Eyes & Ears

22 August 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1154

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 22/08/2025

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	525	525	0	525	0	500	500	0	500	0
VIC	460	439	0	460	0	449	439	0	443	0
QLD	468	510	0	510	0	468	487	0	479	4
SA	460	460	0	460	0	458	460	0	459	1
WA	0	438	0	438	0	0	438	0	438	10
ESB	525	525	0	525	0	466	471	0	474	2
NAT	525	525	0	525	0	466	471	0	470	3

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	475	485	0	485	0	461	470	0	464	0
VIC	475	500	0	500	0	455	467	461	461	0
QLD	475	485	0	485	0	463	473	461	469	2
SA	475	500	0	500	0	460	482	461	469	0
WA	438	438	0	438	0	423	423	0	423	1
ESB	475	500	0	500	0	456	469	466	466	0
NAT	475	500	0	500	0	456	467	466	461	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	475	442	0	475	0	453	442	0	450	0
VIC	475	500	475	500	0	459	462	461	460	0
QLD	475	485	475	485	0	468	471	461	469	0
SA	475	500	475	500	0	461	478	461	471	2
WA	438	438	0	438	0	407	407	0	407	-11
ESB	475	500	475	500	0	456	458	466	463	1
NAT	475	500	475	500	0	454	456	466	456	-1

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	451	461	0	454	0
VIC	465	475	0	475	0	411	415	451	414	0
QLD	470	475	465	475	0	443	454	451	448	3
SA	465	475	0	475	0	418	456	451	444	5
WA	438	438	0	438	0	408	412	0	410	2
ESB	470	475	465	475	0	429	445	456	443	2
NAT	470	475	465	475	0	430	445	456	439	2

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Sellers Data

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Weight	State	Prime Price (Maximum) Male	Female	Barrows	Total	CH	Average Price Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	615	0	615	0	0	615	0	615	0
	SA	0	460	0	460	0	455	455	0	455	0
	WA	0	438	0	438	0	0	438	0	438	10
	ESB	0	615	494	615	0	515	522	462	518	0
	NAT	0	615	494	615	0	515	517	462	509	1
60.1kg - 75kg	NSW	0	522	496	522	0	480	498	488	492	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	475	550	0	550	10	470	476	0	476	5
	SA	465	509	0	509	4	464	478	0	471	-1
	WA	438	438	0	438	0	423	423	0	423	1
	ESB	475	550	496	550	10	471	482	488	482	1
	NAT	475	550	496	550	10	460	479	488	475	1
75.1kg - 85kg	NSW	471	522	499	522	0	440	469	468	464	0
	VIC	460	522	499	522	0	460	488	473	476	-1
	QLD	480	510	0	510	0	479	504	0	488	1
	SA	495	509	495	509	4	468	487	493	481	2
	WA	438	438	0	438	0	407	407	0	407	-11
	ESB	495	522	499	522	0	457	482	483	477	0
	NAT	495	522	499	522	0	455	477	483	469	-1
85.1kg and above	NSW	474	511	492	511	0	474	476	447	473	0
	VIC	475	511	492	511	0	469	474	462	469	1
	QLD	520	0	0	520	10	520	0	0	520	10
	SA	495	509	0	509	4	493	507	0	500	5
	WA	438	438	0	438	0	408	412	0	410	2
	ESB	520	511	492	520	9	486	492	453	493	4
	NAT	520	511	492	520	9	481	475	453	483	4

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 22/08/2025

Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	244	1
ESB	0	0	206	0
NAT	0	0	210	0

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	244	1
ESB	0	0	278	0
NAT	0	0	274	0

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

22/08/2025	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	723	662	556	633	1255	964	506	1596
LW	723	662	556	633	1255	964	506	1596
MAT	712	653	536	625	1206	1000	495	1590

22/08/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1218	850	1054	1238	1127	807	1055	743
LW	1218	856	1054	1248	1127	812	1067	743
MAT	1192	820	1073	1200	1116	778	1086	746

Weekly Grain Comments

(Source: Profarmer)

To the point:

- **Russia's grain harvest has continued to stride forward this week, sitting at 88.15 million tonnes now which equates to 56 per cent completion. The total harvested area appears to be line with last year, but yields are slightly more on average. For wheat specifically, 64 per cent has been harvest, whilst barley is 57 per cent done.**
- **Locally wheat bids have trended lower across the country with ample global supply continuing to weigh down export buyers and most local users covered for the time being. Canola and barley have also been riding the waves of international markets mostly finishing the week lower too.**

Key Market Indicators

20/08/25	CBOT Wheat Sep 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	284	499	64.54	722	646	89.47	853	473	55.42
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	284	505	65.30	723	650	89.98	834	467	55.93
	- 0	- 7	- 0.77	- 1	- 4	- 0.50	+ 19	+ 6	- 0.52

International and National news

Hot and dry conditions continue to disrupt European grain production regions with the latest MARS forecast showing a cut to all yields for summer crops. After a strong previous year Romania is now in the firing line along with Greece, Turkey and Bulgaria. Extreme heat has caused severe damage with minimal rainfall so far yields are forecast to drop.

Russia's grain harvest has continued to stride forward this week, sitting at 88.15 million tonnes now which equates to 56 per cent completion. The total harvested area appears to be in line with last year, but yields are slightly more on average. For wheat specifically, 64 per cent has been harvest, whilst barley is 57 per cent done.

Ukraine's weekly grain exports were down 21 per cent this week, sitting at 511,495 tonnes. A drop in international demand was the culprit behind the fall, however key buyers were still Indonesia, Vietnam and Egypt.

Locally wheat bids have trended lower across the country with ample global supply continuing to weigh down export buyers and most local users covered for the time being. Canola and barley have also been riding the waves of international markets mostly finishing the week lower too.

The latest Australian Crop Forecasters Shipping Stem report has shown that bulk exports were down 20 per cent from the previous week to 449k tonnes. At this stage of the season wheat continues to make up the lions share of exports with 272k tonnes shipped. Barley exports came in second with 127k tonnes, all destined for China. Of note was just over half was exported out of NSW and Vic, indicating tight supply in WA.

Wheat

QLD/Nth NSW

Wheat markets held steady near last week's lows, with port pricing remaining soft as global supply pressures persisted through Q3. Few producers are entering the market with current pricing and are being prompted to store what they can and sell what they can't, as current bids aren't conducive to a profitable crop for many growers.

Sth NSW/VIC/SA

Wheat markets have remained relatively steady this week, largely supported by exporter bids. However, overall buying interest remains limited, as domestic demand has mostly been satisfied and current price levels are not attracting strong export activity. As a result, many exporters are holding back from aggressively chasing bids. New crop activity is also subdued, with minimal participation from growers.

Barley

Sth QLD/Nth NSW

Old crop market pricing is declining as end-users have covered ahead of the harvest. New crop pricing has seen very little movement as late rain continues to strengthen grower confidence, though some frost damage for early planted crops may soon become apparent. East coast feeder cattle markets continue to boom, with increasing lot-feeding margins supporting local demand for both old and new crops.

Sth NSW/VIC

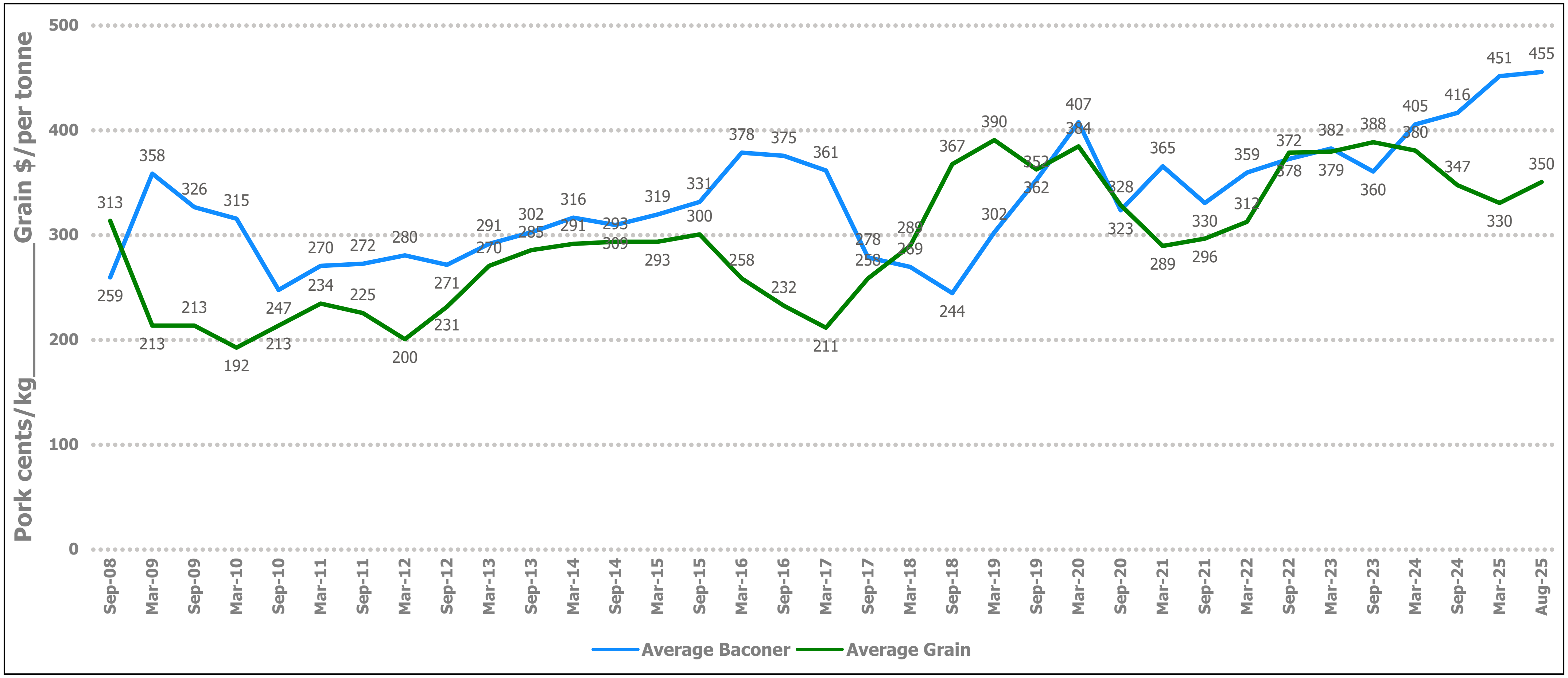
Barley demand remains subdued, with interest mostly limited to small-scale grazier purchases and short-term processor requirements. While exporters and traders are active, their focus is primarily on fulfilling existing sales rather than pursuing new business, which continues to lag as the market searches for a price point that will attract buyers.

Sorghum

QLD

Old crop market pricing is declining as end-users have covered ahead of the harvest. New crop pricing has seen very little movement as late rain continues to strengthen grower confidence, though some frost damage for early planted crops may soon become apparent. East coast feeder cattle markets continue to boom, with increasing lot-feeding margins supporting local demand for both old and new crops.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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22 August 2025

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	327	327	0	350	350	0	325	330	5	340	325	-15
Feed Barley	310	310	0	325	320	-5	310	315	5	290	285	-5
Sorghum	353	353	0	360	360	0	360	350	-10	365	355	-10
Soy meal	661	682	21	661	682	21	681	702	21	661	682	21
Canola meal	585	585	0	590	590	0	525	525	0	515	515	0
Cotton seed	470	460	-10	470	460	-10	440	430	-10	430	420	-10

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	325	330	5	326	336	10	335	335	0	330	330	0
Feed Barley	305	310	5	290	305	15	325	325	0	310	305	-5
Soy meal	696	717	21	691	712	21	691	712	21	681	702	21
Canola meal	515	515	0	540	540	0	525	525	0	540	540	0
Triticale	330	325	-5	350	345	-5	350	345	-5	350	345	-5

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	356	360	4	355	340	-15	325	320	-5
Feed Barley	335	323	-12	305	300	-5	330	330	0
Soy meal	661	682	21	681	702	21	0	0	0
Canola meal	525	525	0	570	570	0	535	535	0
Feed Oats	450	450	0	405	405	0	315	300	-15

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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22 August 2025

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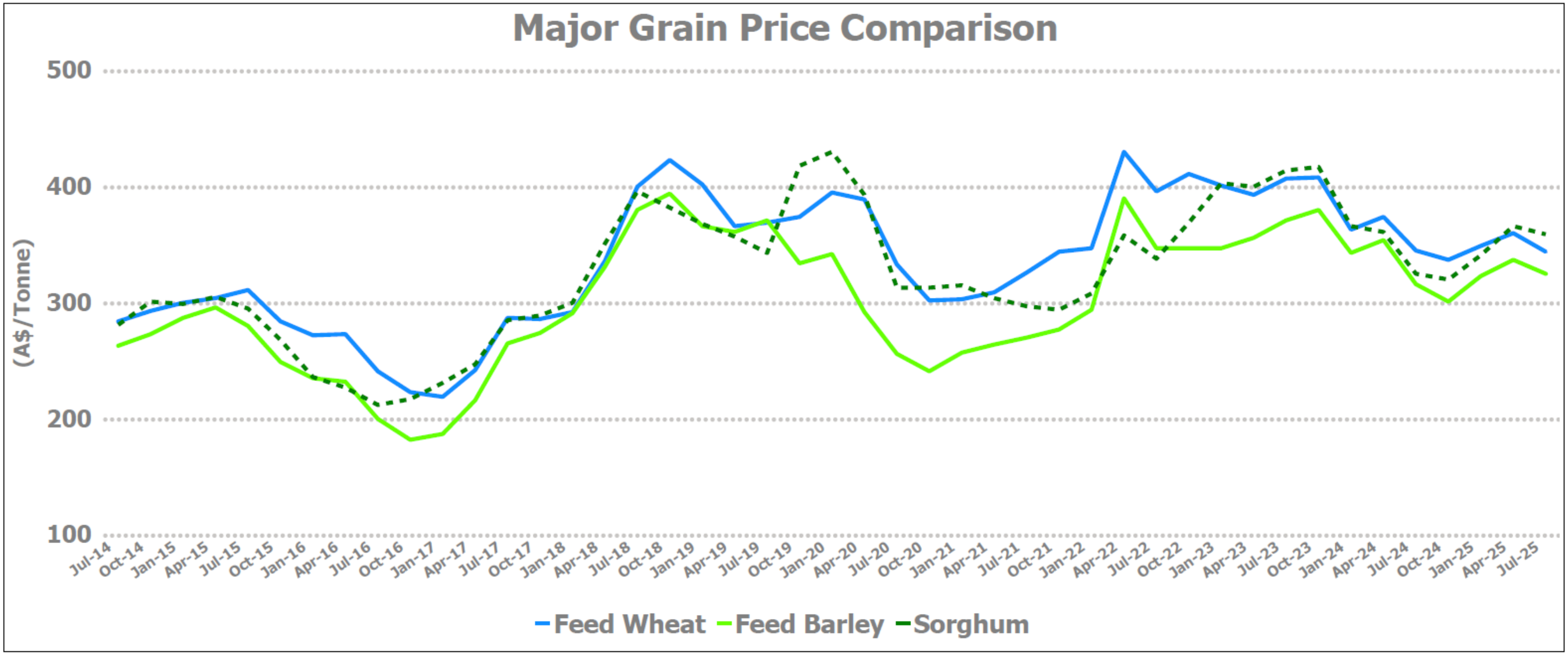
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only