Eyes & Ears

12 June 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1194

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 12/06/2026

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	0	0	0	0	0
VIC	412	0	0	412	-5	409	411	0	410	-2
QLD	412	535	0	535	0	412	436	0	430	-6
SA	412	417	0	417	-5	410	411	0	410	-3
WA	0	452	0	452	2	0	452	0	452	2
ESB	412	535	0	535	0	415	425	0	418	-4
NAT	412	535	0	535	0	415	426	0	423	-3

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	425	435	0	435	0	412	422	0	415	0
VIC	445	490	0	490	-20	419	446	417	430	-5
QLD	425	435	0	435	0	413	420	412	416	-3
SA	445	480	0	480	0	420	438	412	427	0
WA	0	0	0	0	-457	414	424	0	418	-29
ESB	445	490	0	490	-20	411	425	417	421	-2
NAT	445	490	0	490	-20	415	429	417	421	-4

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	425	0	0	425	0	412	422	0	414	0
VIC	440	490	430	490	-20	418	431	417	424	-8
QLD	450	450	425	450	0	424	429	412	426	-2
SA	425	480	425	480	0	411	427	412	419	-3
WA	444	444	0	444	-13	409	419	0	414	-23
ESB	450	490	430	490	-20	412	423	417	420	-3
NAT	450	490	430	490	-20	415	426	417	420	-5

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	403	412	0	405	0
VIC	420	430	0	430	0	409	417	407	411	-2
QLD	450	450	415	450	0	412	417	403	414	-5
SA	415	425	0	425	0	411	417	403	414	-4
WA	444	444	0	444	444	408	413	0	411	-3
ESB	450	450	415	450	0	405	411	408	411	-3
NAT	450	450	415	450	0	409	415	408	411	-3

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Sellers Data

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Weight	State	Prime Price (Maximum) Male	Female	Barrows	Total	CH	Average Price Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	615	0	615	0	0	615	0	615	0
	SA	0	410	0	410	0	405	405	0	405	0
	WA	0	452	0	452	2	0	452	0	452	2
	ESB	0	615	494	615	0	491	509	462	505	0
	NAT	0	615	494	615	0	491	507	462	499	1
60.1kg - 75kg	NSW	495	522	496	522	0	495	500	488	495	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	450	540	0	540	0	440	433	0	434	-3
	SA	450	533	521	533	0	449	465	519	459	0
	WA	0	0	0	0	-457	414	424	0	418	-29
	ESB	495	540	521	540	0	462	467	504	468	-1
	NAT	495	540	521	540	0	450	466	504	462	-4
75.1kg - 85kg	NSW	450	522	499	522	0	446	481	476	472	1
	VIC	440	522	499	522	0	440	470	452	457	-12
	QLD	460	490	0	490	0	458	482	0	466	0
	SA	521	533	521	533	0	462	486	520	483	0
	WA	444	444	0	444	-13	409	419	0	414	-23
	ESB	521	533	521	533	0	448	476	491	471	-1
	NAT	521	533	521	533	0	447	473	491	464	-4
85.1kg and above	NSW	423	511	492	511	0	423	430	447	427	-1
	VIC	475	511	492	511	0	467	459	430	451	-14
	QLD	430	0	0	430	0	430	0	0	430	0
	SA	521	533	0	533	0	519	520	0	519	0
	WA	444	444	0	444	444	408	413	0	411	-3
	ESB	521	533	492	533	0	453	475	441	456	-3
	NAT	521	533	492	533	0	452	461	441	451	-3

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 12/06/2026

	Backfatter Sows (Buyers) PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	241	-9
ESB	0	0	216	0
NAT	0	0	220	-1

	Backfatter Sows (Sellers) PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	230	-10
VIC	0	0	230	-9
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	241	-9
ESB	0	0	268	-4
NAT	0	0	264	-5

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	316	316	N/A	533	533	N/A	70

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

12/06/2026	CARCASS			BROKEN SALES				
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	710	663	528	653	1200	899	553	1336
LW	710	663	528	653	1200	904	548	1394
MAT	729	680	560	661	1270	960	540	1602

12/06/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1207	765	976	1236	1202	738	965	716
LW	1265	779	984	1249	1218	748	987	736
MAT	1314	825	1041	1281	1194	800	1057	755

Weekly Grain Comments
(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **Despite severe spring frosts damaging its rapeseed crop, Ukraine is on track for above-average grain yields as favorable weather in central and southern regions offsets localized drought in the west.**
- **Australian feed grain prices have fallen under pressure as widespread, timely rains across northern and southern cropping zones dramatically brightened new-crop production prospects, prompting domestic buyers to step back and wait for lower values. The seasonal turnaround and subsequent drop in grain market confidence are driving down local cash prices for feed wheat and barley, significantly lowering feed acquisition costs over the coming weeks.**

Key Market Indicators

17/06/26	CBOT Wheat Jul 26		AUD/USD	ICE Canola Jul 26		AUD/CAD	Matif Canola Aug 26		AUD/EUR
This week	310	596	70.69	757	749	98.93	834	508	60.87
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	306	585	70.31	775	760	98.09	855	521	60.90
Change	+ 4	+ 11	+ 0	- 18	- 11	+ 1	- 21	- 13	- 0

International and National news

Despite severe spring frosts damaging its rapeseed crop, Ukraine is on track for above-average grain yields as favorable weather in central and southern regions offsets localized drought in the west.

The US winter wheat harvest surged ahead to 25% completion, well surpassing historical averages, while favorable weather pushed national corn and soybean emergence significantly higher. A rapid and highly productive US harvest increases near-term global supply, intensifying price competition for Australian grain in shared Pacific markets.

While US weekly wheat inspections edged higher and EU exports closed in on 20 million tonnes, Russia's weekly wheat shipments plummeted by 49% to 260,245 tonnes. The dramatic drop in weekly Russian exports temporarily eases cheap Black Sea supply pressure, but the steady rise in broader US and European flows will continue to keep a lid on global grain prices.

Australian feed grain prices have fallen under pressure as widespread, timely rains across northern and southern cropping zones dramatically brightened new-crop production prospects, prompting domestic buyers to step back and wait for lower values. The seasonal turnaround and subsequent drop in grain market confidence are driving down local cash prices for feed wheat and barley, significantly lowering feed acquisition costs over the coming weeks.

The Grain Industry Association of Western Australia (GIWA) lifted its winter crop area forecast to a near-record 9.39 million hectares, noting that recent June rains triggered a notable swing out of wheat into early-sown canola and barley. The massive expansion in planted hectares, particularly in key barley zones, points to a highly secure and abundant domestic feed supply heading into the 2026 harvest.

Wheat

QLD/Nth NSW

Queensland wheat prices eased modestly this week as widespread rainfall across eastern growing regions and a lower projected planting area softened market sentiment, leading buyers to hold back from the spot market.

Sth NSW/VIC/SA

Victorian wheat markets held steady this week as a more balanced dynamic emerged between buyers and sellers, with solid export interest contrasting against a more patient, forward-focused domestic consumer sector.

Barley

Sth QLD/Nth NSW

Queensland barley values remained stable to slightly softer for old crop but rose for new crop, supported by strong Darling Downs feedlot demand and record export volumes into China.

Sth NSW/VIC

Victorian barley values remained stable on light trade volumes, supported primarily by export-focused buyers as a narrow price spread to wheat encouraged local feed users to substitute it out of winter rations.

Sorghum

QLD

Queensland sorghum bids fell sharply by up to $23/t as southern harvest supplies wound down and domestic feed demand steadying, while market focus shifted north to Mackay and Townsville ports.

AUSTRALIAN Pork

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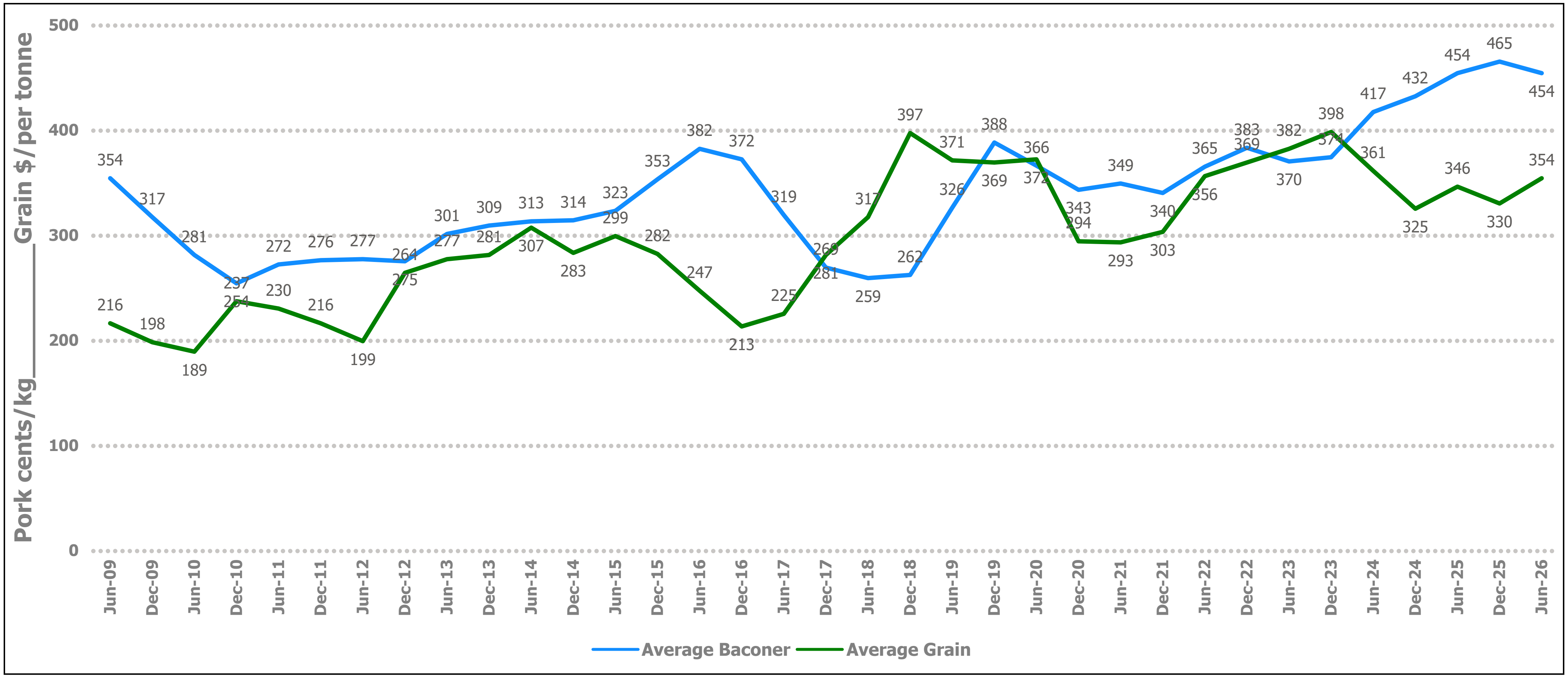
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	390	385	-5	400	388	-12	390	385	-5	360	358	-2
Feed Barley	390	388	-2	400	403	3	380	380	0	348	345	-3
Sorghum	365	342	-23	380	372	-8	365	355	-10	370	360	-10
Soy meal	721	677	-44	721	677	-44	741	697	-44	721	677	-44
Canola meal	580	590	10	585	595	10	520	530	10	510	520	10
Cotton seed	580	580	0	580	580	0	550	550	0	540	540	0

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	340	333	-7	370	366	-4	337	337	0	337	335	-2
Feed Barley	315	318	3	340	336	-4	325	325	0	300	300	0
Soy meal	756	712	-44	751	707	-44	751	707	-44	741	697	-44
Canola meal	510	520	10	535	545	10	520	530	10	535	545	10
Triticale	290	290	0	310	310	0	310	310	0	310	310	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	357	355	-2	341	340	-1	355	350	-5
Feed Barley	335	330	-5	325	320	-5	330	330	0
Soy meal	721	677	-44	741	697	-44	0	0	0
Canola meal	520	530	10	565	575	10	530	540	10
Feed Oats	365	360	-5	296	291	-5	275	260	-15

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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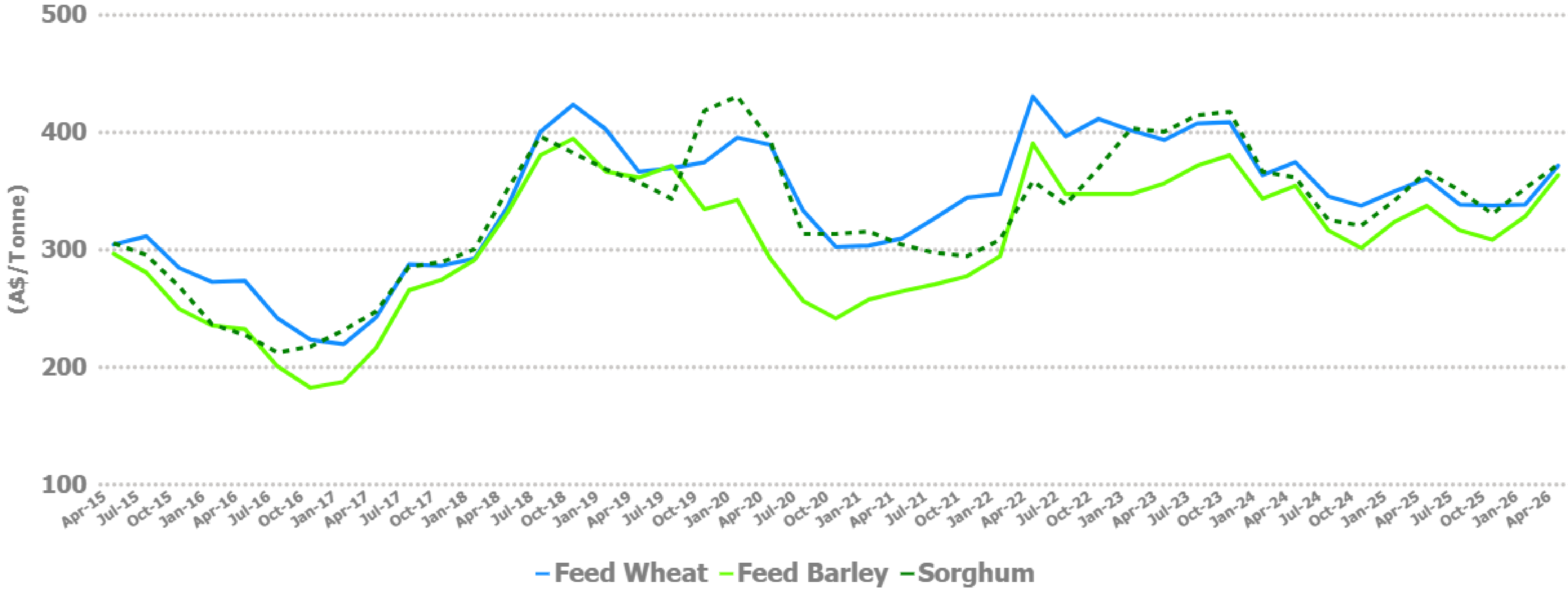
Data Source Pro Farmer
Produced by APL

Major Grain Price Comparison



Sorghum National average price is based on QLD and Nth NSW prices only