



Eyes & Ears

05 December 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1169

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 05/12/2025

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	479	484	0	484	0	477	482	0	480	0
	QLD	479	510	0	510	0	479	488	0	485	0
	SA	479	471	0	479	0	471	471	0	471	0
	WA	0	449	0	449	-3	443	449	0	449	-3
	ESB	479	510	0	510	0	480	485	0	479	0
	NAT	479	510	0	510	0	470	475	0	474	-1
60.1kg - 75kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	479	510	0	510	0	466	484	461	475	0
	QLD	479	485	0	485	0	476	479	461	477	0
	SA	479	510	0	510	0	469	486	461	477	0
	WA	443	443	0	443	0	427	431	0	429	-3
	ESB	479	510	0	510	0	464	474	466	473	0
75.1kg - 85kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	482	510	475	510	0	474	482	461	478	1
	QLD	480	485	475	485	0	474	476	461	474	0
	SA	479	510	475	510	0	475	485	461	480	0
	WA	443	443	0	443	0	421	427	0	423	2
	ESB	482	510	475	510	0	466	473	466	473	0
85.1kg and above	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	479	484	0	484	0	460	467	451	461	0
	QLD	480	484	465	484	0	476	482	451	480	0
	SA	479	484	0	484	0	477	482	451	479	0
	WA	0	0	0	0	-443	409	411	0	410	0
	ESB	480	484	465	484	0	462	469	456	469	0
	NAT	480	484	465	484	0	460	466	456	462	0

Eyes and Ears Australian Pork Limited

This publication is subject to copyright protection. Email enquiries to Market.Reporting@australianpork.com.au



Eyes & Ears

05 December 2025

Market news for the
Australian pork industry

Sellers Data

ISSUE# 1169

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 05/12/2025

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	635	0	635	0	0	635	0	635	0
	SA	0	470	0	470	0	465	465	0	465	0
	WA	0	449	0	449	-3	443	449	0	449	-3
	ESB	0	635	494	635	0	520	530	462	526	0
	NAT	0	635	494	635	0	505	525	462	517	-1
60.1kg - 75kg	NSW	500	522	496	522	0	500	501	488	496	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	475	575	0	575	0	470	497	0	493	0
	SA	480	533	521	533	0	479	493	519	487	0
	WA	443	443	0	443	0	427	431	0	429	-3
	ESB	500	575	521	575	0	483	493	504	493	0
	NAT	500	575	521	575	0	470	490	504	485	-1
75.1kg - 85kg	NSW	465	522	499	522	0	455	480	476	474	0
	VIC	470	522	499	522	0	470	498	484	487	0
	QLD	485	520	0	520	0	484	513	0	495	1
	SA	521	533	521	533	0	485	502	520	499	0
	WA	443	443	0	443	0	421	427	0	423	2
	ESB	521	533	521	533	0	469	493	499	489	0
	NAT	521	533	521	533	0	467	490	499	481	0
85.1kg and above	NSW	480	511	492	511	0	474	475	447	473	0
	VIC	475	511	492	511	0	469	485	478	480	1
	QLD	540	0	0	540	0	540	0	0	540	0
	SA	521	533	0	533	0	519	520	0	519	0
	WA	0	0	0	0	-443	409	411	0	410	0
	ESB	540	533	492	540	0	499	499	458	506	1
	NAT	540	533	492	540	0	492	481	458	495	1

Eyes and Ears Australian Pork Limited

This publication is subject to copyright protection. Email enquiries to Market.Reporting@australianpork.com.au



Eyes & Ears

05 December 2025

Market news for the
Australian pork industry

ISSUE# 1169

Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 05/12/2025

Backfatter Sows (Buyers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	242	-2
ESB	0	0	216	0
NAT	0	0	220	0

Backfatter Sows (Sellers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	242	-2
ESB	0	0	278	0
NAT	0	0	274	0

ESB (Eastern Seaboard) includes
QLD, NSW, VIC & SA states only.

(Buyers)	Baconer Price			Porker Price			No. Sold		
	SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	723	N/A	-723	382	N/A	-382	100	N/A	

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week / LW: Last Week / MAT: Moving Annual Total)

05/12/2025	CARCASS				BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	739	693	590	683	1305	1001	558	1666
LW	739	693	584	683	1305	1001	558	1661
MAT	723	666	547	640	1244	987	508	1632
05/12/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1343	848	1063	1313	1210	827	1090	768
LW	1343	848	1063	1313	1210	827	1088	768
MAT	1246	829	1068	1238	1140	793	1080	752

Eyes and Ears Australian Pork Limited

This publication is subject to copyright protection. Email enquiries to Market.Reporting@australianpork.com.au

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **Australia's harvest has continued to see good progress over the past week, the Bunge network in South Australia received over 952,182 tonnes, bringing their total to 2.47 million tonnes, with three networks breaking the daily receival record. A similar story in the west, with bulk handler CBH seeing two daily receival records broken and now 15.27 million tonnes acquired.**
- **In a bid to boost an inflow in dollars coming into the country, Argentina announced this week a reduction in export taxes, with the hope of seeing stronger trade with international markets and provide greater opportunities for their farmers. Wheat and barley in particular will see a decline from 9.5 per cent to 7.5 per cent, which is likely to lead to more supply on global markets.**

Key Market Indicators									
10/12/25	CBOT Wheat Mar 26		AUD/USD	ICE Canada Jan 26		AUD/CAD	Matti Canada Feb 26		AUD/EUR
This week	296	535	66.40	674	620	91.95	826	472	57.09
	\$/t	US\$/bu	US c	\$/t	\$/t	CA c	\$/t	€/t	Euro c
Last Week	303	541	65.65	703	645	91.74	854	483	56.49
Change	- 7	- 7	+ 0.74	- 29	- 25	+ 0.20	- 28	- 11	+ 0.60

International and National news

Australia's harvest has continued to see good progress over the past week, the Bunge network in South Australia received over 952,182 tonnes, bringing their total to 2.47 million tonnes, with three networks breaking the daily receival record. A similar story in the west, with bulk handler CBH seeing two daily receival records broken and now 15.27 million tonnes acquired.

In a bid to boost an inflow in dollars coming into the country, Argentina announced this week a reduction in export taxes, with the hope of seeing stronger trade with international markets and provide greater opportunities for their farmers. Wheat and barley in particular will see a decline from 9.5 per cent to 7.5 per cent, which is likely to lead to more supply on global markets.

Ukraine's weekly grain exports continued to fall this week, dropping another 21 per cent to 595,000 tonnes, which has left the season to date 32 per cent lower than 2024. From a wheat perspective, Algeria was the strongest buyer this week, whilst for barley it was Turkey. It appears that international demand for wheat has been subdued this week.

EU weekly wheat exports did not fair much better, finishing at 227,163 tonnes, which has left their exports 3 per cent lower than a year ago. Despite the decline, France and Romania have seen strong export years in comparison to other nations, whilst Morocco has been the main home for EU wheat, taking just under 2 million tonnes (over 1 million tonnes higher than the second largest market).

Wheat

QLD/Nth NSW

Track wheat markets generally softer across the East coast, with Downs delivered pricing easing as grower engagement picked up ahead of the Christmas period with some looking to clear on farm space for the upcoming summer crop harvest. January delivered homes all but finalised as the trade looks further ahead to Mar-Jun contracts with prices for this period moving largely sideways. Grower selling interest sitting above current market and sits back until next upside pricing opportunity arises with previous harvest and storage pressure declining.

Sth NSW/VIC/SA

Wheat values have remained largely steady to slightly lower over the past week as the market transitions from low-volume short covering to higher-volume accumulation. A disconnect persists between cash values in the bulk handling system and delivered markets, with asset owners continuing to adjust pricing strategies to attract grain to their sites.

Barley

Sth QLD/Nth NSW

Barley spreads continue to tighten as wheat values soften. The Bar I/ SFW discount now sitting at roughly \$10/t. Queensland feedlots are operating with increased herd numbers and competing more actively across the drawing arc against trade accumulation into export channels across Southern port zones.

Sth NSW/VIC

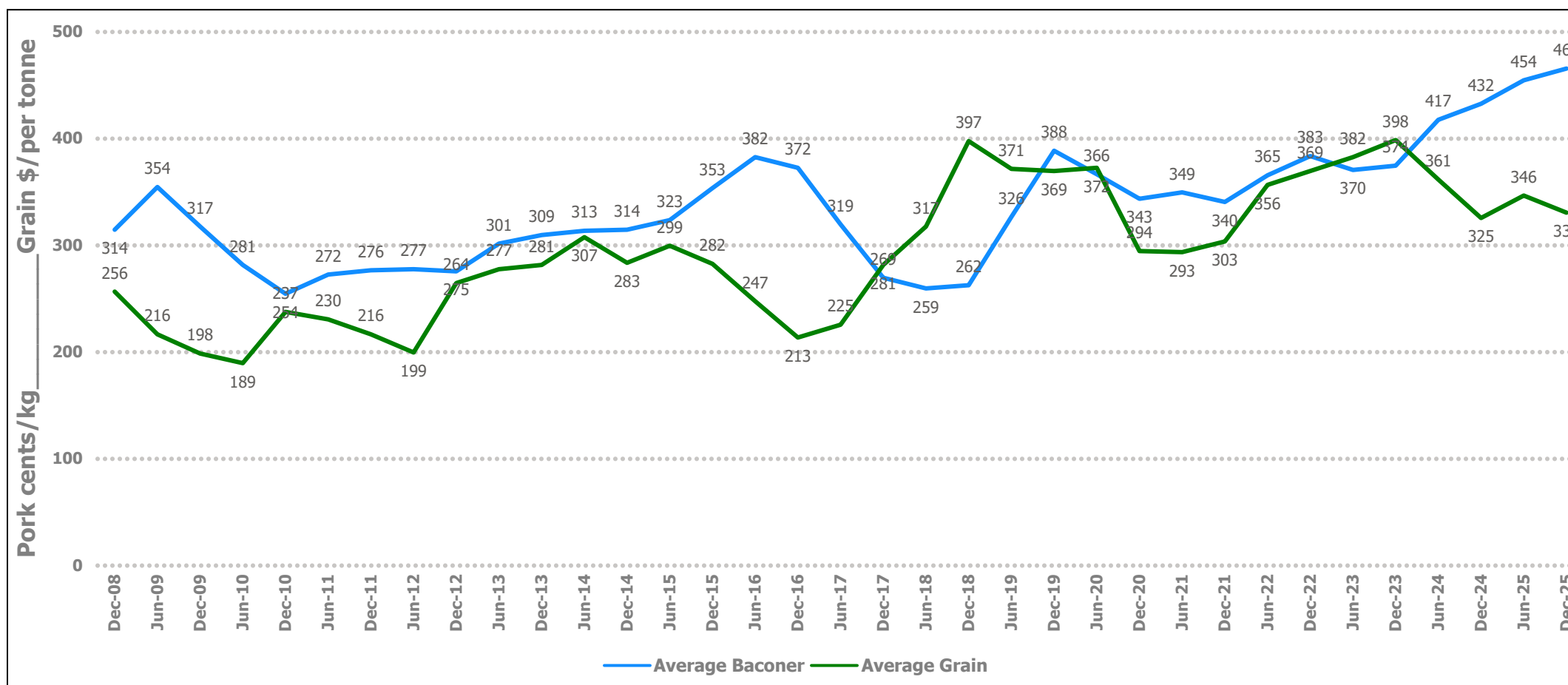
Barley markets have remained steady compared to last week, maintaining a neutral to slightly positive tone. Selling pressure has been limited in Victoria this harvest, with early shipments supporting farm gate prices and shorts into domestic homes helping keep values firm. Reported cash selling has been relatively light, which has allowed prices to drift higher. Bulk handler prices remain supported by site owners (like wheat), but there appears to be better depth and competition for barley.

Sorghum

QLD

Continued beneficial weather has supported grower sentiment again this week, though the outlook for the next 7 to 10 days is dry. Some growers have indicated they will look to begin late sorghum planting programs into January. Local prices also softer over the week as ongoing rainfall improves trade confidence in the upcoming crop. There remains no confirmation of vessels sold out of Australia, with the container market continuing to support any nearby demand.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

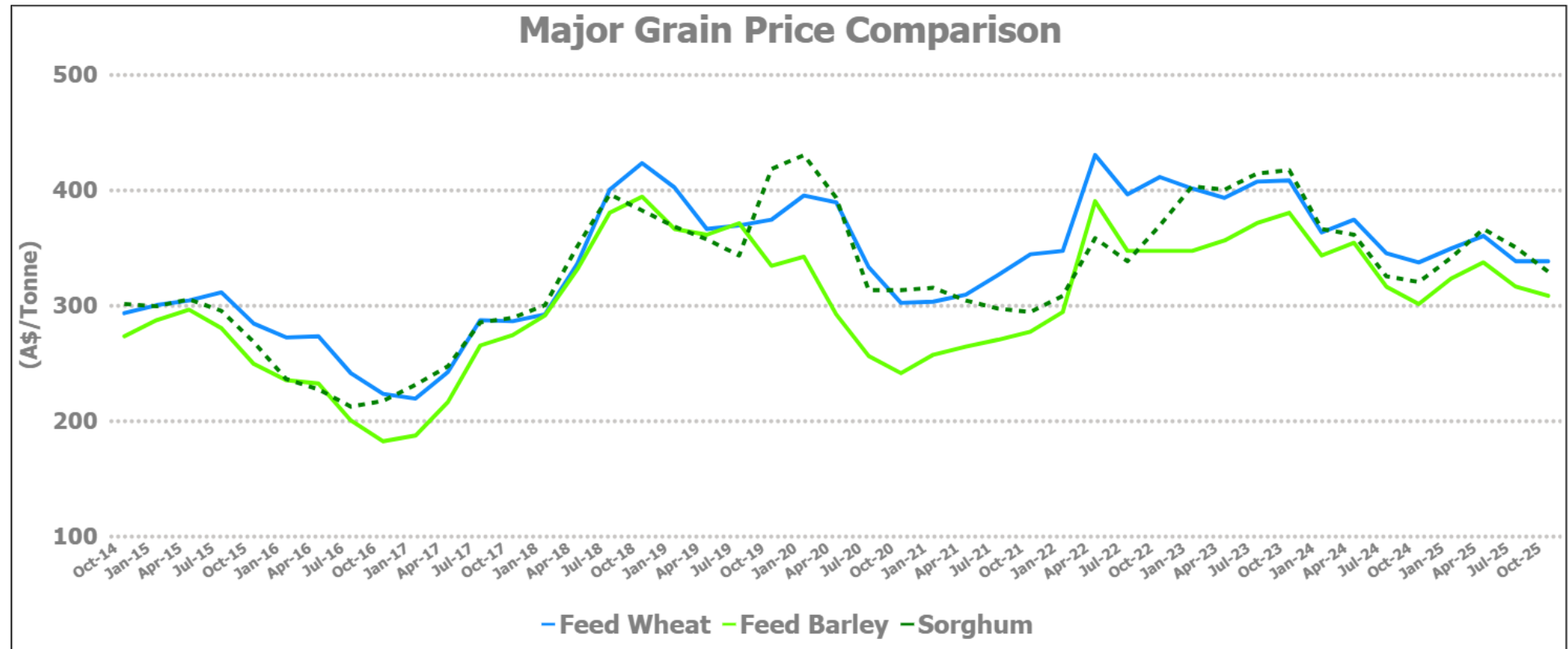
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	338	338	0	356	357	1	338	335	-3	335	338	3
Feed Barley	320	325	5	306	309	3	315	310	-5	310	310	0
Sorghum	335	337	2	350	357	7	320	327	7	325	332	7
Soy meal	665	685	20	665	685	20	685	705	20	665	685	20
Canola meal	505	505	0	510	510	0	445	445	0	435	435	0
Cotton seed	540	560	20	540	560	20	510	530	20	500	520	20

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	320	330	10	338	335	-3	340	340	0	335	330	-5
Feed Barley	315	315	0	305	290	-15	305	305	0	310	310	0
Soy meal	700	720	20	695	715	20	695	715	20	685	705	20
Canola meal	435	435	0	460	460	0	445	445	0	460	460	0
Triticale	325	330	5	345	350	5	345	350	5	345	350	5

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	360	355	-5	335	335	0	328	315	-13
Feed Barley	325	330	5	298	301	3	310	315	5
Soy meal	665	685	20	685	705	20	0	0	0
Canola meal	445	445	0	490	490	0	455	455	0
Feed Oats	440	440	0	386	386	0	226	230	4

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV
Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

Disclaimer: The information contained in this report cannot be forwarded to, or used by, any third party without prior written consent from Australian Pork Limited (APL). This information has been collected and processed by APL and has not been prepared for any particular individual or entity. The information contained in the report may not be an accurate reflection of market prices or of changes in market prices. The report does not constitute a recommendation by, or opinion of, APL. While APL has no reason to believe that the information contained in this report is inaccurate, APL is unable to guarantee the accuracy of the information at any point in time and, subject to any terms implied by law which cannot be excluded, accepts no responsibility for loss suffered as a result of any party's reliance on the accuracy or currency of the content of this report. The information contained in the report should not be relied upon for any purpose, including as a substitute for professional advice. Nothing within the report constitutes an express or implied warranty, or representation, with respect to any future matter or as to the value of or demand for any good.