AUSTRALIAN Pork

Eyes & Ears

Market news for the
Australian pork industry

Buyers Data

10 July 2026

ISSUE# 1198

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 10/07/2026

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	405	410	0	410	0	397	403	0	400	0
	QLD	405	495	0	495	0	405	416	0	413	-3
	SA	395	396	0	395	-15	395	396	0	395	-3
	WA	0	447	0	447	-1	426	447	0	447	-1
	ESB	405	495	0	495	0	403	410	0	403	-3
	NAT	405	495	0	495	0	404	412	0	410	-2
60.1kg - 75kg	NSW	395	405	0	405	-10	383	393	0	386	-10
	VIC	440	490	0	490	0	407	429	388	417	-4
	QLD	405	410	0	410	-5	400	405	383	402	-3
	SA	440	480	0	480	0	406	424	383	414	-2
	WA	426	426	0	426	0	412	420	0	414	3
	ESB	440	490	0	490	0	394	407	388	403	-5
	NAT	440	490	0	490	0	400	412	388	404	-4
75.1kg - 85kg	NSW	395	0	0	395	-10	383	393	0	385	-10
	VIC	440	490	400	490	0	412	424	388	417	-2
	QLD	405	410	395	410	-5	395	395	383	395	-6
	SA	405	480	395	480	0	400	419	383	409	-1
	WA	426	426	0	426	0	407	408	0	408	4
	ESB	440	490	400	490	0	392	402	388	400	-5
	NAT	440	490	400	490	0	397	406	388	401	-4
85.1kg and above	NSW	0	0	0	0	0	373	383	0	376	-10
	VIC	405	410	0	410	0	387	398	378	390	-7
	QLD	405	410	385	410	0	403	408	373	405	-1
	SA	405	410	0	410	0	403	409	373	407	1
	WA	426	426	0	426	0	386	391	0	388	4
	ESB	405	410	385	410	0	388	395	378	395	-4
	NAT	426	426	385	426	0	391	398	378	394	-3

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	530	512	462	491	-6
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	605	0	605	-2	0	605	0	605	-2
SA	0	395	0	395	0	390	390	0	390	0
WA	0	447	0	447	-1	426	447	0	447	-1
ESB	0	605	494	605	-2	463	501	462	496	-2
NAT	0	605	494	605	-2	456	499	462	491	-2

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	470	522	496	522	0	470	495	488	490	-2
VIC	0	522	496	522	0	0	501	488	495	0
QLD	400	521	0	521	-4	385	412	0	408	-3
SA	440	533	521	533	0	440	456	519	450	0
WA	426	426	0	426	0	412	420	0	414	3
ESB	470	533	521	533	0	432	458	504	457	-1
NAT	470	533	521	533	0	424	457	504	452	-1

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	447	522	499	522	0	443	477	476	469	-2
VIC	440	522	499	522	0	439	469	452	457	0
QLD	432	460	0	460	0	428	446	0	434	-10
SA	521	533	521	533	0	454	481	520	478	0
WA	426	426	0	426	0	407	408	0	408	4
ESB	521	533	521	533	0	437	463	491	459	-4
NAT	521	533	521	533	0	437	461	491	453	-3

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	410	511	492	511	0	392	401	447	398	-12
VIC	475	511	492	511	0	464	457	430	450	0
QLD	0	0	0	0	0	400	0	0	400	-20
SA	521	533	0	533	0	519	520	0	519	0
WA	426	426	0	426	0	386	391	0	388	4
ESB	521	533	492	533	0	436	462	441	439	-9
NAT	521	533	492	533	0	433	447	441	433	-8

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Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	250	47
ESB	0	0	216	0
NAT	0	0	221	7

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	230	0
VIC	0	0	221	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	250	47
ESB	0	0	266	0
NAT	0	0	264	5

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)

SALEYARD PRICES	Baconer Price LW	TW	CH	Porker Price LW	TW	CH	No. Sold NLW	NTW
Forbes(NSW)	N/A	355	355	N/A	597	597	N/A	60

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

10/07/2026	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	698	650	508	640	1185	874	540	1294
LW	700	653	508	640	1185	874	540	1294
MAT	728	679	559	663	1267	959	544	1580

10/07/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1186	759	976	1236	1202	739	942	716
LW	1186	759	976	1236	1202	738	942	716
MAT	1310	822	1036	1282	1200	797	1051	753

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **Widespread rainfall continues to consolidate an outstanding winter cropping season, but the domestic market remains heavily weighed down by a massive 7.97 million tonne wheat carry-out stemming from an underperforming export pace.**
- **The USDA's July WASDE report officially confirmed a shrinking global supply, slashing the US wheat crop forecast to its smallest since 1970/71 and reducing global ending stocks by 2.6 million tonnes.**

Key Market Indicators

15/07/26	CBOT Wheat Sep 26		AUD/USD	ICE Canola Nov 26		AUD/CAD	Matif Canola Nov 26		AUD/EUR
This week	340	645	69.74	789	773	98.06	882	539	61.06
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	328	619	69.28	773	761	98.38	862	523	60.70
Change	+ 12	+ 27	+ 0	+ 16	+ 13	- 0	+ 21	+ 16	+ 0

International and National news

Widespread rainfall continues to consolidate an outstanding winter cropping season, but the domestic market remains heavily weighed down by a massive 7.97 million tonne wheat carry-out stemming from an underperforming export pace. This enormous domestic surplus, the largest recorded since 2010/11 is keeping local feedgrain prices defensively suppressed as buyers comfortably rely on existing stocks and excellent new-crop prospects.

The USDA's July WASDE report officially confirmed a shrinking global supply, slashing the US wheat crop forecast to its smallest since 1970/71 and reducing global ending stocks by 2.6 million tonnes.

Global trade flows are experiencing sharp volatility to start the new marketing year, highlighted by early European Union wheat exports plummeting 61.7 percent while weekly US export inspections surged by 154 percent to capture spot demand. This shifting dynamic indicates that as the EU steps back from its previously aggressive export pace, alternative origins are stepping in to fill the void, creating a highly active global shipping environment that limits offshore price breaks.

The world's most critical export region is displaying a stark divergence, as Russia enters its new season facing a severe profitability squeeze and its lowest planted area since 2014, while neighboring Ukraine reports early harvest yields surging 42 percent year-on-year. This massive improvement in Ukrainian yield potential is acting as a crucial global buffer, ensuring international feedgrain availability remains comfortable even as cash-strapped Russian farmers signal a potential pullback in aggressive selling.

Growing concerns over Black Sea exports logistics area also emerging, which have been triggered by escalating attacks on shipping lanes in the Sea of Azov and key Black Sea export terminals. While the market had grown accustomed to the ongoing conflict, direct attacks on bulk grain vessels have forced traders to re-evaluate risk.

Wheat

QLD/Nth NSW

Winter wheat crops are progressing rapidly despite light frosts, though rain is needed soon to maintain long-term viability. Local bids on old crop firmed across both old and new crop positions as dry forecasts limited forward selling and trade bids for January/February delivery rose. However some variability in bids has been seen depending upon buyer activity.

Sth NSW/VIC/SA

Wheat markets have risen over the past week, supported by stronger global cash prices and the adjustment in local values that has helped attract demand. Some domestic buyers have cautiously returned to the market. However, favourable seasonal conditions and a strong production outlook continue to encourage a hand-to-mouth approach from domestic consumers, particularly as processed feed demand eases. Grower engagement on new-crop marketing remains limited.

Barley

Sth QLD/Nth NSW

Established barley crops are facing dry conditions as growers wait for a meaningful seasonal improvement. Cash prices rose slightly for old crop Brisbane track and new crop bids, while buyers struggled to find grower engagement despite active trade shorts. In the Riverina, wheat markets continued to edge lower across both old and new crop positions, with limited supportive market news.

Sth NSW/VIC

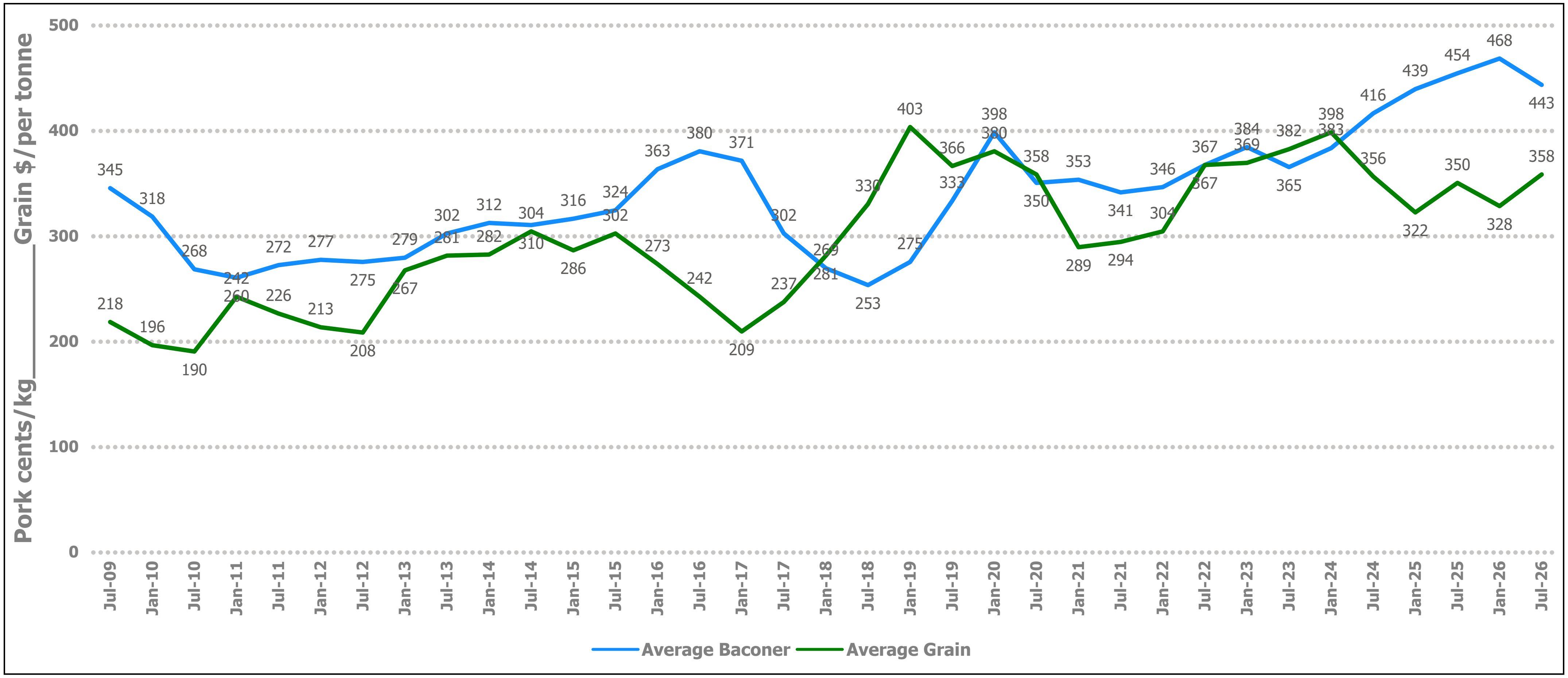
Barley has struggled to generate any real momentum over the past week, as a standoff has emerged between buyers and sellers following a period of increased grain movement. With farmgate prices under pressure in many areas, natural selling resistance is beginning to build among growers. Looking ahead, spring seasonal conditions are expected to play the biggest role in determining market direction, with local production outcomes likely to have a greater impact

Sorghum

QLD

The southern sorghum harvest is largely complete, while wet weather in the north has slowed harvest progress but kept yields and quality consistent. Delivered bids eased slightly over the week, though Central Queensland supplies continue to support local port values.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	370	375	5	390	405	15	365	355	-10	352	370	18
Feed Barley	375	375	0	389	389	0	340	350	10	340	342	2
Sorghum	357	350	-7	370	375	5	357	350	-7	362	355	-7
Soy meal	705	716	11	705	716	11	725	736	11	705	716	11
Canola meal	590	595	5	595	600	5	530	535	5	520	525	5
Cotton seed	650	662	12	650	662	12	620	632	12	610	622	12

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	335	339	4	350	353	3	337	337	0	335	335	0
Feed Barley	295	304	9	340	341	1	325	325	0	305	305	0
Soy meal	740	751	11	735	746	11	735	746	11	725	736	11
Canola meal	520	525	5	545	550	5	530	535	5	545	550	5
Triticale	285	300	15	305	310	5	305	310	5	305	310	5

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	355	355	0	330	337	7	335	347	12
Feed Barley	328	335	7	283	301	18	335	335	0
Soy meal	705	716	11	725	736	11	0	0	0
Canola meal	530	535	5	575	580	5	540	545	5
Feed Oats	340	350	10	272	282	10	230	260	30

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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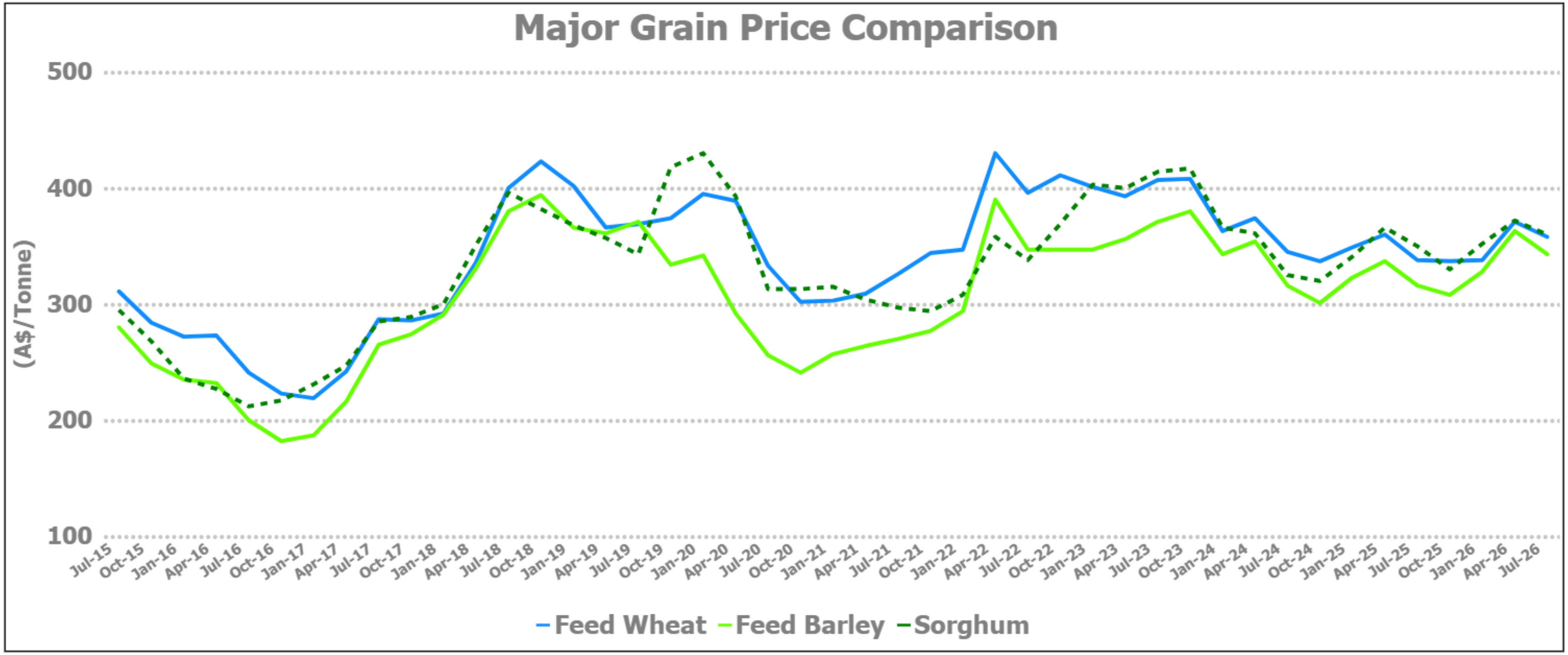
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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