



Eyes & Ears

10 October 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1161

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 10/10/2025

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	460	439	0	460	0	449	439	0	443	0
	QLD	462	510	0	510	0	462	489	0	472	0
	SA	460	460	0	460	0	456	458	0	457	0
	WA	0	441	0	441	1	0	441	0	441	-3
	ESB	462	510	0	510	0	461	470	0	460	0
	NAT	462	510	0	510	0	461	462	0	457	0
60.1kg - 75kg	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	475	500	0	500	0	453	467	461	460	0
	QLD	475	485	0	485	0	462	470	461	467	0
	SA	475	500	0	500	0	459	480	461	469	0
	WA	443	443	0	443	0	427	427	0	427	3
	ESB	475	500	0	500	0	455	467	466	466	0
	NAT	475	500	0	500	0	456	467	466	461	0
75.1kg - 85kg	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	477	500	475	500	0	463	465	461	464	0
	QLD	480	485	475	485	0	467	469	461	468	0
	SA	475	500	475	500	0	459	476	461	470	0
	WA	443	443	0	443	0	420	425	0	422	8
	ESB	480	500	475	500	0	458	466	466	466	0
	NAT	480	500	475	500	0	457	465	466	461	1
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	465	475	0	475	0	411	415	451	414	0
	QLD	480	480	465	480	0	418	445	451	429	0
	SA	465	475	0	475	0	414	451	451	438	0
	WA	443	443	0	443	0	410	414	0	412	-10
	ESB	480	480	465	480	0	421	441	456	436	0
	NAT	480	480	465	480	0	423	442	456	433	-1

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Sellers Data

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	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	630	0	630	0	0	630	0	630	0
	SA	0	460	0	460	0	455	455	0	455	0
	WA	0	441	0	441	1	0	441	0	441	-3
	ESB	0	630	494	630	0	515	526	462	522	0
	NAT	0	630	494	630	0	515	521	462	513	0
60.1kg - 75kg	NSW	0	522	496	522	0	480	498	488	492	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	475	575	0	575	10	470	472	0	472	0
	SA	480	532	517	532	2	478	492	515	486	0
	WA	443	443	0	443	0	427	427	0	427	3
	ESB	480	575	517	575	10	476	485	503	485	0
	NAT	480	575	517	575	10	464	482	503	478	0
75.1kg - 85kg	NSW	471	522	499	522	0	454	481	476	474	1
	VIC	460	522	499	522	0	460	490	479	479	0
	QLD	480	520	0	520	0	479	512	0	492	1
	SA	517	532	517	532	2	484	500	515	497	-1
	WA	443	443	0	443	0	420	425	0	422	8
	ESB	517	532	517	532	2	465	491	496	486	0
	NAT	517	532	517	532	2	464	488	496	479	2
85.1kg and above	NSW	472	511	492	511	0	472	476	447	473	1
	VIC	475	511	492	511	0	469	479	469	474	0
	QLD	540	0	0	540	0	540	0	0	540	0
	SA	517	532	0	532	17	515	516	0	515	6
	WA	443	443	0	443	0	410	414	0	412	-10
	ESB	540	532	492	540	0	497	496	455	504	2
	NAT	540	532	492	540	0	491	479	455	493	1

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 10/10/2025

Backfatter Sows (Buyers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	250	0
ESB	0	0	216	0
NAT	0	0	221	0

Backfatter Sows (Sellers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	250	0
ESB	0	0	278	0
NAT	0	0	274	0

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

(Buyers)	Baconer Price			Porker Price			No. Sold	
	LW	TW	CH	LW	TW	CH	NLW	NTW
SALEYARD PRICES								
Forbes(NSW)	401	N/A	-401	652	N/A	-652	90	N/A

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers 10 - 20
Sellers 15 - 25

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week / LW: Last Week / MAT: Moving Annual Total)

10/10/2025								
CARCASS					BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	748	688	569	677	1294	994	550	1654
LW	745	685	569	677	1294	994	550	1654
MAT	719	659	542	632	1225	996	500	1615

10/10/2025								
CARTON SALES								
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1298	834	1054	1308	1210	813	1077	768
LW	1298	834	1054	1308	1210	813	1077	768
MAT	1218	826	1072	1218	1125	786	1088	749

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Weekly Grain Comments

(Source: Profarmer)

To the point:

- The latest data from the Australian Bureau of Statistics has shown that Australia exported just under 2 million tonnes of wheat in August, which is 13 per cent lower than July and shows renewed competition on the international stage for buyers.
- Seasonal conditions have been disruptive to Ukraine's winter sowing campaign, as rainfall across many parts of the country have prevented growers from getting out into paddocks. Currently, winter sowing progress is at 57 per cent complete and 59 per cent for wheat (16 per cent lower than a year ago).

Key Market Indicators									
20/08/25	CBOT Wheat Sep 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	284	499	64.54	722	646	89.47	853	473	55.42
	\$A/t	USc/bu	US c	\$A/t	\$C/t	CA c	\$A/t	€/t	Euro c
Last Week	284	505	65.30	723	650	89.98	834	467	55.93
	- 0	- 7	- 0.77	- 1	- 4	- 0.50	+ 19	+ 6	- 0.52

International and National news

The latest data from the Australian Bureau of Statistics has shown that Australia exported just under 2 million tonnes of wheat in August, which is 13 per cent lower than July and shows renewed competition on the international stage for buyers.

Several states across the country are battling hot and dry conditions, however in northern states this has been favorable with many growers getting out and harvesting, however in southern states its become more and more of a roadblock towards a successful season and may see yields fall even lower than originally expected.

European Union weekly wheat exports continue to struggle with only 145,169 tonnes this week, leaving the total amount down 23 per cent from a year ago. Despite this decline, Romania remains a strong contributor, sitting at 2.34 million tonnes, nearly half the total volume by themselves. Barley exports continue to be very low by comparison to wheat but higher year-on-year.

Seasonal conditions have been disruptive to Ukraine's winter sowing campaign, as rainfall across many parts of the country have prevented growers from getting out into paddocks. Currently, winter sowing progress is at 57 per cent complete and 59 per cent for wheat (16 per cent lower than a year ago).

Throughout the past week, Russia's weekly wheat exports totaled 1.2 million tonnes, which is 10 per cent lower than last week. Egypt, Bangladesh and Turkey were the three largest buyers of Russian wheat.

Wheat

QLD/Nth NSW

New crop markets finding support as growers prepare for harvest, many end users seeing nearby shorts (possibly because of the hand to mouth buying strategy seen in the previous months as prices declined) leaving growers with more opportunities to offload any early harvested crops or to clear the last of the silos in preparation of new crop.

Sth NSW/VIC/SA

Wheat is gathering solid interest at the moment, particularly in the nearby market as several shorts are beginning to emerge. This appears to be driven by a mix of traders looking to carry stock and buying in against sales to rebalance their books, alongside small to medium sized hand-to-mouth consumers who are short for November and December.

Barley

Sth QLD/Nth NSW

Old crop pricing bids all but gone as harvest well underway in the downs region with little data to mention about crop condition. New crop pricing seeing support however many growers still not engaging with the trade and choosing to store new crop.

Sth NSW/VIC

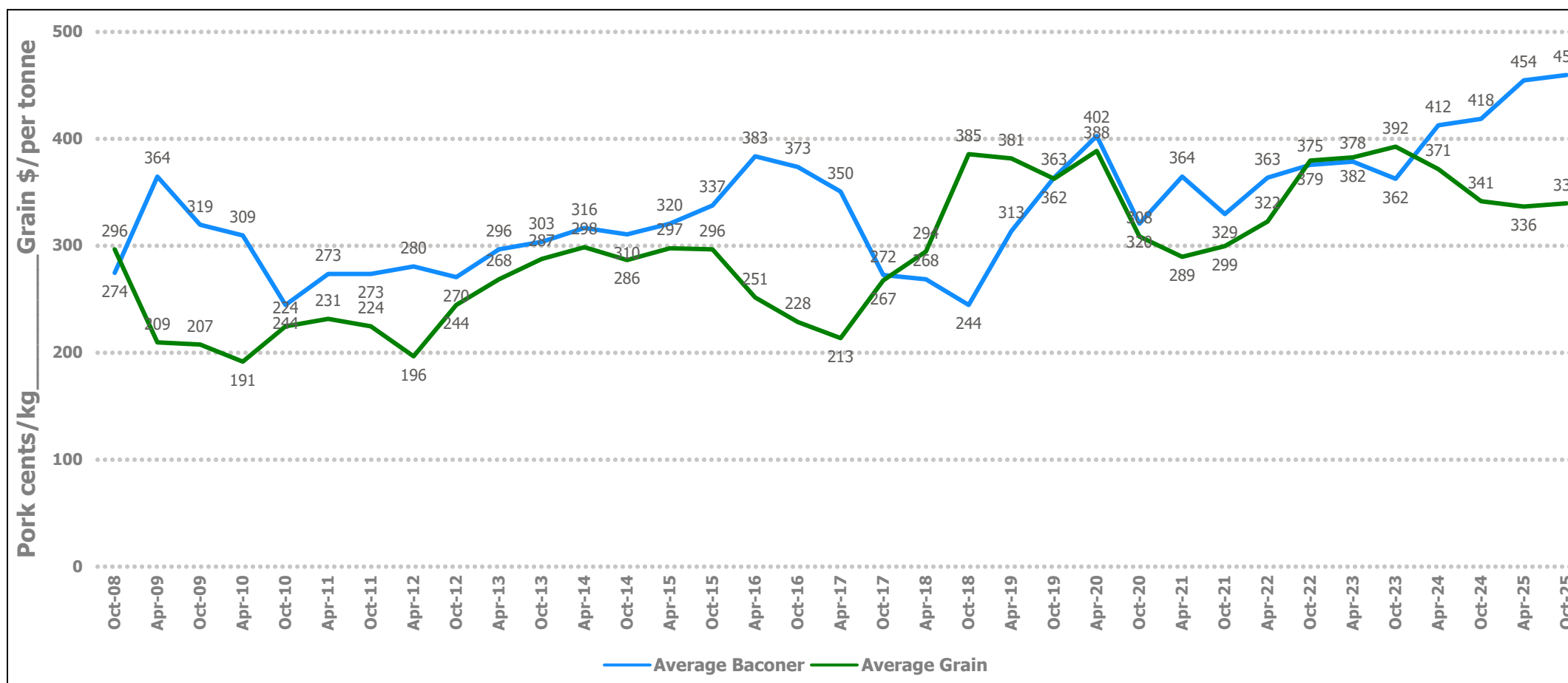
Barley continues to firm week-on-week, supported by a tightening in nearby supply. However, with current weather conditions, the crop isn't far off, and we expect to see harvest activity begin before the end of the month in the northern Mallee. On current trajectories, the southern Mallee and parts of the Wimmera won't be far behind. This could lead to an influx of supply into the market, potentially capping prices in the short term as supply and demand rebalance.

Sorghum

QLD

Old crop bids maintained by packing facilities however, prices moving sideways with old crop supply slowing down. Continued trade disputes between US and China could prove positive for Australian growers as China continues to demand sorghum.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

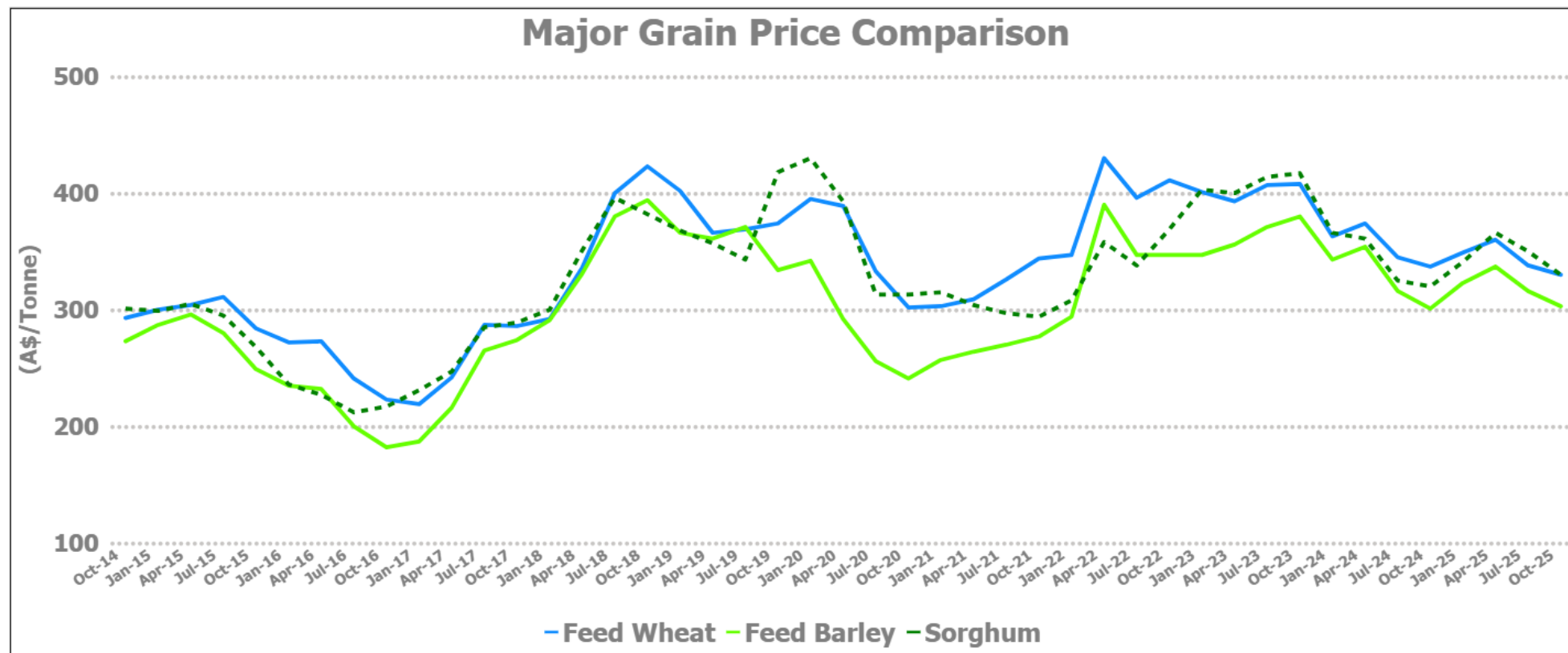
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	324	325	1	348	350	2	316	315	-1	323	320	-3
Feed Barley	303	303	0	288	288	0	299	298	-1	308	300	-8
Sorghum	310	312	2	330	332	2	341	332	-9	346	337	-9
Soy meal	650	650	0	650	650	0	670	670	0	650	650	0
Canola meal	550	540	-10	555	545	-10	490	480	-10	480	470	-10
Cotton seed	460	470	10	460	470	10	430	440	10	420	430	10

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	322	320	-2	322	323	1	340	340	0	340	345	5
Feed Barley	311	310	-1	302	300	-2	320	320	0	290	300	10
Soy meal	685	685	0	680	680	0	680	680	0	670	670	0
Canola meal	480	470	-10	505	495	-10	490	480	-10	505	495	-10
Triticale	325	325	0	345	345	0	345	345	0	345	345	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	360	365	5	330	335	5	317	320	3
Feed Barley	317	320	3	297	290	-7	313	315	2
Soy meal	650	650	0	670	670	0	0	0	0
Canola meal	490	480	-10	535	525	-10	500	490	-10
Feed Oats	440	440	0	405	405	0	245	240	-5

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV
Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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