Eyes & Ears

29 August 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1155

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 29/08/2025

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	525	525	0	525	0	500	500	0	500	0
VIC	460	439	0	460	0	449	439	0	443	0
QLD	464	510	0	510	0	464	486	0	478	-1
SA	460	460	0	460	0	455	456	0	455	-4
WA	0	438	0	438	0	0	438	0	438	0
ESB	525	525	0	525	0	465	469	0	472	-2
NAT	525	525	0	525	0	465	470	0	468	-2

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	475	485	0	485	0	461	470	0	464	0
VIC	475	500	0	500	0	455	467	461	461	0
QLD	475	485	0	485	0	461	470	461	467	-2
SA	475	500	0	500	0	459	481	461	469	0
WA	438	438	0	438	0	423	419	0	421	-2
ESB	475	500	0	500	0	455	468	466	466	0
NAT	475	500	0	500	0	455	466	466	461	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	475	442	0	475	0	453	442	0	450	0
VIC	475	500	475	500	0	462	464	461	463	3
QLD	475	485	475	485	0	467	470	461	468	-1
SA	475	500	475	500	0	459	476	461	469	-2
WA	438	438	0	438	0	407	426	0	417	10
ESB	475	500	475	500	0	455	458	466	462	-1
NAT	475	500	475	500	0	454	458	466	457	1

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	451	461	0	454	0
VIC	465	475	0	475	0	411	415	451	414	0
QLD	470	475	465	475	0	420	447	451	432	-16
SA	465	475	0	475	0	419	445	451	433	-11
WA	0	438	0	438	0	398	399	0	399	-11
ESB	470	475	465	475	0	423	440	456	435	-8
NAT	470	475	465	475	0	424	439	456	431	-8

AUSTRALIAN Pork

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Sellers Data

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0	570	517	462	497	0
VIC	0	522	494	522	0	0	509	462	486	0
QLD	0	620	0	620	5	0	620	0	620	5
SA	0	460	0	460	0	455	455	0	455	0
WA	0	438	0	438	0	0	438	0	438	0
ESB	0	620	494	620	5	515	523	462	519	1
NAT	0	620	494	620	5	515	518	462	510	1

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	496	522	0	480	498	488	492	0
VIC	0	522	496	522	0	0	501	488	495	0
QLD	475	555	0	555	5	470	471	0	471	-5
SA	465	509	0	509	0	464	478	0	471	0
WA	438	438	0	438	0	423	419	0	421	-2
ESB	475	555	496	555	5	471	481	488	481	-1
NAT	475	555	496	555	5	460	478	488	474	-1

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	471	522	499	522	0	450	476	476	472	8
VIC	460	522	499	522	0	460	490	478	479	3
QLD	480	515	0	515	5	479	508	0	490	2
SA	495	509	495	509	0	470	488	493	483	2
WA	438	438	0	438	0	407	426	0	417	10
ESB	495	522	499	522	0	461	486	488	481	4
NAT	495	522	499	522	0	458	483	488	474	5

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	475	511	492	511	0	474	477	447	475	2
VIC	475	511	492	511	0	468	478	469	474	5
QLD	530	0	0	530	10	530	0	0	530	10
SA	495	509	0	509	0	493	507	0	500	0
WA	0	438	0	438	0	398	399	0	399	-11
ESB	530	511	492	530	10	489	493	455	497	4
NAT	530	511	492	530	10	482	474	455	486	3

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 29/08/2025

Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	247	3
ESB	0	0	206	0
NAT	0	0	211	1

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	247	3
ESB	0	0	278	0
NAT	0	0	274	0

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week* **|** ***LW:** Last Week* **|** ***MAT:** Moving Annual Total)*

29/08/2025	CARCASS	BROKEN SALES						
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	723	662	556	633	1255	976	506	1604
LW	723	662	556	633	1255	964	506	1596
MAT	713	653	537	626	1208	1000	495	1593

29/08/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1235	850	1054	1238	1127	807	1063	745
LW	1218	850	1054	1238	1127	807	1055	743
MAT	1195	821	1073	1202	1116	779	1087	746

Weekly Grain Comments
(Source: Profarmer)

To the point:

- **Locally, grain prices, particulary across the eastern states, have continued to soften. This has been driven by weaker export demand amid ample global supply, particulary of wheat. At the same time, improving seasonal conditions are enabling livestock producers to rely more on their own feed rather than purchasing large volumes of grain.**
- **Wheat exports from the Black Sea for Russia have totaled just under 993,500 tonnes this week, a near 30 per cent increase week-on-week. Egypt, Israel and Tanzania were the biggest importers of Russian wheat.**

Key Market Indicators

03/09/25	CBOT Wheat Dec 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	298	528	65.20	702	630	89.84	837	469	56.01
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	301	532	64.94	729	655	89.83	845	471	55.80
Change	- 3	- 4	+ 0.26	- 27	- 25	+ 0.01	- 7	- 2	+ 0.21

International and National news

The latest ABARES quarterly Australian Crop Report was released this week showing that the forecast for summer crop production is at 4.5 million tonnes, lower than 2024/25 but up 21 per cent over the five-year average. Key watch points were nine per cent decline in Queensland and 16 per cent lower in NSW.

US spring wheat harvest progress accelerated this week, lifting 19 per cent to 72 per cent. This is a significant week-on-week increase, which now places them in line with the five-year average. Favorable weather conditions allowed growers to get out into the paddock. Ample global wheat supply has been weighing down wheat futures and local prices, so this is a key watch heading into next week.

Wheat exports from the Black Sea for Russia have totaled just under 993,500 tonnes this week, a near 30 per cent increase week-on-week. Egypt, Israel and Tanzania were the biggest importers of Russian wheat.

Official government reports have shown that Ukraine’s grain harvest has continued moving forward this week with 61 per cent completed, in line with last year. 28.4 million tonnes have accumulated with the average yields improving week-on-week thanks to better weather conditions in key growing areas.

Locally, grain prices, particulary across the eastern states, have continued to soften. This has been driven by weaker export demand amid ample global supply, particulary of wheat. At the same time, improving seasonal conditions are enabling livestock producers to rely more on their own feed rather than purchasing large volumes of grain.

Wheat

QLD/Nth NSW

The wheat market has seen prices trend lower again this week thanks to offshore market weakness and most big buyers satisfied in the international space and happy with the current supply available. Southern QLD growers are slow sellers and coming to terms with lower prices if they lack on farm storage amidst large production prospects.

Sth NSW/VIC/SA

Wheat markets have remained under pressure again this week, largely due to the ongoing need to compete with export markets. Domestic users are well covered in the nearby, which is offering little support to prices. As selling volumes continue to flow into the market, exporter demand is being pushed further out of the curve, introducing more uncertainty into market dynamics.

Barley

Sth QLD/Nth NSW

Like wheat, barley markets are feeling pressure of upcoming crop and present low demand. Yields across Central and Western Downs reportedly 4.5t/ ha or better given comfortable conditions throughout the growing season. Early barley harvest across CQ and Western Downs may commence into mid-September, with the remainder of Southern QLD to ramp up into late September.

Sth NSW/VIC

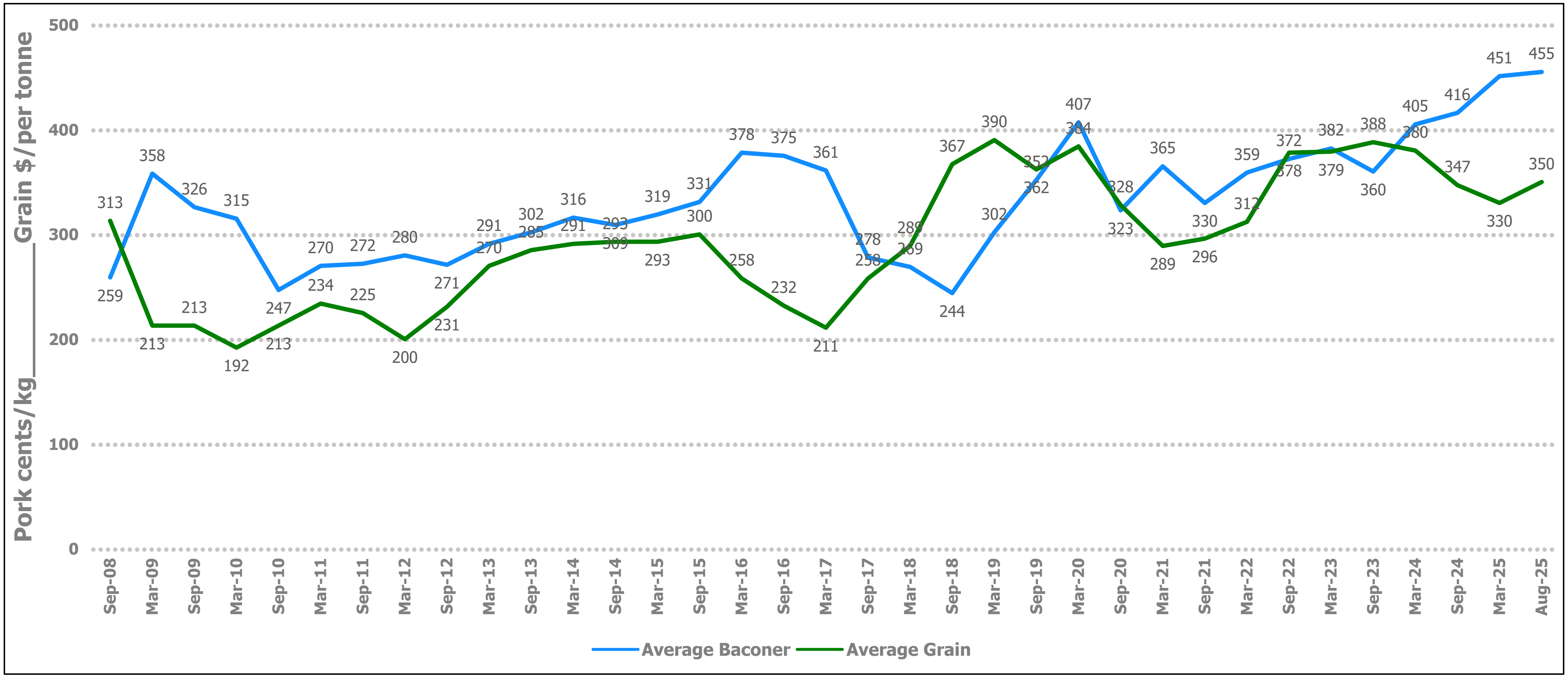
Barley continues to be one of the more challenging cereals, with bearish market sentiment dominating. Most domestic end users remain focused on wheat or are already well covered. While livestock feeding, particularly among graziers has slowed considerably due to improved feed availability.

Sorghum

QLD

Downs packing facilities continue to fill small parcels to meet Chinese demand, which is currently supporting old-crop markets even as bids wind down. New crop pricing declined over the week, which has left many growers uncertain of the upcoming crop given the pricing risk. Little to no premium is currently seen in the Downs new crop market. Given the abundance of feed grains globally and the upcoming US soybean harvests, pricing could decline further if Chinese demand for Aussie sorghum slows in the event of a resolution to the current trade dispute between China and the US.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	327	322	-5	350	335	-15	330	325	-5	325	320	-5
Feed Barley	310	300	-10	320	287	-33	315	310	-5	285	290	5
Sorghum	353	315	-38	360	334	-26	350	351	1	355	356	1
Soy meal	682	682	0	682	682	0	702	702	0	682	682	0
Canola meal	585	580	-5	590	585	-5	525	520	-5	515	510	-5
Cotton seed	460	460	0	460	460	0	430	430	0	420	420	0

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	330	335	5	336	325	-11	335	340	5	330	330	0
Feed Barley	310	315	5	305	295	-10	325	320	-5	305	310	5
Soy meal	717	717	0	712	712	0	712	712	0	702	702	0
Canola meal	515	510	-5	540	535	-5	525	520	-5	540	535	-5
Triticale	325	330	5	345	350	5	345	350	5	345	350	5

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	360	350	-10	340	340	0	320	325	5
Feed Barley	323	313	-10	300	305	5	330	318	-12
Soy meal	682	682	0	702	702	0	0	0	0
Canola meal	525	520	-5	570	565	-5	535	530	-5
Feed Oats	450	450	0	405	405	0	300	290	-10

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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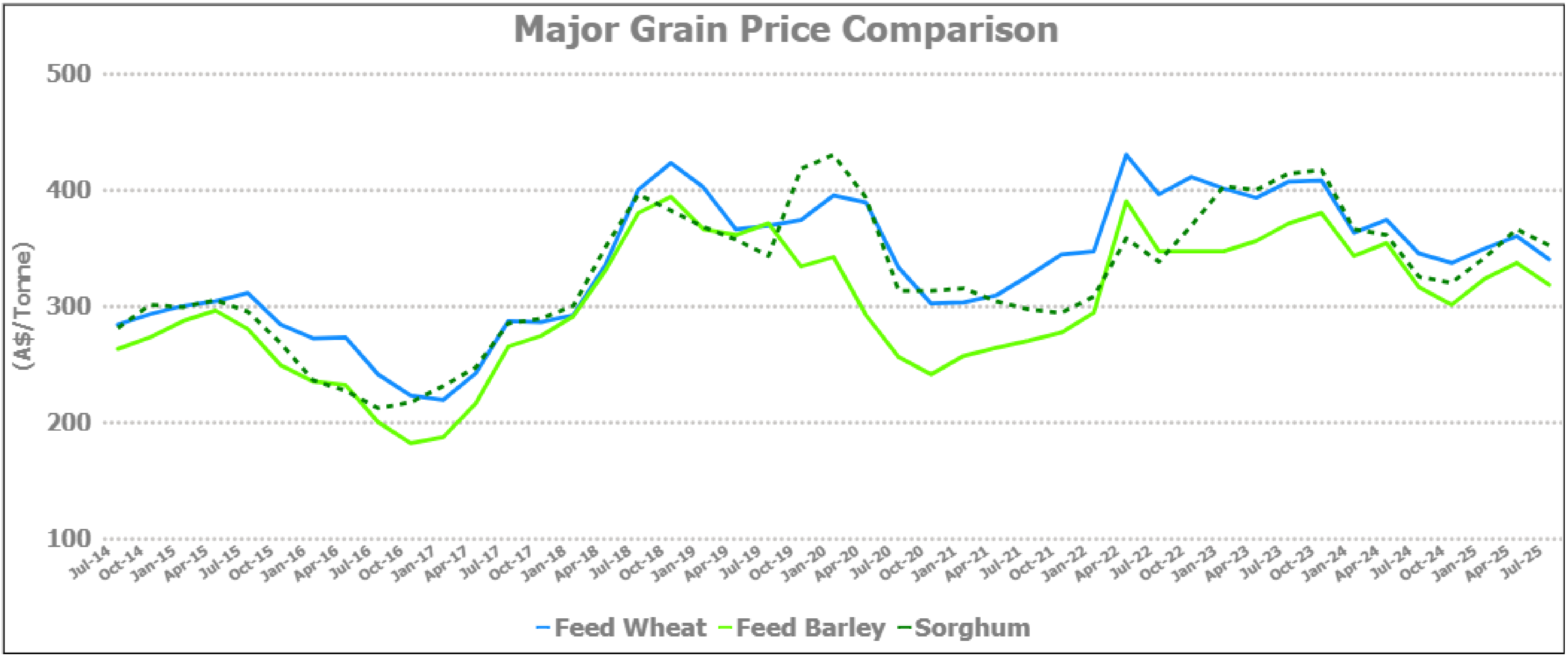
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only