



# Eyes & Ears

27 February 2026

Market news for the  
Australian pork industry

## Buyers Data

ISSUE# 1179

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 27/02/2026

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
<b>45kg - 60kg</b>	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	470	478	0	478	-6	467	476	0	475	-5
	QLD	473	510	0	510	0	473	481	0	478	-6
	SA	473	478	0	478	-6	470	472	0	471	-7
	WA	0	448	0	449	1	450	448	0	449	1
	ESB	473	510	0	510	0	475	481	0	475	-6
	NAT	473	510	0	510	0	467	472	0	471	-5
<b>60.1kg - 75kg</b>	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	480	510	0	510	0	466	485	461	475	-2
	QLD	475	485	0	485	0	471	476	461	473	-5
	SA	475	510	0	510	0	468	483	461	474	-3
	WA	450	450	0	450	0	442	446	0	444	8
	ESB	480	510	0	510	0	462	473	466	471	-3
	NAT	480	510	0	510	0	464	474	466	468	-1
<b>75.1kg - 85kg</b>	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	482	510	475	510	0	475	483	461	479	0
	QLD	500	500	475	500	0	471	473	461	472	-3
	SA	475	510	475	510	0	470	481	461	475	-5
	WA	450	450	0	450	0	414	431	0	420	6
	ESB	500	510	475	510	0	464	471	466	471	-3
	NAT	500	510	475	510	0	462	471	466	465	-2
<b>85.1kg and above</b>	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	473	478	0	478	-6	464	472	451	466	6
	QLD	500	500	465	500	0	471	477	451	474	-6
	SA	473	478	0	478	-6	471	477	451	474	-5
	WA	0	0	0	0	0	404	408	0	406	21
	ESB	500	500	465	500	0	460	467	456	467	-2
	NAT	500	500	465	500	0	457	464	456	460	1

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## Sellers Data

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	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
<b>45kg - 60kg</b>	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	630	0	630	-5	0	630	0	630	-5
	SA	0	470	0	470	0	465	465	0	465	0
	WA	0	448	0	449	1	450	448	0	449	1
	ESB	0	630	494	630	-5	520	529	462	525	-1
	NAT	0	630	494	630	-5	506	524	462	516	-1
<b>60.1kg - 75kg</b>	NSW	500	522	496	522	0	500	501	488	496	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	475	570	0	570	-5	470	487	0	485	-7
	SA	480	533	521	533	0	479	493	519	487	0
	WA	450	450	0	450	0	442	446	0	444	8
	ESB	500	570	521	570	-5	483	490	504	490	-2
	NAT	500	570	521	570	-5	473	489	504	485	-1
<b>75.1kg - 85kg</b>	NSW	465	522	499	522	0	455	478	476	473	0
	VIC	470	522	499	522	0	470	498	484	487	0
	QLD	485	520	0	520	0	484	512	0	493	-1
	SA	521	533	521	533	0	485	502	520	499	0
	WA	450	450	0	450	0	414	431	0	420	6
	ESB	521	533	521	533	0	469	492	499	488	0
	NAT	521	533	521	533	0	466	489	499	480	0
<b>85.1kg and above</b>	NSW	480	511	492	511	0	475	478	447	475	-1
	VIC	475	511	492	511	0	470	484	476	479	0
	QLD	540	0	0	540	0	540	0	0	540	0
	SA	521	533	0	533	0	519	520	0	519	0
	WA	0	0	0	0	0	404	408	0	406	21
	ESB	540	533	492	540	0	499	500	458	506	0
	NAT	540	533	492	540	0	492	481	458	494	2

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Backfatter Sows (Buyers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	250	10
ESB	0	0	216	0
NAT	0	0	221	1

Backfatter Sows (Sellers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	250	250
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	250	10
ESB	0	0	278	-11
NAT	0	0	274	-7

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

(Buyers)	Baconer Price		Porker Price		No. Sold	
	LW	TW	CH	LW	TW	CH
SALEYARD PRICES						
Forbes(NSW)	359	N/A	-359	493	N/A	-493

LW - Last Week  
TW - This Week  
CH - Change from previous week  
N/A - No data provided

Number of contributors to this report:  
Buyers: 10 - 20  
Sellers: 15 - 25

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week | LW: Last Week | MAT: Moving Annual Total)

27/02/2026	CARCASS				BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	729	687	575	687	1310	976	555	1646
LW	736	693	580	687	1310	976	555	1664
MAT	728	673	556	654	1267	972	522	1642

27/02/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1410	819	1038	1325	1227	796	1073	761
LW	1387	839	1048	1325	1227	823	1092	761
MAT	1292	830	1061	1265	1165	801	1068	752

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## **Weekly Grain Comments**

(Source: Bendigo Bank Agribusiness Pro)

### **To the point:**

- The European Union weekly wheat exports continue to increase throughout the current marketing season, exports were 313,245 tonnes, now placing them total of nine per cent greater than a year ago at 14.4 million tonnes. Romania continues to be the largest exporter at 5.1 million tonnes, followed by France at 4.23 million tonnes.
- BEN Agri Insights final 2025/26 winter crop report confirms a massive national harvest, with production locked in at an impressive 66.4 million tonnes, a 10% increase year-on-year. The report breaks this down into a wheat crop of 36.3 million tonnes, barley at 15.3 million tonnes, and canola at 7.3 million tonnes. These figures align closely with the latest ABARES government estimates, which also point to a near-record or record-breaking season for all three major crops, solidifying the exceptional result of the 2025/26 harvest.

	CBOT Wheat May 26		AUD/USD	ICE Canola May 26		AUD/CAD	Matif Canola May 26		AUD/EUR
04/03/26									
This week	<b>299</b>	<b>574</b>	<b>70.49</b>	<b>734</b>	<b>707</b>	<b>96.32</b>	<b>823</b>	<b>499</b>	<b>60.66</b>
	\$A/t	Usc/bu	US c	\$A/t	\$C/t	CA c	\$A/t	€/t	Euro c
Last Week	297	570	70.60	715	691	96.73	820	491	59.94
Change	+3	+4	-0.11	+18	+15	-0.42	+3	+8	+0.72

### **International and National news**

The European Union weekly wheat exports continue to increase throughout the current marketing season, exports were 313,245 tonnes, now placing them total of nine per cent greater than a year ago at 14.4 million tonnes. Romania continues to be the largest exporter at 5.1 million tonnes, followed by France at 4.23 million tonnes.

International grain futures were mixed this week, seasonal conditions plagued wheat contracts, however the fluctuations in currency along with geopolitical conflicts has left the market broadly lower. Ample global supply also continues to weigh down the market at the present time.

An official government report this week announced that Russia's harvest for wheat in 2025 was 91.1 million tonnes, this leaves the country 10 per cent higher than 2024 as key regions across the north, west and east of the nation produced higher yields on less land.

BEN Agri Insights final 2025/26 winter crop report confirms a massive national harvest, with production locked in at an impressive 66.4 million tonnes, a 10% increase year-on-year. The report breaks this down into a wheat crop of 36.3 million tonnes, barley at 15.3 million tonnes, and canola at 7.3 million tonnes. These figures align closely with the latest ABARES government estimates, which also point to a near-record or record-breaking season for all three major crops, solidifying the exceptional result of the 2025/26 harvest.

## **Wheat**

### *QLD/Nth NSW*

Wheat values strengthened this week, likely supported by a softer Australian dollar amid ongoing international geopolitical tensions. With new crop planting about eight weeks away, many growers remain cautious due to limited soil moisture profiles, which is contributing to underlying firmness in local pricing. The Downs market continues to trade steadily, with feedlots adopting a more hand-to-mouth purchasing approach as coverage extends further forward along the curve, with grower participation for forward selling lacking.

### *Sth NSW/VIC/SA*

Local wheat cash markets remain steady week-on-week, though there has been plenty for participants to digest over the past several days. Widespread rainfall across South Australia and Victoria, combined with developments in global geopolitics, has not produced any significant short-term price movement. Instead, low liquidity continues to be the defining feature of the domestic market. While this is helping to hold values firm, it also obscures the true depth on both the buy and sell sides.

## **Barley**

### *Sth QLD/Nth NSW*

Delivered barley markets are trading at a premium to wheat this week, supported by southern and export demand. This dynamic is maintaining pricing pressure on northern feedlots to secure grain within the domestic draw arc. Despite barley trading above wheat, there are currently no clear indications that feedlots will revert to predominantly wheat-based rations. International feed grain demand remains firm, with Australian grain continuing to demonstrate strong competitiveness into South-East Asian markets.

### *Sth NSW/VIC*

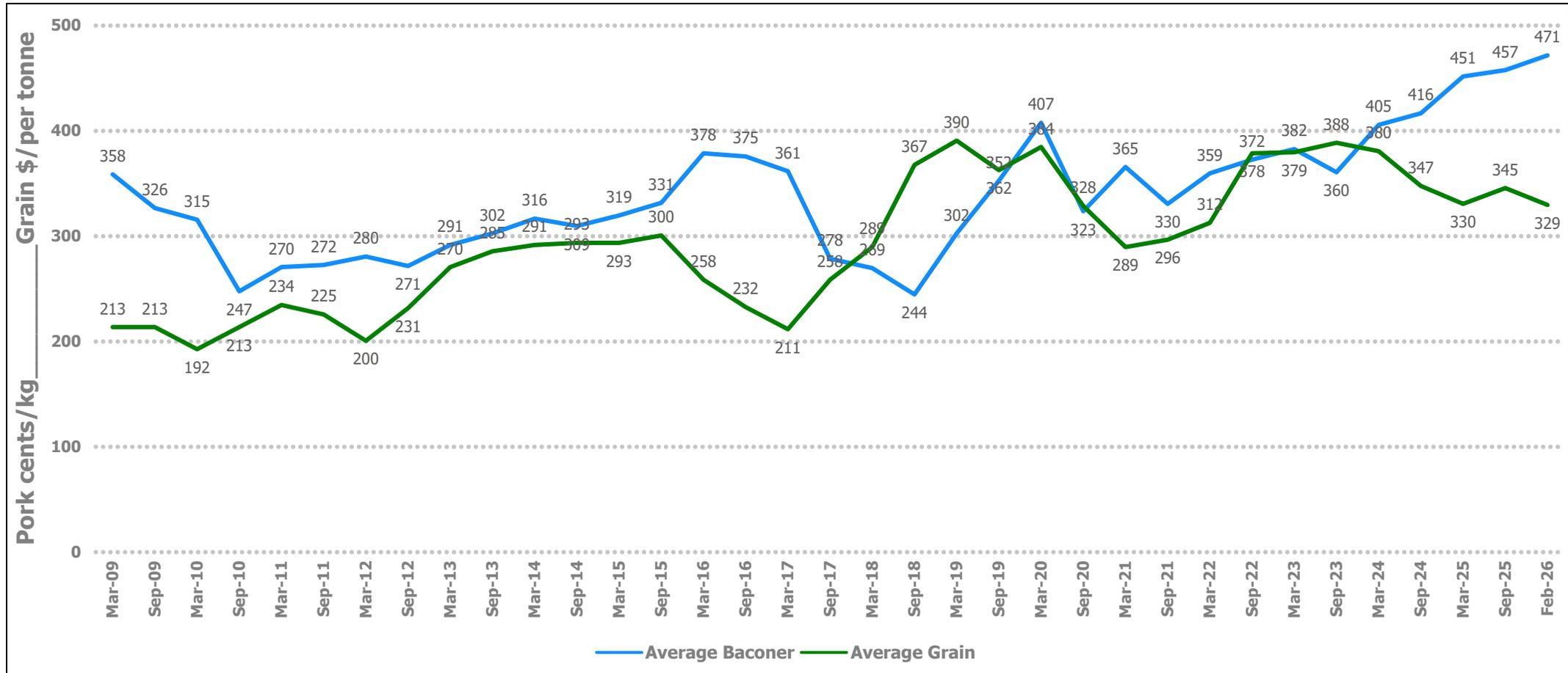
Barley remains well sought after in the spot and nearby markets, driven largely by export pathways, with domestic buyers following and matching offshore demand. Grower selling has been steady – modest but sufficient to meet current buyer requirements. Following the recent rainfall, there is an expectation that grower selling will gradually increase. The moisture has eased some of the supply concerns previously felt by smaller consumers and graziers, though it's worth noting that many southern grazing regions did not receive the larger totals needed to fully restore confidence. Additional rainfall may arrive to support their autumn feed outlook, but for now, more is required.

## **Sorghum**

### *QLD*

Sorghum values strengthened over the past week, supported by improved Chinese demand following the Lunar New Year holiday and firmer U.S. sorghum pricing, which has provided underlying support for Australian growers. Bulk demand into Brisbane remains steady, with price increases offering growers viable marketing opportunities. Some Downs packing facilities are experiencing congestion for March delivery, with bids now being extended into April. Recent rainfall was largely uneventful. Many growers, particularly across the northern Downs, are still seeking meaningful follow-up rain ahead of harvesting later-planted crops.

## Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

## Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	348	350	2	363	365	2	330	330	0	324	324	0
Feed Barley	345	350	5	357	357	0	325	327	2	325	320	-5
Sorghum	340	340	0	365	367	2	340	340	0	360	345	-15
Soy meal	681	697	16	681	697	16	701	717	16	681	697	16
Canola meal	525	528	3	530	533	3	465	468	3	455	458	3
Cotton seed	630	620	-10	630	620	-10	600	590	-10	590	580	-10

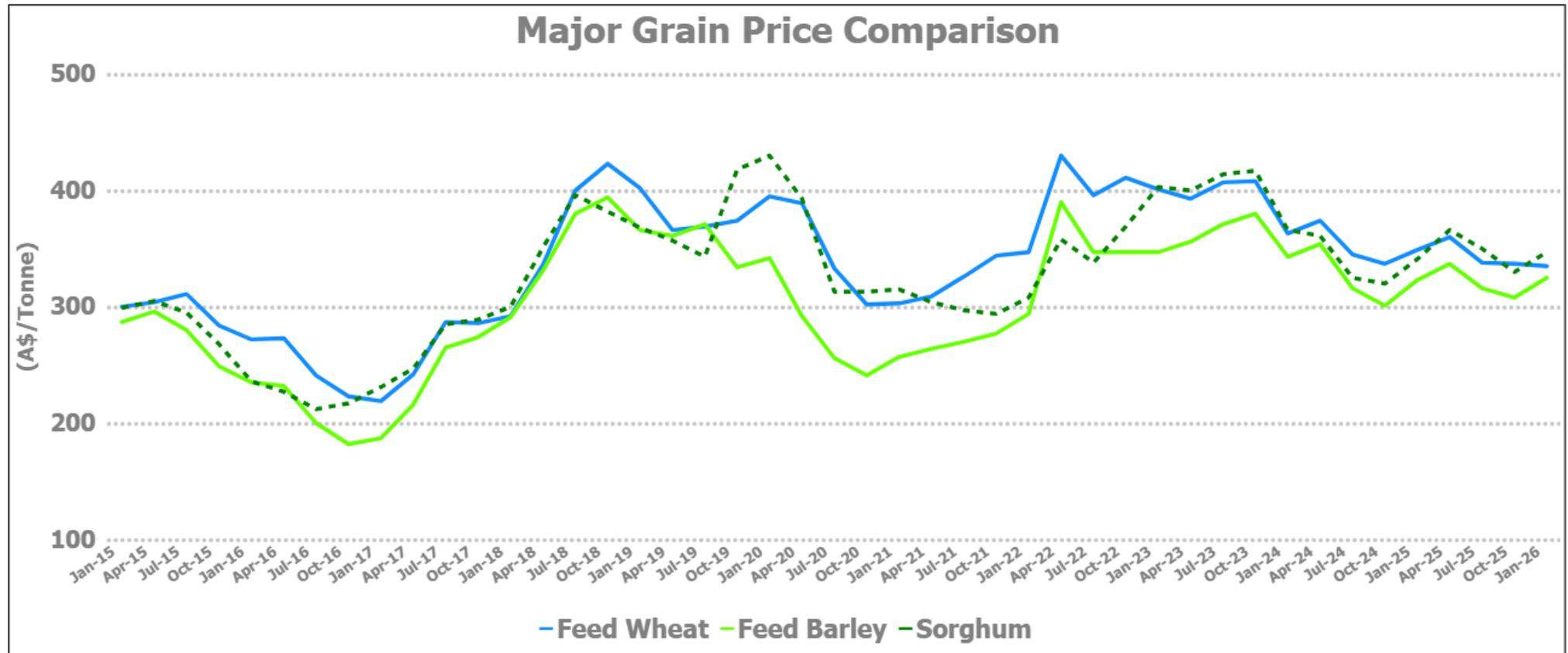
Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	330	320	-10	320	320	0	325	330	5	330	330	0
Feed Barley	303	300	-3	303	303	0	310	310	0	310	305	-5
Soy meal	716	732	16	711	727	16	711	727	16	701	717	16
Canola meal	455	458	3	480	483	3	465	468	3	480	483	3
Triticale	305	300	-5	325	320	-5	325	320	-5	325	320	-5

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	350	350	0	327	330	3	318	325	7
Feed Barley	330	328	-2	310	310	0	330	330	0
Soy meal	681	697	16	701	717	16	0	0	0
Canola meal	465	468	3	510	513	3	475	478	3
Feed Oats	405	400	-5	343	339	-4	255	260	5

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer  
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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