Australian Pork

# Eyes & Ears

## 05 September 2025

Market news for the
**Australian pork industry**

## Buyers Data

**ISSUE# 1156**

**Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 05/09/2025**

### 45kg - 60kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 525 | 525 | 0 | 525 | 0 | 500 | 500 | 0 | 500 | 0 |
| VIC | 460 | 439 | 0 | 460 | 0 | 449 | 439 | 0 | 443 | 0 |
| QLD | 465 | 510 | 0 | 510 | 0 | 465 | 483 | 0 | 474 | -4 |
| SA | 460 | 469 | 0 | 469 | 9 | 457 | 461 | 0 | 459 | 4 |
| WA | 0 | 444 | 0 | 444 | 6 | 0 | 444 | 0 | 444 | 6 |
| ESB | 525 | 525 | 0 | 525 | 0 | 465 | 470 | 0 | 472 | 0 |
| NAT | 525 | 525 | 0 | 525 | 0 | 465 | 471 | 0 | 469 | 1 |

### 60.1kg - 75kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 475 | 485 | 0 | 485 | 0 | 461 | 470 | 0 | 464 | 0 |
| VIC | 475 | 500 | 0 | 500 | 0 | 455 | 467 | 461 | 461 | 0 |
| QLD | 475 | 485 | 0 | 485 | 0 | 461 | 470 | 461 | 467 | 0 |
| SA | 475 | 500 | 0 | 500 | 0 | 459 | 480 | 461 | 469 | 0 |
| WA | 438 | 438 | 0 | 438 | 0 | 424 | 420 | 0 | 422 | 1 |
| ESB | 475 | 500 | 0 | 500 | 0 | 455 | 467 | 466 | 466 | 0 |
| NAT | 475 | 500 | 0 | 500 | 0 | 455 | 466 | 466 | 461 | 0 |

### 75.1kg - 85kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 475 | 442 | 0 | 475 | 0 | 453 | 442 | 0 | 450 | 0 |
| VIC | 477 | 500 | 475 | 500 | 0 | 463 | 464 | 461 | 464 | 1 |
| QLD | 475 | 485 | 475 | 485 | 0 | 467 | 470 | 461 | 468 | 0 |
| SA | 475 | 500 | 475 | 500 | 0 | 459 | 475 | 461 | 469 | 0 |
| WA | 438 | 438 | 0 | 438 | 0 | 410 | 412 | 0 | 411 | -6 |
| ESB | 477 | 500 | 475 | 500 | 0 | 456 | 458 | 466 | 463 | 1 |
| NAT | 477 | 500 | 475 | 500 | 0 | 454 | 456 | 466 | 457 | 0 |

### 85.1kg and above

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 0 | 0 | 0 | 0 | 0 | 451 | 461 | 0 | 454 | 0 |
| VIC | 465 | 475 | 0 | 475 | 0 | 411 | 415 | 451 | 414 | 0 |
| QLD | 470 | 475 | 465 | 475 | 0 | 425 | 446 | 451 | 436 | 4 |
| SA | 465 | 475 | 0 | 475 | 0 | 422 | 447 | 451 | 438 | 5 |
| WA | 438 | 0 | 0 | 438 | 0 | 405 | 408 | 0 | 406 | 7 |
| ESB | 470 | 475 | 465 | 475 | 0 | 425 | 441 | 456 | 438 | 3 |
| NAT | 470 | 475 | 465 | 475 | 0 | 426 | 441 | 456 | 434 | 3 |

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## Sellers Data

**05 September 2025**

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### 45kg - 60kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 0 | 522 | 494 | 522 | 0 | 570 | 517 | 462 | 497 | 0 |
| VIC | 0 | 522 | 494 | 522 | 0 | 0 | 509 | 462 | 486 | 0 |
| QLD | 0 | 620 | 0 | 620 | 0 | 0 | 620 | 0 | 620 | 0 |
| SA | 0 | 460 | 0 | 460 | 0 | 455 | 455 | 0 | 455 | 0 |
| WA | 0 | 444 | 0 | 444 | 6 | 0 | 444 | 0 | 444 | 6 |
| ESB | 0 | 620 | 494 | 620 | 0 | 515 | 523 | 462 | 519 | 0 |
| NAT | 0 | 620 | 494 | 620 | 0 | 515 | 519 | 462 | 511 | 1 |

### 60.1kg - 75kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 0 | 522 | 496 | 522 | 0 | 480 | 498 | 488 | 492 | 0 |
| VIC | 0 | 522 | 496 | 522 | 0 | 0 | 501 | 488 | 495 | 0 |
| QLD | 475 | 560 | 0 | 560 | 5 | 470 | 470 | 0 | 470 | -1 |
| SA | 465 | 509 | 0 | 509 | 0 | 464 | 478 | 0 | 471 | 0 |
| WA | 438 | 438 | 0 | 438 | 0 | 424 | 420 | 0 | 422 | 1 |
| ESB | 475 | 560 | 496 | 560 | 5 | 471 | 480 | 488 | 481 | 0 |
| NAT | 475 | 560 | 496 | 560 | 5 | 460 | 477 | 488 | 474 | 0 |

### 75.1kg - 85kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 471 | 522 | 499 | 522 | 0 | 448 | 476 | 476 | 472 | 0 |
| VIC | 460 | 522 | 499 | 522 | 0 | 460 | 490 | 479 | 479 | 0 |
| QLD | 480 | 520 | 0 | 520 | 5 | 479 | 512 | 0 | 491 | 1 |
| SA | 495 | 509 | 495 | 509 | 0 | 470 | 488 | 493 | 483 | 0 |
| WA | 438 | 438 | 0 | 438 | 0 | 410 | 412 | 0 | 411 | -6 |
| ESB | 495 | 522 | 499 | 522 | 0 | 460 | 487 | 488 | 482 | 1 |
| NAT | 495 | 522 | 499 | 522 | 0 | 458 | 482 | 488 | 473 | -1 |

### 85.1kg and above

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 473 | 511 | 492 | 511 | 0 | 472 | 475 | 447 | 472 | -3 |
| VIC | 475 | 511 | 492 | 511 | 0 | 469 | 478 | 469 | 474 | 0 |
| QLD | 530 | 0 | 0 | 530 | 0 | 530 | 0 | 0 | 530 | 0 |
| SA | 495 | 509 | 0 | 509 | 0 | 493 | 507 | 0 | 500 | 0 |
| WA | 438 | 0 | 0 | 438 | 0 | 405 | 408 | 0 | 406 | 7 |
| ESB | 530 | 511 | 492 | 530 | 0 | 488 | 492 | 455 | 496 | -1 |
| NAT | 530 | 511 | 492 | 530 | 0 | 483 | 475 | 455 | 486 | 0 |

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 05/09/2025

| Backfatter Sows (Buyers) | | | | |
|---|---|---|---|---|
| | PRIME PRICE Maximum | | AVERAGE PRICE Average | |
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 180 | 0 |
| VIC | 0 | 0 | 170 | 0 |
| QLD | 0 | 0 | 285 | 0 |
| SA | 0 | 0 | 170 | 0 |
| WA | 0 | 0 | 238 | -9 |
| ESB | 0 | 0 | 206 | 0 |
| NAT | 0 | 0 | 210 | -1 |

| Backfatter Sows (Sellers) | | | | |
|---|---|---|---|---|
| | PRIME PRICE Maximum | | AVERAGE PRICE Average | |
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 250 | 0 |
| VIC | 0 | 0 | 257 | 0 |
| QLD | 0 | 0 | 310 | 0 |
| SA | 0 | 0 | 285 | 0 |
| WA | 0 | 0 | 238 | -9 |
| ESB | 0 | 0 | 278 | 0 |
| NAT | 0 | 0 | 273 | -1 |

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

| (Buyers) | Baconer Price | | | Porker Price | | | No. Sold | |
|---|---|---|---|---|---|---|---|---|
| SALEYARD PRICES | LW | TW | CH | LW | TW | CH | NLW | NTW |
| Forbes(NSW) | N/A | N/A | 0 | N/A | N/A | 0 | N/A | N/A |

**Pork Wholesale Prices (ESB c/Kg)** *(Source: **APL Market Reporting TW:** This Week* | ***LW:** Last Week* | ***MAT:** Moving Annual Total)*

| 05/09/2025 | CARCASS | | BROKEN SALES | | | | | |
|---|---|---|---|---|---|---|---|---|
| . | Pork | Bacon | Legs | Legs Ham Trim | Saddles | Loin | Forequarters | Bellies |
| TW | 723 | 662 | 556 | 633 | 1255 | 981 | 506 | 1611 |
| LW | 723 | 662 | 556 | 633 | 1255 | 976 | 506 | 1604 |
| MAT | 713 | 654 | 538 | 626 | 1211 | 999 | 495 | 1597 |

| 05/09/2025 | CARTON SALES | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| . | US Ribs | Boneless legs | Fillet | Boneless Middles -1 | Boneless Middles -2 | Boneless Shoulders | Pork Neck | Trim - 90CL |
| TW | 1243 | 850 | 1054 | 1238 | 1127 | 810 | 1055 | 748 |
| LW | 1235 | 850 | 1054 | 1238 | 1127 | 807 | 1063 | 745 |
| MAT | 1199 | 822 | 1073 | 1204 | 1116 | 780 | 1087 | 746 |

**Weekly Grain Comments**
(Source: Profarmer)
**To the point:**

- **The recent USDA data has indicated that the current Spring wheat harvest for 2025/26 has now accelerated to 85 per cent complete. This is now above the five-year average and 13 per cent higher than last week.**
- **Local grain prices have continued to fall by the wayside, weakening as a result of spillover pressure from offshore markets and the growing sense of optimism for this seasons crop. Seasonal conditions have improved across most regions, leaving buyers more and more comfortable with stock as harvest approaches, this has in turn applied downwards pressure on prices too.**

**Key Market Indicators**

| 10/09/25 | CBOT Wheat Dec 25 | | AUD/USD | ICE Canola Nov 25 | | AUD/CAD | Matif Canola Nov 25 | | AUD/EUR |
|---|---|---|---|---|---|---|---|---|---|
| This week | 290 | 520 | 65.85 | 680 | 620 | 91.15 | 826 | 465 | 56.24 |
| | $A/t | Usc/bu | US c | $A/t | $C/t | CA c | $A/t | €/t | Euro c |
| Last Week | 298 | 528 | 65.20 | 702 | 630 | 89.84 | 837 | 469 | 56.01 |
| Change | - 7 | - 8 | + 0.65 | - 22 | - 11 | + 1.31 | - 11 | - 5 | + 0.23 |

**International and National news**

The recent USDA data has indicated that the current Spring wheat harvest for 2025/26 has now accelerated to 85 per cent complete. This is now above the five-year average and 13 per cent higher than last week. Harvest will be expected to be finishing up in the next couple of weeks which will paint the international picture of how much wheat is available and could impact how much demand Australia gets.

Another USDA report has illustrated the picture that weekly wheat export inspections for the US have fallen 47 per cent week-on-week to now be below most analysts expectations. The weekly inspections for wheat sat at 424,993 tonnes, with the biggest buyers being South Korea, Philippines and Bangladesh. Despite the decrease over the past week, total wheat inspections for the current marketing year are 10 per cent higher year-on-year.

An official government report has stated this week that Russia's weekly wheat exports from Black Sea ports totaled 1.1 million tonnes, this is an uplift of nine per cent from last week. Israel continued the recent trend of becoming an emerging market, purchasing just under 200,000 tonnes, Egypt also showed 180,000 tonnes bought and Nigeria 133,000 tonnes.

Local grain prices have continued to fall by the wayside, weakening as a result of spillover pressure from offshore markets and the growing sense of optimism for this seasons crop. Seasonal conditions have improved across most regions, leaving buyers more and more comfortable with stock as harvest approaches, this has in turn applied downwards pressure on prices too.

Australian Bureau of Statistics (ABS) July export data showed East coast (Incl SA) wheat exports reached 1.35Mmt in July, marking the second-largest monthly total of the season. NSW drove the increase, posting its largest monthly export program for the season with 677k tonnes shipped. This late-season strength is tightening East Coast ending stocks, reducing carryout as the marketing year closes.

## Wheat

*QLD/Nth NSW*

Wheat markets continue to soften with pressure from offshore markets and new crop supply. Old crop bids declining ahead of harvest as values converge with new crop. New crop markets gaining more selling interest ahead of harvest as growers search for homes off the header into nearby feed users where applicable. Forward selling against multi-grade contracts into depots also an attractive option for those growers without storage capacity.

*Sth NSW/VIC/SA*

Wheat markets continue to face pressure from expectations of large crop sizes and a burdensome short-term order flow. Exporters are steadily accumulating what they need at current bid levels, though overall bid depth remains shallow. Local end users are hesitant to engage, opting instead to draw down existing cover. The past few weeks have been reasonably challenging, with markets adjusting to increased volume activity. However, that momentum appears to be easing as the market has absorbed the more eager sellers for now.

## Barley

*Sth QLD/Nth NSW*

Like wheat, barley markets are struggling to find support with selling enquiry picking up as harvest commencement draws nearer. Barley sales seem to be gaining more selling interest off the header than wheat given the earlier timing or delivery. Yield potential across Downs and Southwest remains strong following ideal conditions during the second half of growing season.

*Sth NSW/VIC*

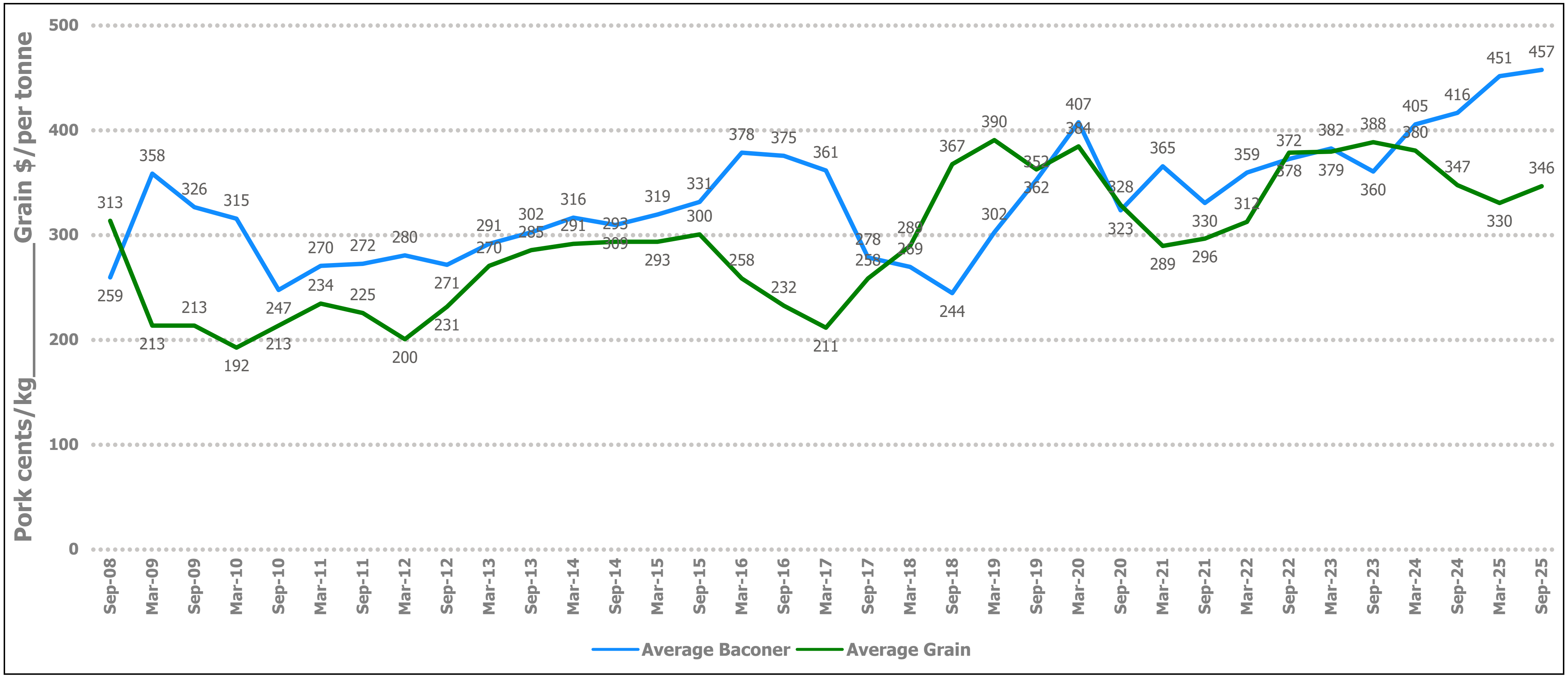
Barley continues to face significant challenges, with domestic spreads to wheat still trying to reach levels that would encourage greater usage. Export demand remains sluggish, and sellers are finding it difficult to adjust their price expectations. Like wheat, the rainfall expected over the next 7–10 days will be a key factor in shaping market sentiment, particularly around production potential and whether yields can offset current lower prices.

## Sorghum

*QLD*

Old crop del downs pricing declining as supply dries up, there are some small parcels still finding homes into packing facilities to meet Asian demand. New crop pricing declined again over the last week with pressure from global feed grains, tepid forward demand and growers starting to make forward sales.

## Average Baconer vs Feed Grain Prices (Eastern Seaboard)




Data Source Pro Farmer - Produced by APL

# Eyes & Ears

## 05 September 2025

## Weekly Grain Table (Source: ProFarmer)

| Delivered | Darling Downs | | | Brisbane | | | Northern NSW | | | Newcastle | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 322 | 316 | -6 | 335 | 335 | 0 | 325 | 316 | -9 | 320 | 330 | 10 |
| Feed Barley | 300 | 300 | 0 | 287 | 288 | 1 | 310 | 300 | -10 | 290 | 300 | 10 |
| Sorghum | 315 | 312 | -3 | 334 | 334 | 0 | 351 | 345 | -6 | 356 | 350 | -6 |
| Soy meal | 682 | 649 | -33 | 682 | 649 | -33 | 702 | 669 | -33 | 682 | 649 | -33 |
| Canola meal | 580 | 570 | -10 | 585 | 575 | -10 | 520 | 510 | -10 | 510 | 500 | -10 |
| Cotton seed | 460 | 465 | 5 | 460 | 465 | 5 | 430 | 435 | 5 | 420 | 425 | 5 |

| Delivered | Southern NSW | | | Port Kembla | | | Goulburn Valley | | | Central VIC | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 335 | 330 | -5 | 325 | 330 | 5 | 340 | 333 | -7 | 330 | 325 | -5 |
| Feed Barley | 315 | 310 | -5 | 295 | 300 | 5 | 320 | 310 | -10 | 310 | 310 | 0 |
| Soy meal | 717 | 684 | -33 | 712 | 679 | -33 | 712 | 679 | -33 | 702 | 669 | -33 |
| Canola meal | 510 | 500 | -10 | 535 | 525 | -10 | 520 | 510 | -10 | 535 | 525 | -10 |
| Triticale | 330 | 325 | -5 | 350 | 345 | -5 | 350 | 345 | -5 | 350 | 345 | -5 |

| Delivered | Geelong | | | Adelaide | | | Freemantle | | |
|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 350 | 354 | 4 | 340 | 333 | -7 | 325 | 320 | -5 |
| Feed Barley | 313 | 315 | 2 | 305 | 294 | -11 | 318 | 315 | -3 |
| Soy meal | 682 | 649 | -33 | 702 | 669 | -33 | 0 | 0 | 0 |
| Canola meal | 520 | 510 | -10 | 565 | 555 | -10 | 530 | 520 | -10 |
| Feed Oats | 450 | 450 | 0 | 405 | 405 | 0 | 290 | 275 | -15 |

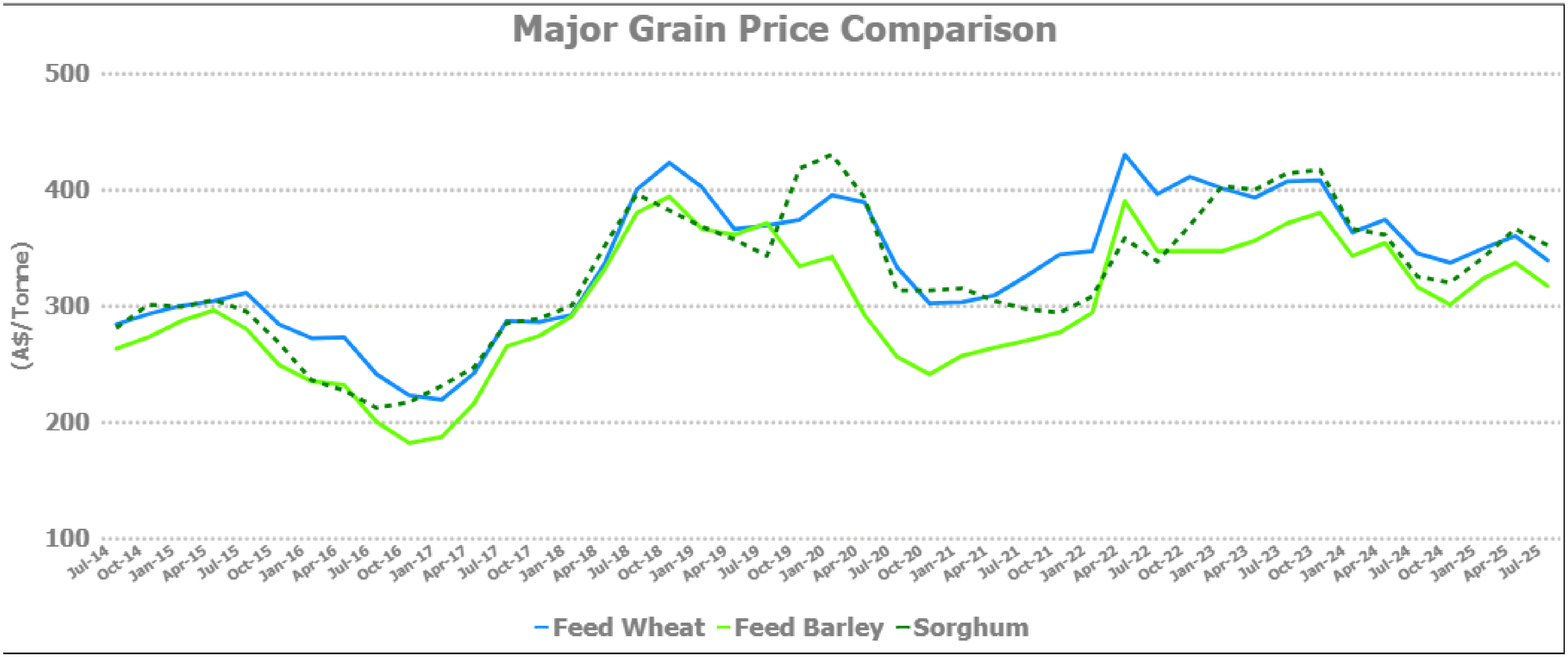
DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

# Eyes & Ears

**05 September 2025**

Market news for the
**Australian pork industry**

**Data Source Pro Farmer**
**Produced by APL**




Sorghum National average price is based on QLD and Nth NSW prices only