AUSTRALIAN Pork

# Eyes & Ears

## 03 April 2026

Market news for the
**Australian pork industry**

## Buyers Data

ISSUE# 1184

**Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 03/04/2026**

| Weight | State | Prime Male | Prime Female | Prime Barrows | Prime Total | Prime CH | Avg Male | Avg Female | Avg Barrows | Avg Total | Avg CH |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 45kg - 60kg | NSW | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | VIC | 470 | 460 | 0 | 470 | 0 | 458 | 460 | 0 | 459 | -5 |
| | QLD | 454 | 540 | 0 | 540 | 0 | 454 | 471 | 0 | 467 | -3 |
| | SA | 470 | 470 | 0 | 470 | 0 | 458 | 463 | 0 | 460 | -3 |
| | WA | 0 | 448 | 0 | 448 | 1 | 0 | 448 | 0 | 448 | 1 |
| | ESB | 470 | 540 | 0 | 540 | 0 | 461 | 470 | 0 | 463 | -3 |
| | NAT | 470 | 540 | 0 | 540 | 0 | 461 | 463 | 0 | 460 | -3 |
| 60.1kg - 75kg | NSW | 475 | 485 | 0 | 485 | 0 | 461 | 470 | 0 | 464 | 0 |
| | VIC | 480 | 510 | 0 | 510 | 0 | 461 | 479 | 461 | 470 | -2 |
| | QLD | 475 | 485 | 0 | 485 | 0 | 456 | 464 | 461 | 460 | -2 |
| | SA | 475 | 510 | 0 | 510 | 0 | 459 | 475 | 461 | 466 | -2 |
| | WA | 444 | 444 | 0 | 444 | -6 | 435 | 436 | 0 | 435 | -7 |
| | ESB | 480 | 510 | 0 | 510 | 0 | 454 | 466 | 466 | 464 | -2 |
| | NAT | 480 | 510 | 0 | 510 | 0 | 456 | 467 | 466 | 461 | -2 |
| 75.1kg - 85kg | NSW | 475 | 0 | 0 | 475 | 0 | 461 | 470 | 0 | 463 | 0 |
| | VIC | 480 | 510 | 475 | 510 | 0 | 461 | 471 | 461 | 465 | -1 |
| | QLD | 475 | 485 | 475 | 485 | 0 | 451 | 454 | 461 | 452 | -2 |
| | SA | 475 | 510 | 475 | 510 | 0 | 457 | 468 | 461 | 463 | -2 |
| | WA | 444 | 444 | 0 | 444 | -6 | 404 | 417 | 0 | 411 | -12 |
| | ESB | 480 | 510 | 475 | 510 | 0 | 453 | 460 | 466 | 460 | -1 |
| | NAT | 480 | 510 | 475 | 510 | 0 | 451 | 459 | 466 | 454 | -3 |
| 85.1kg and above | NSW | 0 | 0 | 0 | 0 | 0 | 451 | 461 | 0 | 454 | 0 |
| | VIC | 465 | 475 | 0 | 475 | 0 | 452 | 460 | 451 | 454 | -2 |
| | QLD | 470 | 475 | 465 | 475 | 0 | 454 | 459 | 451 | 457 | -5 |
| | SA | 465 | 475 | 0 | 475 | 0 | 454 | 459 | 451 | 456 | -5 |
| | WA | 0 | 444 | 0 | 444 | -6 | 405 | 412 | 0 | 410 | -12 |
| | ESB | 470 | 475 | 465 | 475 | 0 | 448 | 455 | 456 | 455 | -3 |
| | NAT | 470 | 475 | 465 | 475 | 0 | 447 | 454 | 456 | 450 | -4 |

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## Sellers Data

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| Weight | State | Prime Male | Prime Female | Prime Barrows | Prime Total | Prime CH | Avg Male | Avg Female | Avg Barrows | Avg Total | Avg CH |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 45kg - 60kg | NSW | 0 | 522 | 494 | 522 | 0 | 570 | 517 | 462 | 497 | 0 |
| | VIC | 0 | 522 | 494 | 522 | 0 | 0 | 509 | 462 | 486 | 0 |
| | QLD | 0 | 630 | 0 | 630 | 0 | 0 | 630 | 0 | 630 | 0 |
| | SA | 0 | 470 | 0 | 470 | 0 | 465 | 465 | 0 | 465 | 0 |
| | WA | 0 | 448 | 0 | 448 | 1 | 0 | 448 | 0 | 448 | 1 |
| | ESB | 0 | 630 | 494 | 630 | 0 | 520 | 529 | 462 | 525 | 0 |
| | NAT | 0 | 630 | 494 | 630 | 0 | 520 | 524 | 462 | 516 | 0 |
| 60.1kg - 75kg | NSW | 495 | 522 | 496 | 522 | 0 | 495 | 500 | 488 | 495 | 0 |
| | VIC | 0 | 522 | 496 | 522 | 0 | 0 | 501 | 488 | 495 | 0 |
| | QLD | 455 | 570 | 0 | 570 | 0 | 445 | 470 | 0 | 466 | -3 |
| | SA | 470 | 533 | 521 | 533 | 0 | 460 | 476 | 519 | 469 | 0 |
| | WA | 444 | 444 | 0 | 444 | -6 | 435 | 436 | 0 | 435 | -7 |
| | ESB | 495 | 570 | 521 | 570 | 0 | 467 | 481 | 504 | 480 | -1 |
| | NAT | 495 | 570 | 521 | 570 | 0 | 458 | 479 | 504 | 475 | -1 |
| 75.1kg - 85kg | NSW | 465 | 522 | 499 | 522 | 0 | 451 | 482 | 476 | 474 | 2 |
| | VIC | 470 | 522 | 499 | 522 | 0 | 470 | 498 | 484 | 487 | 0 |
| | QLD | 485 | 510 | 0 | 510 | 0 | 481 | 499 | 0 | 487 | -2 |
| | SA | 521 | 533 | 521 | 533 | 0 | 472 | 492 | 520 | 490 | 0 |
| | WA | 444 | 444 | 0 | 444 | -6 | 404 | 417 | 0 | 411 | -12 |
| | ESB | 521 | 533 | 521 | 533 | 0 | 464 | 487 | 499 | 484 | 0 |
| | NAT | 521 | 533 | 521 | 533 | 0 | 461 | 483 | 499 | 476 | -1 |
| 85.1kg and above | NSW | 470 | 511 | 492 | 511 | 0 | 457 | 461 | 447 | 459 | -1 |
| | VIC | 475 | 511 | 492 | 511 | 0 | 470 | 485 | 478 | 480 | 0 |
| | QLD | 540 | 0 | 0 | 540 | 0 | 540 | 0 | 0 | 540 | 0 |
| | SA | 521 | 533 | 0 | 533 | 0 | 519 | 520 | 0 | 519 | 0 |
| | WA | 0 | 444 | 0 | 444 | -6 | 405 | 412 | 0 | 410 | -12 |
| | ESB | 540 | 533 | 492 | 540 | 0 | 494 | 493 | 458 | 502 | 0 |
| | NAT | 540 | 533 | 492 | 540 | 0 | 488 | 476 | 458 | 491 | -2 |

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 03/04/2026

| Backfatter Sows (Buyers) | PRIME PRICE Maximum | | AVERAGE PRICE Average | |
|---|---|---|---|---|
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 0 | 0 |
| VIC | 0 | 0 | 170 | 0 |
| QLD | 0 | 0 | 285 | 0 |
| SA | 0 | 0 | 170 | 0 |
| WA | 0 | 0 | 241 | -9 |
| ESB | 0 | 0 | 216 | 0 |
| NAT | 0 | 0 | 220 | -1 |

| Backfatter Sows (Sellers) | PRIME PRICE Maximum | | AVERAGE PRICE Average | |
|---|---|---|---|---|
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 250 | 0 |
| VIC | 0 | 0 | 257 | 0 |
| QLD | 0 | 0 | 310 | 0 |
| SA | 0 | 0 | 285 | 0 |
| WA | 0 | 0 | 241 | -9 |
| ESB | 0 | 0 | 278 | 0 |
| NAT | 0 | 0 | 273 | -1 |

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

**(Buyers)**

| | Baconer Price | | | Porker Price | | | No. Sold | |
|---|---|---|---|---|---|---|---|---|
| SALEYARD PRICES | LW | TW | CH | LW | TW | CH | NLW | NTW |
| Forbes(NSW) | N/A | N/A | 0 | N/A | N/A | 0 | N/A | N/A |

**Pork Wholesale Prices (ESB c/Kg)** *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

| 03/04/2026 | CARCASS | | BROKEN SALES | | | | | |
|---|---|---|---|---|---|---|---|---|
| . | Pork | Bacon | Legs | Legs Ham Trim | Saddles | Loin | Forequarters | Bellies |
| TW | 729 | 687 | 550 | 653 | 1270 | 939 | 550 | 1574 |
| LW | 729 | 687 | 558 | 653 | 1280 | 939 | 555 | 1583 |
| MAT | 729 | 676 | 559 | 656 | 1271 | 969 | 528 | 1634 |

| 03/04/2026 | CARTON SALES | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| . | US Ribs | Boneless legs | Fillet | Boneless Middles -1 | Boneless Middles -2 | Boneless Shoulders | Pork Neck | Trim - 90CL |
| TW | 1388 | 811 | 1021 | 1281 | 1218 | 786 | 1043 | 759 |
| LW | 1405 | 811 | 1038 | 1281 | 1218 | 786 | 1043 | 759 |
| MAT | 1305 | 828 | 1055 | 1272 | 1176 | 802 | 1065 | 753 |

**Weekly Grain Comments**
(Source: Bendigo Bank Agribusiness Pro)

**To the point:**

- **International grain future markets were volatile throughout the past week with dry conditions across growing regions along with export demand and currency movements being the primary drivers of contracts.**
- **France's wheat condition continues to improve, sitting at 84 per cent in the good to excellent range. This is eight per cent higher than a year ago as the more favorable seasonal conditions have installed a new sense of optimism and opportunity for this seasons crop. Barley also remains strong, sitting at 81 per cent, up 10 per cent from a year ago.**

**Key Market Indicators**

| 08/04/26 | CBOT Wheat May 26 | | AUD/USD | ICE Canola May 26 | | AUD/CAD | Matif Canola May 26 | | AUD/EUR |
|---|---|---|---|---|---|---|---|---|---|
| This week | 312 | 598 | 70.48 | 737 | 719 | 97.67 | 838 | 506 | 60.40 |
| | $A/t | Usc/bu | US c | $A/t | $C/t | CA c | $A/t | €/t | Euro c |
| Last Week | 328 | 616 | 69.03 | 762 | 732 | 96.02 | 861 | 514 | 59.73 |
| Change | - 16 | - 18 | + 1.45 | - 26 | - 12 | + 1.65 | - 23 | - 8 | + 0.67 |

**International and National news**

Ample global supply continues to weigh down wheat exports from Ukraine and the United States with both nations recording a decline throughout the past week. Ukraine's weekly wheat exports dropped 70.4 per cent to 112,558 tonnes with the biggest buyers being Egypt and Algeria, meanwhile the United States saw a 14 per cent reduction to 334,106 tonnes with Mexico and Indonesia the largest buyers.

France's wheat condition continues to improve, sitting at 84 per cent in the good to excellent range. This is eight per cent higher than a year ago as the more favorable seasonal conditions have installed a new sense of optimism and opportunity for this season's crop. Barley also remains strong, sitting at 81 per cent, up 10 per cent from a year ago.

International grain future markets were volatile throughout the past week with dry conditions across growing regions along with export demand and currency movements being the primary drivers of contracts.

The latest BEN Agri Pro Shipping Stem report points to a rebound in April export activity, with the forward stem increasing by 295 thousand tonnes this week to lift total loaded and scheduled volumen for the month to 3.97 million tonnes. Canola is set for a strong recovery, with scheduled shipments rising 30 per cent month-on-month to 609 thousand tonnes. Barley is also shaping up for a robust month, with 1.45 million tonnes scheduled, up 42 per cent from March. Wheat, however, is expected to ease, with scheduled shipments currently at 1.45 million tonnes, down 19 per cent from March totals.

## Wheat

*QLD/Nth NSW*

Local markets continued to firm over the week for both nearby and new crop bids. New crop bids for delivered SFW at $410/t Jan 27 are still struggling to attract grower interest, as strengthening prices and an uncertain longer-term weather outlook weigh on sentiment. Current urea price levels and availability also influencing wheat area projections for the upcoming season. Weather is still playing a key role in pricing dynamics as perceived future shorts are driving current demand for delivered Downs bids as local feedlots look to secure stock prior to upcoming season.

*Sth NSW/VIC/SA*

Wheat markets have remained broadly steady week-on-week, although the previously neutral tone appears to have softened slightly. This may reflect the Easter period and associated holidays, or simply a market struggling to push higher in the absence of fresh news or clear directional drivers. Reduced buyer depth is also likely a factor, with domestic consumers continuing to provide most of the underlying support.

## Barley

*Sth QLD/Nth NSW*

Much of the sentiment from last week remains, with positive price support evident as local end users compete with southern exporters for grain and look to extend coverage ahead of the winter crop harvest. Barley supply remains tight and is becoming increasingly difficult to source from growers, according to some trade buyers on the Downs.

*Sth NSW/VIC*

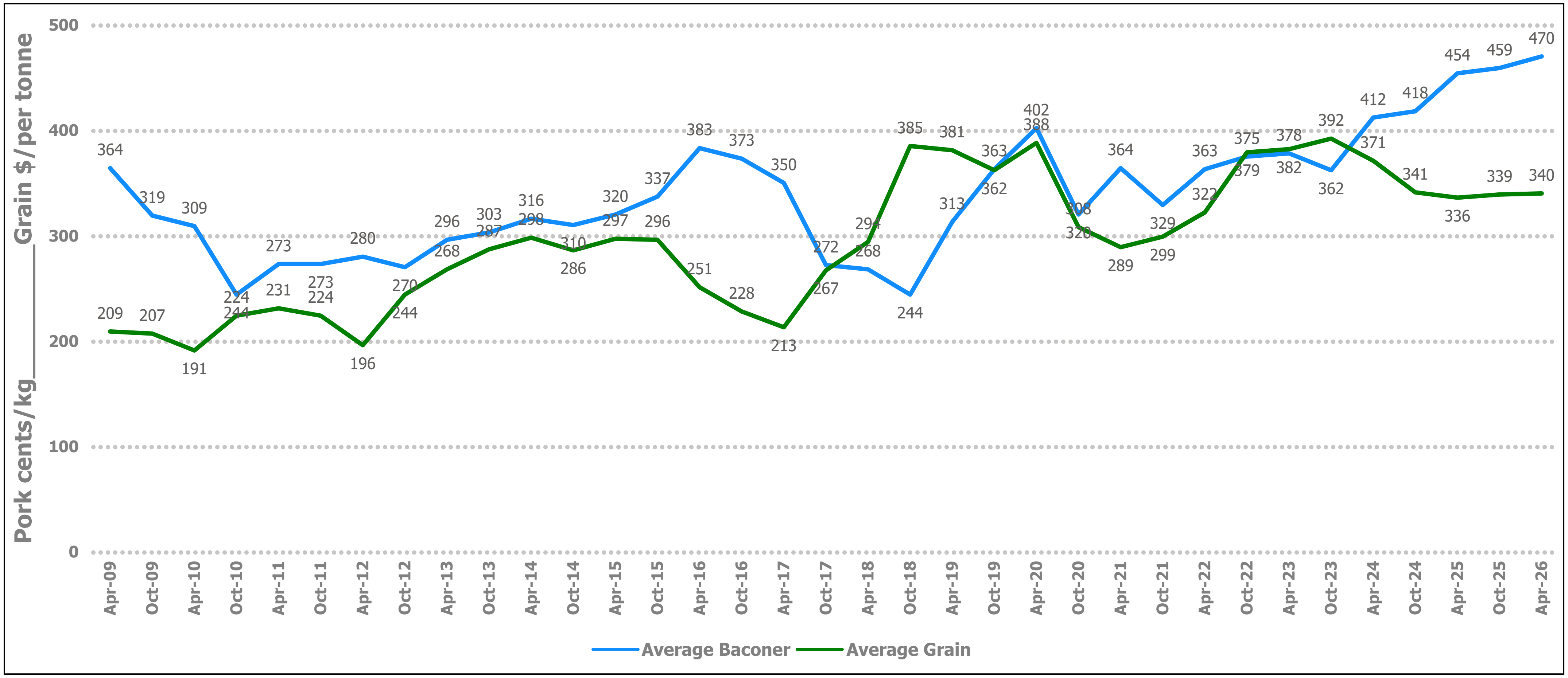
Barley markets are showing a familiar pattern once again, with buyer interest restricted and seller engagement also limited. Prices are holding in this low volume environment, suggesting the market is in a waiting phase and looking for a catalyst to provide direction. Traders continue to report difficulty connecting new offshore export business, largely due to ongoing freight uncertainty, which is likely constraining buying appetite in the months ahead.

## Sorghum

*QLD*

Sorghum demand has remained relatively flat this week as the later harvest begins across southern growing regions. Harvest activity in Central Queensland is expected to commence within the next couple of weeks. Growers in the south are reporting emerging quality issues, largely attributed to cold and damp conditions experienced approximately two weeks ago, with a portion of the crop being downgraded as a result.

## Average Baconer vs Feed Grain Prices (Eastern Seaboard)




Data Source Pro Farmer - Produced by APL

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## Weekly Grain Table (Source: ProFarmer)

| Delivered | Darling Downs | | | Brisbane | | | Northern NSW | | | Newcastle | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 400 | 405 | 5 | 410 | 410 | 0 | 370 | 371 | 1 | 330 | 340 | 10 |
| Feed Barley | 395 | 410 | 15 | 405 | 415 | 10 | 374 | 375 | 1 | 365 | 365 | 0 |
| Sorghum | 355 | 360 | 5 | 393 | 392 | -1 | 360 | 360 | 0 | 395 | 390 | -5 |
| Soy meal | 743 | 743 | 0 | 743 | 743 | 0 | 763 | 763 | 0 | 743 | 743 | 0 |
| Canola meal | 530 | 530 | 0 | 535 | 535 | 0 | 470 | 470 | 0 | 460 | 460 | 0 |
| Cotton seed | 575 | 565 | -10 | 575 | 565 | -10 | 545 | 535 | -10 | 535 | 525 | -10 |

| Delivered | Southern NSW | | | Port Kembla | | | Goulburn Valley | | | Central VIC | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 325 | 330 | 5 | 334 | 340 | 6 | 345 | 350 | 5 | 355 | 350 | -5 |
| Feed Barley | 320 | 323 | 3 | 332 | 332 | 0 | 325 | 325 | 0 | 323 | 323 | 0 |
| Soy meal | 778 | 778 | 0 | 773 | 773 | 0 | 773 | 773 | 0 | 763 | 763 | 0 |
| Canola meal | 460 | 460 | 0 | 485 | 485 | 0 | 470 | 470 | 0 | 485 | 485 | 0 |
| Triticale | 295 | 290 | -5 | 315 | 310 | -5 | 315 | 310 | -5 | 315 | 310 | -5 |

| Delivered | Geelong | | | Adelaide | | | Freemantle | | |
|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 375 | 370 | -5 | 350 | 350 | 0 | 323 | 325 | 2 |
| Feed Barley | 345 | 345 | 0 | 310 | 310 | 0 | 348 | 355 | 7 |
| Soy meal | 743 | 743 | 0 | 763 | 763 | 0 | 0 | 0 | 0 |
| Canola meal | 470 | 470 | 0 | 515 | 515 | 0 | 480 | 480 | 0 |
| Feed Oats | 385 | 380 | -5 | 324 | 320 | -4 | 280 | 270 | -10 |

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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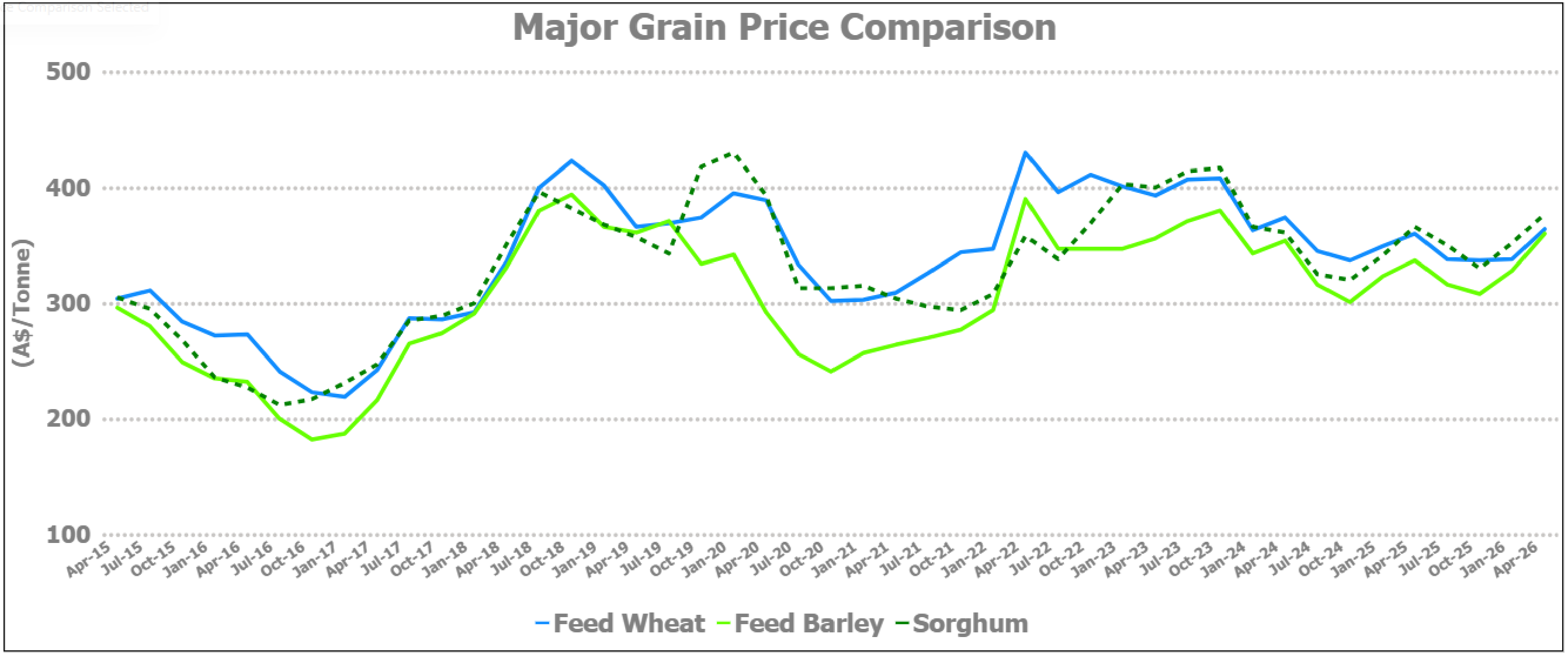
Data Source Pro Farmer
Produced by APL




Sorghum National average price is based on QLD and Nth NSW prices only