AUSTRALIAN Pork

Eyes & Ears

24 July 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1200

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 24/07/2026

	PRIME PRICE (Maximum)					AVERAGE PRICE				
45kg - 60kg										
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	0	0	0	0	0
VIC	395	400	0	400	0	383	391	0	387	-3
QLD	395	455	0	455	-40	395	405	0	402	-5
SA	395	400	0	400	0	381	383	0	382	-5
WA	0	448	0	448	1	0	448	0	448	1
ESB	395	455	0	455	-40	391	398	0	391	-5
NAT	395	455	0	455	-40	391	402	0	400	-4
60.1kg - 75kg										
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	385	395	0	395	-10	373	383	0	376	-10
VIC	440	480	0	480	-10	397	416	378	404	-10
QLD	395	400	0	400	-5	389	393	373	391	-4
SA	440	480	0	480	0	399	420	373	408	-2
WA	426	426	0	426	0	413	412	0	413	-3
ESB	440	480	0	480	-10	385	397	378	393	-7
NAT	440	480	0	480	-10	391	402	378	396	-5
75.1kg - 85kg										
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	385	0	0	385	-10	373	383	0	375	-10
VIC	400	480	390	480	-10	391	405	378	398	-10
QLD	395	400	385	400	-5	387	388	373	388	-2
SA	395	480	385	480	0	388	411	373	398	-3
WA	426	426	0	426	0	408	407	0	408	-4
ESB	400	480	390	480	-10	380	392	378	389	-5
NAT	426	480	390	480	-10	387	397	378	391	-6
85.1kg and above										
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	364	373	0	366	-10
VIC	395	400	0	400	0	380	392	369	383	-4
QLD	395	400	375	400	0	393	398	364	395	-1
SA	395	400	0	400	0	394	399	364	396	0
WA	426	399	0	426	0	391	399	0	396	0
ESB	395	400	375	400	0	379	386	369	385	-4
NAT	426	400	375	426	0	384	391	369	386	-4

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	500	508	462	487	0
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	605	0	605	0	0	605	0	605	0
SA	0	375	0	375	-10	370	370	0	370	-10
WA	0	448	0	448	1	0	448	0	448	1
ESB	0	605	494	605	0	438	494	462	490	-2
NAT	0	605	494	605	0	438	493	462	485	-2

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	470	522	496	522	0	470	495	488	490	0
VIC	0	522	496	522	0	0	501	488	495	0
QLD	390	521	0	521	0	380	404	0	400	-2
SA	440	480	440	480	0	430	443	440	437	0
WA	426	426	0	426	0	413	412	0	413	-3
ESB	470	522	496	522	0	427	452	475	451	-1
NAT	470	522	496	522	0	420	451	475	447	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	447	522	499	522	0	441	475	476	468	-1
VIC	440	522	499	522	0	439	466	444	454	0
QLD	432	460	0	460	0	428	445	0	433	-1
SA	485	485	440	485	0	435	449	440	442	-1
WA	426	426	0	426	0	408	407	0	408	-4
ESB	485	522	499	522	0	431	454	460	449	-1
NAT	485	522	499	522	0	432	452	460	444	-1

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	390	511	492	511	0	381	392	447	390	-10
VIC	475	511	492	511	0	463	452	421	443	0
QLD	0	0	0	0	0	400	0	0	400	0
SA	440	450	440	450	0	438	448	440	444	0
WA	426	399	0	426	0	391	399	0	396	0
ESB	475	511	492	511	0	411	431	443	416	-3
NAT	475	511	492	511	0	412	422	443	414	-2

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 24/07/2026

Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	222	-28
ESB	0	0	216	0
NAT	0	0	217	-4

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	230	0
VIC	0	0	221	0
QLD	0	0	310	0
SA	0	0	280	0
WA	0	0	222	-28
ESB	0	0	265	0
NAT	0	0	260	-3

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	570	570	N/A	60

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

24/07/2026	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	680	613	505	640	1113	844	540	1223
LW	683	617	505	640	1113	844	540	1244
MAT	726	678	558	663	1262	957	545	1566

24/07/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1108	713	958	1144	1152	714	895	686
LW	1128	723	961	1206	1202	726	917	704
MAT	1305	818	1033	1281	1203	794	1045	752

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **The 8-day rainfall forecast remains dry across most grain growing regions with only southwest western Australia expected to receive any rainfall of significance over the next week. South Australia, Victoria and Southern NSW remain well placed from a yield perspective following strong June and July rainfall totals.**
- **The ongoing Black Sea tensions continue to disrupt regional shipping logistics; however, global grain markets remain surprisingly resilient. Regional trade remains choked by the continued closures of the Kerch Strait and Azov-Don Canal, alongside discontinued deep sea transits due to prohibitive war risk insurance premiums.**

Key Market Indicators

29/07/26	CBOT Wheat Sep 26		AUD/USD	ICE Canola Nov 26		AUD/CAD	Matif Canola Nov 26		AUD/EUR
This week	**349**	**663**	**69.74**	**796**	**783**	**98.38**	**867**	**531**	**61.25**
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	356	678	69.99	814	803	98.73	904	555	61.39
Change	- 7	- 16	- 0	- 18	- 20	- 0	- 37	- 24	- 0

International and National news

The European Commission's July JRC MARS Bulletin has reported that persistent and expanding heatwaves across Europe are driving concerns for the region's crops. Heatwaves have depleted soil moisture and accelerated crop maturity. As a result, these conditions have shortened grain-filling and brought harvest timelines forward across France and Central Europe, forcing winter crop yield forecasts down by 1 to 4 per cent, along with summer corn and oilseed yields being revised 6 to 7 per cent lower.

The ongoing Black Sea tensions continue to disrupt regional shipping logistics; however, global grain markets remain surprisingly resilient. Reports that Ukrainian alternative routes retain the ability to export significant if required and traders exiting their positions limited greater upside to global markets over the last week. Regional trade remains choked by the continued closures of the Kerch Strait and Azov-Don Canal, alongside discontinued deep sea transits due to prohibitive war risk insurance premiums.

Russia's wheat harvest reaches 21.8 per cent complete, remains nearly 29 per cent behind last year. Recent downgrades to Russian wheat production added further support to offshore wheat markets this week with Russia remaining the worlds largest wheat exporter by some margin.

The 8-day rainfall forecast remains dry across most grain growing regions with only southwest western Australia expected to receive any rainfall of significance over the next week. South Australia, Victoria and Southern NSW remain well placed from a yield perspective following strong June and July rainfall totals, with dry weather to allow many to get out into paddocks and start spraying.

Wheat

QLD/Nth NSW

Bids continue their upward trend this week as unfavourable weather outlooks and limited trading opportunities combine to support the grower's current hold position. With seasonal confidence remaining low across Queensland, growers have little incentive to engage with the market. The gap between the buyer and sellers price expectations on old crop continues to widen with the standoff to continue while conditions remain as they are.

Sth NSW/VIC/SA

Wheat markets experienced a volatile week, with both delivered and bulk handling system values rallying strongly late last week as international markets responded to Black Sea uncertainty. Local prices did not fully match offshore gains, as domestic buyers waited for physical markets to respond. The rally generated increased grower selling, particularly in old crop wheat, while some new crop tonnes were also committed. Domestic buyers remain active, extending coverage into spring, although still within normal forward cover ranges

Barley

Sth QLD/Nth NSW

Barley edged higher as cereal demand remains firm across QLD markets, with much of the same sentiment driving the market as wheat. Grower engagement remains minimal, with production confidence among Queensland growers continuing to deteriorate and trade shorts providing much of the upward pressure on bids. It is difficult to see the grower engaging without positive weather developments or additional price upside.

Sth NSW/VIC

Barley pricing has improved modestly over the past week, although gains have been well below those seen in wheat markets. Underlying fundamentals remain less supportive, with buyer interest comparatively subdued. Old crop values have struggled to lift, as selling interest remains reasonable and buyers report few difficulties securing nearby coverage. The wheat–barley spread has continued to widen and if sustained, may encourage greater barley inclusion in domestic stockfeed rations, providing some additional support. However, domestic demand alone is unlikely to absorb the remaining volume available before harvest.

Sorghum

QLD

Downs sorghum bids have continued to trade sideways, as the broader cereal complex has yet to drag values higher. Northern and Central markets continue to work well, finalising accumulation for August shipments. White grains are expected to influence new crop sorghum bids as price parities to feed wheat favour increased sorghum in feed mixes.

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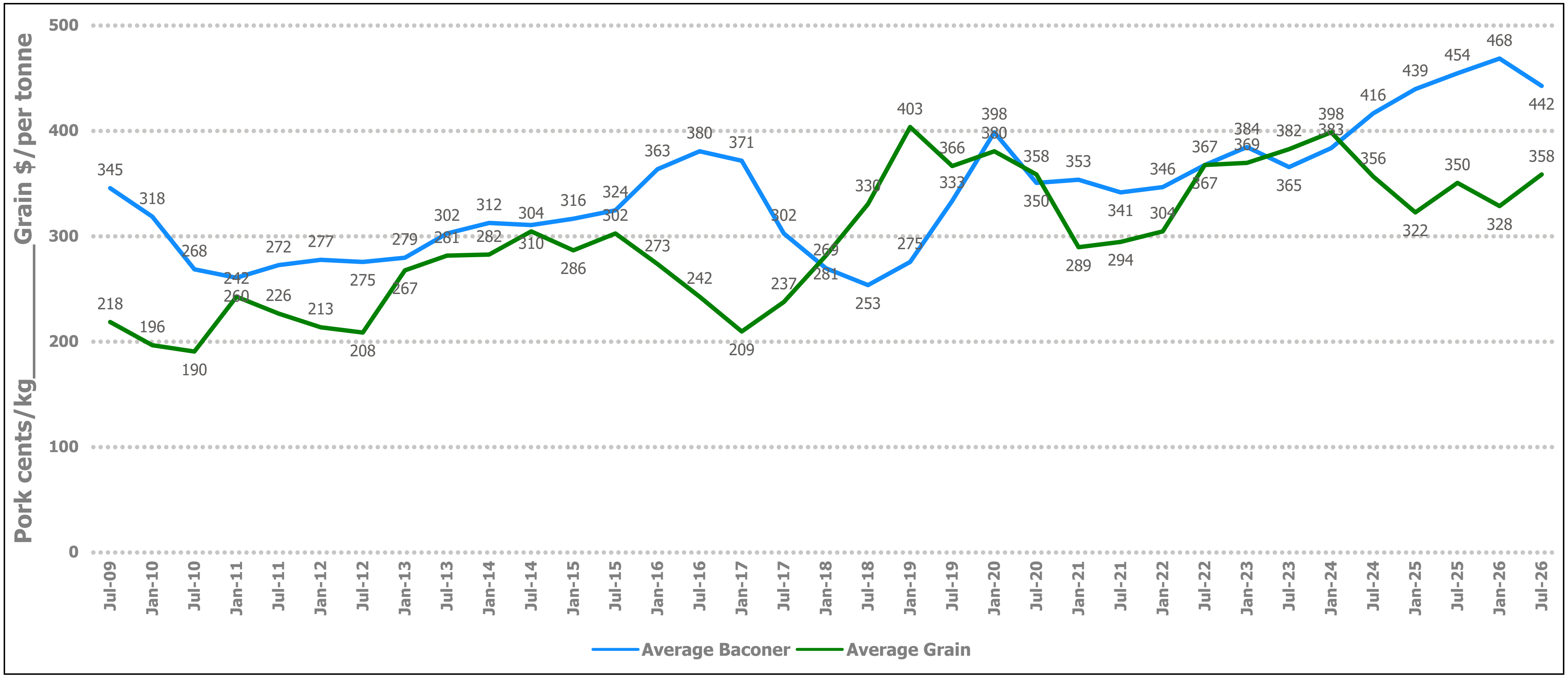
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

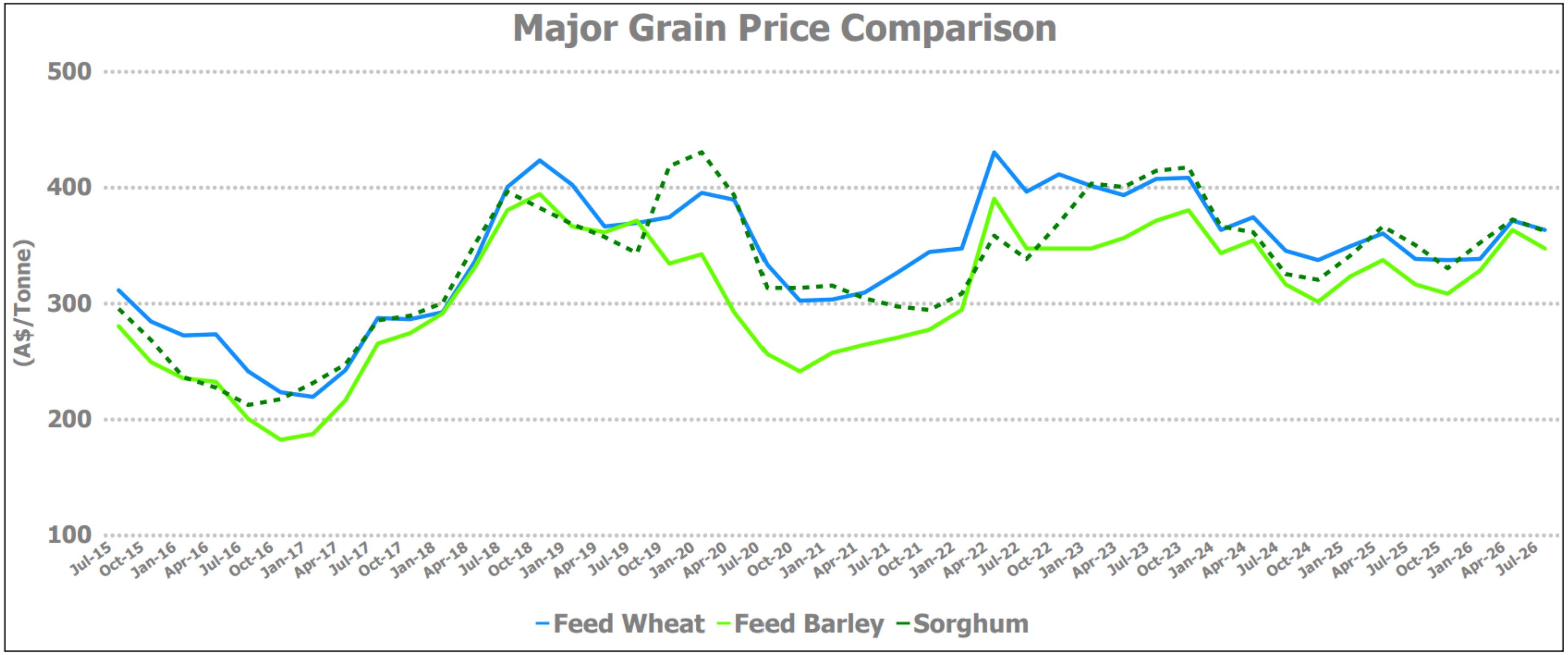
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	400	410	10	415	420	5	375	375	0	375	383	8
Feed Barley	395	403	8	410	410	0	358	355	-3	355	350	-5
Sorghum	358	360	2	377	375	-2	360	362	2	365	367	2
Soy meal	716	733	17	716	733	17	736	753	17	716	733	17
Canola meal	600	580	-20	605	585	-20	540	520	-20	530	510	-20
Cotton seed	660	660	0	660	660	0	630	630	0	620	620	0

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	350	360	10	360	360	0	337	337	0	345	345	0
Feed Barley	315	320	5	350	350	0	325	325	0	315	315	0
Soy meal	751	768	17	746	763	17	746	763	17	736	753	17
Canola meal	530	510	-20	555	535	-20	540	520	-20	555	535	-20
Triticale	300	300	0	310	310	0	310	310	0	310	310	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	360	365	5	334	336	2	350	355	5
Feed Barley	328	325	-3	300	301	1	340	335	-5
Soy meal	716	733	17	736	753	17	0	0	0
Canola meal	540	520	-20	585	565	-20	550	530	-20
Feed Oats	350	340	-10	282	277	-5	250	248	-2

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only