Eyes & Ears

Market news for the
Australian pork industry

Buyers Data

13 March 2026

ISSUE# 1181

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 13/03/2026

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	470	474	0	474	0	468	473	0	471	1
	QLD	469	510	0	510	0	469	479	0	477	1
	SA	470	474	0	474	0	468	471	0	469	1
	WA	0	452	0	452	3	0	452	0	452	3
	ESB	470	510	0	510	0	473	479	0	473	1
	NAT	470	510	0	510	0	473	471	0	469	1
60.1kg - 75kg	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	480	510	0	510	0	466	484	461	474	-1
	QLD	475	485	0	485	0	467	473	461	470	0
	SA	475	510	0	510	0	466	481	461	472	-1
	WA	450	450	0	450	0	445	442	0	444	3
	ESB	480	510	0	510	0	460	471	466	470	0
	NAT	480	510	0	510	0	462	472	466	467	0
75.1kg - 85kg	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	480	510	475	510	0	468	477	461	472	0
	QLD	500	500	475	500	0	469	472	461	470	0
	SA	475	510	475	510	0	467	479	461	473	0
	WA	450	450	0	450	0	419	433	0	425	11
	ESB	500	510	475	510	0	461	469	466	469	0
	NAT	500	510	475	510	0	460	469	466	464	1
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	469	475	0	475	0	459	467	451	460	-1
	QLD	500	500	465	500	0	468	473	451	471	0
	SA	469	475	0	475	0	468	473	451	470	0
	WA	0	450	0	450	450	400	408	0	407	3
	ESB	500	500	465	500	0	457	464	456	464	0
	NAT	500	500	465	500	0	454	461	456	457	0

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	570	517	462	497	0
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	630	0	630	0	0	630	0	630	0
SA	0	470	0	470	0	465	465	0	465	0
WA	0	452	0	452	3	0	452	0	452	3
ESB	0	630	494	630	0	520	529	462	525	0
NAT	0	630	494	630	0	520	524	462	516	0

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	495	522	496	522	0	495	500	488	495	0
VIC	0	522	496	522	0	0	501	488	495	0
QLD	475	570	0	570	0	470	485	0	482	0
SA	470	533	521	533	0	470	484	519	478	-9
WA	450	450	0	450	0	445	442	0	444	3
ESB	495	570	521	570	0	479	487	504	487	-2
NAT	495	570	521	570	0	469	486	504	482	-2

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	465	522	499	522	0	454	482	476	476	6
VIC	470	522	499	522	0	470	498	484	487	0
QLD	485	520	0	520	0	484	514	0	495	2
SA	521	533	521	533	0	478	497	520	494	-5
WA	450	450	0	450	0	419	433	0	425	11
ESB	521	533	521	533	0	467	493	499	488	1
NAT	521	533	521	533	0	465	490	499	481	2

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	480	511	492	511	0	466	469	447	467	-9
VIC	475	511	492	511	0	470	483	476	478	-1
QLD	540	0	0	540	0	540	0	0	540	0
SA	521	533	0	533	0	519	520	0	519	0
WA	0	450	0	450	450	400	408	0	407	3
ESB	540	533	492	540	0	497	496	458	504	-2
NAT	540	533	492	540	0	489	478	458	492	-2

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 13/03/2026

Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	242	3
ESB	0	0	216	0
NAT	0	0	220	0

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	230	-27
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	242	3
ESB	0	0	273	-5
NAT	0	0	270	-3

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)

SALEYARD PRICES	Baconer Price LW	Baconer Price TW	Baconer Price CH	Porker Price LW	Porker Price TW	Porker Price CH	No. Sold NLW	No. Sold NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

13/03/2026	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	729	687	563	660	1280	964	555	1599
LW	729	687	563	660	1280	964	555	1611
MAT	728	674	557	655	1269	971	524	1639

13/03/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1405	811	1038	1288	1227	786	1043	759
LW	1405	811	1038	1288	1227	786	1048	759
MAT	1298	829	1058	1268	1169	801	1066	752

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- China's absence from the US wheat export market has seen weekly volumes fall 31 per cent this week to 343,022 tonnes with the primary buyers being Mexico, Philippines and Bangladesh. The broader picture shows that demand for US wheat has risen for the marketing year, as more favorable seasonal conditions generated better yields and more grain for trade.
- BEN Agri Insights shipping data indicates strong and continuing export demand for Australian feed grains. Barley demand remains firm, with a further 250k tonnes added to the forward stem this week alone, bringing total scheduled shipments through April to an impressive 1.5Mmt. Meanwhile, the new 2025/26 sorghum marketing year has commenced strongly; the first new season vessel was captured and another 150k tonnes was added to the stem, taking the forward schedule for the coming months to 395k tonnes.

Key Market Indicators

18/03/26	CBOT Wheat May 26		AUD/USD	ICE Canola May 26		AUD/CAD	Matif Canola May 26		AUD/EUR
This week	305	590	71.04	750	730	97.29	818	504	61.58
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	305	591	71.23	744	720	96.74	817	501	61.33
Change	+ 0	- 1	- 0.19	+ 5	+ 9	+ 0.55	+ 1	+ 3	+ 0.25

International and National news

The conflict in the Middle East and situation regarding the Strait of Hormuz has heavily impacted international grain future contracts this week, with fluctuations daily in the market, however grain contracts largely declined this week, pulling back from multi month highs recorded earlier last week.

China's absence from the US wheat export market has seen weekly volumes fall 31 per cent this week to 343,022 tonnes with the primary buyers being Mexico, Philippines and Bangladesh. The broader picture shows that demand for US wheat has risen for the marketing year, as more favorable seasonal conditions generated better yields and more grain for trade.

As a result of strong buying from Turkey and Egypt, Russian weekly wheat export volumes increased by 25 per cent to sit at 670,251 tonnes. Looking at the big picture, year-to-date wheat exports are still six per cent lower than a year ago. Over the past month, export volumes were lower as ample global supply and less grower selling domestically hamstrung significant growth in comparison to the previous year.

BEN Agri Insights shipping data indicates strong and continuing export demand for Australian feed grains. Barley demand remains firm, with a further 250k tonnes added to the forward stem this week alone, bringing total scheduled shipments through April to an impressive 1.5Mmt. Meanwhile, the new 2025/26 sorghum marketing year has commenced strongly; the first new season vessel was captured and another 150k tonnes was added to the stem, taking the forward schedule for the coming months to 395k tonnes.

Wheat

QLD/Nth NSW

Wheat values have risen over the past week, with both track and delivered prices in Queensland moving higher. This has been supported by ongoing uncertainty around weather conditions and international developments, which continue to influence market sentiment. There is some discussion among growers that wheat planting area may decline compared to last year, reflecting current weather outlooks and input cost considerations, particularly urea pricing.

Sth NSW/VIC/SA

Wheat markets remain steady to slightly firmer, supported by offshore market volatility and, more specifically, rising domestic freight costs. While farmgate and upcountry values are largely unchanged, delivered markets have increased by around $5 over the past two weeks to account for higher transport expenses, with diesel prices continuing to climb.

Barley

Sth QLD/Nth NSW

Barley demand continues to underpin firm pricing across both track and delivered markets in Queensland this week. Export demand from southern ports, combined with strong feeding margins across the Downs, is contributing to competition for grain to remain in the northern market zone.

Despite current values sitting at elevated levels, grower engagement has been relatively measured. This appears to reflect a combination of higher freight costs, ongoing uncertainty, and a degree of caution as some market participants assess whether further upside in pricing may eventuate.

Sth NSW/VIC

Barley pricing remains steady and has shown strong resilience despite volatility in currency markets. Buyer interest is still firm, particularly through export channels, while domestic end users report having reasonable nearby cover. With the tight price spread to wheat, it is understandable that domestic buyers are stretching out their ownership.

Sorghum

QLD

Sorghum values have shown some firming, although not to the same extent as wheat and barley. While pricing remains at relatively strong levels, the market has been comparatively steady as late-harvest grain begins to move into track and container channels. Delivered pricing into Brisbane has recently been viewed as less attractive by some growers, with softer freight rates impacting on-farm returns. At the same time, price increases have not kept pace with those seen in the Downs market.

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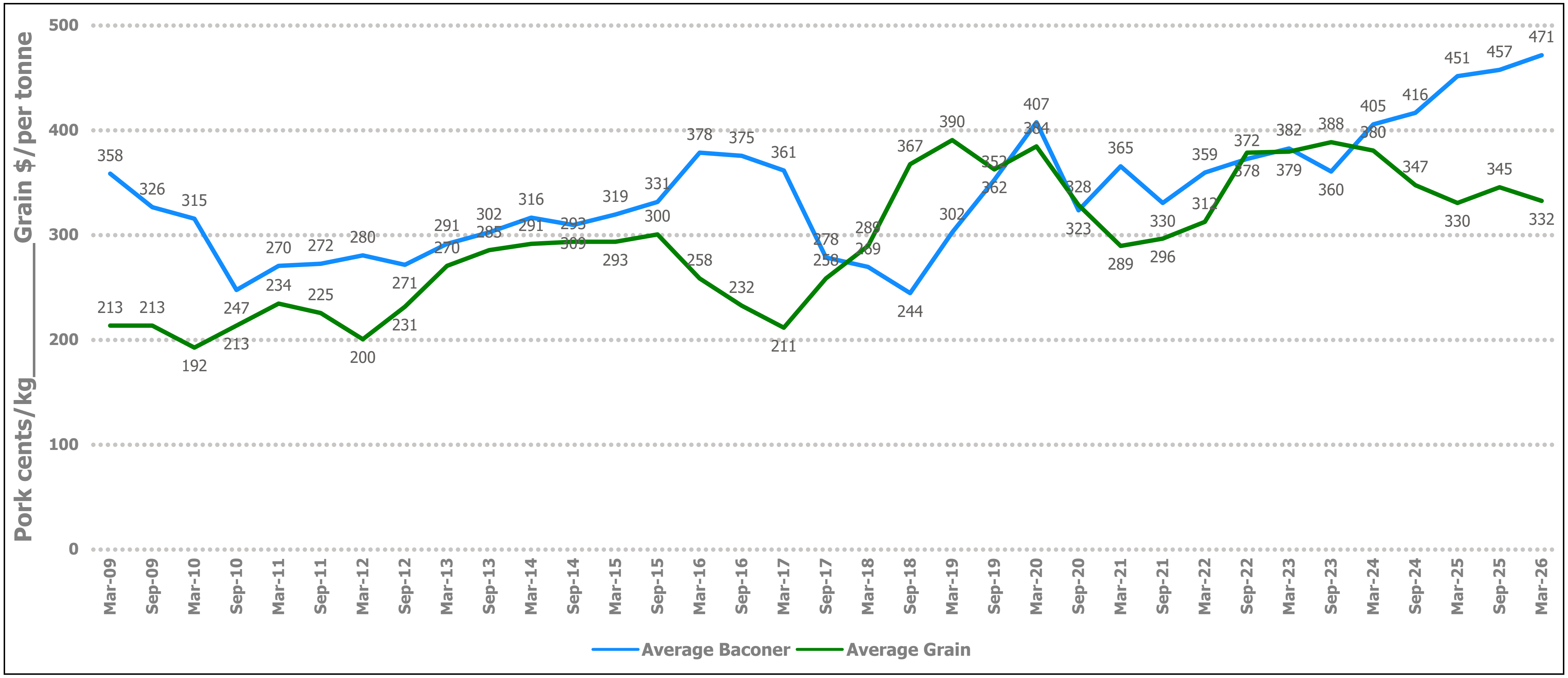
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	355	362	7	370	370	0	337	345	8	325	350	25
Feed Barley	360	365	5	370	380	10	339	348	9	330	335	5
Sorghum	350	353	3	375	376	1	340	353	13	379	380	1
Soy meal	697	697	0	697	697	0	717	717	0	697	697	0
Canola meal	528	528	0	533	533	0	468	468	0	458	458	0
Cotton seed	605	585	-20	605	585	-20	575	555	-20	565	545	-20

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	325	330	5	325	335	10	335	335	0	340	338	-2
Feed Barley	305	315	10	311	320	9	315	320	5	310	323	13
Soy meal	732	732	0	727	727	0	727	727	0	717	717	0
Canola meal	458	458	0	483	483	0	468	468	0	483	483	0
Triticale	300	300	0	320	320	0	320	320	0	320	320	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	360	358	-2	335	330	-5	330	335	5
Feed Barley	335	340	5	310	310	0	340	336	-4
Soy meal	697	697	0	717	717	0	0	0	0
Canola meal	468	468	0	513	513	0	478	478	0
Feed Oats	400	395	-5	339	334	-5	260	260	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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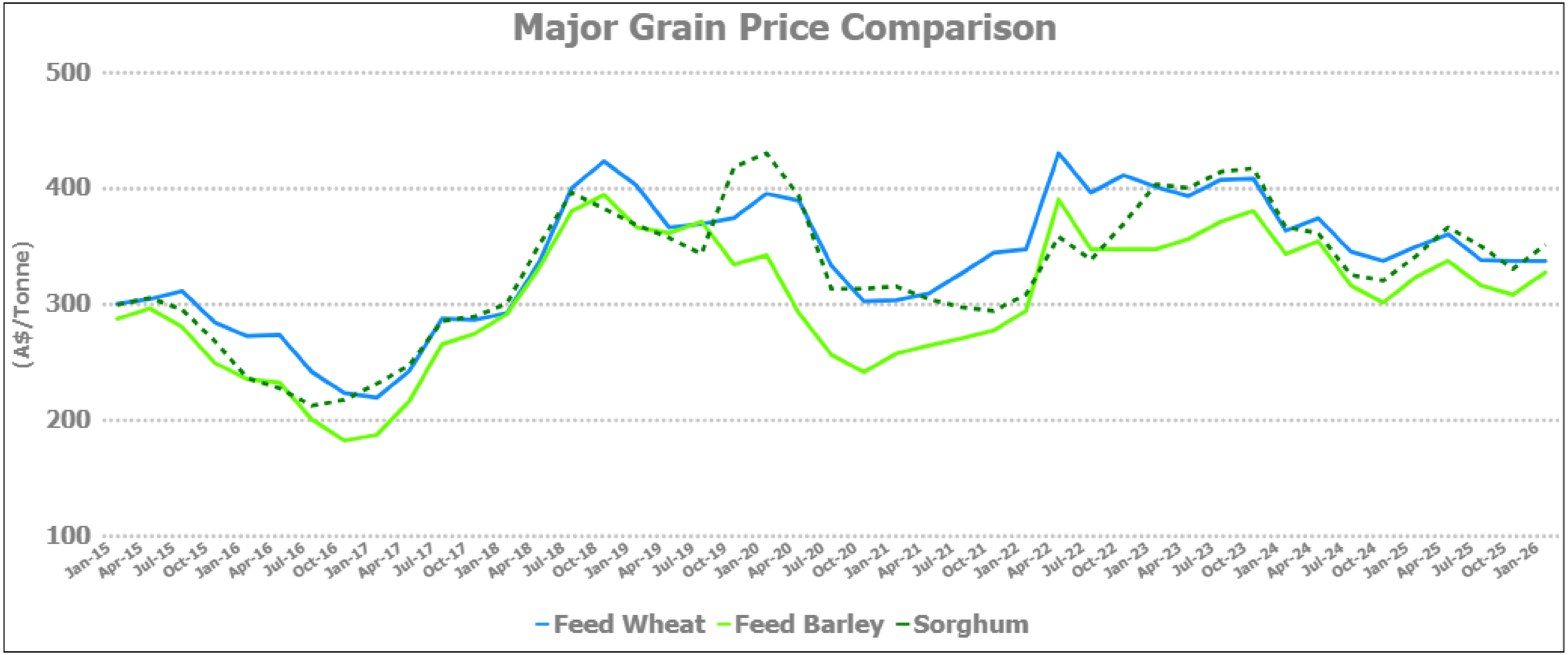
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only