Eyes & Ears

Market news for the
Australian pork industry

Buyers Data

17 July 2026

ISSUE# 1199

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 17/07/2026

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	0	0	0	0	0
VIC	395	400	0	400	-10	388	392	0	390	-10
QLD	395	495	0	495	0	395	410	0	407	-6
SA	395	400	0	400	5	386	388	0	387	-8
WA	0	447	0	447	0	0	447	0	447	0
ESB	395	495	0	495	0	394	402	0	396	-7
NAT	395	495	0	495	0	394	406	0	404	-6

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	395	405	0	405	0	383	393	0	386	0
VIC	440	490	0	490	0	404	429	388	414	-3
QLD	395	405	0	405	-5	392	398	383	395	-7
SA	440	480	0	480	0	403	420	383	410	-4
WA	426	426	0	426	0	415	418	0	416	2
ESB	440	490	0	490	0	390	404	388	400	-3
NAT	440	490	0	490	0	397	409	388	401	-3

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	395	0	0	395	0	383	393	0	385	0
VIC	440	490	400	490	0	402	415	388	408	-9
QLD	400	405	395	405	-5	390	391	383	390	-5
SA	395	480	395	480	0	391	412	383	401	-8
WA	426	426	0	426	0	410	413	0	412	4
ESB	440	490	400	490	0	386	397	388	394	-6
NAT	440	490	400	490	0	393	403	388	397	-4

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	373	383	0	376	0
VIC	395	400	0	400	-10	385	394	378	387	-3
QLD	400	400	385	400	-10	394	399	373	396	-9
SA	395	400	0	400	-10	394	399	373	396	-11
WA	426	426	0	426	0	394	399	0	396	8
ESB	400	400	385	400	-10	383	390	378	389	-6
NAT	426	426	385	426	0	387	394	378	390	-4

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Sellers Data

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	500	508	462	487	-4
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	605	0	605	0	0	605	0	605	0
SA	0	385	0	385	-10	380	380	0	380	-10
WA	0	447	0	447	0	0	447	0	447	0
ESB	0	605	494	605	0	442	497	462	492	-4
NAT	0	605	494	605	0	442	496	462	487	-4

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	470	522	496	522	0	470	495	488	490	0
VIC	0	522	496	522	0	0	501	488	495	0
QLD	400	521	0	521	0	385	405	0	402	-6
SA	440	480	440	480	-53	430	443	440	437	-13
WA	426	426	0	426	0	415	418	0	416	2
ESB	470	522	496	522	-11	428	452	475	452	-5
NAT	470	522	496	522	-11	422	452	475	447	-5

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	447	522	499	522	0	439	473	476	469	0
VIC	440	522	499	522	0	440	467	443	454	-3
QLD	432	460	0	460	0	428	446	0	434	0
SA	485	485	440	485	-48	436	449	440	443	-35
WA	426	426	0	426	0	410	413	0	412	4
ESB	485	522	499	522	-11	431	453	460	450	-9
NAT	485	522	499	522	-11	432	453	460	445	-8

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	400	511	492	511	0	392	401	447	400	2
VIC	475	511	492	511	0	467	452	421	443	-7
QLD	0	0	0	0	0	400	0	0	400	0
SA	440	450	440	450	-83	438	448	440	444	-75
WA	426	426	0	426	0	394	399	0	396	8
ESB	475	511	492	511	-22	415	435	443	419	-20
NAT	475	511	492	511	-22	416	425	443	416	-17

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 17/07/2026

	Backfatter Sows (Buyers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	250	0
ESB	0	0	216	0
NAT	0	0	221	0

	Backfatter Sows (Sellers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	230	0
VIC	0	0	221	0
QLD	0	0	310	0
SA	0	0	280	-5
WA	0	0	250	0
ESB	0	0	265	-1
NAT	0	0	263	-1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	355	N/A	-355	597	N/A	-597	60	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

17/07/2026	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	683	617	505	640	1113	844	540	1244
LW	698	650	508	640	1185	874	540	1294
MAT	727	679	558	663	1264	958	544	1573

17/07/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1128	723	961	1206	1202	726	917	704
LW	1186	759	976	1236	1202	739	942	716
MAT	1307	820	1034	1282	1202	795	1048	753

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **With El Niño already underway, the National Oceanic and Atmospheric Administration is predicting a strong probability of El Niño extending through to March 2027.**
- **Following Ukrainian strikes, the closure of the Azov-Don Canal and Kerch Strait has blocked the Sea of Azov. This is a key export route handling 19 per cent of Russia's wheat exports (approx. 700,000 tonnes monthly).**

Key Market Indicators

22/07/26	CBOT Wheat Sep 26		AUD/USD	ICE Canola Nov 26		AUD/CAD	Matif Canola Nov 26		AUD/EUR
This week	356	678	69.99	814	803	98.73	904	555	61.39
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	340	645	69.74	789	773	98.06	882	539	61.06
Change	+ 16	+ 33	+ 0	+ 25	+ 30	+ 1	+ 22	+ 17	+ 0

International and National news

The forward Australian shipping stem is dominated by wheat (633 kt) which is largely sourced from Western Australia. In terms of sorghum exports, after fading to 120 kt in June, sorghum has rebounded to 210 kt in July — its best month since the 344 kt May peak — and 180 kt of it is China-bound, out of Brisbane and Newcastle. Other commodities like barley (90 kt) fill out the remainder of the forward shipping stem for those vessels that have been booked.

With El Niño already underway, the National Oceanic and Atmospheric Administration is predicting a strong probability of El Niño extending through to March 2027. The Indian Ocean Dipole (IOD) is currently neutral. However, the Bureau of Metrology's models suggest a positive IOD event is likely to develop over the southern hemisphere in winter and persist into spring. Long range forecasts suggest below average August to October rainfall likely across the south-west and east regions of Australia. Queensland and Southern Western Australia remain most exposed at present.

Following Ukrainian strikes, the closure of the Azov-Don Canal and Kerch Strait has blocked the Sea of Azov. This is a key export route handling 19 per cent of Russia's wheat exports (approx. 700,000 tonnes monthly). The escalating tensions has forced a costly rerouting to deep-sea ports, which is pushing global wheat bids higher. From an Australian perspective, this is likely to push Asian buyers towards Australian wheat given greater surety surrounding Australian supply, at least while Russian and Ukrainian export logistics are in question.

In its July 16 Grain Market Report, the International Grains Council (IGC) issued considerable amendments to its 2026/27 forecasts. The outlook for wheat remains stable, with the IGC holding production steady at 821 million mt (down 2.7 per cent year on year), While global trade held steady month on month, global ending stocks were trimmed by 6 million mt to 279 million mt. Corn bore the brunt of recent European heatwaves with its production forecast lowered by 4 million mt to 1.306 billion tonnes. However, strong import demand pushed projected ending stocks down 5 million mt from June forecasts to 293 million mt.

Wheat

QLD/Nth NSW

Wheat bids are struggling to keep pace with rising values despite limited grower selling — typical behaviour in a rising market with a combination of international uncertainty in the Black Sea and Strait of Hormuz alongside local weather conditions continuing to provide support to price upside. Domestic consumers are reportedly covered into Q3 however a few trade shorts suggest that may not be the broader case.

Sth NSW/VIC/SA

Seasonal sentiment remains positive, with yield prospects viewed as above average across much of the region. Wheat markets shifted higher this week amidst concerns around Russian export logistics have increased uncertainty over Black Sea grain flows, prompting some importers to consider alternative origins and supporting Australian export demand. Domestic wheat buyers have also become more active, adding support to nearby values. New crop interest has improved as stronger prices return to levels where growers are more comfortable taking some risks off the table through forward sales. Delivered markets in Victorian regions are yet to price in the full impact of these movements.

Barley

Sth QLD/Nth NSW

Barley is following the broader white grain complex higher, mirroring the trend of limited grower engagement seen across the market. Growing conditions remain under pressure with little sign of improvement as the season progresses, and grower engagement continues to wane alongside declining yield optimism. The current wheat barley spread may encourage some traditional wheat end users to revert to barley, as was seen during the April price highs on the Downs.

Sth NSW/VIC

Barley markets have firmed slightly, although they have not risen to the same level as wheat bids. In Victoria, the spread between new crop ASW1 wheat and BAR1 barley sits around $25 – $30/mt. If this widens further, domestic stockfeed demand is likely to increase, which may push bids higher. However, if Australia produces a large barley crop, as is currently anticipated domestic demand alone is unlikely to absorb surplus supply, leaving export demand as the primary driver of market direction.

Sorghum

QLD

Downs sorghum pricing saw a slight uptick this week as currency movements provided some positive support to bids, though the move did not keep pace with cereal grains. Whether this translates into further upside remains to be seen. Central and Northern Queensland pricing remains on an upwards trajectory.

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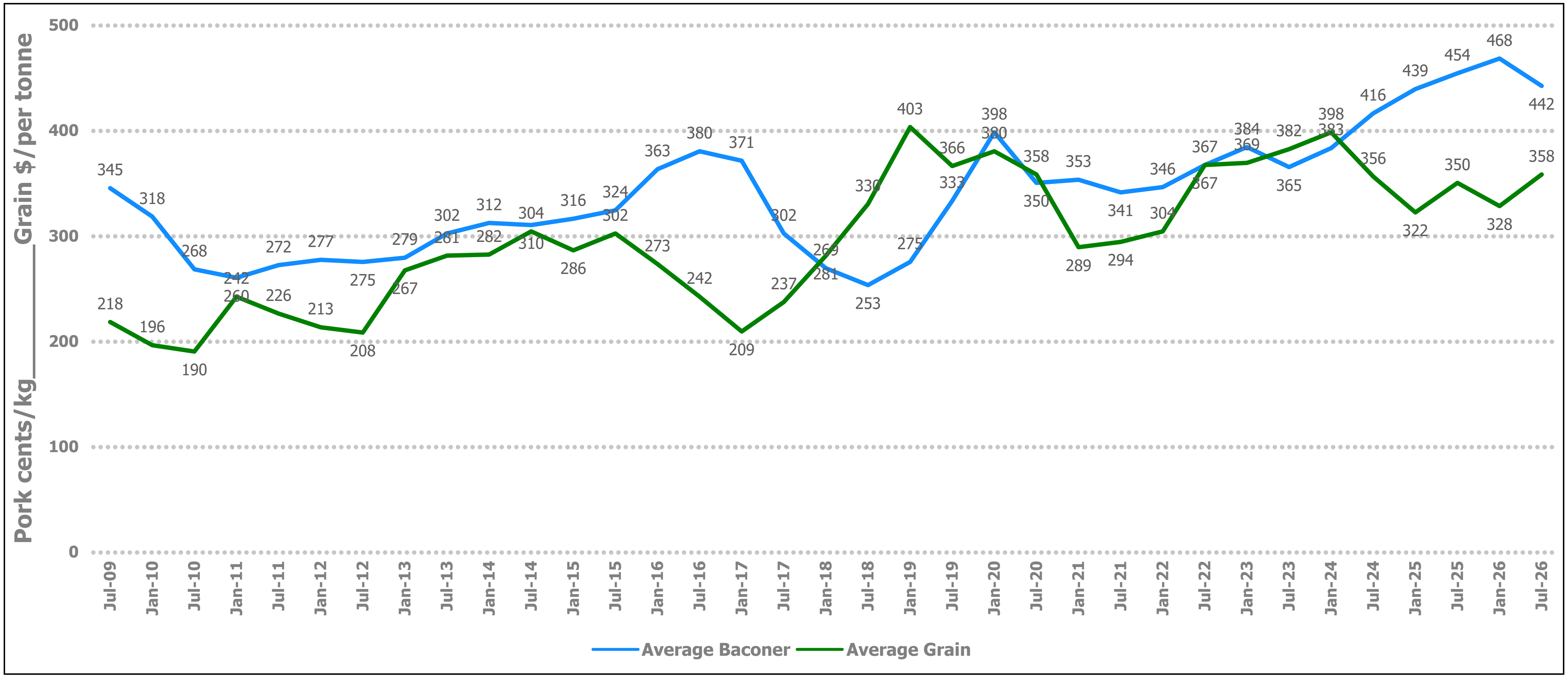
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	375	400	25	405	415	10	355	375	20	370	375	5
Feed Barley	375	395	20	389	410	21	350	358	8	342	355	13
Sorghum	350	358	8	375	377	2	350	360	10	355	365	10
Soy meal	716	716	0	716	716	0	736	736	0	716	716	0
Canola meal	595	600	5	600	605	5	535	540	5	525	530	5
Cotton seed	662	660	-2	662	660	-2	632	630	-2	622	620	-2

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	339	350	11	353	360	7	337	337	0	335	345	10
Feed Barley	304	315	11	341	350	9	325	325	0	305	315	10
Soy meal	751	751	0	746	746	0	746	746	0	736	736	0
Canola meal	525	530	5	550	555	5	535	540	5	550	555	5
Triticale	300	300	0	310	310	0	310	310	0	310	310	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	355	360	5	337	334	-3	347	350	3
Feed Barley	335	328	-7	301	300	-1	335	340	5
Soy meal	716	716	0	736	736	0	0	0	0
Canola meal	535	540	5	580	585	5	545	550	5
Feed Oats	350	350	0	282	282	0	260	250	-10

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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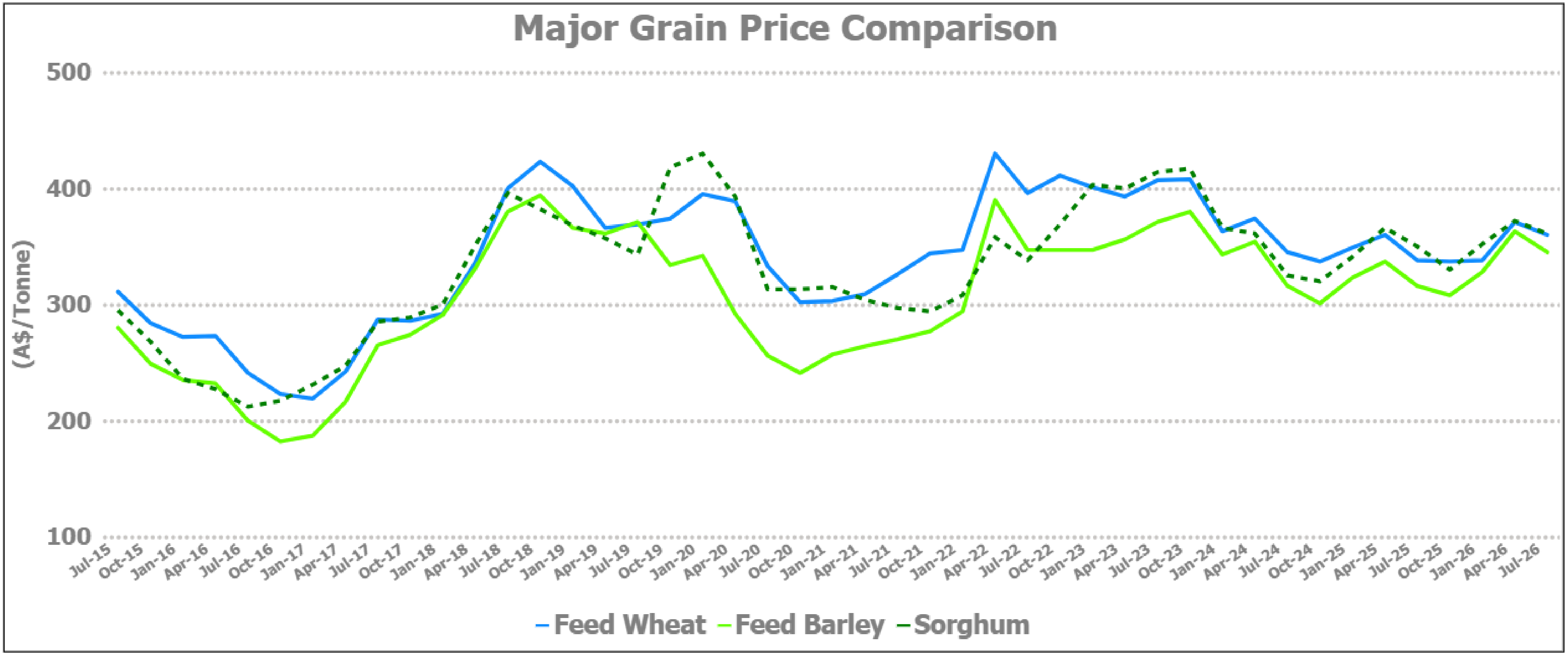
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only