Eyes & Ears

Market news for the
Australian pork industry

Buyers Data

07 August 2026

ISSUE# 1202

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 07/08/2026

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	375	387	0	387	-5	374	380	0	377	-4
	QLD	382	455	0	455	0	382	394	0	392	-5
	SA	382	387	0	387	-5	376	378	0	377	-5
	WA	0	448	0	447	-2	426	448	0	447	-2
	ESB	382	455	0	455	0	382	389	0	383	-5
	NAT	382	455	0	455	0	386	395	0	393	-4
60.1kg - 75kg	NSW	375	385	0	385	0	364	373	0	367	0
	VIC	440	480	0	480	0	389	407	369	397	-1
	QLD	382	387	0	387	-5	378	382	364	380	-3
	SA	440	480	0	480	0	391	411	364	399	-2
	WA	426	426	0	426	0	418	420	0	419	4
	ESB	440	480	0	480	0	376	387	369	384	-2
	NAT	440	480	0	480	0	384	395	369	388	-1
75.1kg - 85kg	NSW	375	0	0	375	0	364	373	0	366	0
	VIC	395	480	380	480	0	385	398	369	391	-1
	QLD	390	390	375	390	-2	380	382	364	381	-1
	SA	382	480	375	480	0	377	401	364	388	-4
	WA	426	426	0	426	0	399	404	0	402	-8
	ESB	395	480	380	480	0	372	383	369	380	-2
	NAT	426	480	380	480	0	378	389	369	383	-2
85.1kg and above	NSW	0	0	0	0	0	354	364	0	357	0
	VIC	382	387	0	387	-5	369	379	359	372	0
	QLD	382	387	365	387	-5	380	385	354	382	-5
	SA	382	387	0	387	-5	381	386	354	383	-5
	WA	426	426	0	426	0	390	395	0	392	4
	ESB	382	387	365	387	-5	367	375	359	374	-2
	NAT	426	426	365	426	0	373	380	359	376	-2

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45kg - 60kg

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	0	522	494	522	0	500	508	462	487	0
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	605	0	605	0	0	605	0	605	0
SA	0	375	0	375	0	370	370	0	370	0
WA	0	448	0	447	-2	426	448	0	447	-2
ESB	0	605	494	605	0	438	494	462	490	0
NAT	0	605	494	605	0	436	493	462	485	0

60.1kg - 75kg

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	470	522	496	522	0	470	495	488	490	0
VIC	0	522	496	522	0	0	501	488	495	0
QLD	390	521	0	521	0	380	398	0	395	-3
SA	440	480	440	480	0	421	434	440	428	0
WA	426	426	0	426	0	418	420	0	419	4
ESB	470	522	496	522	0	424	448	475	447	-1
NAT	470	522	496	522	0	419	449	475	444	0

75.1kg - 85kg

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	447	522	499	522	0	440	474	476	469	1
VIC	430	522	499	522	0	429	457	435	444	-5
QLD	432	460	0	460	0	428	445	0	433	0
SA	485	485	440	485	0	429	443	440	437	0
WA	426	426	0	426	0	399	405	0	402	-8
ESB	485	522	499	522	0	428	450	458	446	-1
NAT	485	522	499	522	0	428	449	458	441	-1

85.1kg and above

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	390	511	492	511	0	379	385	447	385	0
VIC	475	511	492	511	0	465	442	406	434	0
QLD	0	0	0	0	0	400	0	0	400	0
SA	440	450	440	450	0	438	448	440	444	0
WA	426	426	0	426	0	390	395	0	394	6
ESB	475	511	492	511	0	411	426	439	413	0
NAT	475	511	492	511	0	412	418	439	411	1

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Market news for the
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ISSUE# 1202

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Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	241	-1
ESB	0	0	216	0
NAT	0	0	220	0

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	221	0
QLD	0	0	310	0
SA	0	0	280	0
WA	0	0	241	-7
ESB	0	0	278	0
NAT	0	0	273	-1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	622	622	N/A	175

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

07/08/2026	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	675	603	495	627	1150	839	523	1199
LW	675	603	495	627	1150	839	523	1199
MAT	724	676	556	663	1258	952	546	1551

07/08/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1103	697	944	1116	1135	703	890	679
LW	1103	697	944	1116	1135	703	890	679
MAT	1301	812	1028	1276	1203	790	1039	750

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **An exceptional rainfall event was recorded over the last week, with significant falls occurring across almost all major cropping regions outside of Queensland. With crops now well set up heading into spring as a result.**
- **Global wheat markets struggled for direction this week, with most major contracts finishing lower as the market balanced large global supplies against execution risks. Traders and farmers are waiting for clearer signals as they monitor the Black Sea, where major forecasting agencies in Russia and Ukraine continue to scale back wheat export estimates.**

Key Market Indicators

12/08/26	CBOT Wheat Sep 26		AUD/USD	ICE Canola Nov 26		AUD/CAD	Matif Canola Nov 26		AUD/EUR
This week	328	630	70.61	794	781	98.31	874	535	61.18
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	333	639	70.44	768	761	99.07	849	519	61.09
Change	- 5	- 8	+ 0	+ 27	+ 20	- 1	+ 25	+ 16	+ 0

International and National news

The US winter wheat harvest has pushed on to 91 per cent complete across the major States, up five points on the week and back in line with the five-year average, with what remains concentrated in the north-west. Attention is turning to the spring crop, where harvest has jumped from 5 per cent to 24 per cent in a single week, running well ahead of both the 19 per cent five-year average and the 14 per cent recorded this time last year. Barley and oats are moving on the same open weather.

Chinese barley demand was described at AGIC as increasingly structural rather than simply opportunistic. Barley sits outside China's corn import quota system and offers feed users another option as the country manages limited cropping land and domestic grain production. Australian barley is well regarded for its quality, with potential for greater use in livestock rations.

Global wheat markets struggled for direction this week, with most major contracts finishing lower as the market balanced large global supplies against execution risks. Traders and farmers are waiting for clearer signals as they monitor the Black Sea, where major forecasting agencies in Russia and Ukraine continue to scale back wheat export estimates. Compounding this, Ukrainian logistics along the Danube River are also increasingly constrained by low water levels following recent heatwaves. Continued shipping bottlenecks in the Black Sea are highly likely to trigger a renewed lift in global prices once immediate Northern Hemisphere harvest pressure eases.

An exceptional rainfall event was recorded over the last week, with significant rainfall occurring across almost all major cropping regions outside of Queensland. With crops now well set up heading into spring, the scale of this rainfall event has significantly bolstered production prospects, especially across South Australia and Victoria, with talk building of a potentially record crop across these two states.

Wheat

QLD/Nth NSW

Recent weather changes have seen some buyers soften their bids, with anticipated liquidity expected to hit the market. Some discussion surrounding coverage, with some market participants suggesting that most downs lot feeders are covered nearby to October. Seasonal outlook has not seen a major confidence boost despite the recent weather.

Sth NSW/VIC/SA

Wheat values have remained firm and largely unchanged week on week, with domestic consumers and exporters continuing to source grain to maintain nearby coverage. Prices within the bulk handling system are holding together, although buyer depth has eased as confidence in new crop production prospects grows. While nearby demand continues to support current prices, improving seasonal conditions and expectations of a larger harvest are reducing buyer urgency and limiting support for longer dated accumulation programs.

Barley

Sth QLD/Nth NSW

Similar sentiment to last week, with parcels tight out of QLD growers, with much of the market demand expected to be supplied by growers south of the border, as anticipated earlier in the year as the rain tap turned off. Bids are expected to remain soft following the widespread weather event seen across the east coast early this week.

Sth NSW/VIC

Barley markets have come under pressure as improving crop prospects and increased grower selling weigh on demand. Many growers are looking to clear old crop grain ahead of harvest. A key development has been the improving outlook for southern NSW, where stronger production prospects could increase grain availability from both old crop stocks and the upcoming harvest. This has the potential to alter traditional grain flows and reduce demand for Victorian grain.

Sorghum

QLD

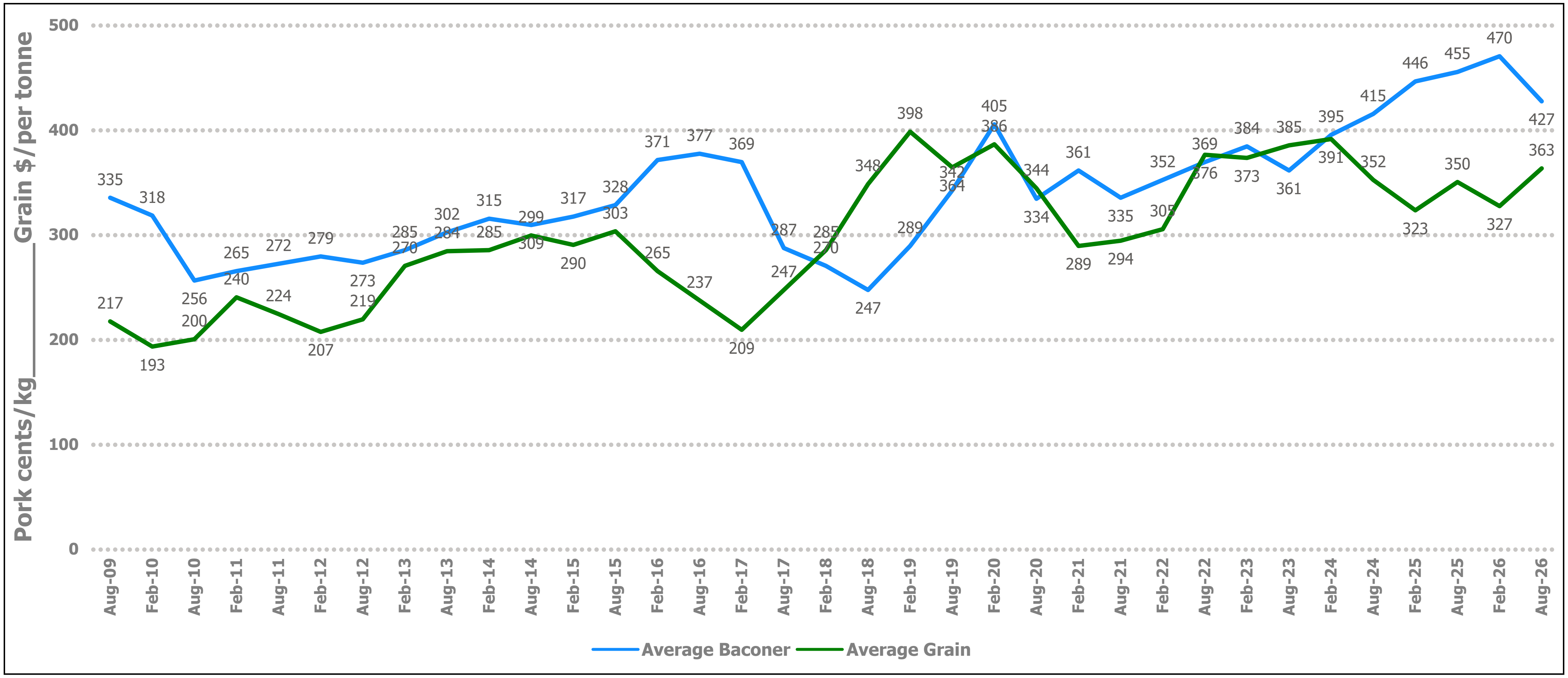
Old crop bids traded mostly sideways this week, as white grain values softened. Sorghum has traded sideways, offering a cheaper alternative feed source as the export program eases its demand. Mackay vessel departure date extended by a week. New crop values are starting to lift; however, if spring rain is seen, expect those values to soften.

Eyes & Ears

07 August 2026

Market news for the
Australian pork industry

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

AUSTRALIAN Pork

Eyes & Ears

Market news for the
Australian pork industry

07 August 2026

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	420	412	-8	423	426	3	375	370	-5	383	383	0
Feed Barley	417	410	-7	390	400	10	375	370	-5	375	370	-5
Sorghum	365	370	5	380	395	15	367	372	5	372	377	5
Soy meal	713	704	-9	713	704	-9	733	724	-9	713	704	-9
Canola meal	580	570	-10	585	575	-10	520	510	-10	510	500	-10
Cotton seed	650	640	-10	650	640	-10	620	610	-10	610	600	-10

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	340	340	0	365	365	0	337	337	0	340	340	0
Feed Barley	320	320	0	350	345	-5	325	325	0	312	305	-7
Soy meal	748	739	-9	743	734	-9	743	734	-9	733	724	-9
Canola meal	510	500	-10	535	525	-10	520	510	-10	535	525	-10
Triticale	300	300	0	310	310	0	310	310	0	310	310	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	360	365	5	332	330	-2	355	355	0
Feed Barley	328	320	-8	299	298	-1	340	330	-10
Soy meal	713	704	-9	733	724	-9	0	0	0
Canola meal	520	510	-10	565	555	-10	530	520	-10
Feed Oats	335	335	0	263	263	0	248	248	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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07 August 2026

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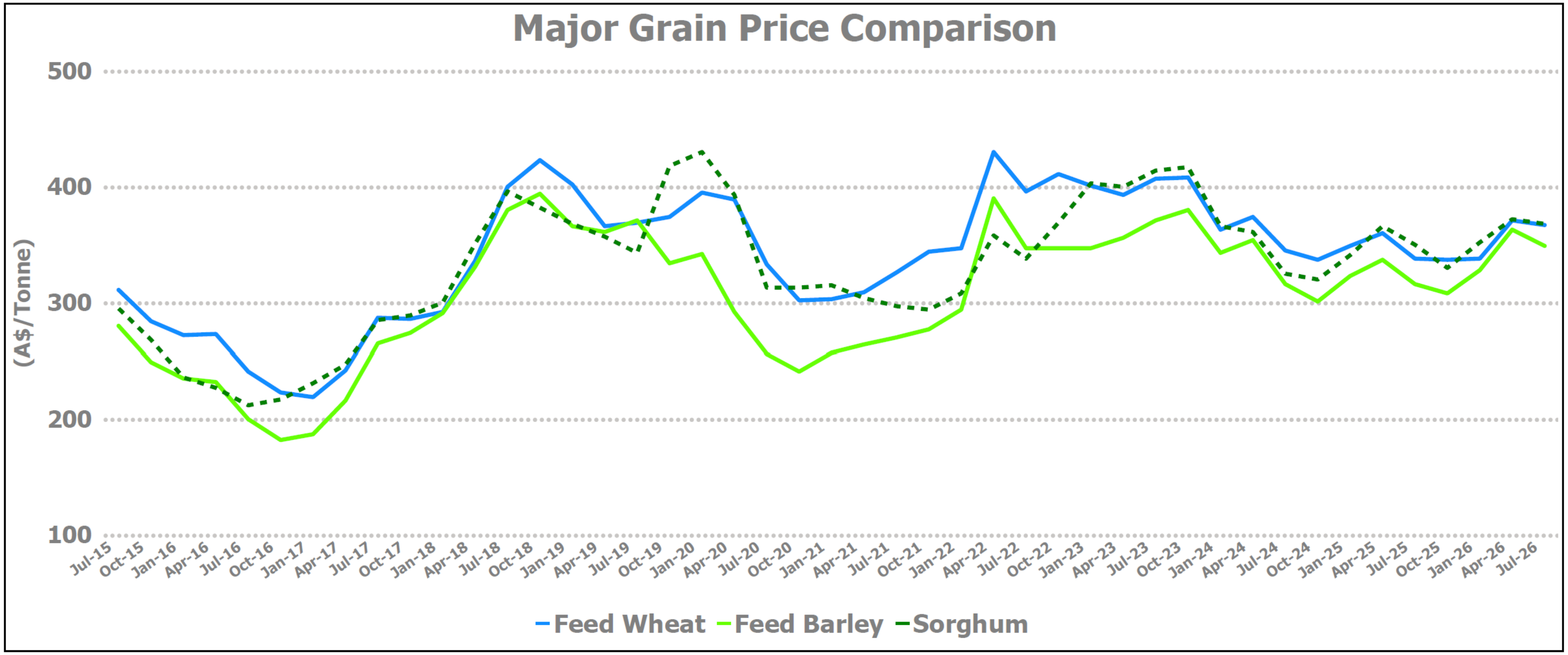
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only