



December 2014

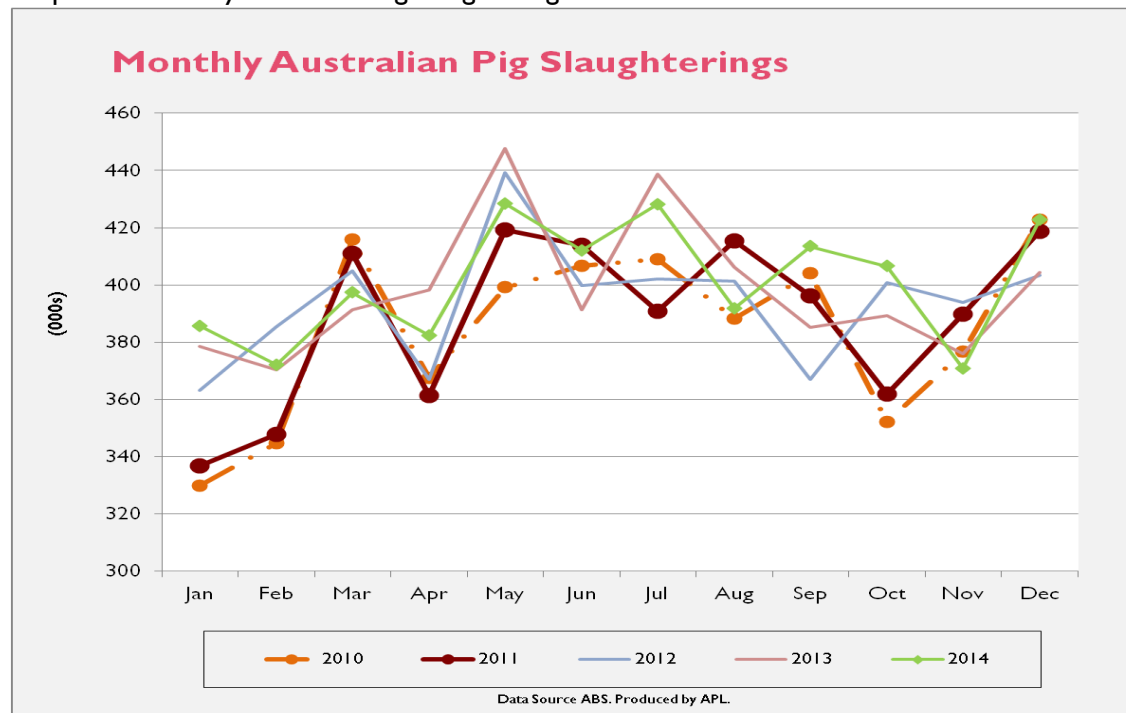
Overview

Table I.1 Overview trends for Domestic, Export and Import trade

Month	Domestic		Exports		Imports	
	Slaughter (000's)	Pigmeat (Tonnes)	Volume Tonnes SW	Value \$AUD (Million)	Volume Tonnes SW	Value \$AUD (Million)
MAT December-14	4,812	362,192	39,670	117.6	147,185	595.6
MAT December-13	4,777	359,901	35,589	101.1	141,008	506.0
% Change	0.7%	0.6%	11.5%	16.3%	4.4%	17.7%
December-14	423	30,256	3,114	10.2	13,161	54.6
December-13	404	29,057	3,309	8.9	10,188	37.8
% Change	4.6%	4.1%	-5.9%	14.8%	29.2%	44.4%

Source: ABS SW = Shipped Weight MAT = Moving Annual Total

Graph I.1: Monthly Australian Pig Slaughtering Trends – 2010 –2014

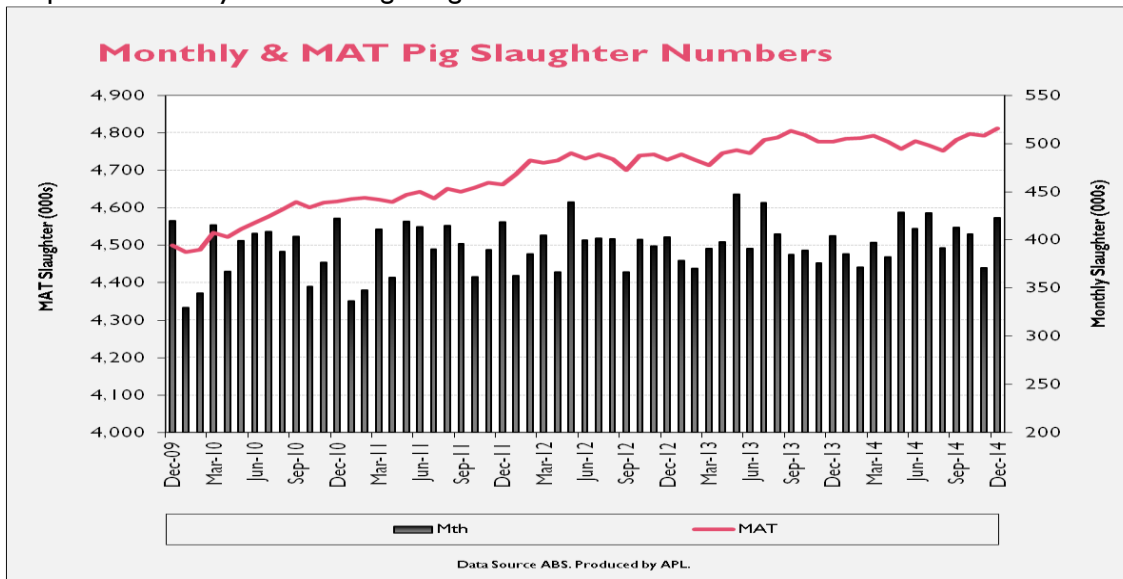


Production

Table 2.1: Australian slaughter and production trends December 2014 and Comparison to December 2013

Month	Slaughtering		Pig Meat Production		Average Slaughter Weight	
	Monthly (000's)	MAT (000's)	Monthly (Tonnes)	MAT (Tonnes)	Monthly kg/head	12 month Avg. kg/head
December-14	423	4,812	30,256	362,192	71.6	75.3
December-13	404	4,777	29,057	359,901	71.9	75.3
% Change	4.6%	0.7%	4.1%	0.6%	-0.4%	-0.1%

Graph 2.1: Monthly and MAT Pig Slaughter Numbers December 2009 to December 2014



Graph 2.2: Monthly & MAT Australian Pig Meat Production December 2009 to December 2014

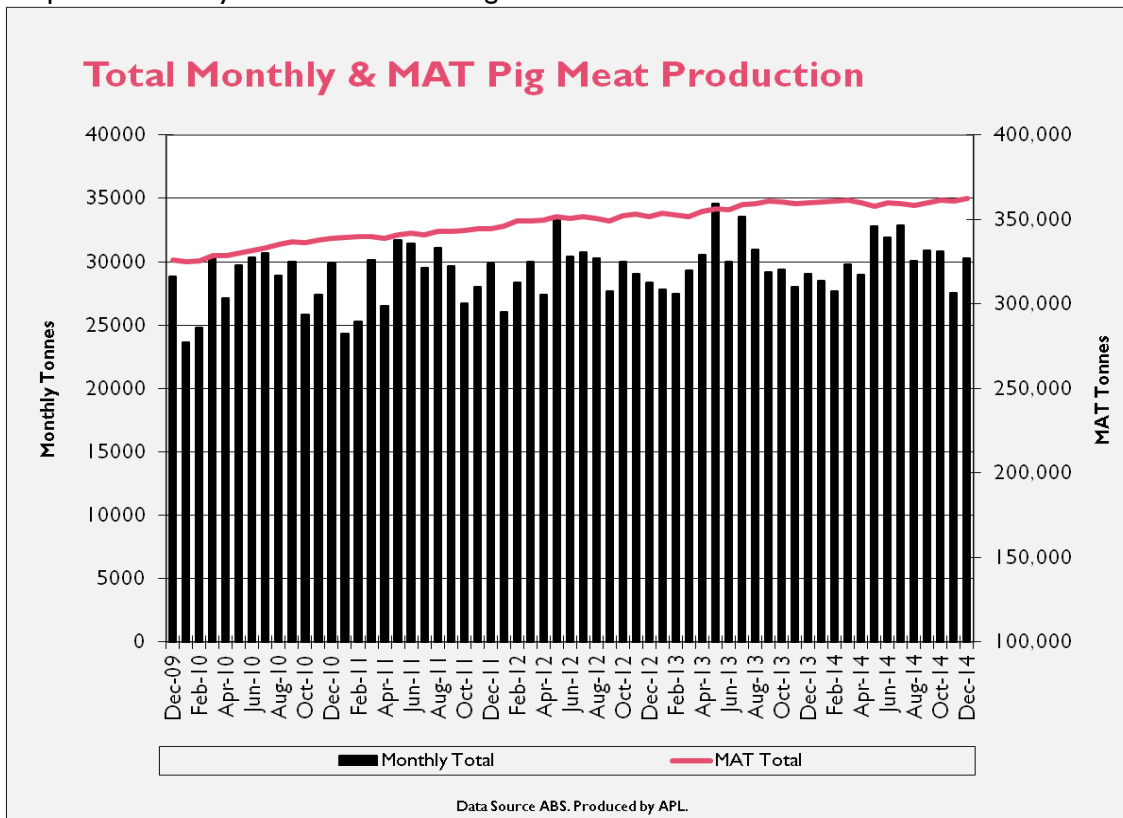


Table 2.2: Slaughtering by Type – MAT December 2014 and comparison to MAT December 2013

December 14	Slaughtering		Pig Meat Production		Average Slaughter Weight	
	MAT (000s)	% Change vs. YA	MAT (Tonnes)	% Change vs. YA	12 Month Avg. kg/Head	Change vs. YA (kg/Head)
Porkers	346	-10.2%	18,220	-9.5%	52.6	0.7%
Baconers	4,327	1.8%	324,034	0.8%	74.9	-0.9%
Sows	116	10.8%	18,302	10.1%	157.7	-0.6%
Other Pigs	22	-41.2%	1,635	-10.0%	81.2	56.7%

Graph 2.3: Australian Sow Slaughtering Trend – December 2009 to December 2014

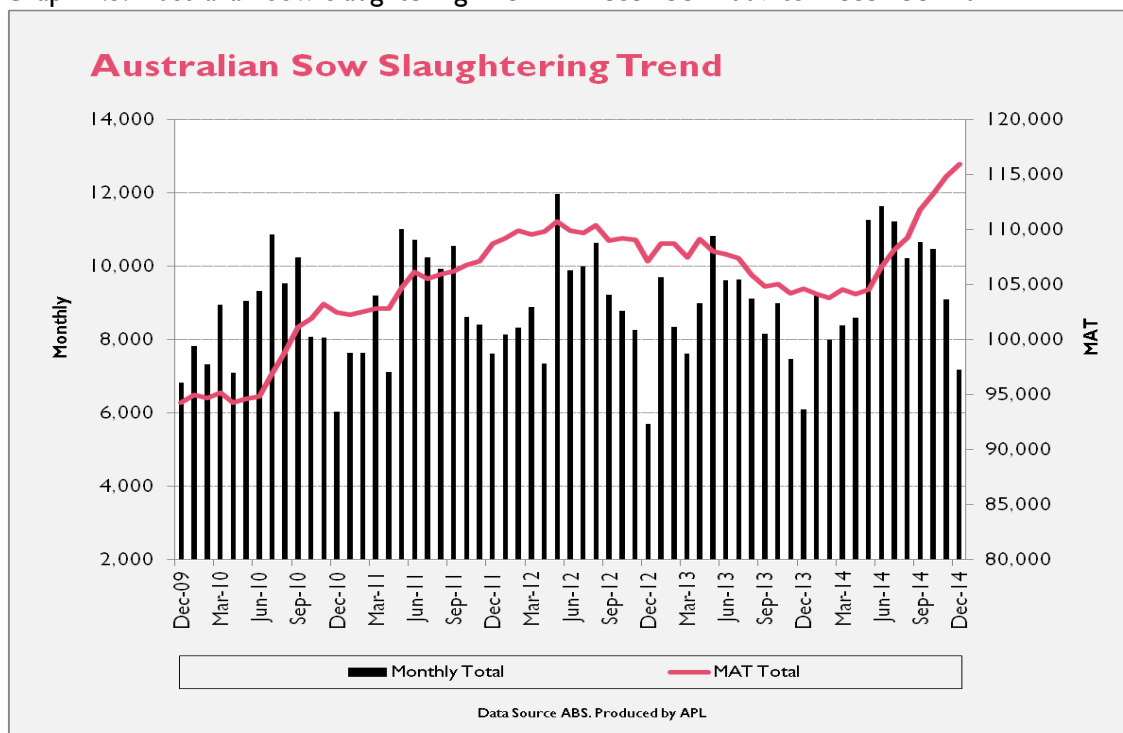


Table 2.3: Monthly Slaughtering Comparison YOY 2008–2014

	Monthly Slaughtering (000's)											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2008	421.4	406.5	435.4	443.3	432.8	406.3	403.1	365.5	374.6	373.6	348.4	408.1
2009	348.7	338.3	369.3	379.8	378.1	388.8	393.7	367.4	385.1	366.7	364.2	420.1
2010	329.9	344.7	415.8	367.5	399.1	406.8	409.0	388.3	404.0	352.1	376.6	422.8
2011	336.8	347.8	411.1	361.3	419.2	413.9	390.8	415.3	396.2	361.9	389.8	418.7
2012	363.3	385.5	404.9	367.0	439.2	399.9	402.0	401.3	366.9	400.9	393.9	403.3
2013	378.5	370.3	391.3	398.1	447.6	391.3	438.7	406.3	385.3	389.4	376.1	404.4
2014	385.6	372.0	397.3	382.4	428.5	412.1	428.2	391.7	413.4	406.5	370.9	422.9
Chg 08/09	-17.3%	-16.8%	-15.2%	-14.3%	-12.6%	-4.3%	-2.3%	0.5%	2.8%	-1.9%	4.5%	2.9%
Chg 09/10	-5.4%	1.9%	12.6%	-3.2%	5.6%	4.6%	3.9%	5.7%	4.9%	-4.0%	3.4%	0.6%
Chg 10/11	2.1%	0.9%	-1.1%	-1.7%	5.0%	1.8%	-4.5%	7.0%	-1.9%	2.8%	3.5%	-1.0%
Chg 11/12	7.9%	10.8%	-1.5%	1.6%	4.8%	-3.4%	2.9%	-3.4%	-7.4%	10.8%	1.0%	-3.7%
Chg 13/14	1.9%	0.5%	1.5%	-3.9%	-4.3%	5.3%	-2.4%	-3.6%	7.3%	4.4%	-1.4%	4.6%

Graph 2.4: Slaughtering by State

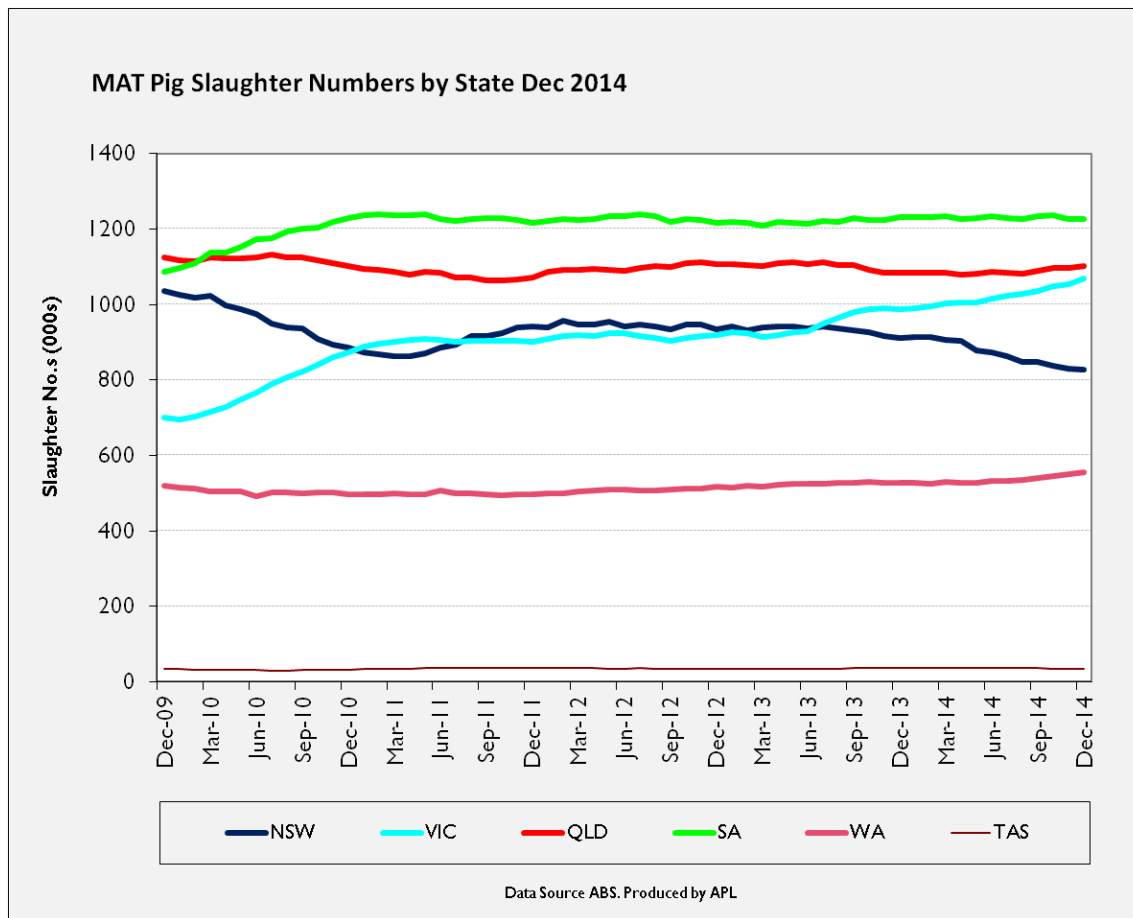


Table 2.4: Slaughtering by State – MAT December 2014 and comparison to MAT December 2013

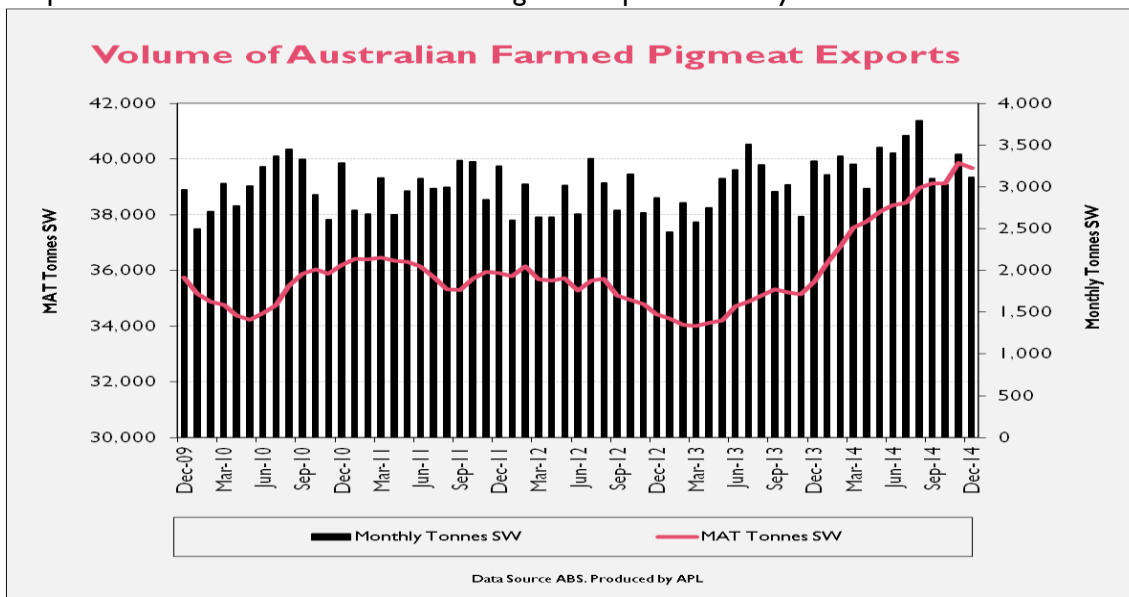
December 14	Slaughtering		Pig Meat Production		Average Slaughter Weight	
	MAT (000s)	% Change vs. YA	MAT (Tonnes)	% Change vs. YA	12 Month Avg. (kg/Head)	Change vs. YA (kg/Head)
NSW	827	-9.7%	60,511	-10.7%	73.2	-1.5%
VIC	1068	7.9%	81,887	9.5%	76.7	1.3%
QLD	1101	1.7%	86,100	2.5%	78.2	0.6%
SA	1226	0.1%	92,044	0.5%	75.1	0.5%
WA	556	5.4%	39,605	1.7%	71.2	-3.4%
TAS	34	-5.8%	2,044	-6.5%	59.7	-1.1%

Exports

Table 3.1: Australian Farmed Pig Exports – December 2014 comparison to December 2013

Month	Volume kg's SW		Value \$A		Per unit Value	
	Monthly (000's)	MAT (000's)	Monthly (million)	MAT (million)	Monthly \$A/kg	12 month Avg. \$A/kg
December-14	3,114	39,670	10.2	117.6	\$3.26	\$2.98
December-13	3,309	35,589	8.9	101.1	\$2.68	\$2.85
% Change	-5.9%	11.5%	14.8%	16.3%	22.0%	4.6%

Graph 3.1: Volume of Australian Farmed Pigmeat Exports Monthly and MAT – December 2009 to December 2014



Graph 3.2: Value of Australian Farmed Pigmeat Exports Monthly and MAT – December 2009 to December 2014

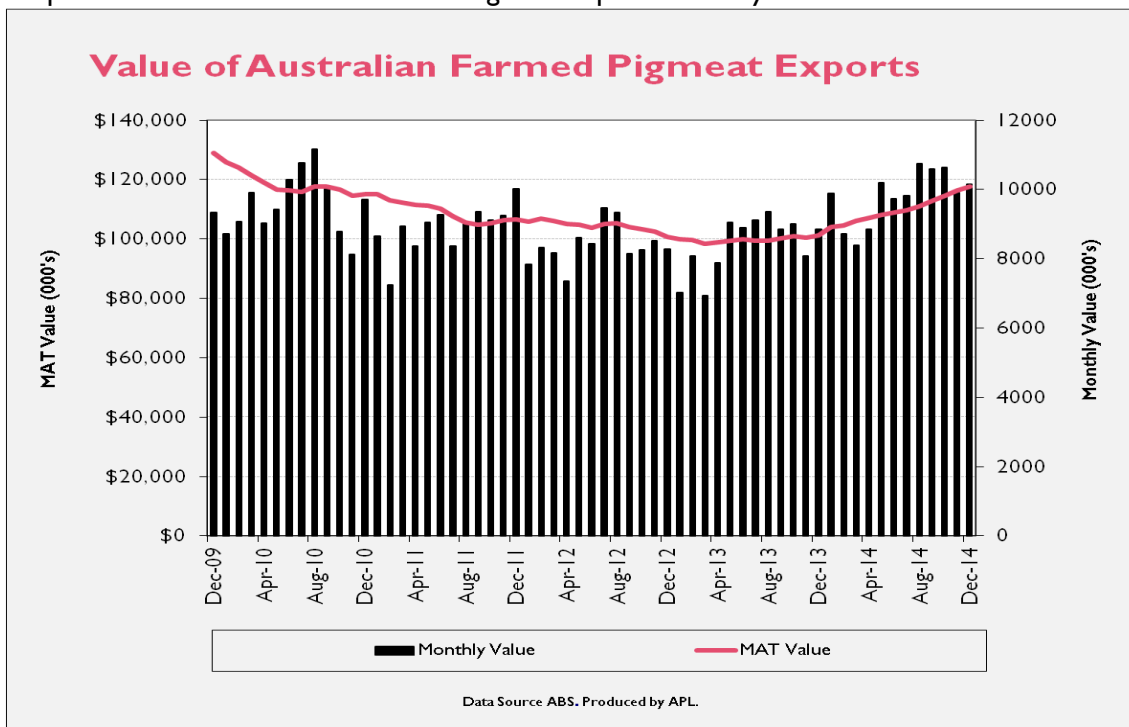


Table 3.2: Australian Pig Exports by Key Export Countries – MAT December 2014 comparison to MAT December 2013

December 14	Volume kg's SW		Value \$A		Per unit Value	
	MAT (000's)	% Change vs. YA	MAT (million)	% Change vs. YA	MAT Avg. \$A/KG	% Change vs. YA
Singapore	12,387	18.9%	51.4	19.6%	\$4.15	-0.5%
New Zealand	5,286	3.9%	19.0	24.6%	\$3.68	22.1%
Hong Kong	3,988	-16.5%	12.1	11.8%	\$3.07	34.7%
Philippines	4,546	-13.5%	6.2	-10.4%	\$1.37	6.4%
Papua New Guinea	4,432	0.8%	12.4	-8.6%	\$2.81	-8.5%

Graph 3.3: Percentage Volume Share of Farmed Exports by Country – MAT to December 2014

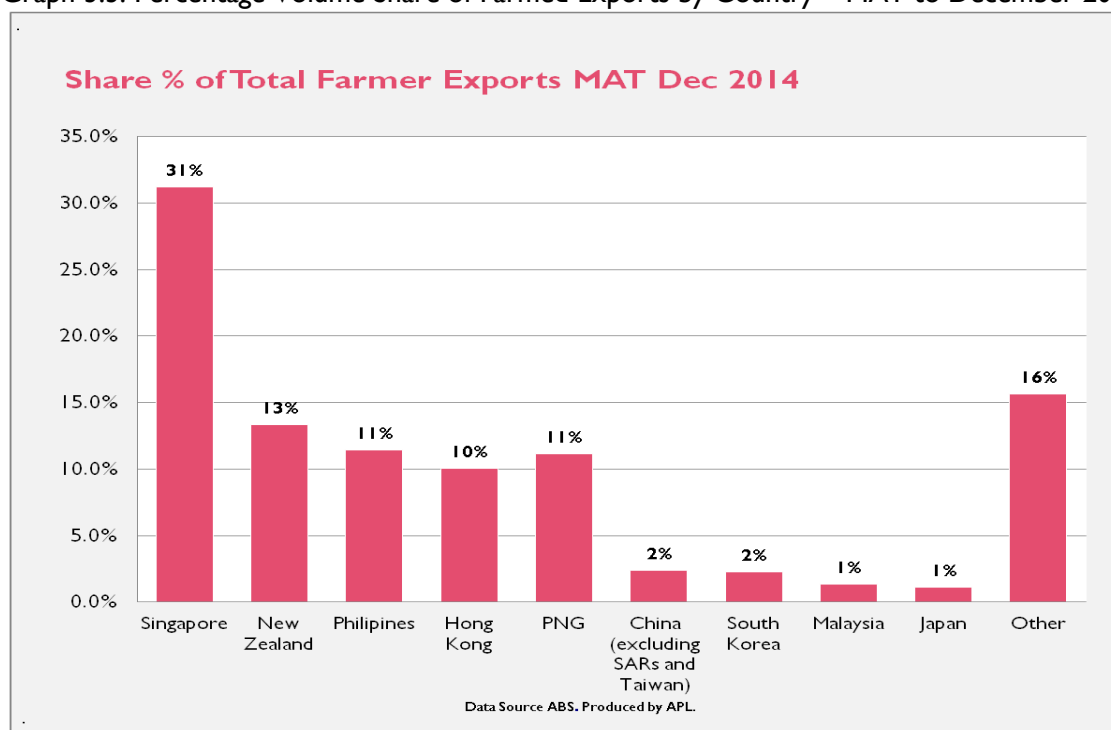


Table 3.3: Farmed Exports by State of Origin – MAT December 2014

December 14	Volume kg's SW		Value \$A		Per unit Value	
	MAT (000's)	% Change vs. YA	MAT (000's)	% Change vs. YA	MAT Avg. \$A/kg	% Change vs. YA
NSW	7,514	-3.3%	20,710	-6.7%	\$2.76	-3.5%
VIC	9,441	5.3%	24,141	9.8%	\$2.56	4.3%
QLD	7,134	21.3%	23,458	29.5%	\$3.29	6.8%
SA	5,045	-7.4%	11,282	22.4%	\$2.24	32.2%
WA	7,718	23.3%	31,947	20.4%	\$4.14	-2.4%
NT	1.3	-43.5%	13	-45.6%	\$9.96	-3.8%
Re-Export	2,817	124.4%	6,053	97.7%	\$2.15	-11.9%

Export Breakdown by Month

Table 3.4: Exports by Country December 2014 comparison to December 2013

Australian Exports by Destination						
	Volume (Tonnes)			Value (\$000s)		
	December-13	December-14	% Change vs. YA	December-13	December-14	% Change vs. YA
Singapore	855.4	1231.7	44%	3439.5	4782.2	39%
Hong Kong (Sar of China)	599.0	384.3	-36%	1340.8	1294.7	-3%
New Zealand	409.1	305.6	-25%	1363.1	1191.9	-13%
Papua New Guinea	406.4	344.8	-15%	1125.0	1109.1	-1%
Philippines	300.0	307.9	3%	337.2	369.4	10%
Malaysia	21.1	138.8	557%	55.5	308.2	455%
Japan	29.1	43.3	49%	151.1	290.1	92%
United States of America	263.0	104.7	-60%	240.3	258.5	8%
Korea, Republic of	70.3	115.2	64%	146.7	123.0	-16%
Indonesia	0.0	3.9		0.0	100.5	
New Caledonia	24.3	7.6	-69%	83.7	91.1	9%
Viet Nam	114.3	33.3	-71%	152.5	53.9	-65%
Canada	0.0	23.4		0.0	44.8	
China (excluding SARs and Taiwan)	133.8	47.0	-65%	156.5	39.8	-75%
Fiji	1.6	4.9	208%	18.0	39.5	120%
Samoa	10.4	13.7	31%	8.7	15.5	78%
Sri Lanka	0.0	0.6		0.0	13.9	
Vanuatu	1.1	1.3	19%	10.1	10.5	4%
Nauru	30.8	1.0	-97%	113.0	10.1	-91%
Timor-Leste	0.6	0.6	-3%	6.5	8.0	22%
Bangladesh	0.2	0.3	70%	0.9	3.0	220%
Thailand	0.0	0.0		0.0	2.2	
Macau (SAR of China)	0.1	0.1	-46%	1.3	0.7	-50%
Kiribati	1.1	0.0	-96%	9.2	0.4	-96%
Solomon Islands	1.1	-	-100%	8.7	-	-100%
Taiwan	0.2	0.0	-100%	3.0	0.0	-100%
Tonga	16.0	0.0	-100%	43.0	0.0	-100%
Cote d'Ivoire	17.5	0.0	-100%	13.2	0.0	-100%
Grand Total	3,309	3,114	-6%	8,852	10,161	15%

Imports

Table 4.1: Australian Pig Imports – December 2014 comparison to December 2013

Month	Volume kg's SW		Value \$A		Per unit Value	
	Monthly (000's)	MAT (000's)	Monthly (million)	MAT (million)	Monthly \$A/kg	12 month Avg. \$A/kg
December-14	13,161	147,185	54.6	595.6	\$4.15	\$4.05
December-13	10,188	141,008	37.8	506.0	\$3.71	\$3.59
% Change	29.2%	4.4%	44.4%	17.7%	11.8%	12.8%

Graph4.1: Volume of Australian Pork Imports Monthly and MAT – December 2009 to December 2014

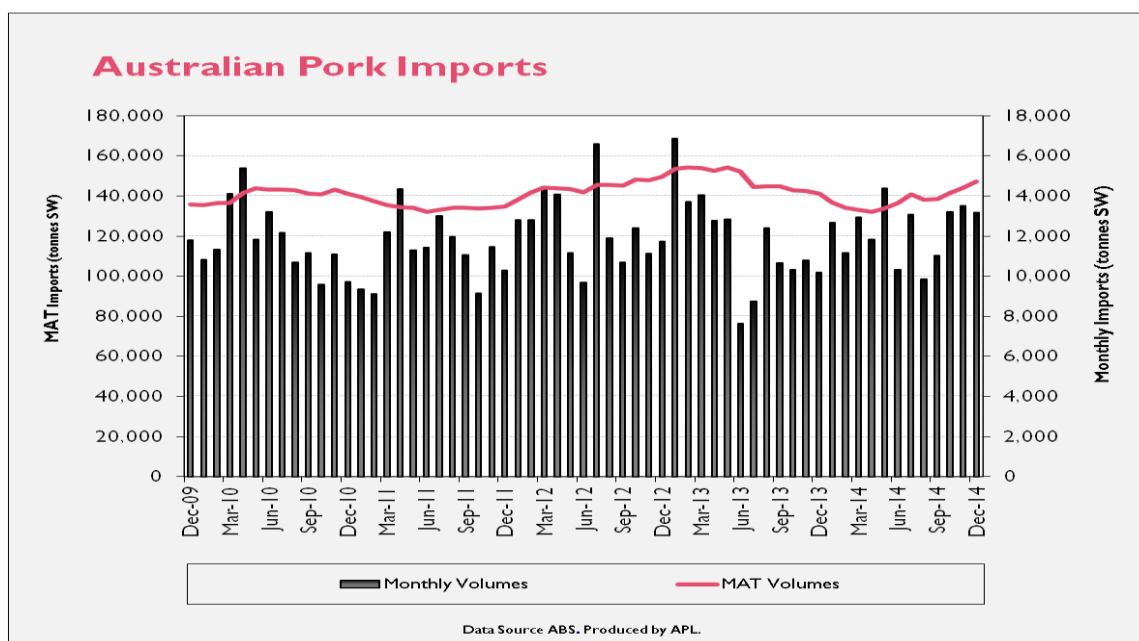
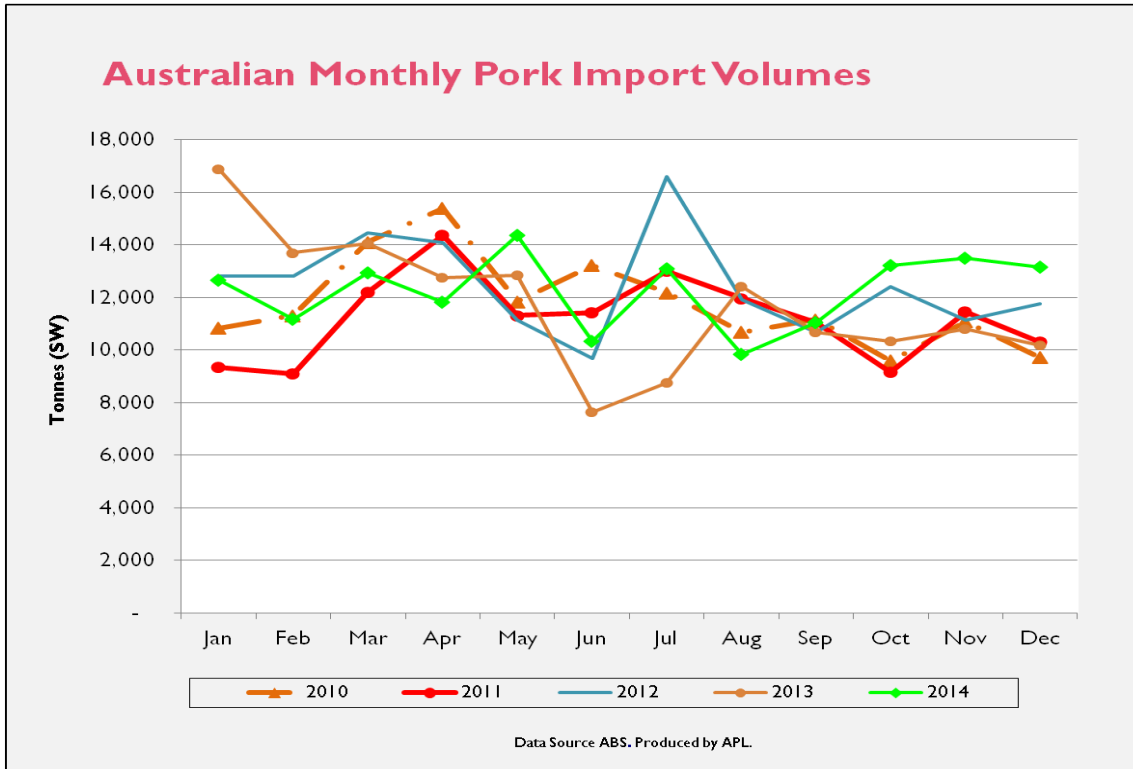


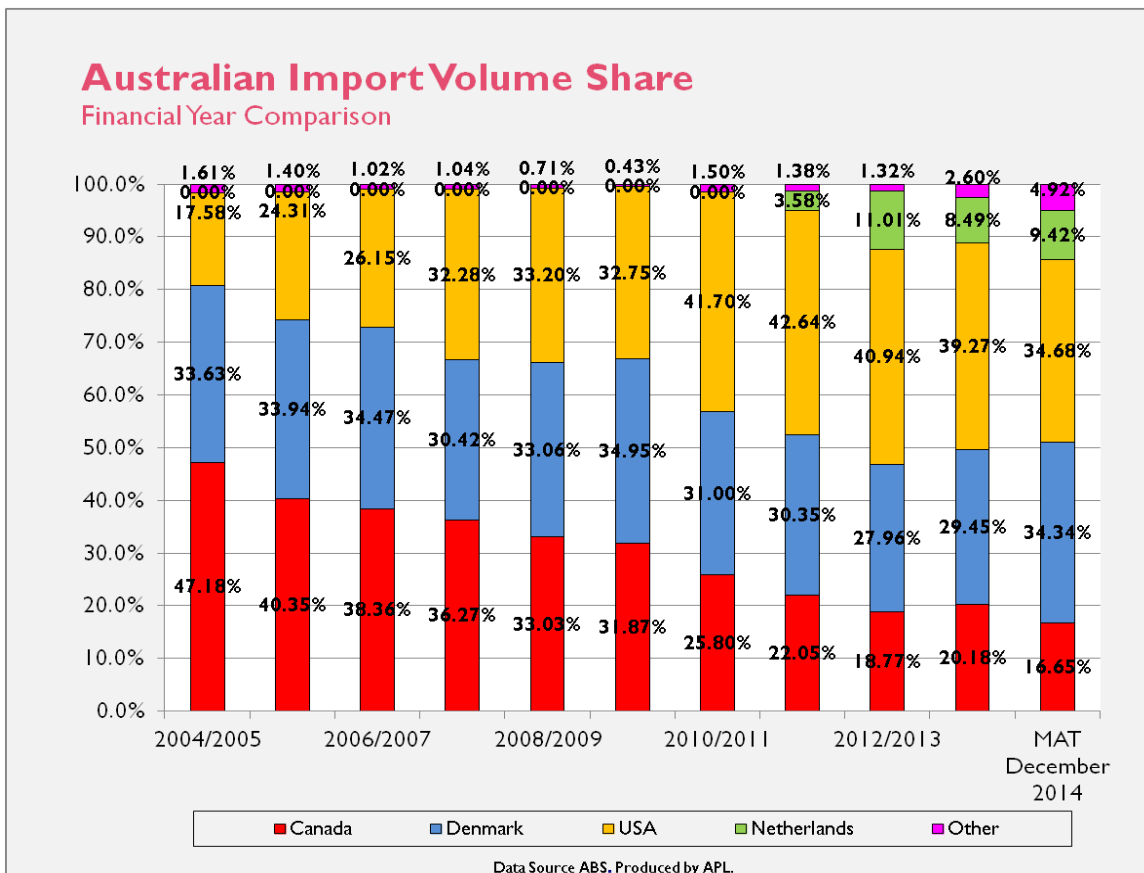
Table 4.2: Australian Imports by Key Import Countries –MAT December2014 comparison to MAT December 2013

December 14	Volume kg's SW		Value \$A		Per unit Value	
	MAT (000's)	% Change vs. YA	MAT (million)	% Change vs. YA	MAT Avg. \$A/kg	% Change vs. YA
USA	51,043	-3.7%	190.3	16.7%	\$3.73	21.2%
Denmark	50,545	18.1%	211.5	27.2%	\$4.18	7.7%
Canada	24,499	-17.0%	93.6	-2.7%	\$3.82	17.3%
Netherlands	13,862	14.8%	54.3	11.5%	\$3.92	-2.9%

Graph 4.2: Australian Monthly Pork Import Volume Trends – 2010–2014



Graph 4.3: Australian Import Volume Share by Country – Financial Year Comparison



Import Breakdown by Month

Table 4.3: Imports by Origin December 2014 comparison to December 2013

Australian Imports by Destination						
	Volume (Tonnes)			Value (\$000s)		
	December-13	December-14	% Change vs. YA	December-13	December-14	% Change vs. YA
Denmark	2200.4	4556.5	107.1%	8889.5	18738.2	110.8%
Canada	1977.7	3102.9	56.9%	6863.1	11490.2	67.4%
United States of America	5062.1	2334.0	-53.9%	16410.2	10519.4	-35.9%
Netherlands	464.5	2159.7	364.9%	1966.7	8124.0	313.1%
Ireland	235.1	587.3	149.8%	1010.1	2206.4	118.4%
Italy	79.0	72.0	-8.9%	1597.7	1467.6	-8.1%
Belgium	72.7	259.9	257.6%	297.5	1123.4	277.6%
Spain	29.9	51.8	73.4%	437.4	748.0	71.0%
Sweden	48.0	23.5	-51.1%	207.8	84.3	-59.5%
Croatia	0.2	7.6	3639.1%	1.7	33.4	1918.3%
Korea, Republic of	1.5	3.8	152.9%	9.9	25.4	155.4%
Viet Nam	0.0	0.5		0.0	11.9	
Taiwan	2.5	1.2	-52.0%	42.8	9.9	-76.9%
France	0.2	0.5	200.0%	1.5	2.1	35.7%
Poland	0.6	0.0	-100.0%	4.3	0.0	-100.0%
China (excluding SARs and Taiwan)	14	-	-100.0%	51	-	-100.0%
Grand Total	10,188	13,161	29.2%	37,791	54,584	44.4%

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