AUSTRALIAN Pork

# Eyes & Ears

## 14 August 2026

Market news for the
**Australian pork industry**

## Buyers Data

**ISSUE# 1203**

**Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 14/08/2026**

### 45kg - 60kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| VIC | 370 | 382 | 0 | 382 | -5 | 370 | 376 | 0 | 373 | -4 |
| QLD | 377 | 455 | 0 | 455 | 0 | 377 | 393 | 0 | 390 | -2 |
| SA | 370 | 382 | 0 | 382 | -5 | 367 | 373 | 0 | 370 | -7 |
| WA | 0 | 448 | 0 | 447 | 0 | 426 | 448 | 0 | 447 | 0 |
| ESB | 377 | 455 | 0 | 455 | 0 | 375 | 385 | 0 | 379 | -4 |
| NAT | 377 | 455 | 0 | 455 | 0 | 380 | 392 | 0 | 389 | -4 |

### 60.1kg - 75kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 365 | 375 | 0 | 375 | -10 | 354 | 364 | 0 | 357 | -10 |
| VIC | 377 | 410 | 0 | 410 | -70 | 365 | 384 | 359 | 373 | -24 |
| QLD | 377 | 382 | 0 | 382 | -5 | 369 | 373 | 354 | 371 | -9 |
| SA | 377 | 410 | 0 | 410 | -70 | 365 | 384 | 354 | 373 | -26 |
| WA | 426 | 426 | 0 | 426 | 0 | 418 | 420 | 0 | 419 | 0 |
| ESB | 377 | 410 | 0 | 410 | -70 | 359 | 371 | 359 | 368 | -16 |
| NAT | 426 | 426 | 0 | 426 | -54 | 370 | 381 | 359 | 374 | -14 |

### 75.1kg - 85kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 365 | 0 | 0 | 365 | -10 | 354 | 364 | 0 | 356 | -10 |
| VIC | 384 | 410 | 370 | 410 | -70 | 376 | 383 | 359 | 379 | -12 |
| QLD | 390 | 390 | 365 | 390 | 0 | 377 | 379 | 354 | 377 | -4 |
| SA | 377 | 410 | 365 | 410 | -70 | 372 | 383 | 354 | 377 | -11 |
| WA | 426 | 426 | 0 | 426 | 0 | 400 | 409 | 0 | 404 | 2 |
| ESB | 390 | 410 | 370 | 410 | -70 | 365 | 373 | 359 | 371 | -9 |
| NAT | 426 | 426 | 370 | 426 | -54 | 373 | 380 | 359 | 375 | -8 |

### 85.1kg and above

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 0 | 0 | 0 | 0 | 0 | 344 | 354 | 0 | 347 | -10 |
| VIC | 377 | 382 | 0 | 382 | -5 | 362 | 371 | 349 | 364 | -8 |
| QLD | 377 | 382 | 355 | 382 | -5 | 375 | 380 | 344 | 377 | -5 |
| SA | 377 | 382 | 0 | 382 | -5 | 376 | 381 | 344 | 378 | -5 |
| WA | 426 | 426 | 0 | 426 | 0 | 390 | 395 | 0 | 392 | 0 |
| ESB | 377 | 382 | 355 | 382 | -5 | 361 | 368 | 349 | 367 | -7 |
| NAT | 426 | 426 | 355 | 426 | 0 | 367 | 374 | 349 | 370 | -6 |

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## Sellers Data

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Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 14/08/2026

| Weight | State | Prime Male | Prime Female | Prime Barrows | Prime Total | Prime CH | Avg Male | Avg Female | Avg Barrows | Avg Total | Avg CH |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 45kg - 60kg | NSW | 0 | 522 | 494 | 522 | 0 | 500 | 508 | 462 | 487 | 0 |
| | VIC | 0 | 522 | 494 | 522 | 0 | 0 | 509 | 462 | 486 | 0 |
| | QLD | 0 | 605 | 0 | 605 | 0 | 0 | 605 | 0 | 605 | 0 |
| | SA | 0 | 370 | 0 | 370 | -5 | 365 | 365 | 0 | 365 | -5 |
| | WA | 0 | 448 | 0 | 447 | 0 | 426 | 448 | 0 | 447 | 0 |
| | ESB | 0 | 605 | 494 | 605 | 0 | 435 | 493 | 462 | 488 | -2 |
| | NAT | 0 | 605 | 494 | 605 | 0 | 434 | 492 | 462 | 484 | -1 |
| 60.1kg - 75kg | NSW | 470 | 522 | 496 | 522 | 0 | 470 | 495 | 488 | 490 | 0 |
| | VIC | 0 | 522 | 496 | 522 | 0 | 0 | 501 | 488 | 495 | 0 |
| | QLD | 390 | 521 | 0 | 521 | 0 | 380 | 391 | 0 | 389 | -6 |
| | SA | 370 | 450 | 440 | 450 | -30 | 365 | 381 | 440 | 375 | -53 |
| | WA | 426 | 426 | 0 | 426 | 0 | 418 | 420 | 0 | 419 | 0 |
| | ESB | 470 | 522 | 496 | 522 | 0 | 406 | 432 | 475 | 431 | -16 |
| | NAT | 470 | 522 | 496 | 522 | 0 | 404 | 435 | 475 | 430 | -14 |
| 75.1kg - 85kg | NSW | 447 | 522 | 499 | 522 | 0 | 439 | 473 | 476 | 469 | 0 |
| | VIC | 420 | 522 | 499 | 522 | 0 | 420 | 451 | 435 | 439 | -5 |
| | QLD | 432 | 460 | 0 | 460 | 0 | 428 | 445 | 0 | 433 | 0 |
| | SA | 485 | 485 | 440 | 485 | 0 | 391 | 407 | 440 | 404 | -33 |
| | WA | 426 | 426 | 0 | 426 | 0 | 400 | 409 | 0 | 404 | 2 |
| | ESB | 485 | 522 | 499 | 522 | 0 | 416 | 440 | 458 | 436 | -10 |
| | NAT | 485 | 522 | 499 | 522 | 0 | 418 | 440 | 458 | 433 | -8 |
| 85.1kg and above | NSW | 380 | 511 | 492 | 511 | 0 | 366 | 375 | 447 | 375 | -10 |
| | VIC | 475 | 511 | 492 | 511 | 0 | 465 | 442 | 406 | 434 | 0 |
| | QLD | 0 | 0 | 0 | 0 | 0 | 400 | 0 | 0 | 400 | 0 |
| | SA | 440 | 450 | 440 | 450 | 0 | 438 | 448 | 440 | 444 | 0 |
| | WA | 426 | 426 | 0 | 426 | 0 | 390 | 395 | 0 | 392 | -2 |
| | ESB | 475 | 511 | 492 | 511 | 0 | 407 | 422 | 439 | 410 | -3 |
| | NAT | 475 | 511 | 492 | 511 | 0 | 409 | 414 | 439 | 408 | -3 |

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 14/08/2026

| Backfatter Sows (Buyers) | PRIME PRICE Maximum | | AVERAGE PRICE Average | |
|---|---|---|---|---|
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 0 | 0 |
| VIC | 0 | 0 | 170 | 0 |
| QLD | 0 | 0 | 285 | 0 |
| SA | 0 | 0 | 170 | 0 |
| WA | 0 | 0 | 243 | 2 |
| ESB | 0 | 0 | 216 | 0 |
| NAT | 0 | 0 | 220 | 0 |

| Backfatter Sows (Sellers) | PRIME PRICE Maximum | | AVERAGE PRICE Average | |
|---|---|---|---|---|
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 220 | 220 |
| VIC | 0 | 0 | 221 | 0 |
| QLD | 0 | 0 | 310 | 0 |
| SA | 0 | 0 | 280 | 0 |
| WA | 0 | 0 | 243 | 2 |
| ESB | 0 | 0 | 262 | -16 |
| NAT | 0 | 0 | 260 | -13 |

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

**(Buyers)**

| SALEYARD PRICES | Baconer Price LW | Baconer Price TW | Baconer Price CH | Porker Price LW | Porker Price TW | Porker Price CH | No. Sold NLW | No. Sold NTW |
|---|---|---|---|---|---|---|---|---|
| Forbes(NSW) | N/A | N/A | 0 | 622 | N/A | -622 | 175 | N/A |

**Pork Wholesale Prices (ESB c/Kg)** *(Source: **APL Market Reporting** **TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

| 14/08/2026 | CARCASS | | BROKEN SALES | | | | | |
|---|---|---|---|---|---|---|---|---|
| . | Pork | Bacon | Legs | Legs Ham Trim | Saddles | Loin | Forequarters | Bellies |
| TW | 670 | 600 | 490 | 627 | 1145 | 839 | 513 | 1191 |
| LW | 675 | 603 | 495 | 627 | 1150 | 839 | 523 | 1199 |
| MAT | 723 | 674 | 554 | 663 | 1256 | 950 | 546 | 1543 |

| 14/08/2026 | CARTON SALES | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| . | US Ribs | Boneless legs | Fillet | Boneless Middles -1 | Boneless Middles -2 | Boneless Shoulders | Pork Neck | Trim - 90CL |
| TW | 1094 | 701 | 944 | 1131 | 1135 | 686 | 890 | 679 |
| LW | 1103 | 697 | 944 | 1116 | 1135 | 703 | 890 | 679 |
| MAT | 1298 | 809 | 1026 | 1274 | 1203 | 787 | 1035 | 748 |

**Weekly Grain Comments**

(Source: Bendigo Bank Agribusiness Pro)

**To the point:**

- **National barley carry-in is forecast at multi-year lows of just 500kt, which leaves little room for production downgrades. However, this now appears probable, with barley already being cut for hay in Queensland and dry conditions in WA's Great Southern likely to see yields reduced.**
- **The US Department of agriculture (USDA) released their August World Agricultural Supply and Demand Estimates (WASDE) report last week, with updated projections driving global market moves. The report highlighted an expansion in global wheat supplies to 1,099.5 million mt, as stronger beginning stocks successfully offset heat-related yield reductions across Europe and the UK.**

## Key Market Indicators

| 19/08/26 | CBOT Wheat Sep 26 | | AUD/USD | ICE Canola Nov 26 | | AUD/CAD | Matif Canola Nov 26 | | AUD/EUR |
|---|---|---|---|---|---|---|---|---|---|
| This week | 345 | 665 | 70.83 | 819 | 806 | 98.46 | 892 | 546 | 61.20 |
| | $A/t | Usc/bu | US c | $A/t | $C/t | CA c | $A/t | €/t | Euro c |
| Last Week | 328 | 630 | 70.61 | 794 | 781 | 98.31 | 874 | 535 | 61.18 |
| Change | + 17 | + 34 | + 0 | + 24 | + 25 | + 0 | + 18 | + 11 | + 0 |

**International and National news**

The US Department of agriculture (USDA) released their August World Agricultural Supply and Demand Estimates (WASDE) report last week, with updated projections driving global market moves. The report highlighted an expansion in global wheat supplies to 1,099.5 million mt, as stronger beginning stocks successfully offset heat-related yield reductions across Europe and the UK. Global production was revised down to 819.3 million mt, but global ending stocks still rose to 273.3 million mt. This buildup is linked to large wheat accumulation in Russia and Ukraine, where conflict continues to disrupt Black Sea trade and limit overall movement. The corn crop outlook waws bullish with production figures for the US crop slightly lower than last year.

National barley carry-in is forecast at multi-year lows of just 500kt, which leaves little room for production downgrades. However, this now appears probable, with barley already being cut for hay in Queensland and dry conditions in WA's Great Southern likely to see yields reduced. However, in southern regions, another week of near optimal growing conditions has seen crops continue to advance, supported by increased sunshine and slightly warmer temperatures. Importantly, temperature extremes have remained absent, while periodic rainfall has maintained excellent soil moisture.

Freight pricing from the Black Sea has unsurprisingly surged in recent months. China would typically source over 1MMT from Black Sea ports, so if grains infrastructure remains out of action over the coming months, this demand will need to be found somewhere else with Australia a possible source

## Wheat

*QLD/Nth NSW*

Currently, wheat-barley spread at $20 is seeing more engagement on the grower selling side, although many northern growers are still not looking to engage with the market until harvest as confidence remains low. As a result, the market remains thinly traded and not expected to change unless a fresh catalyst arrives. Domestic consumers remain comfortable with current coverage levels and are not rushing to market with confidence in Southern Port zone production.

*Sth NSW/VIC/SA*

Wheat markets remain relatively steady, with strong buyer depth across most grades in both old and new crop positions. Firmer offshore futures are providing support, although this is being offset by increasingly bearish local sentiment as production expectations continue to improve. Demand remains evident across both nearby and deferred positions, helping underpin values.

## Barley

*Sth QLD/Nth NSW*

Old crop markets are lacking interest with trade and consumer demand remaining sluggish as coverage is generally extended through to harvest. New crop values $5 over old crop with slow grower selling from northern growers as they look to take the "harvest first, market second" approach. New crop, many buyers are holding off extending coverage in hope of increased price pressure from Southern states leading into harvest.

*Sth NSW/VIC*

Barley prices have received only moderate support from stronger wheat markets and continue to be weighed down by supply and demand pressures. While values have felt slightly firmer this week, much of that support has come from wheat rather than barley specific demand. Domestic consumption remains subdued, with direct feeding demand reduced by excellent seasonal conditions. However, the wheat barley spread has widened considerably, now sitting around $50/mt between ASW and BAR1, encouraging greater inclusion of barley in feed and processing rations.

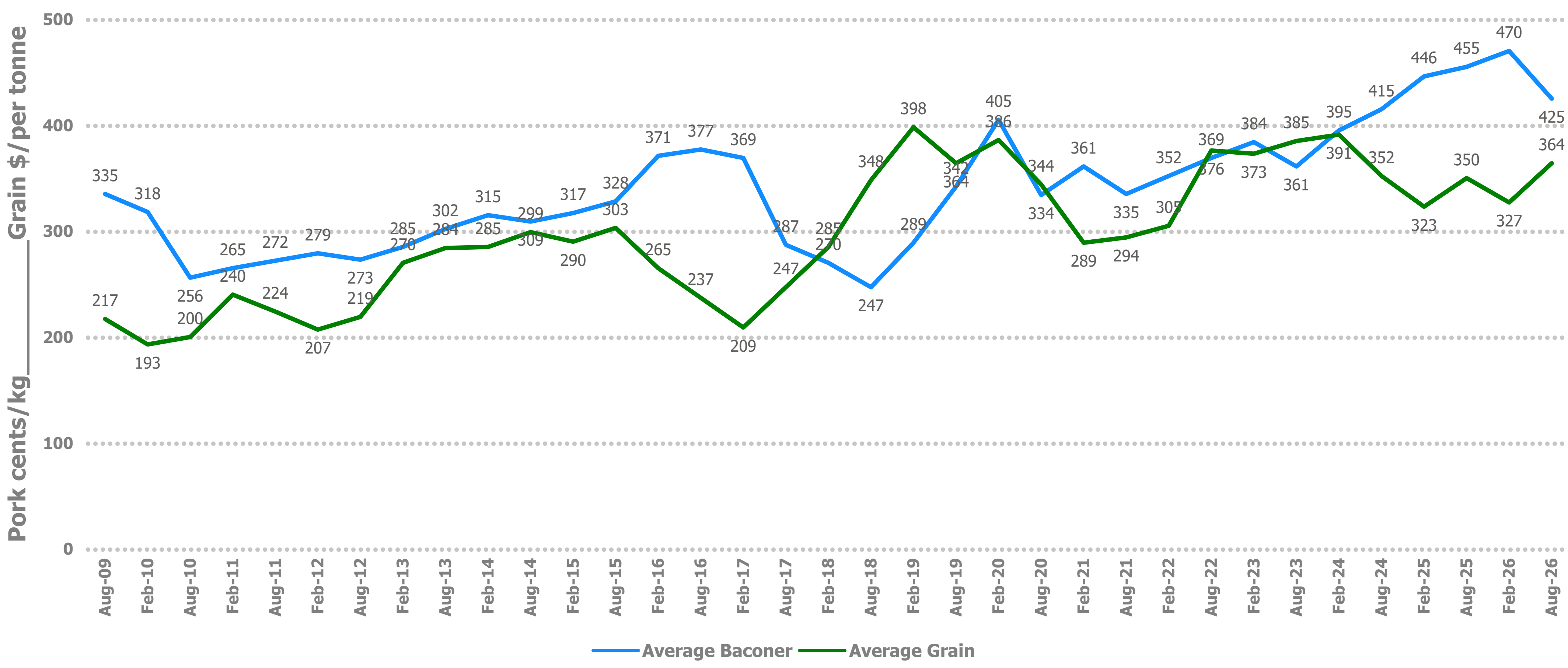
## Sorghum

*QLD*

Sorghum tracking sideways over week as buying interest staggers with spillover pressure from nearby cereal markets. New crop values remain unchanged and continue to support growing intentions despite an unfavourable weather outlook.

**14 August 2026**

## Average Baconer vs Feed Grain Prices (Eastern Seaboard)




Data Source Pro Farmer - Produced by APL

AUSTRALIAN Pork

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**14 August 2026**

## Weekly Grain Table (Source: ProFarmer)

| Delivered | Darling Downs | | | Brisbane | | | Northern NSW | | | Newcastle | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 412 | 408 | -4 | 426 | 430 | 4 | 370 | 370 | 0 | 383 | 385 | 2 |
| Feed Barley | 410 | 400 | -10 | 400 | 397 | -3 | 370 | 370 | 0 | 370 | 370 | 0 |
| Sorghum | 370 | 376 | 6 | 395 | 394 | -1 | 372 | 375 | 3 | 377 | 380 | 3 |
| Soy meal | 704 | 707 | 3 | 704 | 707 | 3 | 724 | 727 | 3 | 704 | 707 | 3 |
| Canola meal | 570 | 570 | 0 | 575 | 575 | 0 | 510 | 510 | 0 | 500 | 500 | 0 |
| Cotton seed | 640 | 640 | 0 | 640 | 640 | 0 | 610 | 610 | 0 | 600 | 600 | 0 |

| Delivered | Southern NSW | | | Port Kembla | | | Goulburn Valley | | | Central VIC | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 340 | 345 | 5 | 365 | 365 | 0 | 337 | 337 | 0 | 340 | 345 | 5 |
| Feed Barley | 320 | 325 | 5 | 345 | 350 | 5 | 325 | 325 | 0 | 305 | 310 | 5 |
| Soy meal | 739 | 742 | 3 | 734 | 737 | 3 | 734 | 737 | 3 | 724 | 727 | 3 |
| Canola meal | 500 | 500 | 0 | 525 | 525 | 0 | 510 | 510 | 0 | 525 | 525 | 0 |
| Triticale | 300 | 300 | 0 | 310 | 310 | 0 | 310 | 310 | 0 | 310 | 310 | 0 |

| Delivered | Geelong | | | Adelaide | | | Freemantle | | |
|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 365 | 365 | 0 | 330 | 332 | 2 | 355 | 360 | 5 |
| Feed Barley | 320 | 315 | -5 | 298 | 300 | 2 | 330 | 335 | 5 |
| Soy meal | 704 | 707 | 3 | 724 | 727 | 3 | 0 | 0 | 0 |
| Canola meal | 510 | 510 | 0 | 555 | 555 | 0 | 520 | 520 | 0 |
| Feed Oats | 335 | 335 | 0 | 263 | 267 | 4 | 248 | 260 | 12 |

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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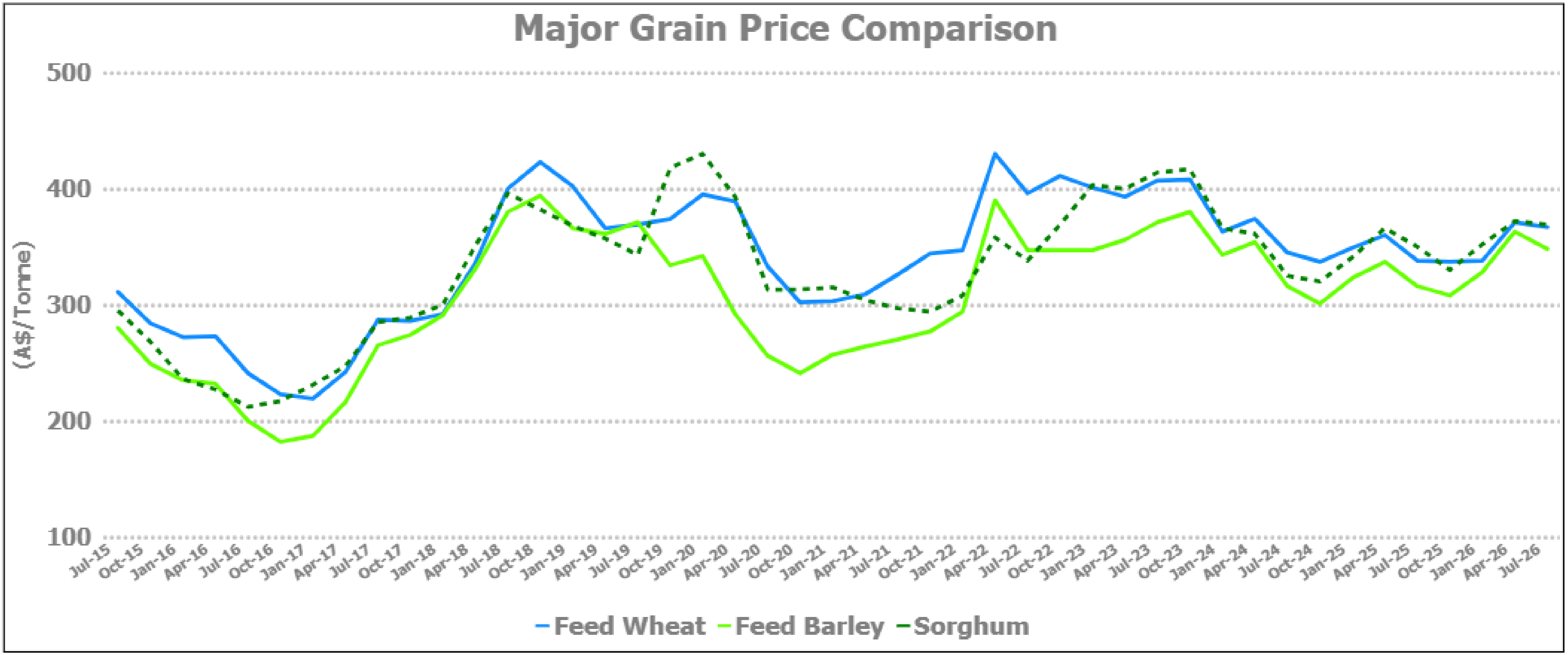
**Data Source Pro Farmer**
**Produced by APL**




Sorghum National average price is based on QLD and Nth NSW prices only