

ISSUE# 1175

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 30/01/2026

	PRIME PRICE (Maximum)						AVERAGE PRICE					
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH	
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0	
	VIC	479	484	0	484	0	473	479	0	476	-1	
	QLD	479	510	0	510	0	479	486	0	485	1	
	SA	479	484	0	484	0	474	478	0	476	1	
	WA	0	450	0	450	3	0	450	0	450	3	
	ESB	479	510	0	510	0	481	486	0	480	1	
	NAT	479	510	0	510	0	481	476	0	475	1	
60.1kg - 75kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH	
	NSW	475	485	0	485	0	461	470	0	464	0	
	VIC	480	510	0	510	0	469	487	461	477	0	
	QLD	479	485	0	485	0	477	479	461	477	0	
	SA	479	510	0	510	0	469	487	461	476	-1	
	WA	450	450	0	450	0	430	440	0	435	5	
	ESB	480	510	0	510	0	464	475	466	473	0	
	NAT	480	510	0	510	0	464	475	466	469	1	
75.1kg - 85kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH	
	NSW	475	0	0	475	0	461	470	0	463	0	
	VIC	482	510	475	510	0	476	483	461	480	1	
	QLD	500	500	475	500	0	475	475	461	475	0	
	SA	479	510	475	510	0	474	486	461	479	-1	
	WA	450	450	0	450	0	423	437	0	429	12	
	ESB	500	510	475	510	0	466	473	466	474	0	
	NAT	500	510	475	510	0	465	473	466	468	1	
85.1kg and above	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH	
	NSW	0	0	0	0	0	451	461	0	454	0	
	VIC	479	484	0	484	0	461	475	451	465	-4	
	QLD	500	500	465	500	0	477	482	451	480	0	
	SA	479	484	0	484	0	477	482	451	479	0	
	WA	0	0	0	0	-450	405	407	0	406	1	
	ESB	500	500	465	500	0	462	470	456	470	-1	
	NAT	500	500	465	500	0	459	467	456	463	0	

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	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	635	0	635	0	0	635	0	635	0
	SA	0	470	0	470	0	465	465	0	465	0
	WA	0	450	0	450	3	0	450	0	450	3
	ESB	0	635	494	635	0	520	530	462	526	0
	NAT	0	635	494	635	0	520	525	462	518	1
60.1kg - 75kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	500	522	496	522	0	500	501	488	496	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	475	575	0	575	0	470	493	0	490	1
	SA	480	533	521	533	0	479	493	519	487	0
	WA	450	450	0	450	0	430	440	0	435	5
	ESB	500	575	521	575	0	483	492	504	492	1
	NAT	500	575	521	575	0	471	490	504	485	1
75.1kg - 85kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	465	522	499	522	0	455	480	476	474	0
	VIC	470	522	499	522	0	470	498	484	487	0
	QLD	485	520	0	520	0	484	513	0	495	1
	SA	521	533	521	533	0	485	502	520	499	0
	WA	450	450	0	450	0	423	437	0	429	12
	ESB	521	533	521	533	0	469	493	499	489	0
	NAT	521	533	521	533	0	468	491	499	482	2
85.1kg and above	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	480	511	492	511	0	475	477	447	474	0
	VIC	475	511	492	511	0	469	483	476	478	-1
	QLD	540	0	0	540	0	540	0	0	540	0
	SA	521	533	0	533	0	519	520	0	519	0
	WA	0	0	0	0	-450	405	407	0	406	1
	ESB	540	533	492	540	0	499	499	458	506	0
	NAT	540	533	492	540	0	492	480	458	494	0

Backfatter Sows (Buyers)					Backfatter Sows (Sellers)				
PRIME PRICE			AVERAGE PRICE		PRIME PRICE			AVERAGE PRICE	
Maximum		Average		Maximum		Average			
State	Total	CH	Total	CH	State	Total	CH	Total	CH
NSW	0	0	0	0	NSW	0	0	250	0
VIC	0	0	170	0	VIC	0	0	230	-27
QLD	0	0	285	0	QLD	0	0	310	0
SA	0	0	170	0	SA	0	0	285	0
WA	0	0	248	1	WA	0	0	248	1
ESB	0	0	216	0	ESB	0	0	273	-5
NAT	0	0	221	0	NAT	0	0	270	-4

(Buyers)		Baconer Price	Porker Price	No. Sold					
SALEYARD PRICES		LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)		273	N/A	-273	670	N/A	-670	70	N/A

 ESB (Eastern Seaboard) includes
QLD, NSW, VIC & SA states only.

 LW - Last Week
 TW - This Week
 CH - Change from previous week
 N/A - No data provided

 Number of contributors to this report:
 Buyers: 10 - 20
 Sellers: 15 - 25

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week | LW: Last Week | MAT: Moving Annual Total)

30/01/2026		CARCASS				BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies	
TW	739	693	585	687	1310	981	555	1676	
LW	739	693	585	687	1310	981	555	1676	
MAT	726	671	552	649	1260	977	516	1641	

30/01/2026										CARTON SALES			
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL					
TW	1387	848	1048	1325		1227	827	1092	768				
LW	1382	848	1048	1325		1227	827	1088	768				
MAT	1277	830	1064	1256		1156	798	1071	752				

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- Locally, harvest has now all but concluded across the country, grain prices have varied, barley prices have lifted due to rising Chinese demand for Australian product, whilst wheat bids have mostly moved lower facing stronger export competition due to a stronger Australian dollar and ample global supply.
- Australian barley exports accelerated sharply in January, with bulk shipments reaching a record 1.23 million tonnes, according to Bendigo Bank Agri Insights Shipping Stem & Market Share Report. Cumulative exports from October to January now total 3.16Mmt, the second-highest on record for the period. The February forward stem shows a further 1.37 million tonnes, which, if fully executed, would push October to February exports to a record 4.5Mmt – highlighting exceptional export demand and early-season shipping execution.

Key Market Indicators										
04/02/26	CBOT Wheat Mar 26		AUD/USD	ICE Canola Mar 26		AUD/CAD	Matif Canola May 26		AUD/EUR	
This week	277	529	70.10	680	650	95.63	805	478	59.34	
	\$A/t	Usc/bu	US c	\$A/t	\$C/t	CA c	\$A/t	€/t		
Last Week Change	275 + 2	523 + 6	69.85 + 0.25	680 - 1	647 + 3	95.07 + 0.56	815 - 10	475 + 3	58.28 + 1.07	Euro c

International and National news

The European Union's weekly wheat exports have now hit 12.821 million for this marketing year, which is higher than a year ago. The increase year-on-year has come from a rise in the exports leaving France which were lower a year ago due to a lack of supply for global markets. Romania remains the largest exporter in the EU; however France is now marginally behind and was leading up until this week.

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International grain future markets have recorded modest declines week-on-week for wheat, corn and canola. However, recent strong export demand for soybeans has kept futures mostly stable. The theme of ample global supply has weighed down contracts this week with many buyers not enticed to purchase large volumes of grain right now, currency movements also affected grain markets as the Australian dollar lifted the less competitive exports became.

Locally, harvest has now all but concluded across the country, grain prices have varied, barley prices have lifted due to rising Chinese demand for Australian product, whilst wheat bids have mostly moved lower facing stronger export competition due to a stronger Australian dollar and ample global supply.

Grain producers across Australia are preparing to purchase high volumes of fertilizer following a slower start to the year, especially in areas like South Australia. Fertilizer prices are likely to increase due to the strong demand from buyers and sellers have opened up more distribution facilities to bolster supply opportunities.

Wheat

QLD/Nth NSW

Track pricing has softened as a stronger Australian dollar has reduced international competitiveness against a weaker US dollar, alongside managed money selling in futures markets. Despite a less disrupted trading week, bids have not returned to the levels seen around ten days ago. Fresh interest has emerged for H2 wheat into Brisbane, providing an outlet for growers holding quality stored grain. Export demand out of northern ports remains largely confined to H2 grades into Brisbane, which continues to weigh on broader local pricing.

Sth NSW/VIC/SA

Wheat markets are lower week on week and continue to struggle with a clear disconnect between seller expectations and buyer bids. Exporters report ongoing difficulty engaging offshore customers at current values, leaving the market thin and largely trading around existing business and short covering. This pattern has persisted since harvest, but with the volume of existing sales now naturally declining, buyer depth is weakening as more exporters attempt to secure new business at recalibrated values.

Barley

Sth QLD/Nth NSW

Prices have lifted slightly this week as ongoing Chinese demand, combined with dry conditions across eastern Australia, continues to limit the movement of grain from on-farm storage. While some growers are adopting a wait-and-see approach, others are re-engaging with the trade at price levels they consider acceptable. Short positions have emerged on the Downs for prompt delivery, with local growers filling these gaps.

Sth NSW/VIC

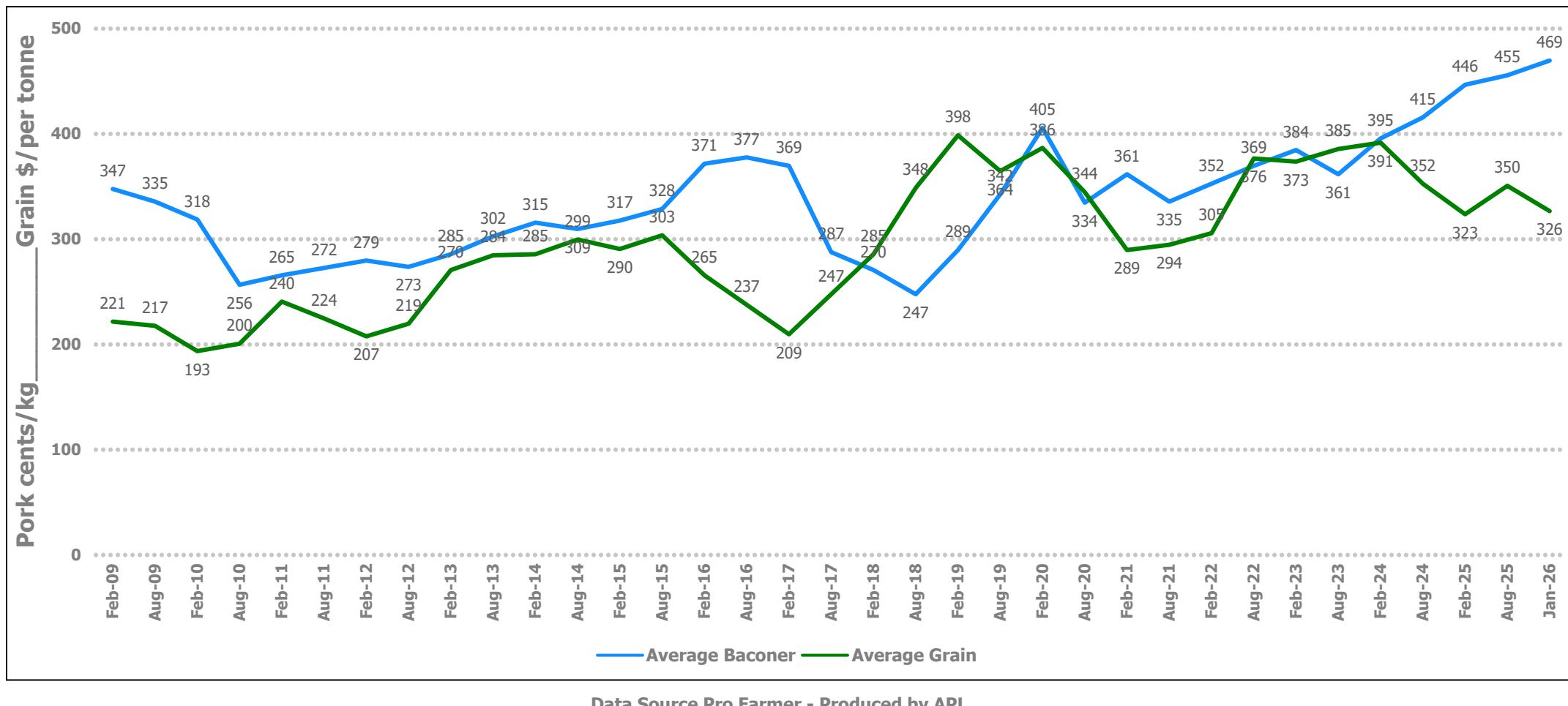
Barley continues to hold up relatively well against wheat, though overall prices have eased slightly week on week and buyer depth appears to have thinned. Sellers remain scarce up country, which is helping keep ex farm values relatively firm for spot and nearby positions, although volumes moving in this space remain slow.

Sorghum

QLD

With harvest continuing and a strengthening of the Australian dollar late last week these both contributed to reduced grower selling across the Downs as pressure builds on local bids. A rebound in the US market at the start of this week has supported a modest recovery in prices; however, bids remain below levels seen in early to mid-January. Grower engagement is gradually improving as prices stabilize.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



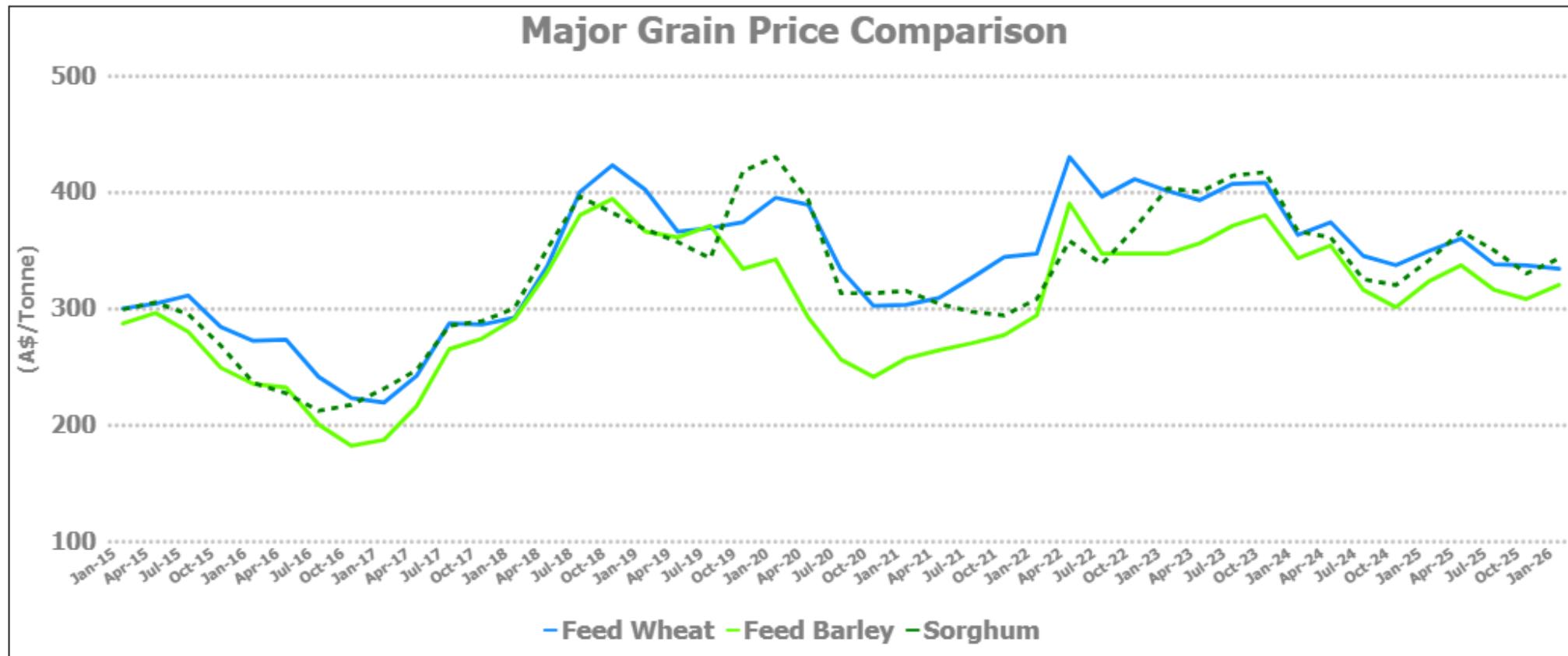
Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	337	340	3	352	355	3	332	340	8	325	325	0
Feed Barley	329	335	6	340	347	7	309	325	16	301	325	24
Sorghum	337	332	-5	358	355	-3	337	333	-4	350	338	-12
Soy meal	714	714	0	714	714	0	734	734	0	714	714	0
Canola meal	508	508	0	513	513	0	448	448	0	438	438	0
Cotton seed	610	620	10	610	620	10	580	590	10	570	580	10
Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	325	330	5	322	322	0	330	330	0	325	330	5
Feed Barley	305	305	0	300	300	0	310	310	0	295	310	15
Soy meal	749	749	0	744	744	0	744	744	0	734	734	0
Canola meal	438	438	0	463	463	0	448	448	0	463	463	0
Triticale	305	305	0	325	325	0	325	325	0	325	325	0
Delivered	Geelong			Adelaide			Freemantle					
.	LW	TW	CH	LW	TW	CH	LW	TW	CH			
Feed Wheat	345	350	5	340	335	-5	320	311	-9			
Feed Barley	322	322	0	303	301	-2	330	330	0			
Soy meal	714	714	0	734	734	0	0	0	0			
Canola meal	448	448	0	493	493	0	458	458	0			
Feed Oats	420	410	-10	367	358	-9	235	245	10			

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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