



Eyes & Ears

06 March 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1180

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 06/03/2026

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	470	474	0	474	-4	467	472	0	470	-5
	QLD	469	510	0	510	0	469	479	0	476	-2
	SA	470	474	0	474	-4	468	469	0	468	-3
	WA	0	449	0	449	0	0	449	0	449	0
	ESB	470	510	0	510	0	473	478	0	472	-3
	NAT	470	510	0	510	0	473	470	0	468	-3
60.1kg - 75kg	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	480	510	0	510	0	466	484	461	475	0
	QLD	475	485	0	485	0	468	473	461	470	-3
	SA	475	510	0	510	0	465	482	461	473	-1
	WA	450	450	0	450	0	440	443	0	441	-3
	ESB	480	510	0	510	0	460	472	466	470	-1
	NAT	480	510	0	510	0	462	472	466	467	-1
75.1kg - 85kg	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	480	510	475	510	0	468	477	461	472	-7
	QLD	500	500	475	500	0	469	472	461	470	-2
	SA	475	510	475	510	0	467	479	461	473	-2
	WA	450	450	0	450	0	409	418	0	414	-6
	ESB	500	510	475	510	0	461	469	466	469	-2
	NAT	500	510	475	510	0	459	467	466	463	-2
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	469	475	0	475	-3	459	467	451	461	-5
	QLD	500	500	465	500	0	468	473	451	471	-3
	SA	469	475	0	475	-3	467	473	451	470	-4
	WA	0	0	0	0	0	399	408	0	404	-2
	ESB	500	500	465	500	0	457	464	456	464	-3
	NAT	500	500	465	500	0	454	461	456	457	-3



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Sellers Data

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	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	630	0	630	0	0	630	0	630	0
	SA	0	470	0	470	0	465	465	0	465	0
	WA	0	449	0	449	0	0	449	0	449	0
	ESB	0	630	494	630	0	520	529	462	525	0
	NAT	0	630	494	630	0	520	524	462	516	0
60.1kg - 75kg	NSW	495	522	496	522	0	495	500	488	495	-1
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	475	570	0	570	0	470	485	0	482	-3
	SA	480	533	521	533	0	479	493	519	487	0
	WA	450	450	0	450	0	440	443	0	441	-3
	ESB	495	570	521	570	0	481	489	504	489	-1
	NAT	495	570	521	570	0	471	488	504	484	-1
75.1kg - 85kg	NSW	465	522	499	522	0	450	474	476	470	-3
	VIC	470	522	499	522	0	470	498	484	487	0
	QLD	485	520	0	520	0	484	512	0	493	0
	SA	521	533	521	533	0	485	502	520	499	0
	WA	450	450	0	450	0	409	418	0	414	-6
	ESB	521	533	521	533	0	468	491	499	487	-1
	NAT	521	533	521	533	0	465	487	499	479	-1
85.1kg and above	NSW	480	511	492	511	0	475	479	447	476	1
	VIC	475	511	492	511	0	470	483	477	479	0
	QLD	540	0	0	540	0	540	0	0	540	0
	SA	521	533	0	533	0	519	520	0	519	0
	WA	0	0	0	0	0	399	408	0	404	-2
	ESB	540	533	492	540	0	499	500	458	506	0
	NAT	540	533	492	540	0	492	481	458	494	0



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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 06/03/2026

Backfatter Sows (Buyers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	239	-11
ESB	0	0	216	0
NAT	0	0	220	-1

Backfatter Sows (Sellers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	239	-11
ESB	0	0	278	0
NAT	0	0	273	-1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

(Buyers)	Baconer Price		Porker Price		No. Sold	
	LW	TW	CH	LW	TW	CH
SALEYARD PRICES						
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week | LW: Last Week | MAT: Moving Annual Total)

06/03/2026	CARCASS				BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	729	687	563	660	1280	964	555	1611
LW	729	687	575	687	1310	976	555	1646
MAT	728	674	557	654	1268	971	523	1641

06/03/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1405	811	1038	1288	1227	786	1048	759
LW	1410	819	1038	1325	1227	796	1073	761
MAT	1295	829	1060	1266	1167	801	1067	752

Eyes and Ears Australian Pork Limited

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Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- The ongoing conflict in the Middle East has been the primary driver of international grain future contracts this week, however, the latest USDA report due in the coming days will provide underlying support or declines for the next week.
- A rise in demand from China spiked United States weekly wheat export volumes this week with China purchasing just under 199,000 tonnes, up over double the Mexican volume at second place of 97,000 tonnes. The recent boost to the United States weekly wheat volumes has now placed this marketing season at 20 per cent higher than a year ago.

	Key Market Indicators								
11/03/26	CBOT Wheat May 26		AUD/USD	ICE Canola May 26		AUD/CAD	Matif Canola May 26		AUD/EUR
This week	305	591	71.23	744	720	96.74	817	501	61.33
	\$A/t	Usc/bu	US c	\$A/t	\$C/t	CA c	\$A/t	€/t	Euro c
Last Week	299	574	70.49	734	707	96.32	823	499	60.66
Change	+6	+17	+0.73	+11	+14	+0.42	-6	+2	+0.67

International and National news

The ongoing conflict in the Middle East has been the primary driver of international grain future contracts this week, however, the latest USDA report due in the coming days will provide underlying support or declines for the next week.

A rise in demand from China spiked United States weekly wheat export volumes this week with China purchasing just under 199,000 tonnes, up over double the Mexican volume at second place of 97,000 tonnes. The recent boost to the United States weekly wheat volumes has now placed this marketing season at 20 per cent higher than a year ago.

In an interesting shift, the Russian government has extended the period of time that export duties remain at zero due to weak supply. Strong demand appears to be driving markets, however without firm levels of supply coming to market the sector will begin to struggle.

Soft wheat conditions across France have been placed at 84 per cent this week, remaining at the same level as the previous week and ten per cent above a year ago. More favorable seasonal conditions than in recent years has translated into better crop conditions across most grains as well with barley also 11 per cent higher than a year ago at 81 per cent.

Australian grain exports began the year with a record-breaking January, shipping 5.21 million metric tonnes (Mmt), according to the Australian Bureau of Statistics. The pace eased in February, with total bulk shipments down 18 per cent to 3.99 Mmt, as reported by BEN Agri Insights Shipping Stem report. While wheat exports slowed, barley and canola shipments increased. Barley, in particular, had a strong month, rising 2% to 1.25 Mmt, with the outlook for March remaining robust.

Wheat

QLD/Nth NSW

Wheat values increased over the week, though prices eased slightly overnight as the AUD strengthened amid perceived easing in geopolitical tensions. Rainfall across many of the major growing regions in Queensland during the week has also improved soil moisture profiles, supporting increased grower and market confidence around crop production potential. The Downs market has remained firm over the period, trading at or slightly under barley parity.

Sth NSW/VIC/SA

Local wheat pricing has edged slightly higher on the back of offshore volatility, but the lift has fallen short of the rally many growers were hoping for. Instead, the modest upside has encouraged buyers to remain patient, supported by domestic supply and demand dynamics that favour caution. Victorian values continue to sit above levels required to execute competitive export business at scale, and the recent rainfall has eased any lingering seasonal concerns for the time being.

Barley

Sth QLD/Nth NSW

Delivered barley markets have remained firm over the past week, continuing to trade at a premium to wheat on the Downs. The broader east coast market has been supported by strong export demand into China and ongoing feed grain demand both domestically and globally. Some nearby short positions have also emerged, particularly across northern New South Wales and Queensland, which is helping maintain positive pressure on the current market.

Sth NSW/VIC

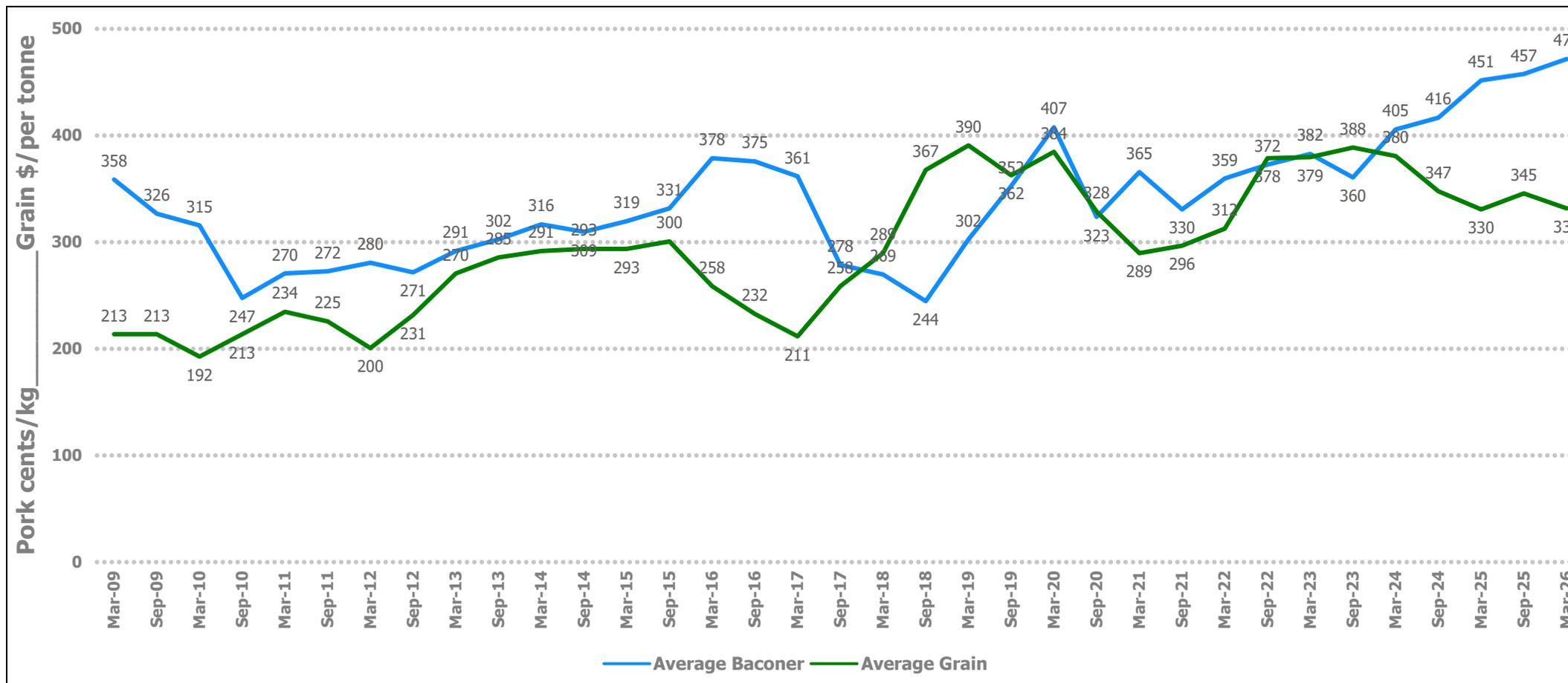
Barley pricing remains firm, supported by solid demand across both track and delivered markets. Bulk handling values have strengthened, and several platform trades have cleared well above published bids, highlighting buyer willingness to chase volume. Growers continue to sell steadily rather than aggressively, which is frustrating buyers hoping to secure export tonnage ahead of increased Northern Hemisphere competition from midyear.

Sorghum

QLD

Sorghum values have continued to strengthen over the past week, supported by recent rainfall and increased demand from competing exporters, with price achieving fresh seasonal highs. Ongoing demand from the bulk export market, combined with slower grower engagement, has supported bid strength. Coverage for March delivery is largely complete, with most buyers now seeking April/May deliveries.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

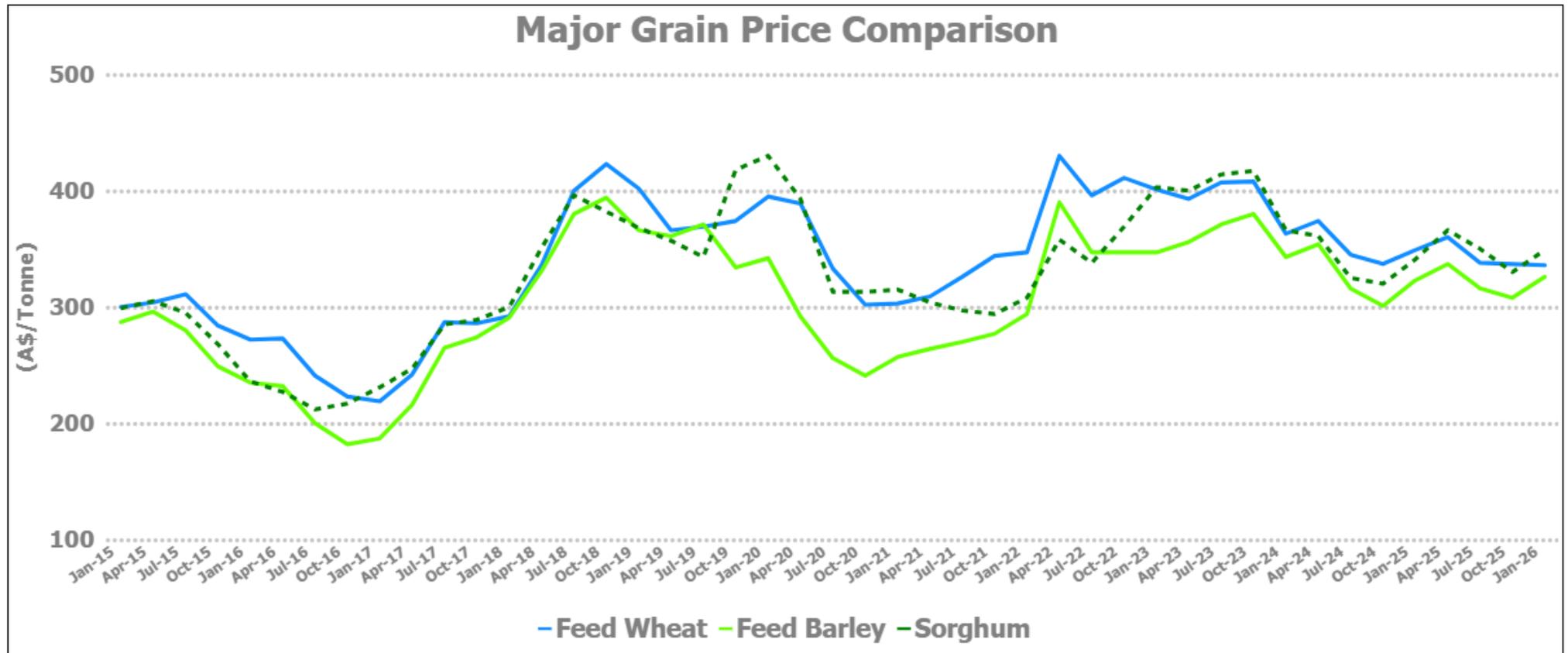
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	350	355	5	365	370	5	330	337	7	324	325	1
Feed Barley	350	360	10	357	370	13	327	339	12	320	330	10
Sorghum	340	350	10	367	375	8	340	340	0	345	379	34
Soy meal	697	697	0	697	697	0	717	717	0	697	697	0
Canola meal	528	528	0	533	533	0	468	468	0	458	458	0
Cotton seed	620	605	-15	620	605	-15	590	575	-15	580	565	-15

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	320	325	5	320	325	5	330	335	5	330	340	10
Feed Barley	300	305	5	303	311	8	310	315	5	305	310	5
Soy meal	732	732	0	727	727	0	727	727	0	717	717	0
Canola meal	458	458	0	483	483	0	468	468	0	483	483	0
Triticale	300	300	0	320	320	0	320	320	0	320	320	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	350	360	10	330	335	5	325	330	5
Feed Barley	328	335	7	310	310	0	330	340	10
Soy meal	697	697	0	717	717	0	0	0	0
Canola meal	468	468	0	513	513	0	478	478	0
Feed Oats	400	400	0	339	339	0	260	260	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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