Eyes & Ears

AUSTRALIAN Pork

07 November 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1165

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 07/11/2025

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	460	439	0	460	0	449	439	0	443	0
	QLD	464	510	0	510	0	464	491	0	472	2
	SA	460	460	0	460	-8	458	457	0	458	-3
	WA	0	448	0	448	7	0	448	0	448	7
	ESB	464	510	0	510	0	463	471	0	460	0
	NAT	464	510	0	510	0	463	463	0	458	1
60.1kg - 75kg	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	475	500	0	500	0	453	467	461	460	0
	QLD	475	485	0	485	0	462	471	461	467	1
	SA	475	500	0	500	0	459	480	461	469	0
	WA	443	443	0	443	0	426	416	0	423	-6
	ESB	475	500	0	500	0	455	468	466	466	1
	NAT	475	500	0	500	0	455	466	466	461	0
75.1kg - 85kg	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	477	500	475	500	0	461	464	461	463	0
	QLD	480	485	475	485	0	467	469	461	468	0
	SA	475	500	475	500	0	459	477	461	470	1
	WA	443	443	0	443	0	410	422	0	417	0
	ESB	480	500	475	500	0	458	466	466	466	0
	NAT	480	500	475	500	0	456	465	466	461	1
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	465	475	0	475	0	385	415	451	403	-11
	QLD	480	480	465	480	0	444	455	451	450	12
	SA	465	475	0	475	0	441	464	451	456	9
	WA	0	443	0	443	0	403	414	0	410	-10
	ESB	480	480	465	480	0	431	448	456	445	4
	NAT	480	480	465	480	0	431	448	456	441	3

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	570	517	462	497	0
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	635	0	635	0	0	635	0	635	0
SA	0	460	0	460	0	455	455	0	455	0
WA	0	448	0	448	7	0	448	0	448	7
ESB	0	635	494	635	0	515	527	462	524	0
NAT	0	635	494	635	0	515	523	462	515	1

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	500	522	496	522	0	500	501	488	496	4
VIC	0	522	496	522	0	0	501	488	495	0
QLD	475	575	0	575	0	470	484	0	482	2
SA	480	533	521	533	0	478	492	519	486	0
WA	443	443	0	443	0	426	416	0	423	-6
ESB	500	575	521	575	0	483	489	504	489	2
NAT	500	575	521	575	0	470	484	504	481	0

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	475	522	499	522	0	469	477	476	476	0
VIC	470	522	499	522	0	470	496	479	485	0
QLD	480	520	0	520	0	479	512	0	491	0
SA	521	533	521	533	0	484	502	520	499	0
WA	443	443	0	443	0	410	422	0	417	0
ESB	521	533	521	533	0	471	492	498	488	0
NAT	521	533	521	533	0	468	488	498	480	0

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	473	511	492	511	0	472	473	447	471	-2
VIC	475	511	492	511	0	469	478	469	474	0
QLD	540	0	0	540	0	540	0	0	540	0
SA	521	533	0	533	0	519	520	0	519	0
WA	0	443	0	443	0	403	414	0	410	-10
ESB	540	533	492	540	0	498	496	455	504	-1
NAT	540	533	492	540	0	491	479	455	493	-2

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 07/11/2025

Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	250	9
ESB	0	0	216	0
NAT	0	0	221	1

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	0	-310
SA	0	0	285	0
WA	0	0	250	9
ESB	0	0	265	-13
NAT	0	0	262	-11

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers: 10 - 20
Sellers: 15 - 25

(Buyers)	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	378	N/A	-378	621	N/A	-621	120	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

07/11/2025	CARCASS			BROKEN SALES				
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	735	688	575	677	1296	989	553	1656
LW	733	688	573	677	1294	989	550	1651
MAT	721	663	545	636	1235	992	504	1625

07/11/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1320	834	1056	1308	1210	817	1072	768
LW	1310	834	1054	1308	1210	815	1068	768
MAT	1232	827	1070	1229	1133	790	1085	751

Weekly Grain Comments

(Source: Bendigo Bank Agribusiness Pro)

To the point:

- **Official government data released by Ukraine has shown that weekly grain exports have dropped 23 per cent week-on-week to 547,000 tonnes. This has left total exports for this season down 38 per cent. Appetite appears to be not there from an international perspective for Ukrainian grain at the present time; however wheat saw an increase this week with the primary buyers being Indonesia, Vietnam and Yemen.**
- **Rainfall did not deter CBH receival of grain across Western Australia, 1.24 million tonnes was accumulated with now 2.6 million tonnes in total acquired. The reports have stated that wheat, barley and canola have all been coming in across most regions. It will be an intriguing watch to see if rainfall continues will this deter growers from getting out into paddocks or not.**

Key Market Indicators

12/11/25	CBOT Wheat Dec 25		AUD/USD	ICE Canola Jan 26		AUD/CAD	Matif Canola Feb 26		AUD/EUR
This week	302 $A/t	536 Usc/bu	65.31 US c	705 $A/t	646 $C/t	91.50 CA c	851 $A/t	480 €/t	56.36 Euro c
Last Week	312	550	64.83	700	640	91.44	848	479	56.49
Change	- 10	- 14	+ 0.48	+ 5	+ 5	+ 0.06	+ 3	+ 1	- 0.13

International and National news

The Australian harvest has continued to accelerate this week, GrainCorp received over 1.16 million tonnes this week, taking the total to 3.54 million tonnes for this season. New South Wales receivals boomed this week with growers out in paddocks, New South Wales has overtaken Queensland for receivals now for this season.

Official government data released by Ukraine has shown that weekly grain exports have dropped 23 per cent week-on-week to 547,000 tonnes. This has left total exports for this season down 38 per cent. Appetite appears to be not there from an international perspective for Ukrainian grain at the present time; however wheat saw an increase this week with the primary buyers being Indonesia, Vietnam and Yemen.

Looking at other key players in the global grain markets space, the United States also saw a decline in wheat exports, falling 17 per cent week-on-week. However, once the government shut down concludes, business is expected to pick up. Russia on the other hand saw weekly wheat exports rise 62 per cent from last week, returning to above 1 million tonnes transported. Turkey and Iran were the two biggest buyers of Russian wheat along with Egypt.

Moving to Argentina, harvest has been thriving, with wheat in particular seeing very strong yields and good quality crops. The frost seen throughout the last week will come into effect over the next seven days so it will be a key watch to see if any damage has been done to their crops. The Buenos Aires Grains Exchange (BAGE) has kept its forecast for wheat production nationwide at 22 million tonnes.

Rainfall did not deter CBH receival of grain across Western Australia, 1.24 million tonnes was accumulated with now 2.6 million tonnes in total acquired. The reports have stated that wheat, barley and canola have all been coming in across most regions. It will be an intriguing watch to see if rainfall continues will this deter growers from getting out into paddocks or not.

Wheat

QLD/Nth NSW

Harvest is nearly finished with average yields generally outperforming earlier expectations (4.5t +). Markets relatively unchanged over the week. Depot bids have firmed with international values although trade activity seems focused on buying for delivered or ex- farm to meet feed lot demand. Trade shorts are being met above the bid with a premium for Nov/ Dec to Jan. Grower slow to engage on Jan/ Feb period at this stage.

Sth NSW/VIC/SA

Wheat markets in Victoria are currently tracking mostly sideways, with limited trade activity. For most growers, harvest is still a few weeks away, and those short in the prompt market are finding it challenging to secure supply – though the volumes involved are very small. New crop markets remain thin as wheat sales are not a priority for many growers at this stage. Buyers appear relatively calm about this dynamic, likely anticipating that firmer bids will be needed to attract sellers once harvest begins in earnest.

Barley

Sth QLD/Nth NSW

Like wheat, barley harvest all but done with yields outperforming. Firmer A$ and harvest progression ramping up across East Coast port zones tempering depot prices. Delivered markets remain firm with Q1 2026 pricing opportunities increasing with bids into Northern feed users to secure grain from the drawing arc ahead of potentially increased export demand into NSW ports.

Sth NSW/VIC

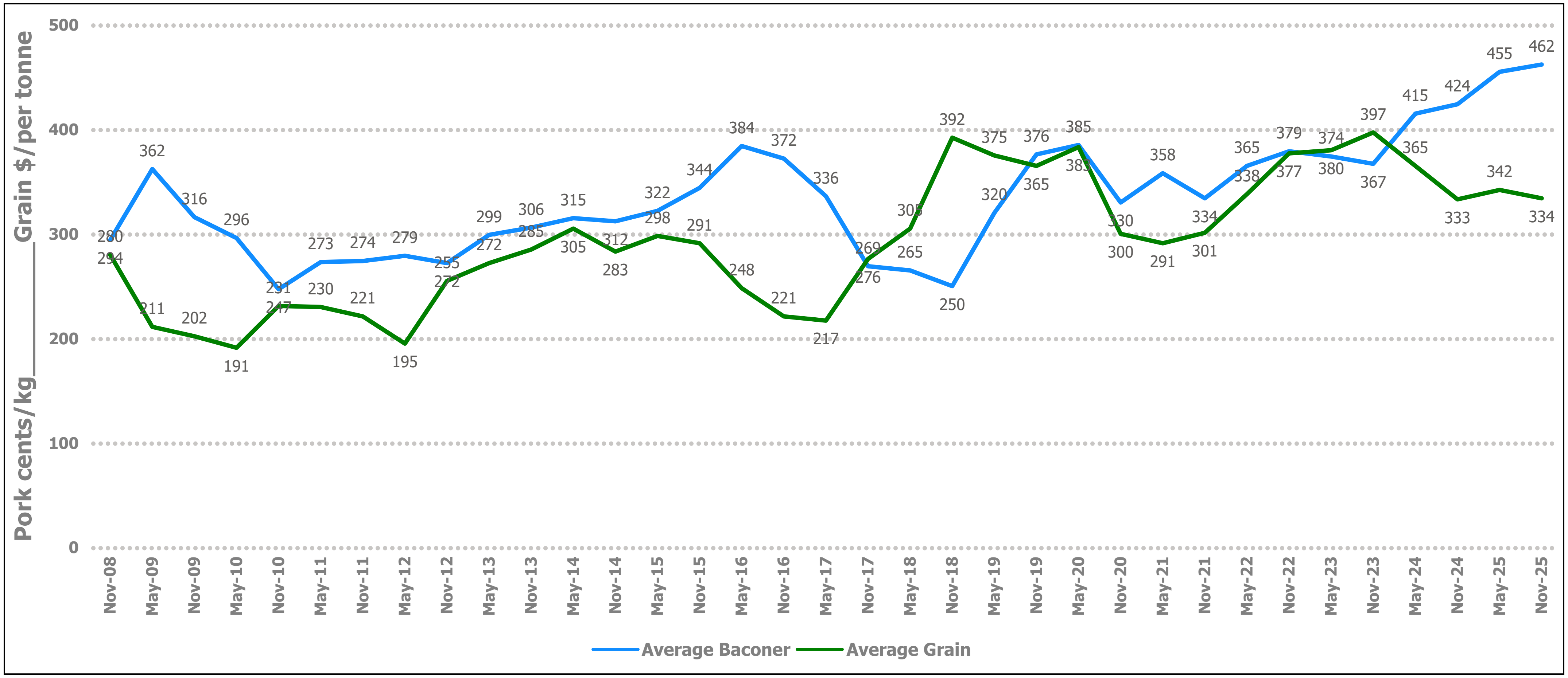
Barley values have held steady this week, supported by improved liquidity as new crop sales commence in the Mallee. Early reports indicate good yields and quality, and pricing remains relatively firm, though overall liquidity is still limited. Domestic buyers and traders are underpinning bids in the key feedlot drawing arcs of the western Riverina, while asset owners remain firm, though not quite at these domestic price levels. Harvest for barley is expected to be stop / start as other crops ripen, meaning we're unlikely to see a single surge in harvest and sales – instead, a more drawn-out process.

Sorghum

QLD

Sorghum markets continue to track sideways with patchy container market demand supporting nearby bids. How Chinese demand for US sorghum evolves following trade truce may have implications for new crop Aussie sorghum. Planting expected to be approx. 65% done. How much further is planted will depend on upcoming rain and moisture.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	330	333	3	350	353	3	330	325	-5	335	340	5
Feed Barley	305	310	5	293	292	-1	304	310	6	320	305	-15
Sorghum	315	315	0	332	340	8	315	315	0	320	320	0
Soy meal	650	650	0	650	650	0	670	670	0	650	650	0
Canola meal	515	510	-5	520	515	-5	455	450	-5	445	440	-5
Cotton seed	510	520	10	510	520	10	480	490	10	470	480	10

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	310	328	18	335	330	-5	330	330	0	340	342	2
Feed Barley	300	305	5	300	305	5	310	310	0	300	300	0
Soy meal	685	685	0	680	680	0	680	680	0	670	670	0
Canola meal	445	440	-5	470	465	-5	455	450	-5	470	465	-5
Triticale	325	330	5	345	350	5	345	350	5	345	350	5

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	365	370	5	336	335	-1	335	335	0
Feed Barley	330	330	0	297	300	3	310	310	0
Soy meal	650	650	0	670	670	0	0	0	0
Canola meal	455	450	-5	500	495	-5	465	460	-5
Feed Oats	440	430	-10	396	396	0	226	226	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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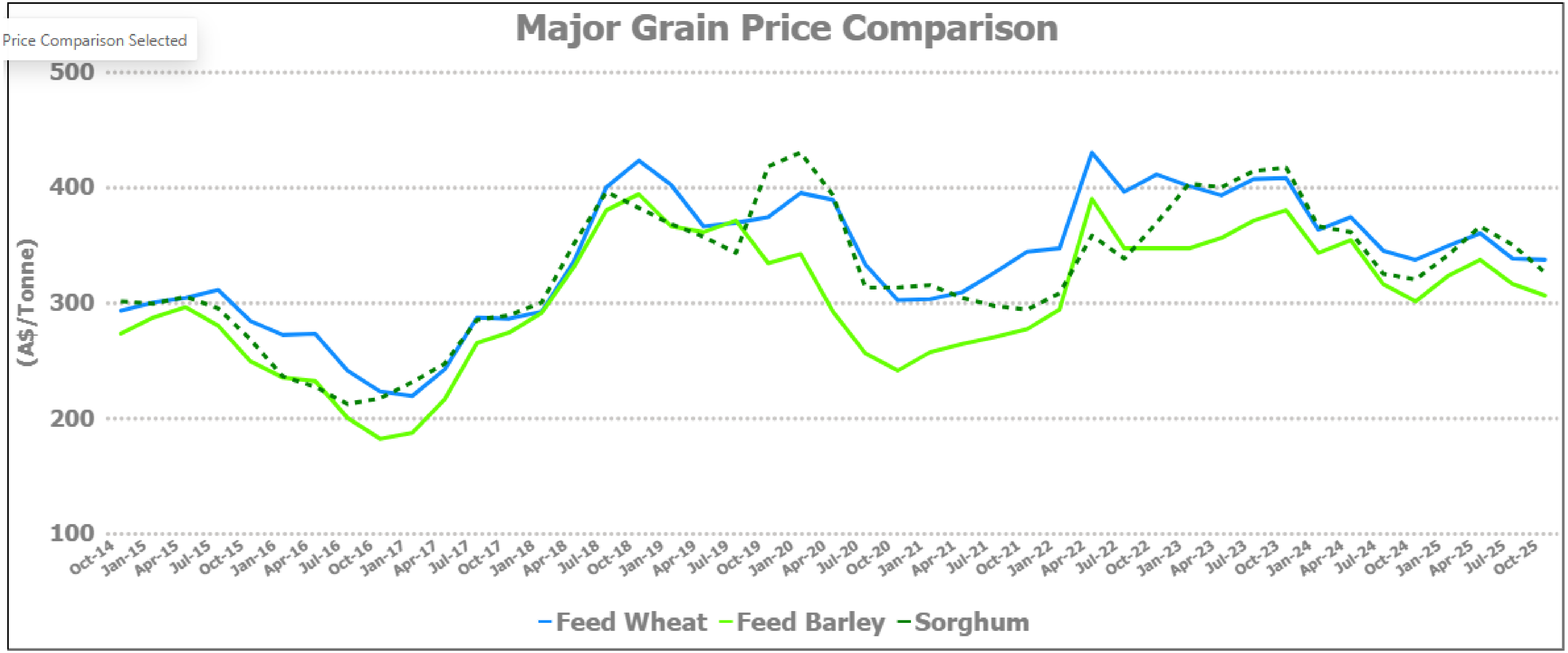
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only