Eyes & Ears

03 October 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1160

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 03/10/2025

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	0	0	0	0	0	0	0	0	0	0
	VIC	460	439	0	460	0	449	439	0	443	0
	QLD	462	510	0	510	0	462	489	0	472	0
	SA	460	460	0	460	0	456	458	0	457	0
	WA	0	440	0	440	6	523	440	0	444	10
	ESB	462	510	0	510	0	461	470	0	460	0
	NAT	462	510	0	510	0	467	462	0	457	1
60.1kg - 75kg	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	475	500	0	500	0	453	467	461	460	0
	QLD	475	485	0	485	0	462	470	461	467	0
	SA	475	500	0	500	0	459	480	461	469	0
	WA	443	443	0	443	5	421	431	0	424	0
	ESB	475	500	0	500	0	455	467	466	466	0
	NAT	475	500	0	500	0	455	467	466	461	0
75.1kg - 85kg	NSW	475	0	0	475	0	461	470	0	463	0
	VIC	477	500	475	500	0	463	465	461	464	0
	QLD	480	485	475	485	0	467	469	461	468	0
	SA	475	500	475	500	0	459	476	461	470	0
	WA	443	443	0	443	5	416	413	0	414	-4
	ESB	480	500	475	500	0	458	466	466	466	0
	NAT	480	500	475	500	0	457	464	466	460	-1
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	465	475	0	475	0	411	415	451	414	0
	QLD	480	480	465	480	5	418	445	451	429	0
	SA	465	475	0	475	0	414	451	451	438	0
	WA	443	443	0	443	5	420	423	0	422	9
	ESB	480	480	465	480	5	421	441	456	436	0
	NAT	480	480	465	480	5	425	443	456	434	1

AUSTRALIAN Pork

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	570	517	462	497	0
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	630	0	630	0	0	630	0	630	0
SA	0	460	0	460	0	455	455	0	455	0
WA	0	440	0	440	6	523	440	0	444	10
ESB	0	630	494	630	0	515	526	462	522	0
NAT	0	630	494	630	0	517	521	462	513	1

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	496	522	0	480	498	488	492	0
VIC	0	522	496	522	0	0	501	488	495	0
QLD	475	565	0	565	0	470	472	0	472	0
SA	480	530	515	530	0	478	492	510	486	0
WA	443	443	0	443	5	421	431	0	424	0
ESB	480	565	515	565	0	476	485	501	485	0
NAT	480	565	515	565	0	464	483	501	478	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	471	522	499	522	0	453	479	476	473	0
VIC	460	522	499	522	0	460	490	479	479	0
QLD	480	520	0	520	0	479	512	0	491	0
SA	515	530	515	530	0	483	504	510	498	0
WA	443	443	0	443	5	416	413	0	414	-4
ESB	515	530	515	530	0	465	492	494	486	0
NAT	515	530	515	530	0	463	487	494	477	-1

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	474	511	492	511	0	474	474	447	472	-1
VIC	475	511	492	511	0	469	478	469	474	0
QLD	540	0	0	540	0	540	0	0	540	0
SA	515	509	0	515	0	510	507	0	509	0
WA	443	0	0	443	5	420	423	0	422	9
ESB	540	511	492	540	0	496	492	455	502	0
NAT	540	511	492	540	0	492	477	455	492	0

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	Backfatter Sows (Buyers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	250	0
ESB	0	0	216	0
NAT	0	0	221	0

	Backfatter Sows (Sellers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	250	0
ESB	0	0	278	0
NAT	0	0	274	0

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Number of contributors to this report:
Buyers 10 - 20
Sellers 15 - 25

(Buyers)	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	401	401	N/A	652	652	N/A	90

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

03/10/2025	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	745	685	569	677	1294	994	550	1654
LW	745	685	569	677	1294	994	550	1669
MAT	718	658	541	631	1223	997	499	1612

03/10/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1298	834	1054	1308	1210	813	1077	768
LW	1302	844	1054	1298	1210	822	1088	770
MAT	1215	825	1072	1215	1124	785	1089	749

Weekly Grain Comments

(Source: Profarmer)

To the point:

- The Bureau of Meteorology's latest long term rainfall update has indicated that rainfall is likely to be above average (60% to 80% chance) for large parts of the eastern half of Australia across the October to December period.
- The US Department of Agriculture has delayed the release of key reports following the recent US Government shutdown amidst a funding shortfall. These reports include the USDA Crop Progress and Word Agricultural Supply and Demand Estimates Reports which had been eagerly awaited by market participants.

Key Market Indicators

08/10/25	CBOT Wheat Dec 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	283	507	65.80	670	615	91.82	826	467	56.48
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	282	508	66.13	657	605	92.07	827	466	56.36
Change	+ 1	- 1	- 0.34	+ 12	+ 10	- 0.25	- 0	+ 1	+ 0.12

International and National news

Local grain exports continued to decline throughout August. Combined wheat, barley and canola exports continued to decline month-on-month, dropping 14 per cent to 2.7Mmt. Wheat dropped below 2Mmt, barley dropped 20 per cent to 538k tonnes, while canola rebounded 16 per cent to 180k tonnes. Despite stocks running thin, WA maintained strong exports with 1.4Mmt shipped the second highest total shipped in August on record.

The Bureau of Meteorology's latest long term rainfall update has indicated that rainfall is likely to be above average (60% to 80% chance) for large parts of the eastern half of Australia across the October to December period, with the strongest chances in northern Queensland. Elsewhere, the forecast signal is weak, meaning roughly equal chances of above or below average rainfall. In recent weeks, the signal for above average rainfall in October has weakened, while it has strengthened for November.

The US Department of Agriculture has delayed the release of key reports following the recent US Government shutdown amidst a funding shortfall. These reports include the USDA Crop Progress and Word Agricultural Supply and Demand Estimates Reports which had been eagerly awaited by market participants. The October WASDE report was due for release on Thursday night, however if the shutdown continues into and past next week, the report may never be released which occurred the last time a government shutdown impacted a WASDE report in January 2019.

Global grain markets have been a bit listless and held steady for a few days. The US government shutdown has resulted in a weakening US dollar, which has provided some support for export grain values. But as is always the case, supply and demand fundamentals override external noise, and it is widely known that both US and global feed grain supply is plentiful.

Wheat

QLD/Nth NSW

New wheat crop markets appear to have consolidated as grower engagement withdraws ahead of harvest. Downs' end user demand are supporting bids, looking to cover any potential shorts into end October. Early harvest is expected to achieve above average yields with those looking to make a start before the weekend, also expected to achieve decent protein and quality.

Sth NSW/VIC/SA

Growers are once again looking to the skies, hoping for a final rainfall event to finish off the season. Wheat values for new crop remain mostly steady, despite some offshore market weakness over the past week. Grower selling activity has slowed considerably, with most now focused on reaching the finish line. Meanwhile, old crop bids have firmed slightly as buyers look to secure grain for late October and November delivery, ahead of new season availability. Trade shorts and direct end-user demand are both active, providing short-term support to the market.

Barley

Sth QLD/Nth NSW

New crop barley markets are finding support as traded volumes decline amid growers holding back from sales at current price levels. Harvest has commenced with some talk of low test weights but not reflected in broader comments. Favourable conditions are expected to provide good quality outcomes as harvest progresses into Western Downs. At current price levels, barley is not finding demand outside inelastic users. Barley/wheat spreads remain narrow and not encouraging domestic feed users to switch to barley.

Sth NSW/VIC

Barley values have firmed slightly this week, supported by improved buying demand. Prices appear to have done enough to attract interest, with some switching evident in the domestic market and exporters stepping in with bids ahead of upcoming shipments.

Sorghum

QLD

Old crop pricing is maintaining support from packing facilities, albeit amidst fewer bids. Aussie sorghum continues to enjoy patchy Chinese demand as US and South American sorghum remains absent. New crop pricing has yet to see much forward selling, but it may find support as the AUD retreats previous highs. The planting of the new crop is well underway in most growing regions.

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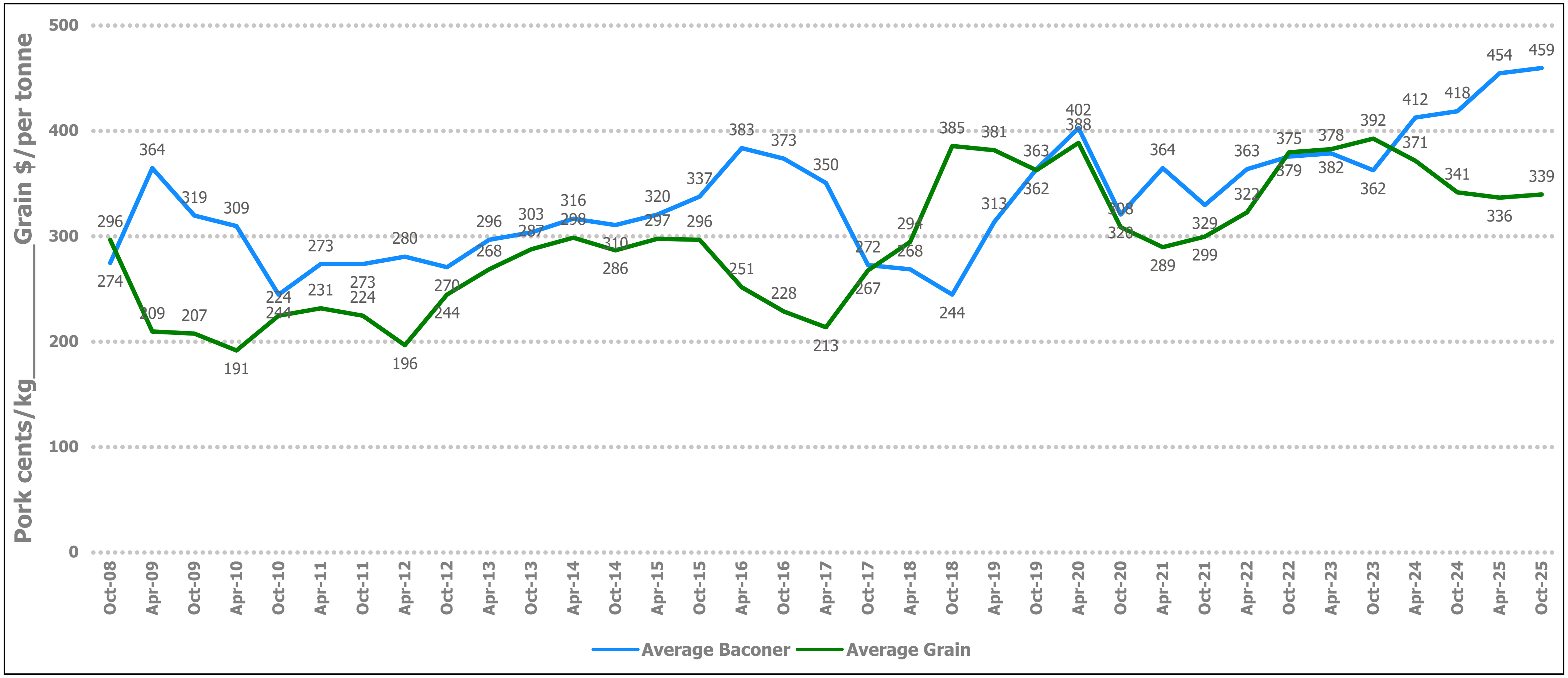
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

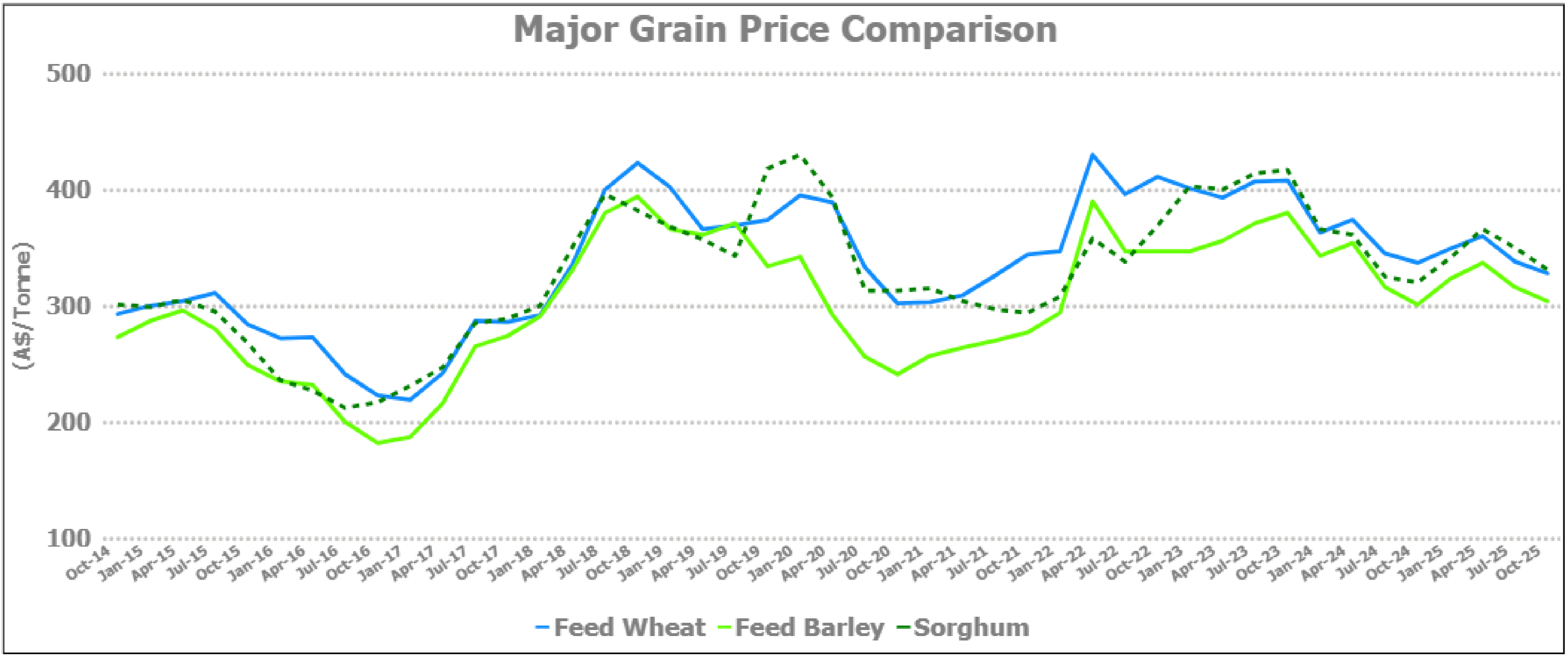
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	316	324	8	335	348	13	314	316	2	323	323	0
Feed Barley	302	303	1	288	288	0	296	299	3	309	308	-1
Sorghum	308	310	2	330	330	0	340	341	1	345	346	1
Soy meal	655	650	-5	655	650	-5	675	670	-5	655	650	-5
Canola meal	555	550	-5	560	555	-5	495	490	-5	485	480	-5
Cotton seed	465	460	-5	465	460	-5	435	430	-5	425	420	-5

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	320	322	2	321	322	1	328	340	12	325	340	15
Feed Barley	310	311	1	301	302	1	300	320	20	290	290	0
Soy meal	690	685	-5	685	680	-5	685	680	-5	675	670	-5
Canola meal	485	480	-5	510	505	-5	495	490	-5	510	505	-5
Triticale	325	325	0	345	345	0	345	345	0	345	345	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	345	360	15	325	330	5	315	317	2
Feed Barley	320	317	-3	295	297	2	313	313	0
Soy meal	655	650	-5	675	670	-5	0	0	0
Canola meal	495	490	-5	540	535	-5	505	500	-5
Feed Oats	440	440	0	405	405	0	245	245	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only