Eyes & Ears

AUSTRALIAN Pork

24 April 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1187

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 24/04/2026

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	0	0	0	0	0
VIC	470	451	0	470	0	451	451	0	451	-4
QLD	436	540	0	540	0	436	455	0	448	-15
SA	470	470	0	470	0	449	458	0	452	-8
WA	0	449	0	449	-1	0	449	0	449	-1
ESB	470	540	0	540	0	449	460	0	450	-10
NAT	470	540	0	540	0	449	454	0	450	-8

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	455	465	0	465	-20	441	451	0	444	-20
VIC	480	510	0	510	0	442	461	441	451	-8
QLD	455	465	0	465	-20	437	444	441	441	-9
SA	460	480	0	480	-5	439	457	446	447	-7
WA	444	444	0	444	0	434	438	0	437	-3
ESB	480	510	0	510	0	435	448	447	445	-11
NAT	480	510	0	510	0	439	451	447	444	-11

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	455	0	0	455	-20	441	451	0	443	-20
VIC	480	510	455	510	0	447	453	441	450	-5
QLD	470	470	455	470	-15	440	444	441	442	-5
SA	470	480	460	480	-5	442	448	446	445	-7
WA	444	444	0	444	0	414	428	0	421	7
ESB	480	510	460	510	0	438	444	447	444	-10
NAT	480	510	460	510	0	439	446	447	442	-8

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	432	441	0	434	-20
VIC	445	455	0	455	-20	434	441	432	436	-13
QLD	470	470	445	470	-5	436	441	432	439	-7
SA	450	460	0	460	-15	436	441	437	438	-8
WA	444	444	0	444	0	401	406	0	403	-6
ESB	470	470	445	470	-5	430	437	438	437	-12
NAT	470	470	445	470	-5	431	437	438	433	-11

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Sellers Data

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Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
		PRIME PRICE (Maximum)					**AVERAGE PRICE**				
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	620	0	620	-10	0	620	0	620	-10
	SA	0	470	0	470	0	465	465	0	465	0
	WA	0	449	0	449	-1	0	449	0	449	-1
	ESB	0	620	494	620	-10	520	526	462	522	-3
	NAT	0	620	494	620	-10	520	521	462	514	-2
60.1kg - 75kg	NSW	495	522	496	522	0	495	500	488	495	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	455	560	0	560	-10	445	456	0	454	-6
	SA	460	533	521	533	0	458	473	519	467	0
	WA	444	444	0	444	0	434	438	0	437	-3
	ESB	495	560	521	560	-10	466	476	504	476	-2
	NAT	495	560	521	560	-10	457	476	504	471	-2
75.1kg - 85kg	NSW	450	522	499	522	0	448	477	476	471	0
	VIC	470	522	499	522	0	469	493	472	482	0
	QLD	480	500	0	500	-10	477	491	0	482	-6
	SA	521	533	521	533	0	472	491	520	489	0
	WA	444	444	0	444	0	414	428	0	421	7
	ESB	521	533	521	533	0	461	483	496	481	-1
	NAT	521	533	521	533	0	460	480	496	474	-1
85.1kg and above	NSW	460	511	492	511	0	455	459	447	457	1
	VIC	475	511	492	511	0	468	474	462	468	-1
	QLD	510	0	0	510	-30	510	0	0	510	-30
	SA	521	533	0	533	0	519	520	0	519	0
	WA	444	444	0	444	0	401	406	0	403	-6
	ESB	521	533	492	533	-7	485	490	453	490	-9
	NAT	521	533	492	533	-7	479	472	453	480	-9

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 24/04/2026

Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	249	12
ESB	0	0	216	0
NAT	0	0	221	2

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	249	12
ESB	0	0	278	0
NAT	0	0	274	1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	456	N/A	-456	534	N/A	-534	90	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

24/04/2026	CARCASS	BROKEN SALES						
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	724	687	538	653	1230	934	545	1529
LW	729	687	550	653	1245	934	550	1554
MAT	729	678	560	658	1272	967	532	1629

24/04/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1355	803	1021	1269	1218	769	1035	759
LW	1355	803	1021	1269	1218	769	1035	759
MAT	1312	828	1051	1275	1181	802	1064	754

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Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **Domestic grain prices are firming across the board, driven by strong demand and tightening supply in the drought-affected eastern states, which is now creating a significant demand pull for grain from both South Australia and Victoria.**
- **Global demand for wheat declined this week, with two of the largest exporters, Ukraine and the US, seeing decreases in weekly traded volumes. For Ukraine, Turkey remains the largest export market, but total exports for the season are currently 16.2 percent lower than this time last year. The US shows a more mixed story; while the Philippines was the biggest buyer this week, the weekly volume was down, even though total exports for the season remain 12 percent higher than last year.**

Key Market Indicators

29/04/26	CBOT Wheat Jul 26		AUD/USD	ICE Canola Jul 26		AUD/CAD	Matif Canola Aug 26		AUD/EUR
This week	336	658	71.83	761	748	98.24	837	513	61.33
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	315	613	71.51	752	735	97.73	822	500	60.88
Change	+ 22	+ 45	+ 0.32	+ 9	+ 13	+ 0.51	+ 15	+ 13	+ 0.44

International and National news

The latest USDA crop progress report has been released, showing the condition of Winter Wheat for 2026/27 has remained stable, while the condition of Spring Wheat for 2026/27 improved by 7 percentage points. However, despite this improvement, the condition for both crops remains well below the five-year average, as ongoing poor seasonal conditions continue to hinder growers' crops.

Global demand for wheat declined this week, with two of the largest exporters, Ukraine and the US, seeing decreases in weekly traded volumes. For Ukraine, Turkey remains the largest export market, but total exports for the season are currently 16.2 percent lower than this time last year. The US shows a more mixed story; while the Philippines was the biggest buyer this week, the weekly volume was down, even though total exports for the season remain 12 percent higher than last year.

A stark divergence in seasonal fortunes is defining the national planting program, with widespread rainfall providing an excellent start and confidence for growers in Western Australia, while dry conditions hamper progress and increase uncertainty across the eastern states.

Domestic grain prices are firming across the board, driven by strong demand and tightening supply in the drought-affected eastern states, which is now creating a significant demand pull for grain from both South Australia and Victoria.

Wheat

QLD/Nth NSW

Weather conditions and trade execution constraints have contributed to the slowing momentum of the previously rapid rise in local wheat prices, as buyers extend their sourcing beyond typical draw areas amid declining growth. The outlook remains mixed, with some models indicating potential rainfall within the 10-day window, while others continue to reflect less favourable conditions.

Sth NSW/VIC/SA

Wheat markets have once again held steady week on week, despite heightened external volatility and an increasing number of competing influences. On one hand, drying local conditions and a deteriorating seasonal outlook are adding a more bullish undertone to pricing. Countering this, however, is the slow pace of exports, with local values continuing to edge further away from export competitiveness, limiting the potential for meaningful offshore demand.

Barley

Sth QLD/Nth NSW

Despite the extended unfavourable weather outlook, barley markets have remained relatively flat, influenced by ongoing uncertainty and speculation around grain being sourced from southern states. Grower engagement has been limited, with many considering holding the current crop on-farm to support cash flow should conditions persist and prevent planting this season.

Sth NSW/VIC

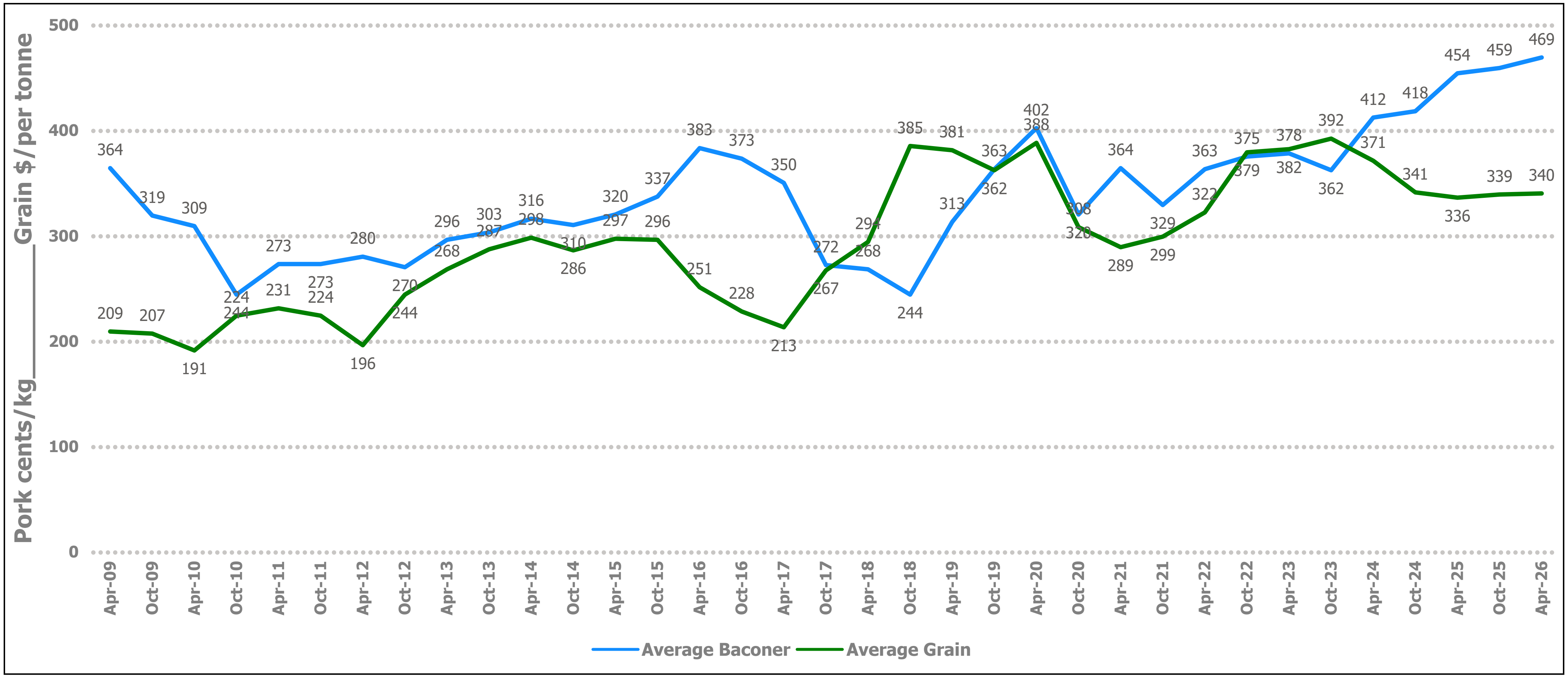
Barley pricing has adopted a firmer tone as northern markets continue to search for a pricing base, a process complicated by ongoing fuel price volatility and broader cost uncertainty. Local end user demand has also lifted, with increasing grazier interest emerging in response to dry conditions in some regions, alongside nearby short coverage from processors where spot selling has slowed sharply due to cropping activity and price uncertainty.

Sorghum

QLD

Lot feeders have continued to support firm pricing across the Downs, with consistent bids delivered into Brisbane. Export activity has begun to ease as vessels scheduled for the end of May approach their loading dates, resulting in tightening shipping capacity. Domestic demand has strengthened this week, coinciding with ongoing increases in wheat and barley prices.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	425	445	20	445	450	5	400	400	0	360	365	5
Feed Barley	430	440	10	445	455	10	390	400	10	390	400	10
Sorghum	358	375	17	387	408	21	358	360	2	363	390	27
Soy meal	739	725	-14	739	725	-14	759	745	-14	739	725	-14
Canola meal	533	543	10	538	548	10	473	483	10	463	473	10
Cotton seed	550	590	40	550	590	40	520	560	40	510	550	40

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	330	330	0	360	360	0	350	350	0	360	360	0
Feed Barley	343	345	2	338	338	0	325	330	5	323	323	0
Soy meal	774	760	-14	769	755	-14	769	755	-14	759	745	-14
Canola meal	463	473	10	488	498	10	473	483	10	488	498	10
Triticale	285	285	0	305	305	0	305	305	0	305	305	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	380	380	0	342	342	0	335	335	0
Feed Barley	355	360	5	310	310	0	350	365	15
Soy meal	739	725	-14	759	745	-14	0	0	0
Canola meal	473	483	10	518	528	10	483	493	10
Feed Oats	380	375	-5	310	310	0	275	275	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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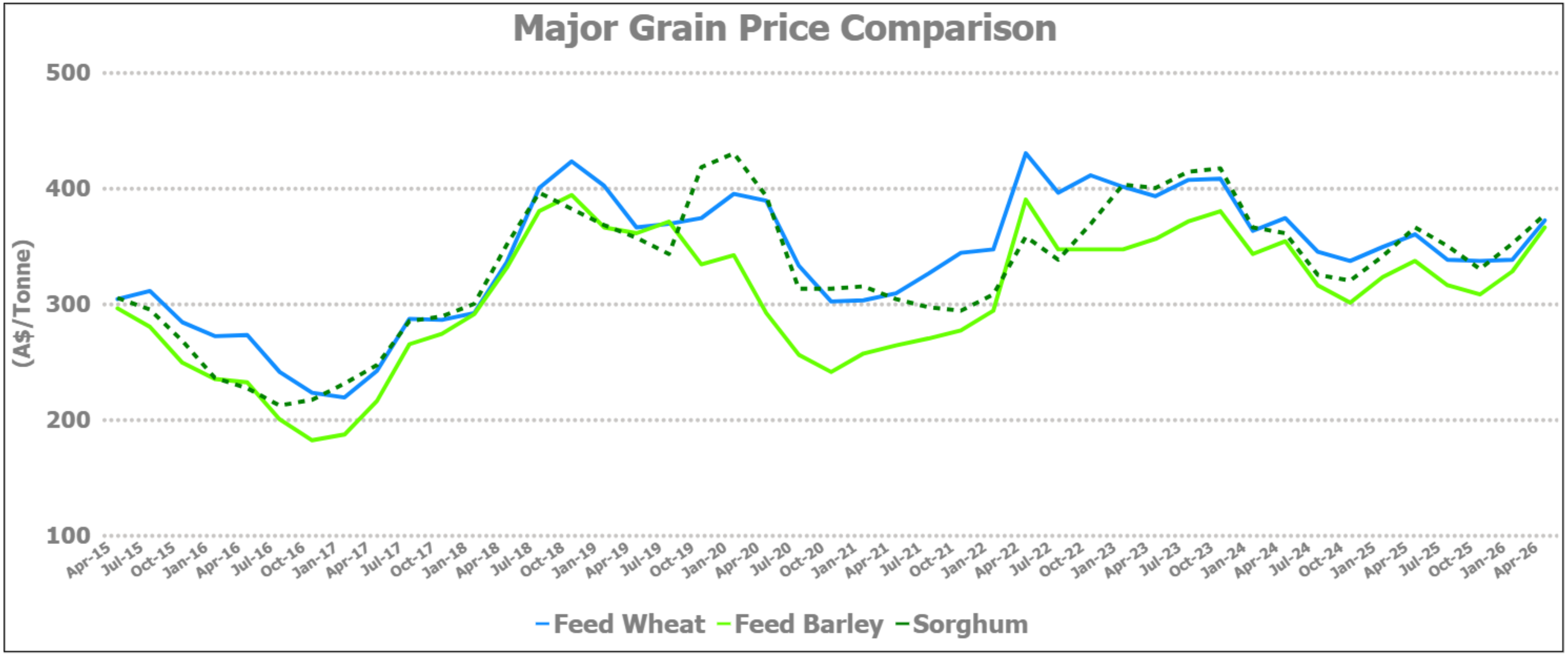

Sorghum National average price is based on QLD and Nth NSW prices only

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