



Eyes & Ears

26 June 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1196

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 26/06/2026

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	410	415	0	415	0	408	411	0	409	0
	QLD	410	535	0	535	0	410	435	0	429	0
	SA	410	415	0	415	0	406	411	0	409	0
	WA	0	450	0	450	1	0	450	0	450	1
	ESB	410	535	0	535	0	412	425	0	417	0
	NAT	410	535	0	535	0	412	425	0	422	0
60.1kg - 75kg	NSW	415	425	0	425	-10	403	412	0	406	-9
	VIC	445	490	0	490	0	415	440	407	426	-3
	QLD	415	425	0	425	-10	409	414	403	411	-3
	SA	445	480	0	480	0	417	430	403	423	-3
	WA	444	444	0	444	0	426	436	0	430	6
	ESB	445	490	0	490	0	406	418	408	415	-5
	NAT	445	490	0	490	0	412	424	408	417	-3
75.1kg - 85kg	NSW	415	0	0	415	-10	403	412	0	405	-9
	VIC	440	490	430	490	0	417	428	407	422	-2
	QLD	450	450	415	450	0	404	405	403	405	-20
	SA	415	480	415	480	0	408	422	403	416	-1
	WA	444	444	0	444	0	415	421	0	418	-2
	ESB	450	490	430	490	0	403	411	408	411	-9
	NAT	450	490	430	490	0	408	416	408	412	-8
85.1kg and above	NSW	0	0	0	0	0	393	403	0	396	-9
	VIC	410	420	0	420	-10	401	412	398	405	-6
	QLD	450	450	405	450	0	410	415	393	412	-1
	SA	410	415	0	415	-10	409	414	393	411	-1
	WA	444	444	0	444	0	413	420	0	416	2
	ESB	450	450	405	450	0	399	407	398	406	-4
	NAT	450	450	405	450	0	405	412	398	407	-4



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Sellers Data

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	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	607	0	607	-8	0	607	0	607	-8
	SA	0	410	0	410	0	405	405	0	405	0
	WA	0	450	0	450	1	0	450	0	450	1
	ESB	0	607	494	607	-8	491	507	462	502	-3
	NAT	0	607	494	607	-8	491	505	462	496	-2
60.1kg - 75kg	NSW	480	522	496	522	0	480	497	488	492	-3
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	410	530	0	530	-10	395	419	0	415	-18
	SA	450	533	521	533	0	449	465	519	459	0
	WA	444	444	0	444	0	426	436	0	430	6
	ESB	480	533	521	533	-7	441	463	504	462	-6
	NAT	480	533	521	533	-7	435	463	504	458	-5
75.1kg - 85kg	NSW	447	522	499	522	0	444	478	476	469	-2
	VIC	440	522	499	522	0	439	469	452	457	0
	QLD	450	464	0	464	-26	446	453	0	448	-17
	SA	521	533	521	533	0	462	486	520	483	0
	WA	444	444	0	444	0	415	421	0	418	-2
	ESB	521	533	521	533	0	444	467	491	465	-5
	NAT	521	533	521	533	0	444	465	491	459	-5
85.1kg and above	NSW	420	511	492	511	0	415	420	447	419	-7
	VIC	475	511	492	511	0	464	457	430	450	0
	QLD	0	0	0	0	-430	425	0	0	425	-5
	SA	521	533	0	533	0	519	520	0	519	0
	WA	444	444	0	444	0	413	420	0	416	2
	ESB	521	533	492	533	0	449	470	441	452	-4
	NAT	521	533	492	533	0	449	458	441	448	-3



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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 26/06/2026

Backfatter Sows (Buyers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	247	8
ESB	0	0	216	0
NAT	0	0	221	1

Backfatter Sows (Sellers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	230	0
VIC	0	0	221	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	247	8
ESB	0	0	266	0
NAT	0	0	264	1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

(Buyers)	Baconer Price		Porker Price		No. Sold	
	LW	TW	CH	LW	TW	CH
SALEYARD PRICES						
Forbes(NSW)	N/A	285	285	N/A	480	480
	NLW	NTW				
	N/A	60				

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week | LW: Last Week | MAT: Moving Annual Total)

26/06/2026	CARCASS				BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	703	653	515	640	1195	874	540	1311
LW	710	663	528	653	1200	899	553	1336
MAT	728	680	560	662	1268	959	542	1591

26/06/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1203	759	976	1236	1202	738	955	716
LW	1207	765	976	1236	1202	738	965	716
MAT	1312	824	1038	1282	1197	799	1054	754

Eyes and Ears Australian Pork Limited

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Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **Excellent soil moisture, widespread Bureau of Meteorology rain updates, and falling fertilizer costs pushed southern feedgrain values lower, while northern wheat and barley prices traded firmer as growers halted late planting amid lingering El Niño concerns. This creates a distinct two-speed domestic market where southern buyers are securing highly favorable, low-cost winter feed supplies, while northern consumers face tighter grower holding patterns and higher protein-premium spreads.**
- **EU wheat exports pushed past 20.5 million tonnes on robust demand, while Canadian weekly grain shipments jumped 48% on near-tripled wheat flows and the US maintained a highly steady export pace. This strong, continuous injection of North American and European grain into international pipelines ensures global supply chains remain heavily saturated, firmly capping any potential price rallies for competing feed grains.**

	CBOT Wheat Sep 26		AUD/USD	ICE Canola Nov 26		AUD/CAD	Matif Canola Nov 26		AUD/EUR
01/07/26									
This week	313	589	69.21	748	735	98.25	846	513	60.59
	\$A/t	USc/bu	US c	\$A/t	\$C/t	CA c	\$A/t	€/t	Euro c
Last Week	317	597	69.14	762	749	98.24	860	523	60.76
Change	-4	-8	+0	-14	-14	+0	-14	-10	-0

International and National news

Excellent soil moisture, widespread Bureau of Meteorology rain updates, and falling fertilizer costs pushed southern feedgrain values lower, while northern wheat and barley prices traded firmer as growers halted late planting amid lingering El Niño concerns. This creates a distinct two-speed domestic market where southern buyers are securing highly favorable, low-cost winter feed supplies, while northern consumers face tighter grower holding patterns and higher protein-premium spreads.

EU wheat exports pushed past 20.5 million tonnes on robust demand, while Canadian weekly grain shipments jumped 48% on near-tripled wheat flows and the US maintained a highly steady export pace. This strong, continuous injection of North American and European grain into international pipelines ensures global supply chains remain heavily saturated, firmly capping any potential price rallies for competing feed grains.

Russia closed its marketing year with record-breaking wheat exports, capitalizing on a late-season stretch of zero-duty export taxes to accelerate final shipments, while Ukraine simultaneously pushed a late-season wave of grain and oilseed exports. The relentless offloading of cheap Black Sea carry-over stocks continues to dictate the global price floor, keeping international markets highly competitive and shielding domestic buyers from major offshore cost inflation.

Favorable mild winter weather, timely regional rainfall, and robust soil moisture profiles have established excellent, widespread crop conditions across the southern and western states, while growers in Queensland and northern New South Wales navigate later planting windows and tighter moisture margins.

Wheat

QLD/Nth NSW

Favorable winter crop sowing has wrapped up across Queensland, but wheat bids fell across both old and new crop positions as lot feeders took a hand-to-mouth buying approach and growers held off selling until the new financial year.

Sth NSW/VIC/SA

Established wheat crops are moving into the heart of winter in excellent shape, backed by highly supportive subsoil moisture reserves across most key districts, while bids eased across both old and new crop seasons, weighed down by rapid harvesting progress in the Northern Hemisphere and strong local production confidence.

Barley

Sth QLD/Nth NSW

Crop establishment has progressed well with growers finishing planting, though bids followed wheat lower across all categories as buying interest pulled back in anticipation of incoming rainfall.

Sth NSW/VIC

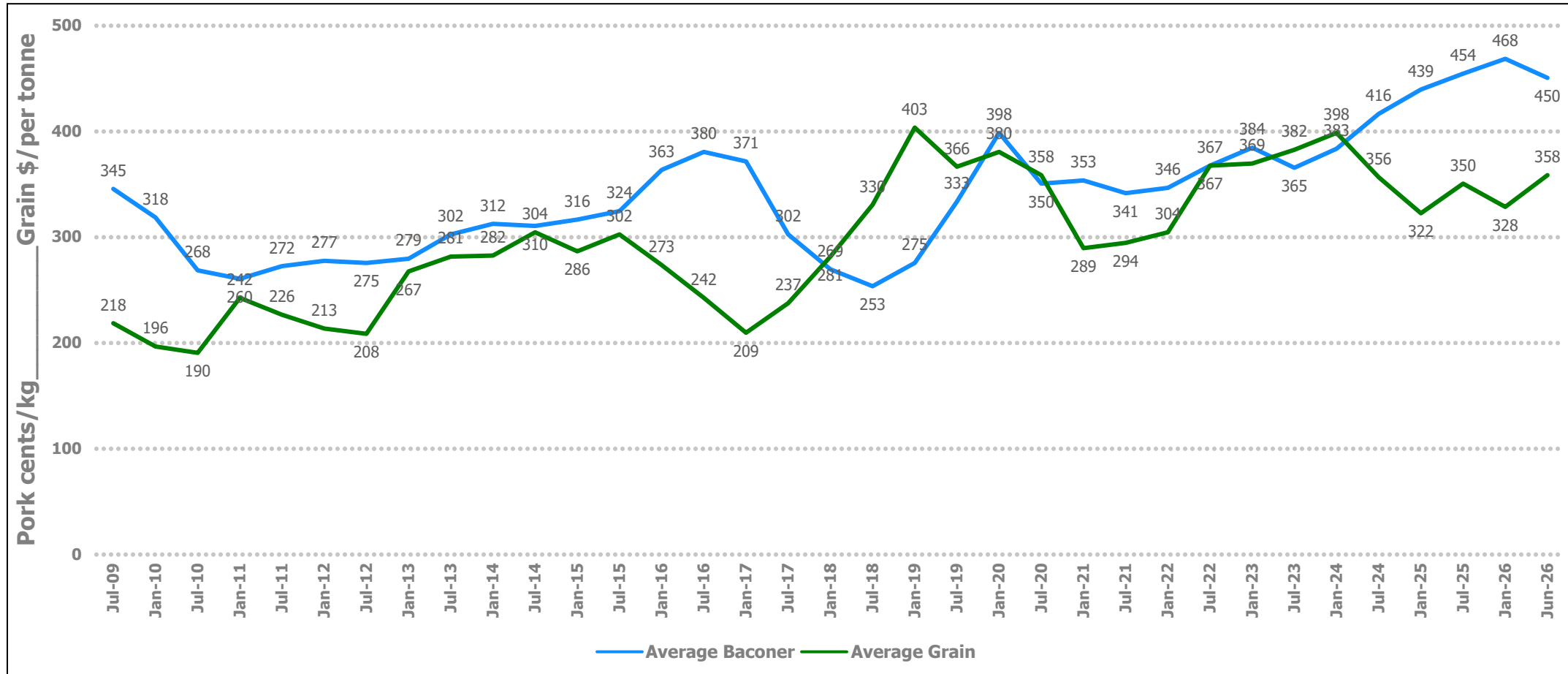
Highly favorable soil moisture profiles continue to support steady winter crop establishment for South Australian barley, though old crop bids followed wheat lower across almost all port zones, while new crop multigrade values remained flat to slightly firmer.

Sorghum

QLD

The final tail end of the sorghum crop is trickling in with steady feedlot and packer demand keeping prices firm, while a lower Australian dollar helped growers maintain solid returns.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

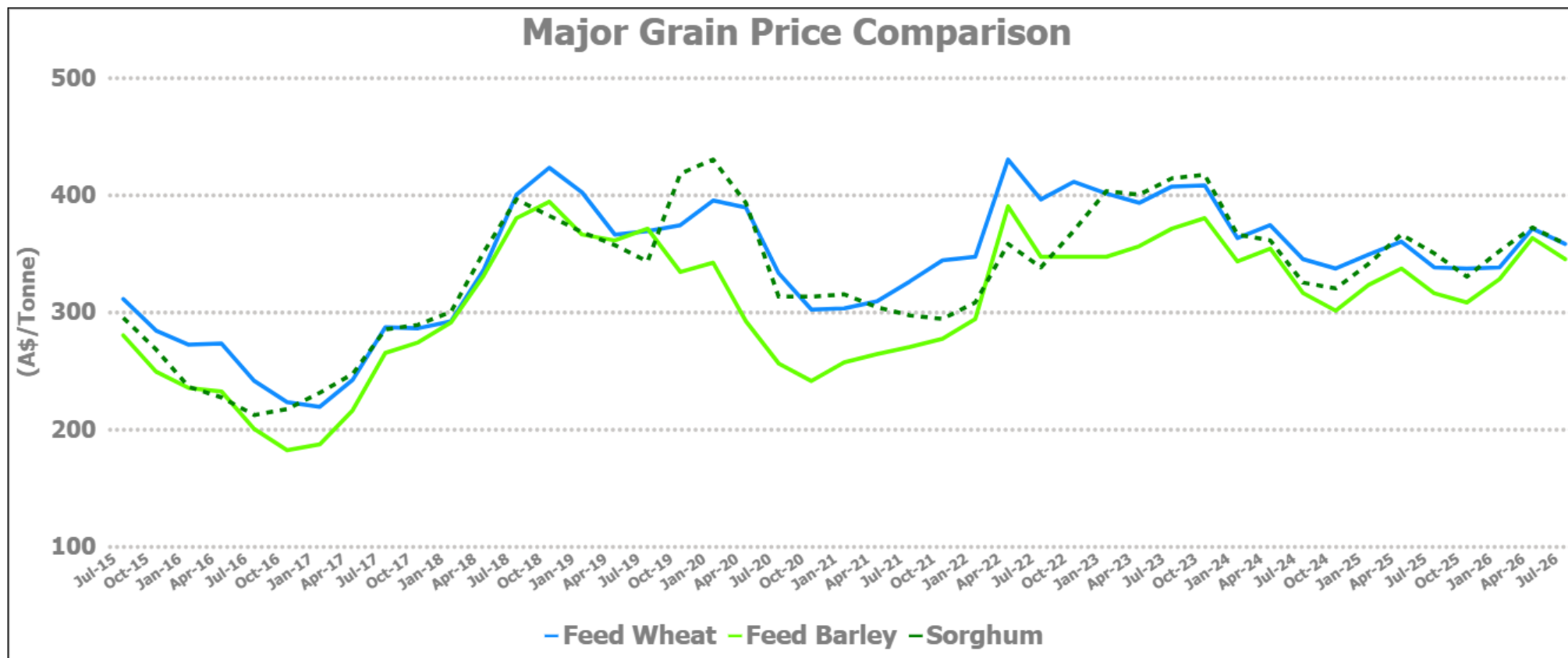
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	378	372	-6	385	390	5	384	365	-19	355	366	11
Feed Barley	390	380	-10	402	393	-9	379	348	-31	340	340	0
Sorghum	355	357	2	373	365	-8	352	352	0	357	357	0
Soy meal	684	699	15	684	699	15	704	719	15	684	699	15
Canola meal	590	590	0	595	595	0	530	530	0	520	520	0
Cotton seed	580	670	90	580	670	90	550	640	90	540	630	90

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	348	340	-8	366	350	-16	337	337	0	335	335	0
Feed Barley	315	305	-10	335	340	5	325	325	0	305	305	0
Soy meal	719	734	15	714	729	15	714	729	15	704	719	15
Canola meal	520	520	0	545	545	0	530	530	0	545	545	0
Triticale	295	285	-10	315	305	-10	315	305	-10	315	305	-10

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	355	355	0	335	336	1	344	347	3
Feed Barley	335	335	0	315	300	-15	335	335	0
Soy meal	684	699	15	704	719	15	0	0	0
Canola meal	530	530	0	575	575	0	540	540	0
Feed Oats	355	350	-5	286	282	-4	260	260	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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