



Eyes & Ears

19 June 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1195

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 19/06/2026

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	410	415	0	415	3	408	411	0	409	-1
	QLD	410	535	0	535	0	410	435	0	429	-1
	SA	410	415	0	415	-2	406	411	0	409	-1
	WA	0	450	0	449	-3	409	450	0	449	-3
	ESB	410	535	0	535	0	412	425	0	417	-1
	NAT	410	535	0	535	0	408	425	0	422	-1
60.1kg - 75kg	NSW	425	435	0	435	0	412	422	0	415	0
	VIC	445	490	0	490	0	418	444	417	429	-1
	QLD	425	435	0	435	0	411	418	412	414	-2
	SA	445	480	0	480	0	420	432	412	426	-1
	WA	444	0	0	444	444	425	422	0	424	6
	ESB	445	490	0	490	0	411	423	417	420	-1
	NAT	445	490	0	490	0	416	427	417	420	-1
75.1kg - 85kg	NSW	425	0	0	425	0	412	422	0	414	0
	VIC	440	490	430	490	0	419	431	417	424	0
	QLD	450	450	425	450	0	422	428	412	425	-1
	SA	425	480	425	480	0	409	423	412	417	-2
	WA	444	444	0	444	0	410	428	0	420	6
	ESB	450	490	430	490	0	411	421	417	420	0
	NAT	450	490	430	490	0	415	426	417	420	0
85.1kg and above	NSW	0	0	0	0	0	403	412	0	405	0
	VIC	420	430	0	430	0	408	416	407	411	0
	QLD	450	450	415	450	0	410	415	403	413	-1
	SA	415	425	0	425	0	410	415	403	412	-2
	WA	444	444	0	444	0	411	416	0	414	3
	ESB	450	450	415	450	0	404	410	408	410	-1
	NAT	450	450	415	450	0	408	415	408	411	0



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Sellers Data

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	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	615	0	615	0	0	615	0	615	0
	SA	0	410	0	410	0	405	405	0	405	0
	WA	0	450	0	449	-3	409	450	0	449	-3
	ESB	0	615	494	615	0	491	509	462	505	0
	NAT	0	615	494	615	0	475	507	462	498	-1
60.1kg - 75kg	NSW	495	522	496	522	0	495	500	488	495	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	450	540	0	540	0	440	432	0	433	-1
	SA	450	533	521	533	0	449	465	519	459	0
	WA	444	0	0	444	444	425	422	0	424	6
	ESB	495	540	521	540	0	462	467	504	468	0
	NAT	495	540	521	540	0	452	466	504	463	1
75.1kg - 85kg	NSW	450	522	499	522	0	447	479	476	471	-1
	VIC	440	522	499	522	0	439	469	452	457	0
	QLD	460	490	0	490	0	458	481	0	465	-1
	SA	521	533	521	533	0	462	486	520	483	0
	WA	444	444	0	444	0	410	428	0	420	6
	ESB	521	533	521	533	0	448	475	491	470	-1
	NAT	521	533	521	533	0	448	473	491	464	0
85.1kg and above	NSW	424	511	492	511	0	423	427	447	426	-1
	VIC	475	511	492	511	0	464	457	430	450	-1
	QLD	430	0	0	430	0	430	0	0	430	0
	SA	521	533	0	533	0	519	520	0	519	0
	WA	444	444	0	444	0	411	416	0	414	3
	ESB	521	533	492	533	0	453	473	441	456	0
	NAT	521	533	492	533	0	452	460	441	451	0



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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 19/06/2026

Backfatter Sows (Buyers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	239	-2
ESB	0	0	216	0
NAT	0	0	220	0

Backfatter Sows (Sellers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	230	0
VIC	0	0	221	-9
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	239	-2
ESB	0	0	266	-2
NAT	0	0	263	-1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

(Buyers)	Baconer Price		Porker Price		No. Sold	
	LW	TW	CH	LW	TW	CH
SALEYARD PRICES						
Forbes(NSW)	316	N/A	-316	533	N/A	-533

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week | LW: Last Week | MAT: Moving Annual Total)

19/06/2026	CARCASS				BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	710	663	528	653	1200	899	553	1336
LW	710	663	528	653	1200	899	553	1336
MAT	729	680	560	662	1269	960	541	1597

19/06/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1207	765	976	1236	1202	738	965	716
LW	1207	765	976	1236	1202	738	965	716
MAT	1313	825	1039	1281	1196	799	1056	754

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Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- Domestic grain prices across the three states generally moved sideways to softer this week as building crop confidence on the East Coast and downward international futures pressure weighed on local wheat, old-crop barley, and pulse bids, though Western Australian new-crop barley and canola markets managed to find late-week support.
- Russia's weekly milling wheat exports surged 76% to 459,100 tonnes, while Ukrainian weekly grain exports more than doubled to 1.0 million tonnes following a massive spike in corn and wheat shipments. The sudden, coordinated surge in Black Sea shipments has injected massive volumes of highly competitive, low-cost grain back into global trade channels, keeping downward pressure on global pricing benchmarks.

	Key Market Indicators								
24/06/26	CBOT Wheat Jul 26		AUD/USD	ICE Canola Jul 26		AUD/CAD	Matif Canola Aug 26		AUD/EUR
This week	312	587	69.14	751	738	98.24	853	518	60.76
	\$A/t	USc/bu	US c	\$A/t	\$C/t	CA c	\$A/t	€/t	Euro c
Last Week	310	596	70.69	757	749	98.93	834	508	60.87
Change	+2	-9	-2	-6	-11	-1	+19	+11	-0

International and National news

Russia's weekly milling wheat exports surged 76% to 459,100 tonnes, while Ukrainian weekly grain exports more than doubled to 1.0 million tonnes following a massive spike in corn and wheat shipments. The sudden, coordinated surge in Black Sea shipments has injected massive volumes of highly competitive, low-cost grain back into global trade channels, keeping downward pressure on global pricing benchmarks.

EU wheat exports closed in on 20.24 million tonnes for the marketing year, while US weekly wheat inspections rose 10% to 393,150 tonnes—pushing year-to-date US volumes 15% ahead of last season's pace. The consistent, heavy flow of European and US grain to premium international markets ensures global pipelines remain highly liquid, capping potential price spikes for premium Australian milling wheat.

The US winter wheat harvest progressed rapidly to 40% completion—well ahead of the 24% five-year average—while national spring wheat, barley, and corn crops showed high development rates with stable-to-improving condition ratings.

While South Australia and Western Australia benefited from highly opportune, crop-establishing rainfall that significantly boosted regional production confidence, Queensland received only minor falls that failed to improve moisture profiles but temporarily slowed planting operations.

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Wheat

QLD/Nth NSW

Further beneficial rainfall has supported crop establishment for growers opting for wheat, while irrigators are selecting the crop to retain essential stubble cover for their summer programs. Cash wheat markets moved sideways this week as planting took full priority, resulting in slightly firmer Brisbane track bids but softer delivered Downs values for nearby delivery.

Sth NSW/VIC/SA

An exceptional, statewide rainfall event has extended the region's wet run to eight consecutive weeks, driving excellent early-season crop confidence. Both old and new-crop wheat bids eased this week as the highly favorable weather outlook took the urgency out of domestic buying.

Barley

Sth QLD/Nth NSW

Positive nearby weather forecasts and recent rain continue to build strong yield and production confidence for the state's barley crop. Barley traded sideways to slightly firmer on the track as grower selling waned, though new-crop Brisbane bids experienced a sharp decline.

Sth NSW/VIC

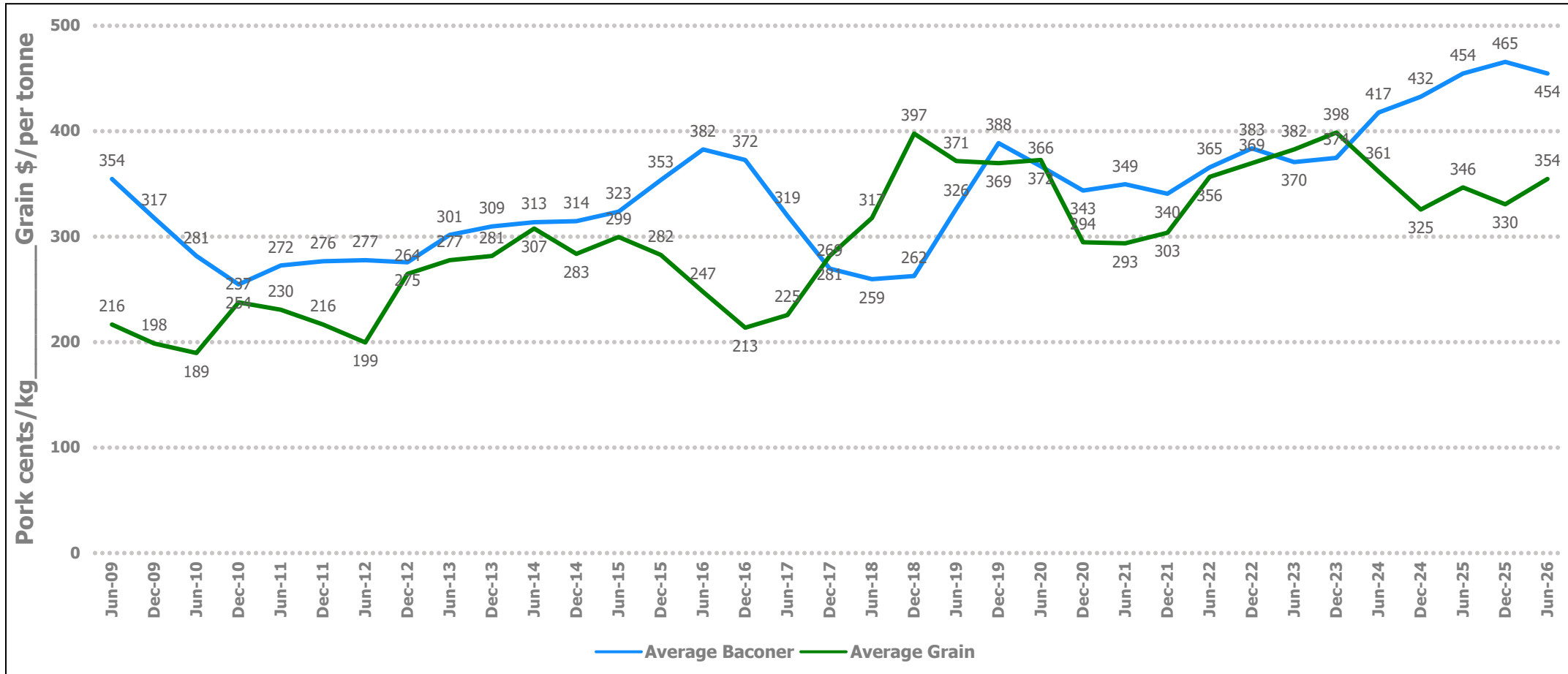
Statewide soil moisture profiles remain highly supportive of barley crop development, though growers are keeping a close eye on newly declared El Niño models. Old-crop barley prices held mostly steady, while new-crop bids surrendered their recent gains and fell back in the major port zones.

Sorghum

QLD

Late-harvest rainfall caught some growers out, resulting in some higher-moisture sorghum entering the local market. Prices stabilized to slightly softer as the final harvest trickled in, with packing assets keeping bids steady to draw out farm-stored grain.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

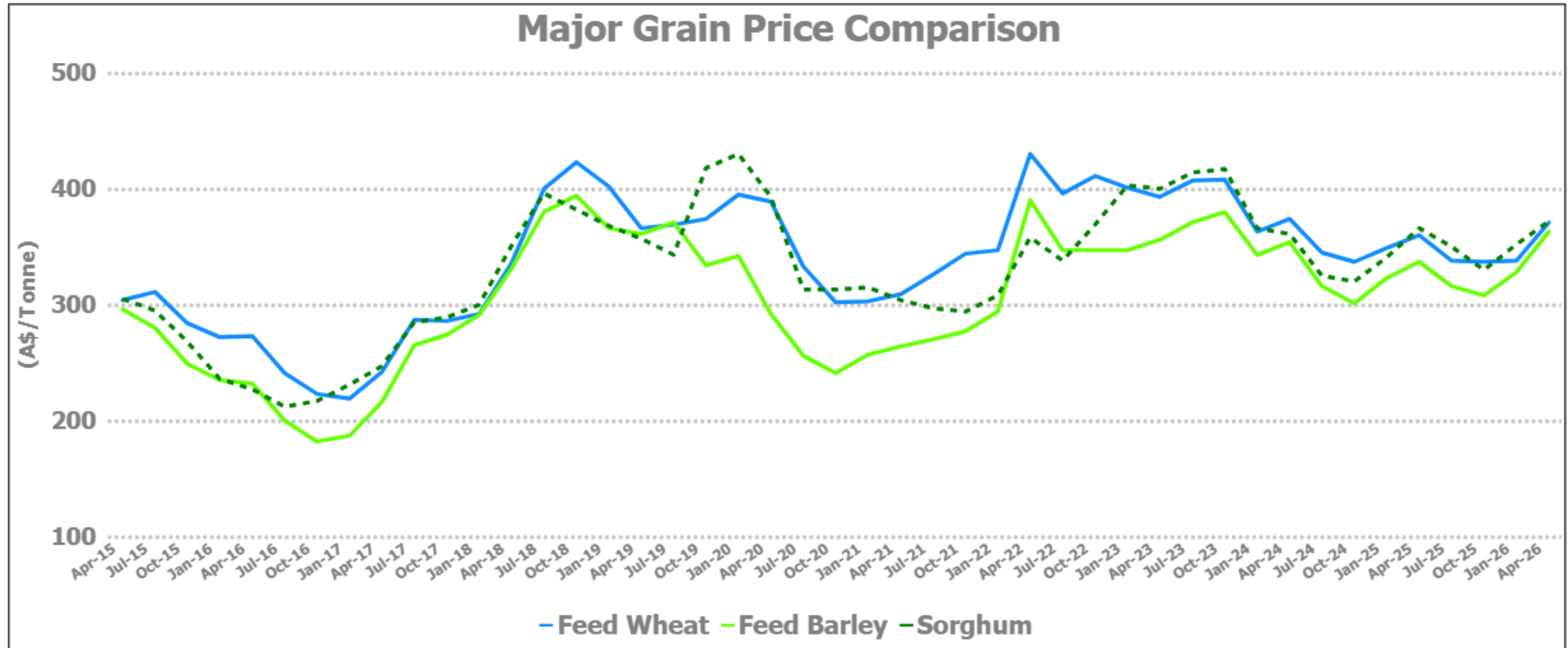
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	385	378	-7	388	385	-3	385	384	-1	358	355	-3
Feed Barley	388	390	2	403	402	-1	380	379	-1	345	340	-5
Sorghum	342	355	13	372	373	1	355	352	-3	360	357	-3
Soy meal	677	684	7	677	684	7	697	704	7	677	684	7
Canola meal	590	590	0	595	595	0	530	530	0	520	520	0
Cotton seed	580	580	0	580	580	0	550	550	0	540	540	0

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	333	348	15	366	366	0	337	337	0	335	335	0
Feed Barley	318	315	-3	336	335	-1	325	325	0	300	305	5
Soy meal	712	719	7	707	714	7	707	714	7	697	704	7
Canola meal	520	520	0	545	545	0	530	530	0	545	545	0
Triticale	290	295	5	310	315	5	310	315	5	310	315	5

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	355	355	0	340	335	-5	350	344	-6
Feed Barley	330	335	5	320	315	-5	330	335	5
Soy meal	677	684	7	697	704	7	0	0	0
Canola meal	530	530	0	575	575	0	540	540	0
Feed Oats	360	355	-5	291	286	-5	260	260	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV
Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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