AUSTRALIAN Pork

Eyes & Ears

26 September 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1159

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 26/09/2025

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	0	0	0	0	0
VIC	460	439	0	460	0	449	439	0	443	0
QLD	462	510	0	510	0	462	489	0	472	6
SA	460	460	0	460	0	456	458	0	457	-1
WA	0	438	0	438	-7	400	436	0	434	-11
ESB	462	510	0	510	0	461	470	0	460	2
NAT	462	510	0	510	0	448	461	0	456	0

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	475	485	0	485	0	461	470	0	464	0
VIC	475	500	0	500	0	453	467	461	460	0
QLD	475	485	0	485	0	462	470	461	467	1
SA	475	500	0	500	0	459	480	461	469	0
WA	438	438	0	438	0	425	422	0	424	-3
ESB	475	500	0	500	0	455	467	466	466	1
NAT	475	500	0	500	0	455	466	466	461	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	475	0	0	475	0	461	470	0	463	0
VIC	477	500	475	500	0	463	465	461	464	0
QLD	475	485	475	485	0	467	469	461	468	0
SA	475	500	475	500	0	459	476	461	470	0
WA	438	438	0	438	0	416	421	0	418	3
ESB	477	500	475	500	0	458	466	466	466	0
NAT	477	500	475	500	0	457	465	466	461	1

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	451	461	0	454	0
VIC	465	475	0	475	0	411	415	451	414	0
QLD	470	475	465	475	0	418	444	451	429	-7
SA	465	475	0	475	0	414	451	451	438	2
WA	0	438	0	438	0	411	414	0	413	-3
ESB	470	475	465	475	0	421	441	456	436	-1
NAT	470	475	465	475	0	423	442	456	433	-2

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Sellers Data

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	570	517	462	497	0
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	630	0	630	10	0	630	0	630	10
SA	0	460	0	460	0	455	455	0	455	0
WA	0	438	0	438	-7	400	436	0	434	-11
ESB	0	630	494	630	10	515	526	462	522	3
NAT	0	630	494	630	10	492	520	462	512	1

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	496	522	0	480	498	488	492	0
VIC	0	522	496	522	0	0	501	488	495	0
QLD	475	565	0	565	5	470	472	0	472	2
SA	480	530	515	530	0	478	492	510	486	0
WA	438	438	0	438	0	425	422	0	424	-3
ESB	480	565	515	565	5	476	485	501	485	0
NAT	480	565	515	565	5	464	481	501	478	0

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	471	522	499	522	0	454	476	476	473	0
VIC	460	522	499	522	0	460	490	479	479	0
QLD	480	520	0	520	0	479	512	0	491	0
SA	515	530	515	530	0	483	504	510	498	1
WA	438	438	0	438	0	416	421	0	418	3
ESB	515	530	515	530	0	465	491	494	486	0
NAT	515	530	515	530	0	463	487	494	478	1

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	474	511	492	511	0	473	474	447	473	0
VIC	475	511	492	511	0	469	478	469	474	0
QLD	540	0	0	540	10	540	0	0	540	10
SA	515	509	0	515	0	510	507	0	509	0
WA	0	438	0	438	0	411	414	0	413	-3
ESB	540	511	492	540	10	496	492	455	502	3
NAT	540	511	492	540	10	490	475	455	492	3

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 26/09/2025

	Backfatter Sows (Buyers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	0	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	250	6
ESB	0	0	216	0
NAT	0	0	221	1

	Backfatter Sows (Sellers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	250	6
ESB	0	0	278	0
NAT	0	0	274	0

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	385	N/A	-385	650	N/A	-650	65	N/A

Number of contributors to this report:
Buyers 10 - 20
Sellers 15- 25

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

26/09/2025	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	745	685	569	677	1294	994	550	1669
LW	743	682	569	677	1290	994	546	1669
MAT	717	657	541	630	1220	998	498	1609

26/09/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1302	844	1054	1298	1210	822	1088	770
LW	1302	844	1054	1298	1210	822	1088	770
MAT	1211	825	1073	1212	1122	784	1089	748

Weekly Grain Comments

(Source: Profarmer)

To the point:

- **The latest US Department of Agriculture Crop Progress report has shown that US winter wheat planting is tracking slightly behind the five-year average for this time of year. This is similar for both the corn and soybean harvests, which are now both estimated to be slightly below 20 per cent complete.**
- **Local grain markets will take greater influence from the condition of the new crop, but plentiful global supply and imminent harvest pressure paints a bearish outlook for both wheat and barley prices.**

Key Market Indicators

01/10/25	CBOT Wheat Dec 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	282	508	66.13	657	605	92.07	827	466	56.36
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	290	521	65.97	677	618	91.27	845	472	55.84
Change	- 8	- 13	+ 0.16	- 19	- 12	+ 0.80	- 18	- 6	+ 0.52

International and National news

Global wheat markets have seen some minor support over concerns of the condition of Russian crops. Dry conditions in some regions has potential to impact crop health and while some yield loss is possible the larger impact is likely to be on quality.

In the past week or so an easing Aussie dollar has also provided support to export orientated grain regions.

The latest US Department of Agriculture Crop Progress report has shown that US winter wheat planting is tracking slightly behind the five-year average for this time of year.

This is similar for both the corn and soybean harvests, which are now both estimated to be slightly below 20 per cent complete, both trailing one per cent below the five-year average.

Local grain markets will take greater influence from the condition of the new crop, but plentiful global supply and imminent harvest pressure paints a bearish outlook for both wheat and barley prices.

Wheat

QLD/Nth NSW

Most domestic end users appear to have secured sufficient coverage into the immediate harvest period though a few trade shorts are surfacing. New crop pricing has shown a slight firming trend after a period of sideways movement, which may be attributed to a notable lack of grower engagement.

Sth NSW/VIC/SA

Wheat markets have remained relatively steady, despite ongoing weakness in offshore markets. A lift in local demand for delivery between mid-October and December has provided some support. Track markets remain unchanged and continue to move slowly, reflecting the cautious approach of larger buyers. On the grower side, new crop selling activity remains subdued.

Barley

Sth QLD/Nth NSW

The sentiment in the new crop market remains consistent: end users continue to employ a "hand-to-mouth" buying strategy. Coverage for the harvest period remains open, with many buyers anticipating filling their storage with cheaper grain bought directly off the header. Prices edged higher this week as a result.

Sth NSW/VIC

Barley markets remain unchanged this week, with sentiment still leaning negative. Demand has been sluggish, and the nearby market continues to show a thin bid side. While there appears to be more depth in bids for new crop, prices are still falling short of grower expectations, which is keeping activity limited.

Sorghum

QLD

Sorghum markets on the Downs are experiencing support as demand for old-crop supply begins to finalise and the planting of new crop is well underway in areas that received sufficient rainfall in late August or early September.

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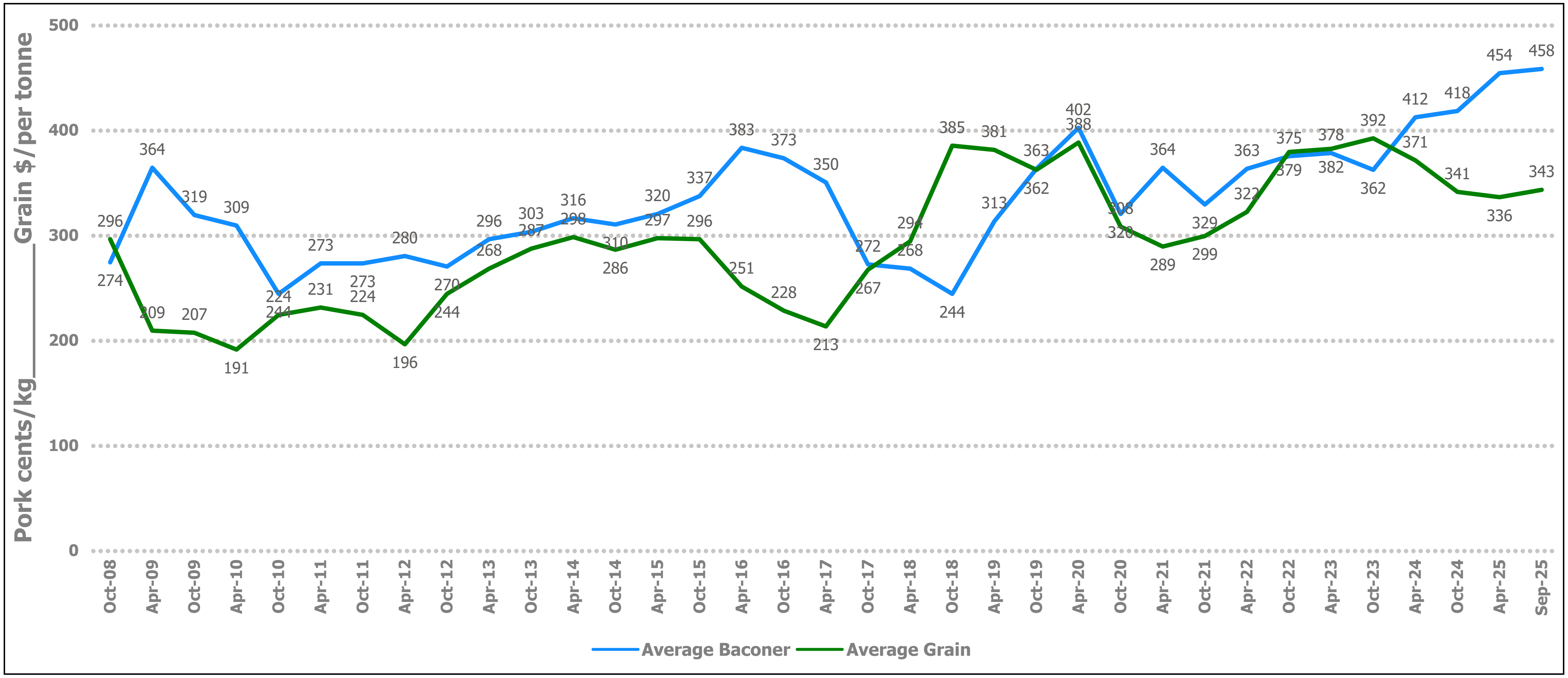
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

26 September 2025

Weekly Grain Table (Source: ProFarmer)

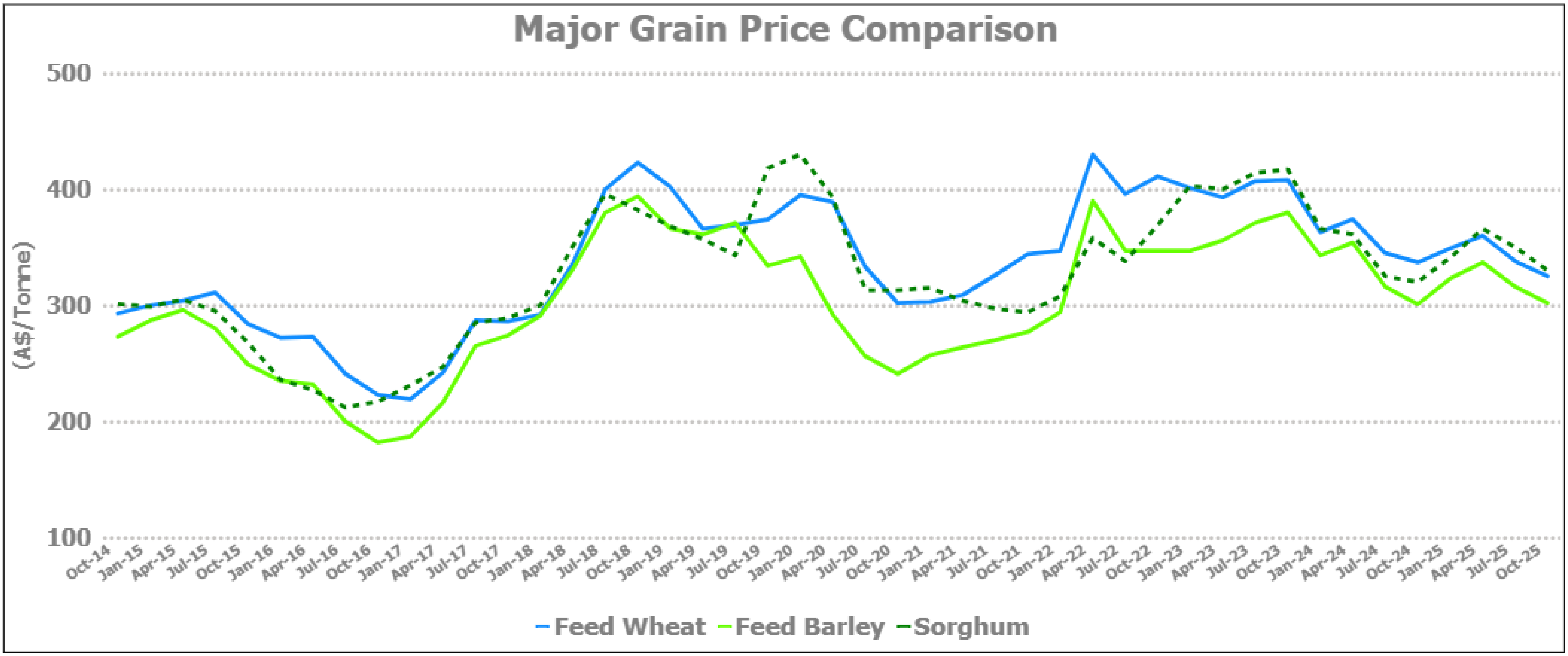
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	317	316	-1	330	335	5	313	314	1	320	323	3
Feed Barley	298	302	4	281	288	7	295	296	1	306	309	3
Sorghum	307	308	1	327	330	3	335	340	5	340	345	5
Soy meal	654	655	1	654	655	1	674	675	1	654	655	1
Canola meal	555	555	0	560	560	0	495	495	0	485	485	0
Cotton seed	475	465	-10	475	465	-10	445	435	-10	435	425	-10

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	320	320	0	320	321	1	330	328	-2	325	325	0
Feed Barley	310	310	0	300	301	1	300	300	0	290	290	0
Soy meal	689	690	1	684	685	1	684	685	1	674	675	1
Canola meal	485	485	0	510	510	0	495	495	0	510	510	0
Triticale	325	325	0	345	345	0	345	345	0	345	345	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	351	345	-6	325	325	0	314	315	1
Feed Barley	305	320	15	290	295	5	311	313	2
Soy meal	654	655	1	674	675	1	0	0	0
Canola meal	495	495	0	540	540	0	505	505	0
Feed Oats	450	440	-10	405	405	0	245	245	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only