



Eyes & Ears

13 February 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1177

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 13/02/2026

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	479	484	0	484	0	474	480	0	477	0
	QLD	479	510	0	510	0	479	486	0	484	0
	SA	479	472	0	479	-5	474	472	0	474	-3
	WA	0	449	0	449	-1	0	449	0	449	-1
	ESB	479	510	0	510	0	481	484	0	479	-1
	NAT	479	510	0	510	0	481	475	0	474	-1
60.1kg - 75kg	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	480	510	0	510	0	469	486	461	477	0
	QLD	479	485	0	485	0	476	481	461	478	0
	SA	479	510	0	510	0	470	486	461	477	0
	WA	450	450	0	450	0	436	441	0	437	2
	ESB	480	510	0	510	0	464	475	466	474	0
	NAT	480	510	0	510	0	465	475	466	469	0
75.1kg - 85kg	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	482	510	475	510	0	476	483	461	479	0
	QLD	500	500	475	500	0	474	476	461	475	0
	SA	479	510	475	510	0	474	486	461	480	0
	WA	450	450	0	450	0	420	437	0	426	2
	ESB	500	510	475	510	0	466	473	466	474	0
	NAT	500	510	475	510	0	465	473	466	468	0
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	479	484	0	484	0	461	468	451	462	-2
	QLD	500	500	465	500	0	477	482	451	479	-1
	SA	479	484	0	484	0	477	483	451	480	1
	WA	0	0	0	0	0	410	415	0	414	8
	ESB	500	500	465	500	0	462	469	456	469	-1
	NAT	500	500	465	500	0	460	467	456	463	1



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Sellers Data

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	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	635	0	635	0	0	635	0	635	0
	SA	0	470	0	470	0	465	465	0	465	0
	WA	0	449	0	449	-1	0	449	0	449	-1
	ESB	0	635	494	635	0	520	530	462	526	0
	NAT	0	635	494	635	0	520	525	462	517	-1
60.1kg - 75kg	NSW	500	522	496	522	0	500	501	488	496	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	475	575	0	575	0	470	496	0	492	3
	SA	480	533	521	533	0	479	493	519	487	0
	WA	450	450	0	450	0	436	441	0	437	2
	ESB	500	575	521	575	0	483	493	504	492	1
	NAT	500	575	521	575	0	472	491	504	486	1
75.1kg - 85kg	NSW	465	522	499	522	0	455	478	476	474	0
	VIC	470	522	499	522	0	470	498	484	487	0
	QLD	485	520	0	520	0	484	513	0	494	0
	SA	521	533	521	533	0	485	502	520	499	0
	WA	450	450	0	450	0	420	437	0	426	2
	ESB	521	533	521	533	0	469	493	499	489	0
	NAT	521	533	521	533	0	467	490	499	481	0
85.1kg and above	NSW	480	511	492	511	0	475	477	447	474	0
	VIC	475	511	492	511	0	469	483	476	478	0
	QLD	540	0	0	540	0	540	0	0	540	0
	SA	521	533	0	533	0	519	520	0	519	0
	WA	0	0	0	0	0	410	415	0	414	8
	ESB	540	533	492	540	0	499	499	458	506	0
	NAT	540	533	492	540	0	493	482	458	495	1



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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 13/02/2026

Backfatter Sows (Buyers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	241	-3
ESB	0	0	216	0
NAT	0	0	220	0

Backfatter Sows (Sellers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	230	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	241	-3
ESB	0	0	273	0
NAT	0	0	269	-1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

(Buyers)	Baconer Price		Porker Price		No. Sold	
	LW	TW	CH	LW	TW	CH
SALEYARD PRICES						
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week | LW: Last Week | MAT: Moving Annual Total)

13/02/2026	CARCASS				BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	736	693	580	687	1310	976	555	1673
LW	736	693	580	687	1310	976	555	1673
MAT	727	672	554	651	1264	973	519	1642

13/02/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1387	839	1048	1325	1227	823	1092	761
LW	1387	839	1048	1325	1227	823	1092	761
MAT	1285	830	1063	1260	1161	800	1069	752

Eyes and Ears Australian Pork Limited

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Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- Demand for barley remains high from both a domestic and international perspective. Domestic demand is gradually gaining momentum as dry weather persists – a trend that is expected to continue until a significant weather event happens.
- The third round of Russia-Ukraine peace talks which are being mediated by the US are now underway in Geneva. Should a ceasefire be agreed upon, this would likely see an easing in grain markets, and an increase in production and exports from Ukraine going forward.

	Key Market Indicators								
18/02/26	CBOT Wheat Mar 26		AUD/USD	ICE Canola Mar 26		AUD/CAD	Matif Canola May 26		AUD/EUR
This week	279	538	70.82	686	663	96.59	818	489	59.78
	\$A/t	Usc/bu	US c	\$A/t	\$C/t	CA c	\$A/t	€/t	Euro c
Last Week	274	528	70.79	696	667	95.90	820	488	59.48
Change	+5	+10	+0.04	-10	-5	+0.70	-2	+1	+0.30

International and National news

The third round of Russia-Ukraine peace talks which are being mediated by the US are now underway in Geneva. Should a ceasefire be agreed upon, this would likely see an easing in grain markets, and an increase in production and exports from Ukraine going forward. Ukrainian wheat production averaged almost 28 million tonnes in the five years preceding the Russian invasion in 2022 and has averaged less than 23 million tonnes per year since according to data from the USDA.

Preparations across the board are well underway as growers position paddocks and inputs ahead of the new season. The rainfall forecast across South East Australia for the coming eight days is promising, but with tropical systems involved, the outcome could be significant rainfall or very little at all.

Demand for barley remains high from both a domestic and international perspective. Domestic demand is gradually gaining momentum as dry weather persists – a trend that is expected to continue until a significant weather event happens. Export markets are anticipated to be a little quieter this week due to Lunar New Year celebrations that result in subdued trading activity across Asia.

Turkey's state grain buyer purchased 195,000 tonnes of feed barley at around US\$267 per tonne CFR. The grain was likely sourced from Europe. Meanwhile, Tunisia's state grain agency, purchased 50,000 tonnes of barley for March-April shipment, paying an average of US\$277.53 per tonne CFR.

Wheat

QLD/Nth NSW

Queensland markets firmed slightly over the week, potentially supported by widespread rainfall improving winter crop confidence. Recent rainfall is also expected to see some graziers retain cattle on farm for longer. Feedlot coverage for QI remains relatively tight as the trade begins to look further ahead. Seller engagement in white grains continues to struggle for traction, with limited selling interest from the grower base.

Sth NSW/VIC/SA

Wheat markets remained flat over the past week, with no significant price movement and minimal selling activity. Growers continue to sit on the sidelines, with most unwilling to engage at current values. On the domestic side, buyers are largely working through stocks accumulated at harvest and are purchasing only as needed, adopting a hand-to-mouth approach. Overall, the market remains quiet, with limited incentives for either sellers or buyers to shift their current position.

Barley

Sth QLD/Nth NSW

Barley values have continued to strengthen over the week, supported by recent rainfall and ongoing international demand for Australian barley. Downs delivered pricing is now approaching parity with wheat in the local market, as the trade works to retain grain north of the drawing arc and limit movement toward export channels.

Sth NSW/VIC

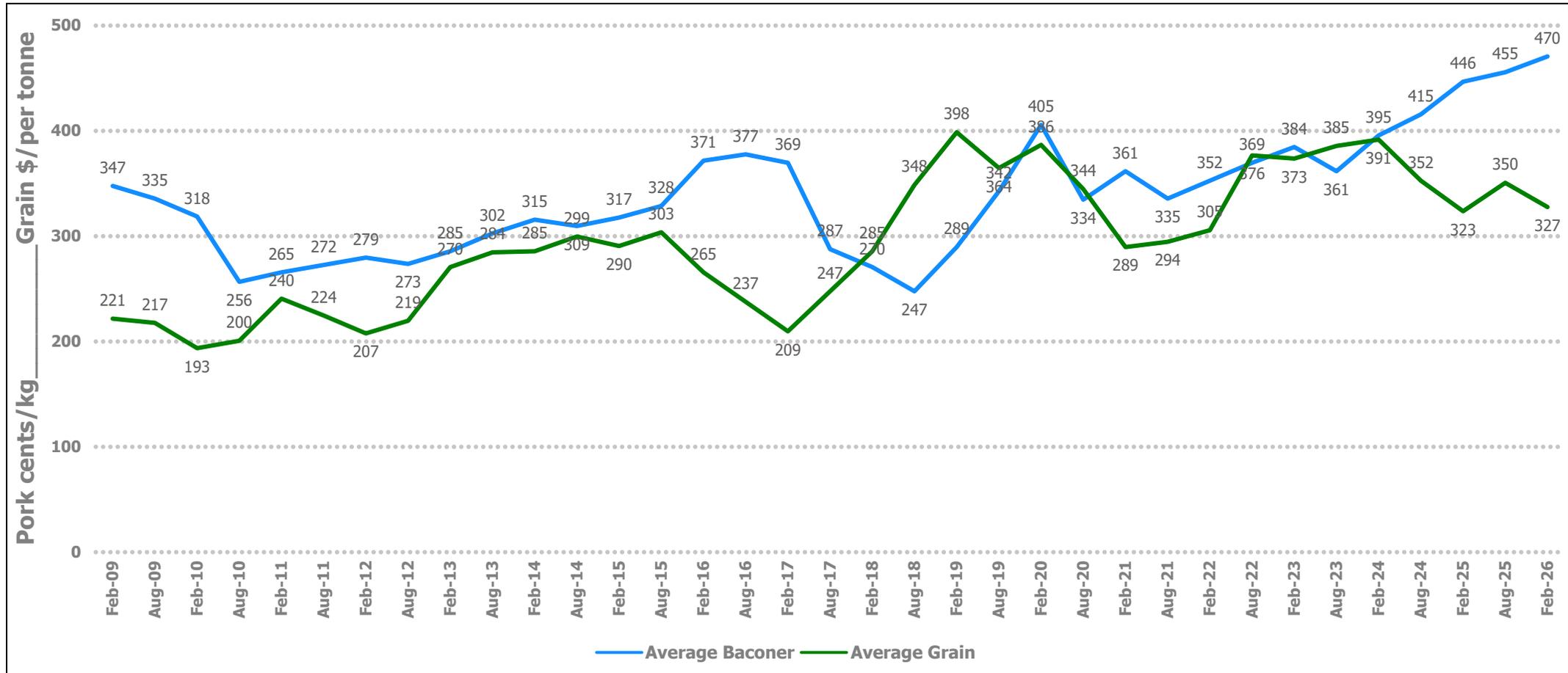
Barley prices have firmed slightly this week amidst strong demand. This domestic demand is gradually gaining momentum as dry weather persists – a trend that is expected to continue until a significant weather event happens.

Sorghum

QLD

Sorghum markets have traded mostly sideways over the week, with international demand easing amid the shorter US trading week and the commencement of the Chinese Lunar New Year period. Across the Inner Downs, a significant portion of the crop is yet to colour and head. The recent rainfall event is expected to support grain fill in later sorghum crops and is not anticipated to have a negative impact.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

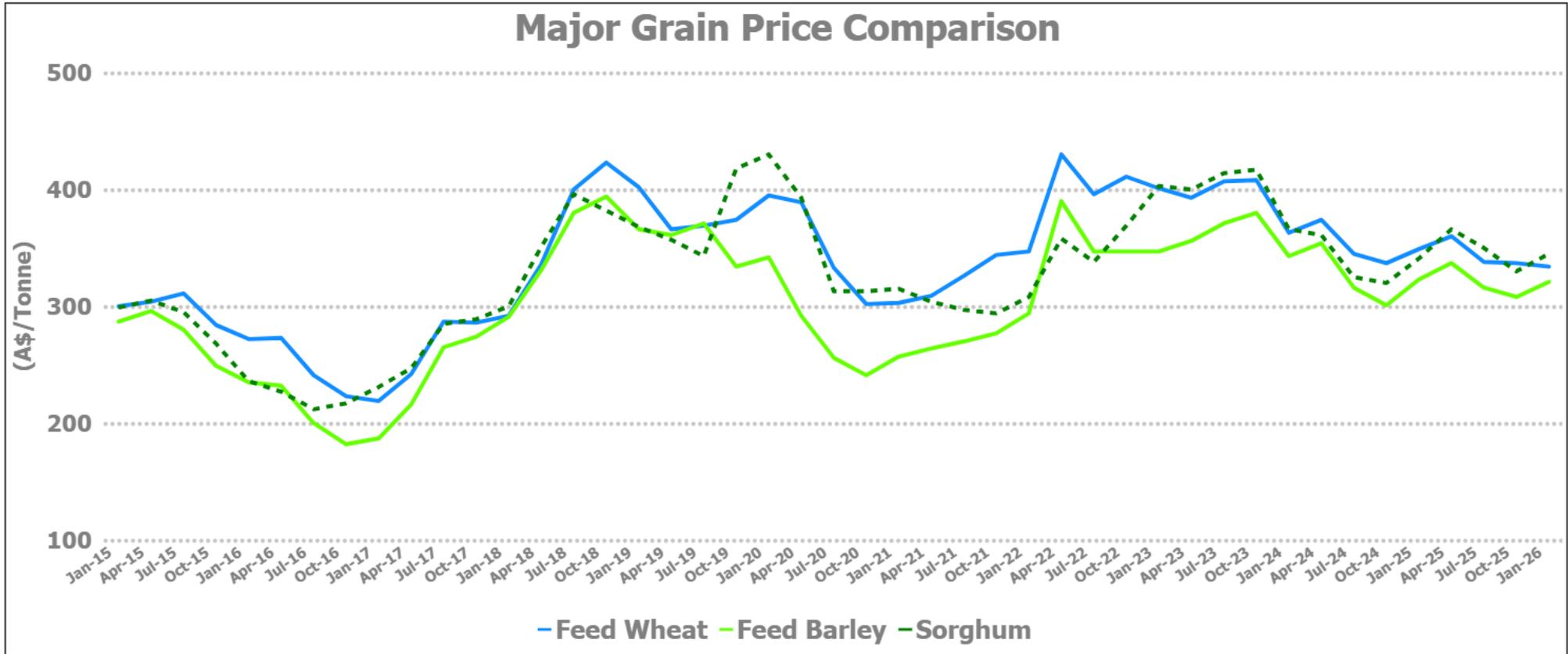
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	340	340	0	355	355	0	340	342	2	320	321	1
Feed Barley	336	340	4	350	350	0	322	325	3	322	325	3
Sorghum	334	336	2	360	362	2	335	336	1	358	341	-17
Soy meal	714	705	-9	714	705	-9	734	725	-9	714	705	-9
Canola meal	525	525	0	530	530	0	465	465	0	455	455	0
Cotton seed	630	630	0	630	630	0	600	600	0	590	590	0

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	330	331	1	325	326	1	330	328	-2	330	330	0
Feed Barley	302	301	-1	304	307	3	310	310	0	305	305	0
Soy meal	749	740	-9	744	735	-9	744	735	-9	734	725	-9
Canola meal	455	455	0	480	480	0	465	465	0	480	480	0
Triticale	300	300	0	320	320	0	320	320	0	320	320	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	350	350	0	325	325	0	310	315	5
Feed Barley	325	328	3	310	310	0	330	331	1
Soy meal	714	705	-9	734	725	-9	0	0	0
Canola meal	465	465	0	510	510	0	475	475	0
Feed Oats	410	410	0	348	348	0	248	248	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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