



Eyes & Ears

20 March 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1182

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 20/03/2026

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	470	469	0	470	-4	465	468	0	467	-4
	QLD	464	540	0	540	30	464	476	0	472	-5
	SA	470	470	0	470	-4	465	467	0	466	-3
	WA	0	447	0	447	-5	0	447	0	447	-5
	ESB	470	540	0	540	30	469	476	0	469	-4
	NAT	470	540	0	540	30	469	467	0	465	-4
60.1kg - 75kg	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	480	510	0	510	0	465	482	461	473	-1
	QLD	475	485	0	485	0	464	470	461	466	-4
	SA	475	510	0	510	0	463	478	461	470	-2
	WA	450	450	0	450	0	445	446	0	446	2
	ESB	480	510	0	510	0	458	469	466	468	-2
	NAT	480	510	0	510	0	461	471	466	465	-2
75.1kg - 85kg	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	480	510	475	510	0	462	471	461	467	-5
	QLD	480	485	475	485	-15	459	461	461	459	-11
	SA	475	510	475	510	0	464	475	461	469	-4
	WA	450	450	0	450	0	412	424	0	420	-5
	ESB	480	510	475	510	0	457	464	466	464	-5
	NAT	480	510	475	510	0	455	464	466	459	-5
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	465	475	0	475	0	458	465	451	459	-1
	QLD	480	480	465	480	-20	463	469	451	466	-5
	SA	465	475	0	475	0	463	469	451	466	-4
	WA	0	450	0	450	0	413	420	0	418	11
	ESB	480	480	465	480	-20	454	461	456	461	-3
	NAT	480	480	465	480	-20	453	461	456	456	-1

Eyes and Ears Australian Pork Limited

This publication is subject to copyright protection. Email enquiries to Market.Reporting@australianpork.com.au



Eyes & Ears

20 March 2026

Market news for the
Australian pork industry

Sellers Data

ISSUE# 1182

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 20/03/2026

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	630	0	630	0	0	630	0	630	0
	SA	0	470	0	470	0	465	465	0	465	0
	WA	0	447	0	447	-5	0	447	0	447	-5
	ESB	0	630	494	630	0	520	529	462	525	0
	NAT	0	630	494	630	0	520	524	462	516	0
60.1kg - 75kg	NSW	495	522	496	522	0	495	500	488	495	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	460	570	0	570	0	450	477	0	473	-9
	SA	470	533	521	533	0	460	476	519	469	-9
	WA	450	450	0	450	0	445	446	0	446	2
	ESB	495	570	521	570	0	469	482	504	482	-5
	NAT	495	570	521	570	0	461	482	504	478	-4
75.1kg - 85kg	NSW	465	522	499	522	0	450	482	476	472	-4
	VIC	470	522	499	522	0	470	498	484	487	0
	QLD	485	510	0	510	-10	482	499	0	488	-7
	SA	521	533	521	533	0	472	492	520	490	-4
	WA	450	450	0	450	0	412	424	0	420	-5
	ESB	521	533	521	533	0	464	487	499	484	-4
	NAT	521	533	521	533	0	462	484	499	476	-5
85.1kg and above	NSW	470	511	492	511	0	465	467	447	465	-2
	VIC	475	511	492	511	0	470	484	477	480	2
	QLD	540	0	0	540	0	540	0	0	540	0
	SA	521	533	0	533	0	519	520	0	519	0
	WA	0	450	0	450	0	413	420	0	418	11
	ESB	540	533	492	540	0	496	495	458	503	-1
	NAT	540	533	492	540	0	491	479	458	493	1



Eyes & Ears

20 March 2026

Market news for the
Australian pork industry

ISSUE# 1182

Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 20/03/2026

Backfatter Sows (Buyers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	239	-3
ESB	0	0	216	0
NAT	0	0	220	0

Backfatter Sows (Sellers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	0	-250
VIC	0	0	258	28
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	239	-3
ESB	0	0	289	16
NAT	0	0	281	11

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

(Buyers)	Baconer Price		Porker Price		No. Sold			
	LW	TW	CH	LW	TW	CH	NLW	NTW
SALEYARD PRICES								
Forbes(NSW)	N/A	344	344	N/A	482	482	N/A	70

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week | LW: Last Week | MAT: Moving Annual Total)

20/03/2026	CARCASS				BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	729	687	563	660	1280	939	555	1583
LW	729	687	563	660	1280	964	555	1599
MAT	728	675	558	655	1270	970	526	1637

20/03/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1405	807	1038	1281	1218	786	1043	759
LW	1405	811	1038	1288	1227	786	1043	759
MAT	1301	828	1057	1269	1171	801	1065	752

Eyes and Ears Australian Pork Limited

This publication is subject to copyright protection. Email enquiries to Market.Reporting@australianpork.com.au

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- Seasonal conditions, currency movements and export demand have all driven international grain futures through a volatile week; however, wheat is relatively stable when compared to a week ago, whilst Canadian canola has fallen marginally.
- BEN Agri Pro shipping stem report shows barley is maintaining its strong momentum into April. This week's additions have taken the national scheduled barley shipments for the month to 1.29Mmt, which will mark the fourth consecutive month that barley exports have exceeded 1.0Mmt. Reflecting this strong demand, our full-year export estimate has been raised by a further 500k tonnes to 9.5Mmt. Consequently, national carryout stocks are tightening to 1.5Mmt, which will likely see demand rationing needed in the back end of the season.

	Key Market Indicators								
25/03/26	CBOT Wheat May 26		AUD/USD	ICE Canola May 26		AUD/CAD	Matif Canola May 26		AUD/EUR
This week	310	590	69.95	752	724	96.23	830	501	60.27
	\$A/t	USc/bu	US c	\$A/t	\$C/t	CA c	\$A/t	€t	Euro c
Last Week	305	590	71.04	750	730	97.29	818	504	61.58
Change	+ 5	+ 0	- 1.10	+ 2	- 6	- 1.05	+ 12	- 3	- 1.32

International and National news

A return of Chinese demand for United States wheat has spiked weekly export volumes as the 33 per cent uplift has pushed overall volumes for the marketing year to be 18 per cent higher. Mexico was still the largest importer of United States wheat, but a return of Chinese demand if sustained will provide stronger prices as competition for stock arises.

Seasonal conditions, currency movements and export demand have all driven international grain futures through a volatile week; however, wheat is relatively stable when compared to a week ago, whilst Canadian canola has fallen marginally.

Spring planting has commenced throughout Ukraine with many growers out in paddocks, after the first week planting sits at three per cent complete. However, the rate is slower than a year ago when four per cent was completed. The projected area of 6.003 million hectares would be two per cent lower than a year ago as well, reflecting less and less agricultural land being able to use for cropping.

BEN Agri Pro shipping stem report shows barley is maintaining its strong momentum into April. This week's additions have taken the national scheduled barley shipments for the month to 1.29Mmt, which will mark the fourth consecutive month that barley exports have exceeded 1.0Mmt. Reflecting this strong demand, our full-year export estimate has been raised by a further 500k tonnes to 9.5Mmt. Consequently, national carryout stocks are tightening to 1.5Mmt, which will likely see demand rationing needed in the back end of the season.

Wheat

QLD/Nth NSW

Wheat values have continued to trend higher this week, supported by rising freight costs, limited grower engagement, and prevailing dry weather outlooks. Ongoing international conflict is contributing to heightened uncertainty in export markets. Additionally, increasing freight costs are beginning to influence domestic procurement strategies. Industry feedback indicates that feedlots are reducing their grain draw radius in response to higher transport expenses.

Sth NSW/VIC/SA

Wheat markets continue to drift largely sideways, although there is noticeable movement in pricing across different points of the supply chain. Upcountry values, both exfarm and within the bulk handling system, are mostly unchanged week-on-week. However, locations with a freight advantage are increasingly capturing premiums, while more isolated or long-haul freight locations are seeing discounts emerge.

Barley

Sth QLD/Nth NSW

Strong barley demand across the Downs and Western Downs feedlot regions continues to support advertised bid pricing in Queensland this week. Feedlot coverage is beginning to extend beyond the end of the financial year, as seasonal conditions trend drier and the outlook suggests an extended period of limited rainfall. In response, some growers are considering early April planting of barley, accepting increased frost risk to capitalise on potential storm activity later in the season.

Sth NSW/VIC

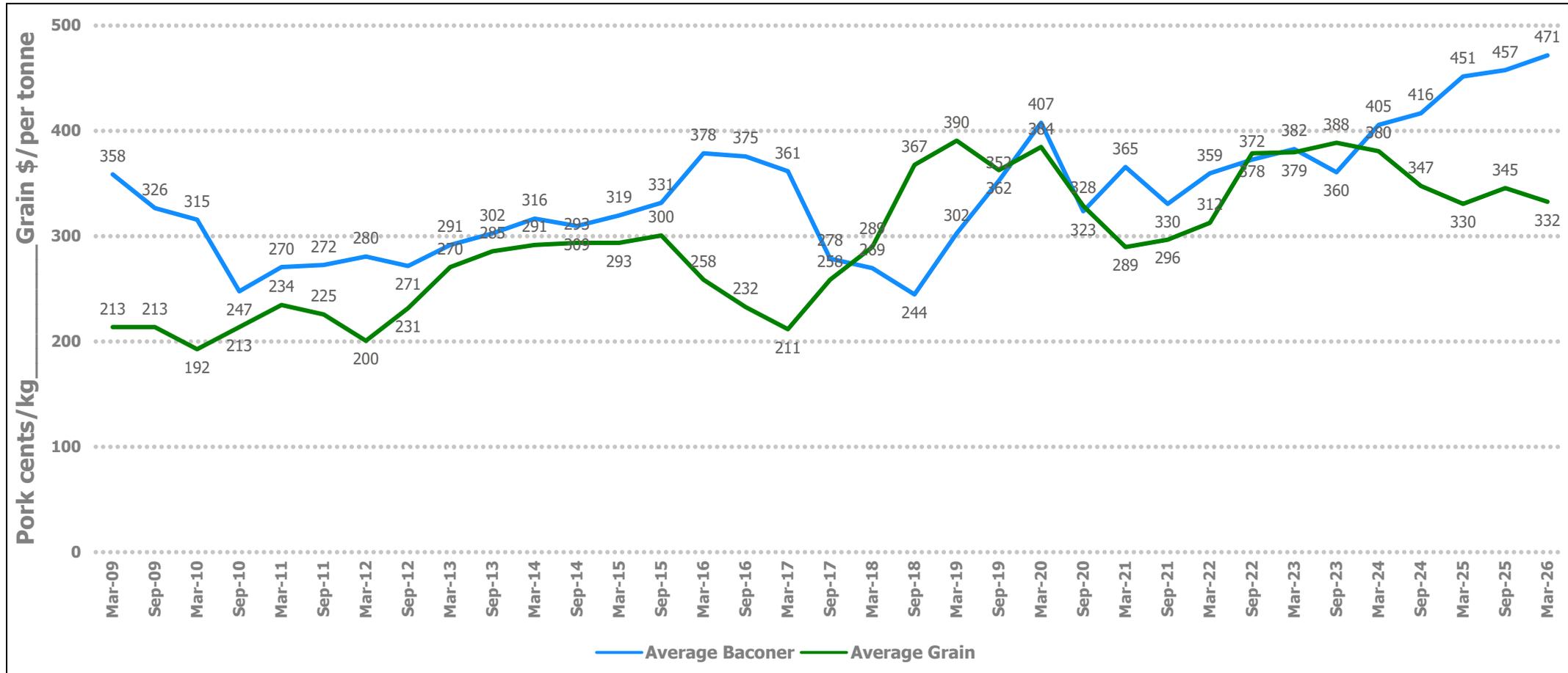
Barley markets continue to track largely sideways also, with price behaviour mirroring the dynamics seen in wheat across delivered, exfarm, and local site markets as freight related reshaping continues. Like wheat, freight advantaged locations are capturing modest premiums, while sites exposed to long-haul road transport are facing increasing discount pressure. Specifically for barley, domestic demand has not accelerated in the way typically seen through a normal summer–autumn period. Seasonal conditions and the relatively narrow price spread to wheat have encouraged many feed users to favour wheat inclusion in rations over barley.

Sorghum

QLD

Sorghum values have continued to strengthen this week, supported by a softer Australian dollar and ongoing strong demand from China. Elevated freight costs are also contributing to upward pressure on pricing, as grower participation remains limited, particularly for delivered Brisbane bids, given the cost implications of returning empty from the port.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

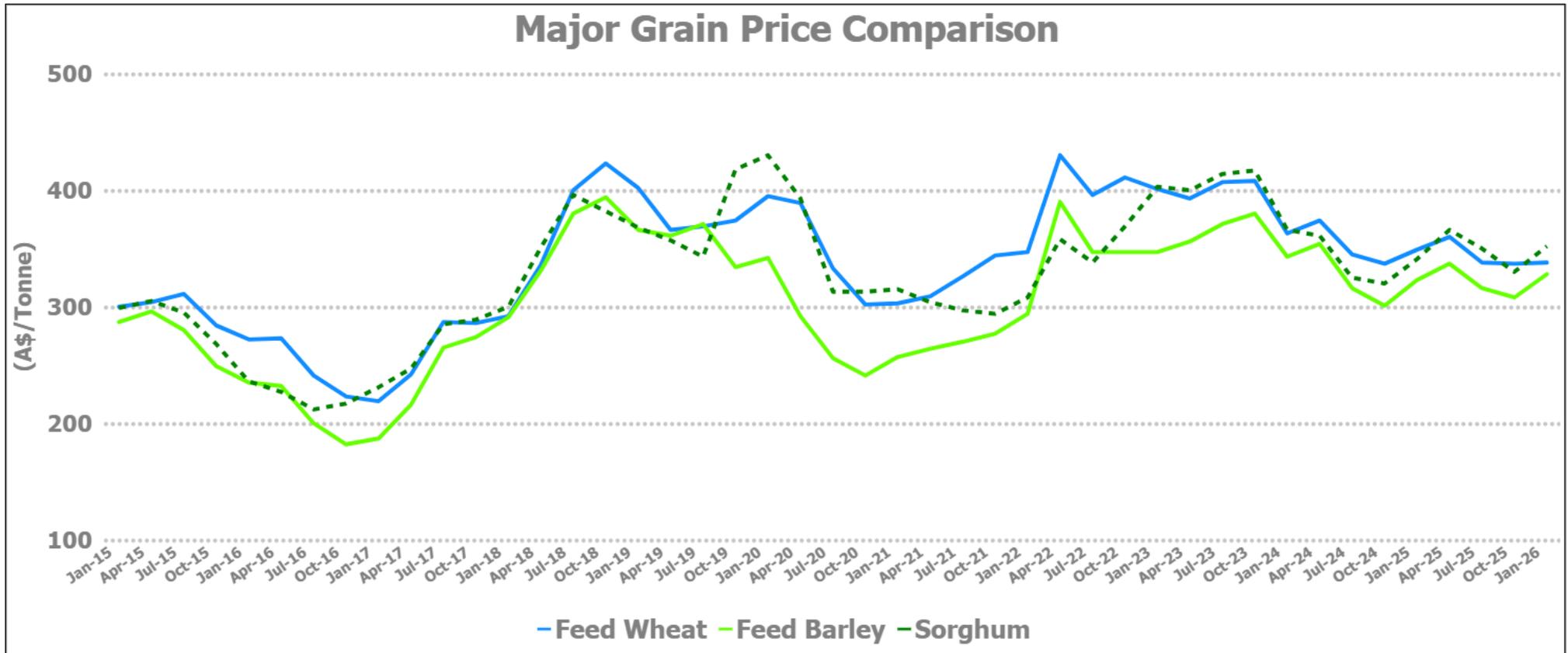
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	362	380	18	370	385	15	345	353	8	350	333	-17
Feed Barley	365	390	25	380	395	15	348	366	18	335	345	10
Sorghum	353	355	2	376	385	9	353	355	2	380	384	4
Soy meal	697	755	58	697	755	58	717	775	58	697	755	58
Canola meal	528	528	0	533	533	0	468	468	0	458	458	0
Cotton seed	585	570	-15	585	570	-15	555	540	-15	545	530	-15

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	330	330	0	335	333	-2	335	335	0	338	345	7
Feed Barley	315	315	0	320	330	10	320	325	5	323	323	0
Soy meal	732	790	58	727	785	58	727	785	58	717	775	58
Canola meal	458	458	0	483	483	0	468	468	0	483	483	0
Triticale	300	300	0	320	320	0	320	320	0	320	320	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	358	365	7	330	335	5	335	330	-5
Feed Barley	340	340	0	310	310	0	336	340	4
Soy meal	697	755	58	717	775	58	0	0	0
Canola meal	468	468	0	513	513	0	478	478	0
Feed Oats	395	390	-5	334	329	-5	260	265	5

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

Disclaimer: The information contained in this report cannot be forwarded to, or used by, any third party without prior written consent from Australian Pork Limited (APL). This information has been collected and processed by APL and has not been prepared for any particular individual or entity. The information contained in the report may not be an accurate reflection of market prices or of changes in market prices. The report does not constitute a recommendation by, or opinion of, APL. While APL has no reason to believe that the information contained in this report is inaccurate, APL is unable to guarantee the accuracy of the information at any point in time and, subject to any terms implied by law which cannot be excluded, accepts no responsibility for loss suffered as a result of any party's reliance on the accuracy or currency of the content of this report. The information contained in the report should not be relied upon for any purpose, including as a substitute for professional advice. Nothing within the report constitutes an express or implied warranty, or representation, with respect to any future matter or as to the value of or demand for any good.