AUSTRALIAN Pork

Eyes & Ears

16 January 2026

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1173

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 16/01/2026

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
		PRIME PRICE (Maximum)					**AVERAGE PRICE**				
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	479	484	0	484	0	475	480	0	477	1
	QLD	479	510	0	510	0	479	487	0	484	-1
	SA	479	484	0	484	0	474	476	0	475	2
	WA	0	448	0	448	1	450	448	0	448	1
	ESB	479	510	0	510	0	481	486	0	479	1
	NAT	479	510	0	510	0	472	476	0	474	0
60.1kg - 75kg	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	480	510	0	510	0	469	486	461	477	4
	QLD	479	485	0	485	0	476	479	461	477	0
	SA	479	510	0	510	0	470	486	461	477	0
	WA	450	450	0	450	0	431	417	0	428	-7
	ESB	480	510	0	510	0	464	475	466	473	0
	NAT	480	510	0	510	0	464	472	466	468	0
75.1kg - 85kg	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	482	510	475	510	0	476	483	461	479	2
	QLD	500	500	475	500	15	474	476	461	475	0
	SA	479	510	475	510	0	474	486	461	480	0
	WA	450	450	0	450	0	422	425	0	423	1
	ESB	500	510	475	510	0	466	473	466	474	1
	NAT	500	510	475	510	0	465	472	466	468	1
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	479	484	0	484	0	468	472	451	469	0
	QLD	500	500	465	500	16	476	483	451	480	0
	SA	479	484	0	484	0	477	483	451	479	0
	WA	450	450	0	450	0	409	415	0	412	-11
	ESB	500	500	465	500	16	463	470	456	471	0
	NAT	500	500	465	500	16	461	468	456	464	-1

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45kg - 60kg

PRIME PRICE (Maximum)						AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	570	517	462	497	0
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	635	0	635	0	0	635	0	635	0
SA	0	470	0	470	0	465	465	0	465	0
WA	0	448	0	448	1	450	448	0	448	1
ESB	0	635	494	635	0	520	530	462	526	0
NAT	0	635	494	635	0	506	525	462	517	0

60.1kg - 75kg

PRIME PRICE (Maximum)						AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	500	522	496	522	0	500	501	488	496	0
VIC	0	522	496	522	0	0	501	488	495	0
QLD	475	575	0	575	0	470	493	0	489	-1
SA	480	533	521	533	0	479	493	519	487	0
WA	450	450	0	450	0	431	417	0	428	-7
ESB	500	575	521	575	0	483	492	504	491	-1
NAT	500	575	521	575	0	471	487	504	484	-1

75.1kg - 85kg

PRIME PRICE (Maximum)						AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	475	522	499	522	0	456	479	476	474	0
VIC	470	522	499	522	0	470	498	484	487	0
QLD	485	520	0	520	0	484	513	0	494	0
SA	521	533	521	533	0	485	502	520	499	0
WA	450	450	0	450	0	422	425	0	423	1
ESB	521	533	521	533	0	469	493	499	489	0
NAT	521	533	521	533	0	468	489	499	481	0

85.1kg and above

PRIME PRICE (Maximum)						AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	480	511	492	511	0	475	476	447	474	-1
VIC	475	511	492	511	0	470	483	477	479	1
QLD	540	0	0	540	0	540	0	0	540	0
SA	521	533	0	533	0	519	520	0	519	0
WA	450	450	0	450	0	409	415	0	412	-11
ESB	540	533	492	540	0	499	499	458	506	0
NAT	540	533	492	540	0	493	481	458	495	-1

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Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	247	-3
ESB	0	0	216	0
NAT	0	0	221	0

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	27
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	247	-3
ESB	0	0	278	5
NAT	0	0	274	4

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)

SALEYARD PRICES	Baconer Price LW	Baconer Price TW	Baconer Price CH	Porker Price LW	Porker Price TW	Porker Price CH	No. Sold NLW	No. Sold NTW
Forbes(NSW)	387	N/A	-387	429	N/A	-429	80	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

16/01/2026	CARCASS	BROKEN SALES						
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	739	693	585	687	1308	981	555	1676
LW	739	693	585	683	1305	1001	555	1668
MAT	726	669	550	647	1257	979	514	1639

16/01/2026	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1382	848	1048	1325	1227	827	1088	768
LW	1348	848	1063	1313	1210	827	1093	768
MAT	1269	829	1065	1251	1152	797	1073	752

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **It was a record season in Western Australia for this season's harvest, bulk handler CBH reports that over 24.1 million tonnes of grain has been received surpassing the previous record which was set in 2022/23. Eastern states are all but wrapped up as well barring some sorghum harvesting throughout Queensland, so as a result growers are looking to the weather outlook for guidance on spraying and potential rainfall over the next period.**
- **Looking at the global export market, three of the big players saw increases to weekly wheat export volumes, these were Europe, the United States and Ukraine. Demand lifted on global markets as traders return from recent holiday breaks, however Russia has seen a halving in wheat exports. The decline in Russian exports comes on the back of poor weather conditions blocking shipments from leaving ports rather than a lack of demand for their product.**

Key Market Indicators

21/01/26	CBOT Wheat Mar 26		AUD/USD	ICE Canola Mar 26		AUD/CAD	Matif Canola May 26		AUD/EUR
This week	278	510	67.33	683	636	93.13	816	469	57.46
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	281	511	66.82	682	633	92.77	813	466	57.36
Change	- 2	- 0	+ 0.51	+ 1	+ 3	+ 0.35	+ 3	+ 3	+ 0.10

International and National news

It was a record season in Western Australia for this season's harvest, bulk handler CBH reports that over 24.1 million tonnes of grain has been received surpassing the previous record which was set in 2022/23. Eastern states are all but wrapped up as well barring some sorghum harvesting throughout Queensland, so as a result growers are looking to the weather outlook for guidance on spraying and potential rainfall over the next period.

Looking at the global export market, three of the big players saw increases to weekly wheat export volumes, these were Europe, the United States and Ukraine. Demand lifted on global markets as traders return from recent holiday breaks, however Russia has seen a halving in wheat exports. The decline in Russian exports comes on the back of poor weather conditions blocking shipments from leaving ports rather than a lack of demand for their product.

Active buyers on global markets continue to be Morocco, Saudi Arabia and Egypt for European grain, whilst in the United States, Mexico, Japan and Taiwan were the big buyers of grain. Interestingly, for Ukraine, the larger buyers were Italy, Turkey and Belgium. South Korea and Jordan have placed international tenders for 60,000 plus tonnes of international grain as they look to bolster stock levels following the recent break.

From a domestic perspective, Cargill has this week announced the first voyage of "Brave Pioneer", reports from Grain Central have stated that this will be the first of five green methanol dual fuel dry bulk vessels by the company. The aim will be to reduce CO_2 emissions and if successful and implemented ongoing, the potential saving will be around 70 per cent in a blockbuster move to have lower carbon alternatives.

Wheat

QLD/Nth NSW

Track bids have continued to firm this week. The emergence of small February shorts has provided positive pricing support for locally delivered bids. Engagement and interest in wheat have begun to improve. As reported last week, the H2–AGP1 spread has tightened further to $6.50, despite renewed interest in containerized higher-quality wheat on the Downs. Prices are expected to continue trading largely sideways unless fresh demand emerges.

Sth NSW/VIC/SA

Wheat markets are mostly steady week on week again and despite trade still being slow what is happening is trading more towards the offer side. Track markets particularly have not moved much at all and delivered markets further out the delivery windows are slow but for the prompt and nearby market it is showing some level of activity. The urgency for delivery is forcing some buyers a little, but that said buyers haven't had to increase their bids much, or have found enough willing sellers, not far above the bid to fulfil their requirements so far.

Barley

Sth QLD/Nth NSW

Downs delivered prices have firmed over the past week, the wheat–barley spread has widened to –$10 AUD. This move is potentially linked to lower U.S. corn prices, which are placing downward pressure on export barley values from Australian ports. Strength from Southern port zones and across the drawing arc also supporting Northern feed markets. Speculation regarding the impact on beef prices following increased Chinese imports has seen store and feeder cattle prices rise at Roma last week, as buyers continue to rebuild and bolster stocks.

Sth NSW/VIC

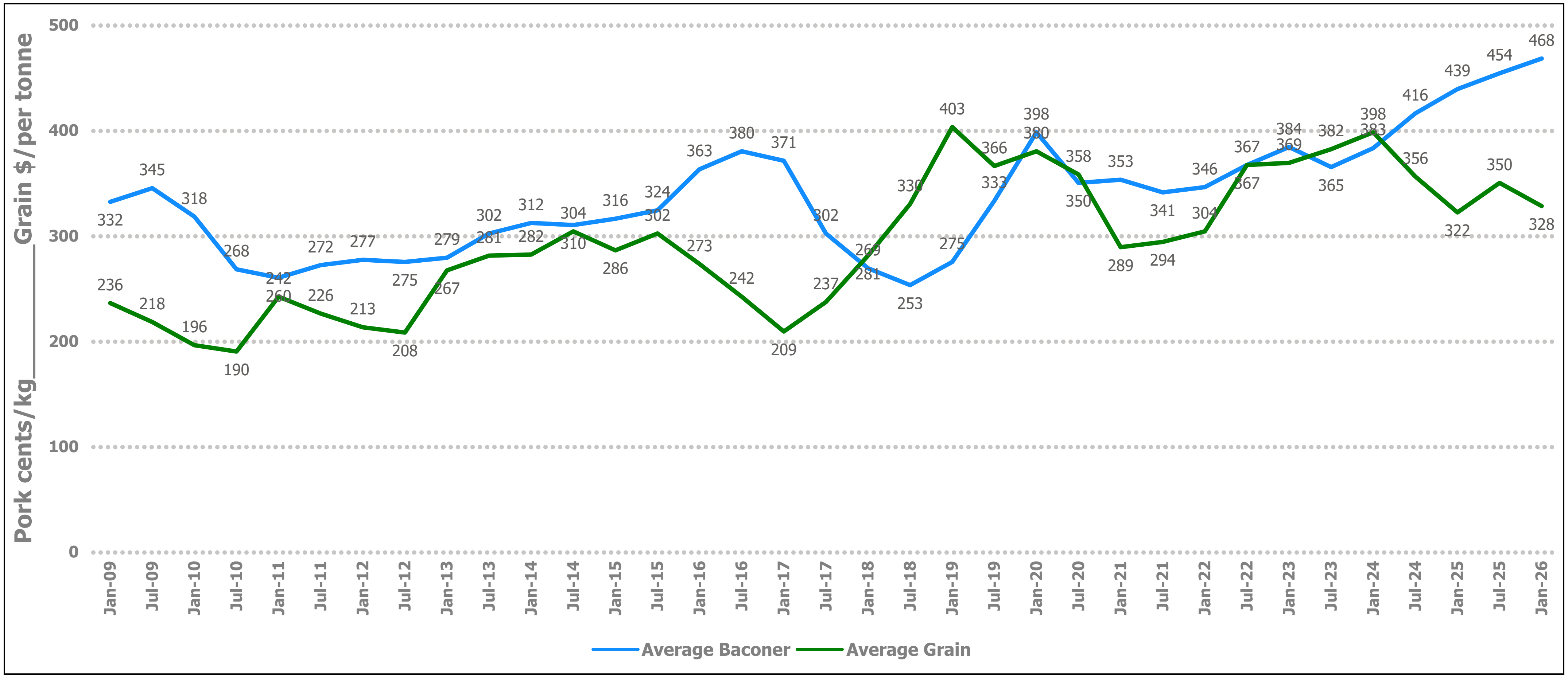
Barley markets are slightly firmer both delivered and track markets. The January track transfers period has seen a little uptick in barley pricing, but generally buyers look to be more focused on accumulation for Feb/ March delivered. Buyers are looking similarly to wheat that doesn't need to be much of an increase in price to get traction. Domestic demand is steady with a slight rebalancing towards wheat appearing given the barley wheat spread has been narrowing.

Sorghum

QLD

As the sorghum harvest continues and momentum accelerates across the Downs, pricing has remained on an upward trend across Downs-delivered, ex-farm, and Brisbane-delivered markets. In some locations, trades are occurring above advertised bids with Del Downs reaching $348/t early week. Current buyer pricing is being met with strong grower engagement, as many producers are choosing to market grain at harvest rather than hold inventory.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

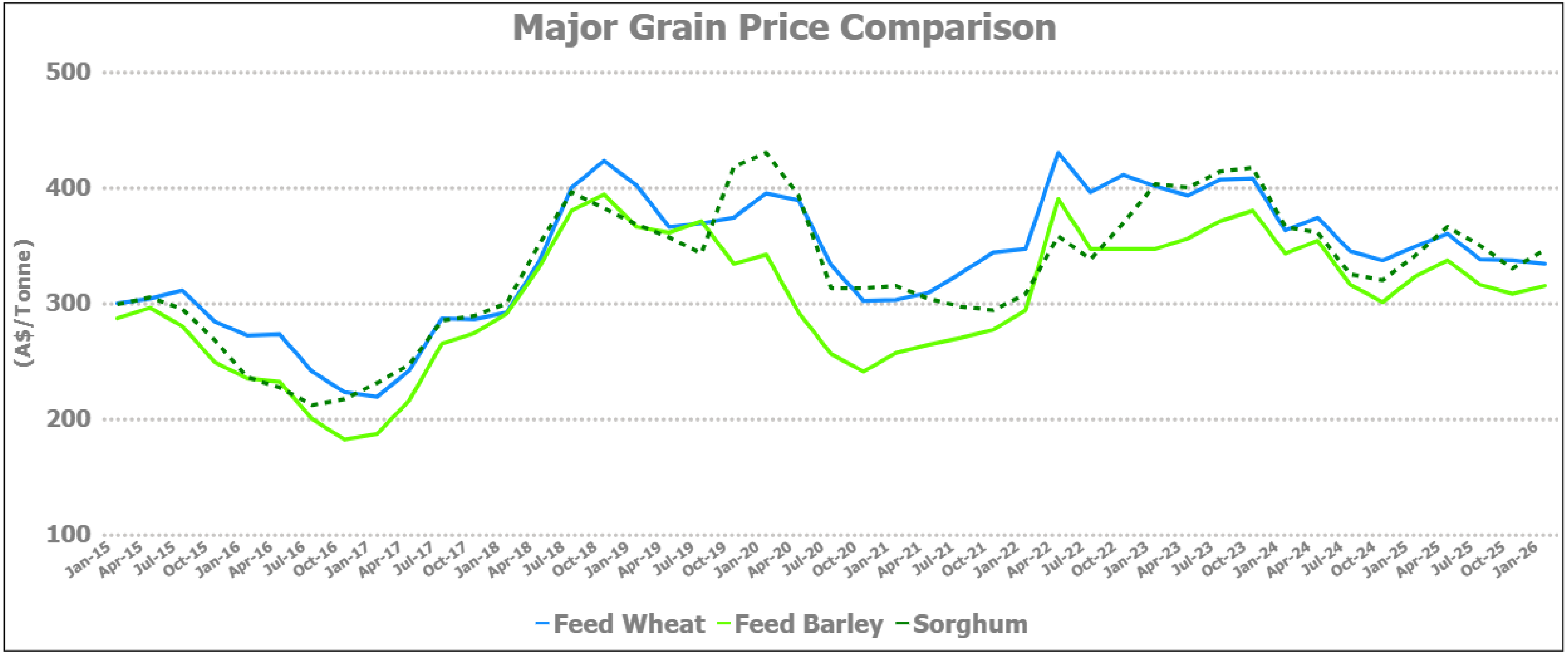
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	332	335	3	352	355	3	332	335	3	330	325	-5
Feed Barley	323	330	7	305	345	40	305	309	4	297	298	1
Sorghum	340	343	3	360	367	7	342	343	1	360	348	-12
Soy meal	714	714	0	714	714	0	734	734	0	714	714	0
Canola meal	520	515	-5	525	520	-5	460	455	-5	450	445	-5
Cotton seed	600	605	5	600	605	5	570	575	5	560	565	5

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	315	320	5	340	336	-4	328	328	0	325	325	0
Feed Barley	305	300	-5	297	296	-1	305	310	5	310	295	-15
Soy meal	749	749	0	744	744	0	744	744	0	734	734	0
Canola meal	450	445	-5	475	470	-5	460	455	-5	475	470	-5
Triticale	325	310	-15	345	330	-15	345	330	-15	345	330	-15

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	345	345	0	330	330	0	316	314	-2
Feed Barley	325	330	5	305	298	-7	322	332	10
Soy meal	714	714	0	734	734	0	0	0	0
Canola meal	460	455	-5	505	500	-5	470	465	-5
Feed Oats	430	420	-10	386	377	-9	235	245	10

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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