Eyes & Ears

03 July 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1197

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 03/07/2026

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	405	410	0	410	-5	398	401	0	400	-9
	QLD	405	495	0	495	-40	405	418	0	416	-13
	SA	395	410	0	410	-5	395	400	0	398	-11
	WA	0	448	0	448	-2	0	448	0	448	-2
	ESB	405	495	0	495	-40	404	411	0	406	-11
	NAT	405	495	0	495	-40	404	414	0	412	-10
60.1kg - 75kg	NSW	405	415	0	415	-10	393	403	0	396	-10
	VIC	440	490	0	490	0	410	437	398	421	-5
	QLD	405	415	0	415	-10	402	407	393	405	-6
	SA	440	480	0	480	0	409	428	393	416	-7
	WA	426	426	0	426	-18	413	408	0	411	-19
	ESB	440	490	0	490	0	399	412	398	408	-7
	NAT	440	490	0	490	0	404	415	398	408	-9
75.1kg - 85kg	NSW	405	0	0	405	-10	393	403	0	395	-10
	VIC	440	490	410	490	0	414	426	398	419	-3
	QLD	410	415	405	415	-35	400	402	393	401	-4
	SA	405	480	405	480	0	401	421	393	410	-6
	WA	426	426	0	426	-18	402	407	0	404	-14
	ESB	440	490	410	490	0	397	407	398	405	-6
	NAT	440	490	410	490	0	401	411	398	405	-7
85.1kg and above	NSW	0	0	0	0	0	383	393	0	386	-10
	VIC	405	410	0	410	-10	392	406	388	397	-8
	QLD	405	410	395	410	-40	404	409	383	406	-6
	SA	405	410	0	410	-5	404	409	383	406	-5
	WA	426	426	0	426	-18	381	387	0	384	-32
	ESB	405	410	395	410	-40	392	400	388	399	-7
	NAT	426	426	395	426	-24	394	402	388	397	-10

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	570	517	462	497	0
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	607	0	607	0	0	607	0	607	0
SA	0	395	0	395	-15	390	390	0	390	-15
WA	0	448	0	448	-2	0	448	0	448	-2
ESB	0	607	494	607	0	484	503	462	498	-4
NAT	0	607	494	607	0	484	501	462	493	-3

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	480	522	496	522	0	480	497	488	492	0
VIC	0	522	496	522	0	0	501	488	495	0
QLD	410	525	0	525	-5	395	414	0	411	-4
SA	440	533	521	533	0	440	456	519	450	-9
WA	426	426	0	426	-18	413	408	0	411	-19
ESB	480	533	521	533	0	438	459	504	458	-4
NAT	480	533	521	533	0	430	457	504	453	-5

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	447	522	499	522	0	442	478	476	471	2
VIC	440	522	499	522	0	439	469	452	457	0
QLD	445	460	0	460	-4	441	449	0	444	-4
SA	521	533	521	533	0	454	481	520	478	-5
WA	426	426	0	426	-18	402	407	0	404	-14
ESB	521	533	521	533	0	440	464	491	463	-2
NAT	521	533	521	533	0	439	462	491	456	-3

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	410	511	492	511	0	405	410	447	410	-9
VIC	475	511	492	511	0	464	457	430	450	0
QLD	0	0	0	0	0	420	0	0	420	-5
SA	521	533	0	533	0	519	520	0	519	0
WA	426	426	0	426	-18	381	387	0	384	-32
ESB	521	533	492	533	0	445	466	441	448	-4
NAT	521	533	492	533	0	441	450	441	441	-7

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Backfatter Sows (Buyers)

State	PRIME PRICE Maximum Total	CH	AVERAGE PRICE Average Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	203	-44
ESB	0	0	216	0
NAT	0	0	214	-7

Backfatter Sows (Sellers)

State	PRIME PRICE Maximum Total	CH	AVERAGE PRICE Average Total	CH
NSW	0	0	230	0
VIC	0	0	221	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	203	-44
ESB	0	0	266	0
NAT	0	0	259	-5

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)

SALEYARD PRICES	Baconer Price LW	Baconer Price TW	Baconer Price CH	Porker Price LW	Porker Price TW	Porker Price CH	No. Sold NLW	No. Sold NTW
Forbes(NSW)	285	N/A	-285	480	N/A	-480	60	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

03/07/2026 **CARCASS** / **BROKEN SALES**

.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	700	653	508	640	1185	874	540	1294
LW	703	653	515	640	1195	874	540	1311
MAT	728	680	560	662	1267	959	543	1586

03/07/2026 **CARTON SALES**

.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1186	759	976	1236	1202	738	942	716
LW	1203	759	976	1236	1202	738	955	716
MAT	1311	823	1037	1282	1199	798	1052	754

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **Widespread rainfall of 15 to 50 millimetres across major growing regions and unseasonably warm winter temperatures have delivered a dream start for Australian winter crops. This excellent yield potential, combined with massive carry-over stocks from last harvest, is keeping domestic feedgrain prices heavily suppressed and affording local buyers the luxury of a patient purchasing strategy.**
- **Although Ukraine concluded its previous marketing year with decade-low wheat and barley exports due to infrastructure disruptions, their new 2026 harvest is already showing phenomenal promise with early yields tracking nearly 60 percent higher year-on-year. The prospect of a massive new Ukrainian crop hitting the market reinforces global feedgrain abundance, further buffering local Australian prices against any potential domestic spring weather risks.**

Key Market Indicators

08/07/26	CBOT Wheat Sep 26		AUD/USD	ICE Canola Nov 26		AUD/CAD	Matif Canola Nov 26		AUD/EUR
This week	328	619	69.28	773	761	98.38	862	523	60.70
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	313	589	69.21	748	735	98.25	846	513	60.59
Change	+ 15	+ 29	+ 0	+ 25	+ 25	+ 0	+ 15	+ 10	+ 0

International and National news

Widespread rainfall of 15 to 50 millimetres across major growing regions and unseasonably warm winter temperatures have delivered a dream start for Australian winter crops. This excellent yield potential, combined with massive carry-over stocks from last harvest, is keeping domestic feedgrain prices heavily suppressed and affording local buyers the luxury of a patient purchasing strategy.

Although Ukraine concluded its previous marketing year with decade-low wheat and barley exports due to infrastructure disruptions, their new 2026 harvest is already showing phenomenal promise with early yields tracking nearly 60 percent higher year-on-year. The prospect of a massive new Ukrainian crop hitting the market reinforces global feedgrain abundance, further buffering local Australian prices against any potential domestic spring weather risks.

Russia's reintroduction of a positive wheat export duty at 370.1 rubles per tonne immediately squeezed export margins, causing their weekly milling wheat shipments to plummet by 72 percent. Despite this temporary slowdown in Russian volume, aggressive competition from alternative global origins keeps the worldwide market heavily supplied and ensures ongoing price stability for Australian grain consumers.

The European Union concluded its marketing year with massive wheat exports exceeding 23.4 million tonnes, aggressively filling global supply gaps into North Africa and the Middle East. This heavy flow of European grain ensures global supply channels remain highly comfortable, preventing any upward price pressure from flowing through to Australian grain markets.

Wheat

QLD/Nth NSW

Emerging crops are establishing well, though wheat bids fell across both old and new crop positions as early financial year liquidity briefly supported pricing before values retreated back to flat levels. Wheat bids fell across both old and new crop positions, as early financial year liquidity briefly supported pricing before values retreated back to flat levels.

Sth NSW/VIC/SA

Crop development is progressing well with robust moisture reserves supporting in-crop management programs. Local values traded largely sideways as buyers edged bids lower under improved grain availability, though wheat remains heavily featured in stock feed rations due to its narrow spread to barley.

Barley

Sth QLD/Nth NSW

Well-established crops are awaiting further rainfall to support early winter growth, while barley demand remained soft and bids fell slightly across all categories on thin buyer interest.

Sth NSW/VIC

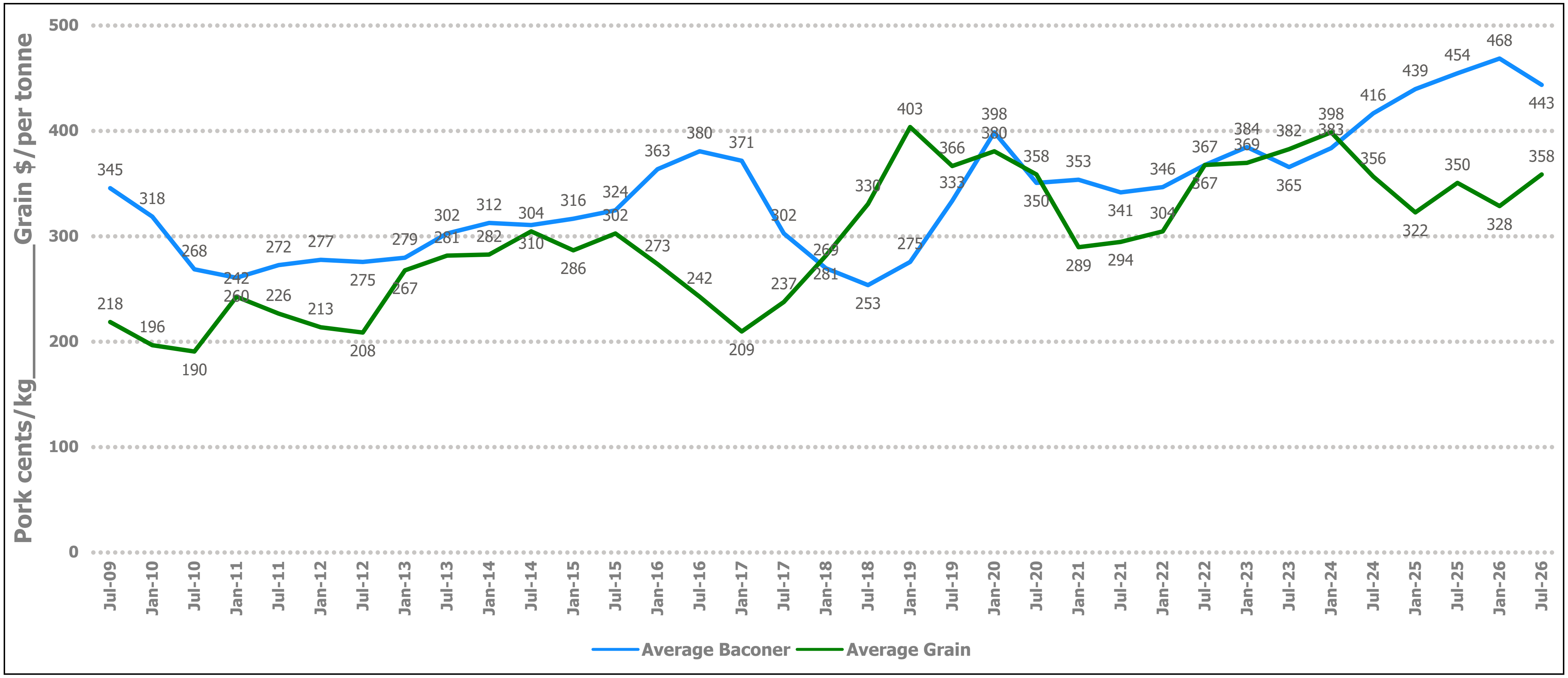
Favorable seasonal conditions continue to support high production potential across the state. Cash prices eased by around $5/t over the week as domestic buyers wound back bids amid comfortable coverage, while export buyers provided underlying support by maintaining steady volumes.

Sorghum

QLD

Steady parcel movement from central Queensland and a soft Australian dollar have kept pricing firm, with Downs packing facilities maintaining competitive bids to secure available supplies. Northern pricing remained firm as harvest flows, supported by a soft Australian dollar keeping values competitive.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

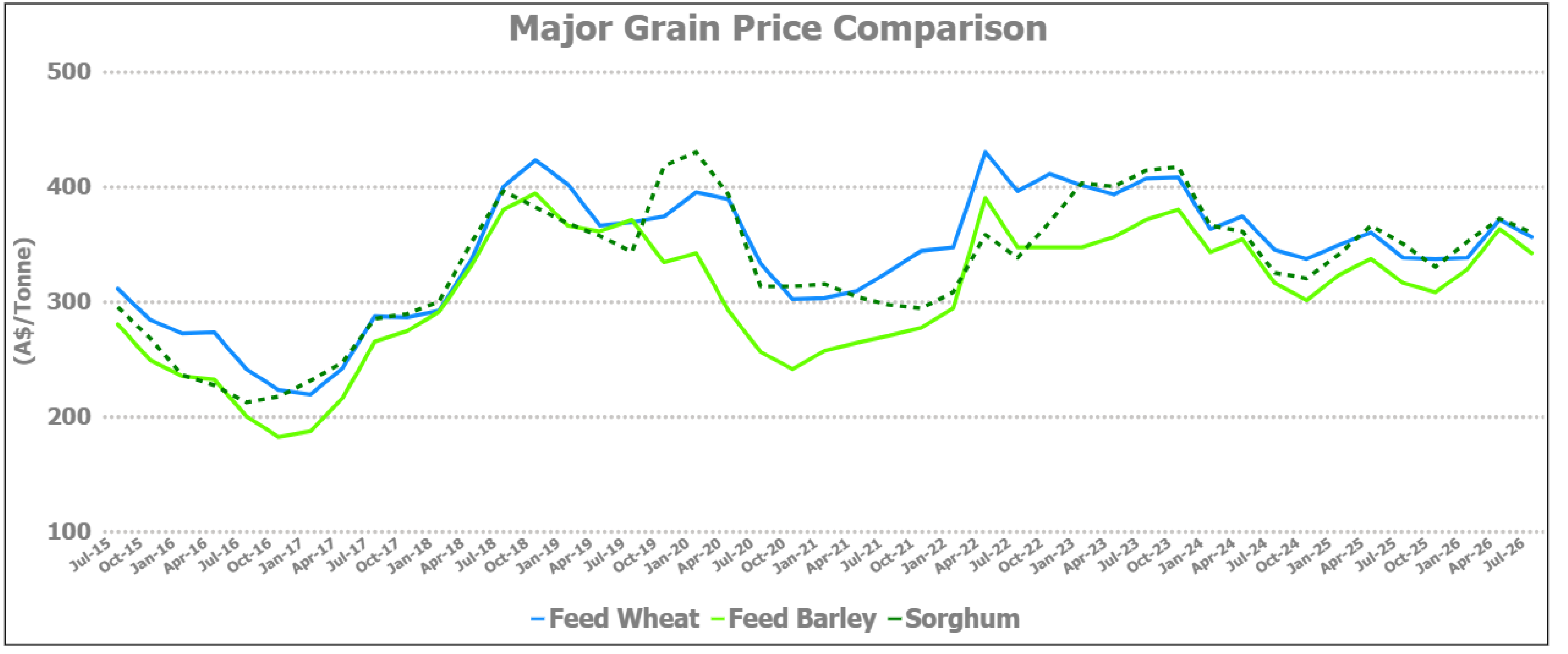
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	372	370	-2	390	390	0	365	365	0	366	352	-14
Feed Barley	380	375	-5	393	389	-4	348	340	-8	340	340	0
Sorghum	357	357	0	365	370	5	352	357	5	357	362	5
Soy meal	699	705	6	699	705	6	719	725	6	699	705	6
Canola meal	590	590	0	595	595	0	530	530	0	520	520	0
Cotton seed	670	650	-20	670	650	-20	640	620	-20	630	610	-20

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	340	335	-5	350	350	0	337	337	0	335	335	0
Feed Barley	305	295	-10	340	340	0	325	325	0	305	305	0
Soy meal	734	740	6	729	735	6	729	735	6	719	725	6
Canola meal	520	520	0	545	545	0	530	530	0	545	545	0
Triticale	285	285	0	305	305	0	305	305	0	305	305	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	355	355	0	336	330	-6	347	335	-12
Feed Barley	335	328	-7	300	283	-17	335	335	0
Soy meal	699	705	6	719	725	6	0	0	0
Canola meal	530	530	0	575	575	0	540	540	0
Feed Oats	350	340	-10	282	272	-10	260	230	-30

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only