Eyes & Ears

12 September 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1157

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 12/09/2025

Weight	State	PRIME PRICE (Maximum) Male	Female	Barrows	Total	CH	AVERAGE PRICE Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	460	439	0	460	0	449	439	0	443	0
	QLD	465	510	0	510	0	465	483	0	474	0
	SA	460	469	0	469	0	457	461	0	459	0
	WA	0	443	0	443	-1	0	443	0	443	-1
	ESB	525	525	0	525	0	465	470	0	472	0
	NAT	525	525	0	525	0	465	471	0	469	0
60.1kg - 75kg	NSW	475	485	0	485	0	461	470	0	464	0
	VIC	475	500	0	500	0	453	467	461	460	-1
	QLD	475	485	0	485	0	461	470	461	467	0
	SA	475	500	0	500	0	459	480	461	469	0
	WA	438	438	0	438	0	429	434	0	431	9
	ESB	475	500	0	500	0	455	467	466	466	0
	NAT	475	500	0	500	0	456	468	466	462	1
75.1kg - 85kg	NSW	475	442	0	475	0	453	442	0	450	0
	VIC	477	500	475	500	0	463	464	461	464	0
	QLD	475	485	475	485	0	467	470	461	468	0
	SA	475	500	475	500	0	459	475	461	469	0
	WA	438	438	0	438	0	415	428	0	419	8
	ESB	477	500	475	500	0	456	458	466	463	0
	NAT	477	500	475	500	0	455	458	466	457	0
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	0
	VIC	465	475	0	475	0	411	415	451	414	0
	QLD	470	475	465	475	0	425	446	451	436	0
	SA	465	475	0	475	0	422	447	451	438	0
	WA	438	438	0	438	0	408	409	0	408	2
	ESB	470	475	465	475	0	425	441	456	438	0
	NAT	470	475	465	475	0	427	441	456	434	0

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Sellers Data

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Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 12/09/2025

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	0	522	494	522	0	570	517	462	497	0
	VIC	0	522	494	522	0	0	509	462	486	0
	QLD	0	620	0	620	0	0	620	0	620	0
	SA	0	460	0	460	0	455	455	0	455	0
	WA	0	443	0	443	-1	0	443	0	443	-1
	ESB	0	620	494	620	0	515	523	462	519	0
	NAT	0	620	494	620	0	515	518	462	511	0
60.1kg - 75kg	NSW	0	522	496	522	0	480	498	488	492	0
	VIC	0	522	496	522	0	0	501	488	495	0
	QLD	475	560	0	560	0	470	471	0	471	1
	SA	465	530	515	530	21	464	479	510	473	2
	WA	438	438	0	438	0	429	434	0	431	9
	ESB	475	560	515	560	0	471	481	501	481	0
	NAT	475	560	515	560	0	461	480	501	476	2
75.1kg - 85kg	NSW	471	522	499	522	0	450	476	476	472	0
	VIC	460	522	499	522	0	460	490	479	479	0
	QLD	480	520	0	520	0	479	511	0	491	0
	SA	515	530	515	530	21	472	496	510	490	7
	WA	438	438	0	438	0	415	428	0	419	8
	ESB	515	530	515	530	8	461	489	494	483	1
	NAT	515	530	515	530	8	460	486	494	476	3
85.1kg and above	NSW	474	511	492	511	0	473	475	447	473	1
	VIC	475	511	492	511	0	469	478	469	474	0
	QLD	530	0	0	530	0	530	0	0	530	0
	SA	515	509	0	515	6	510	507	0	509	9
	WA	438	438	0	438	0	408	409	0	408	2
	ESB	530	511	492	530	0	493	492	455	499	3
	NAT	530	511	492	530	0	487	475	455	489	3

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 12/09/2025

	Backfatter Sows (Buyers) PRIME PRICE Maximum		Backfatter Sows (Buyers) AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	249	11
ESB	0	0	206	0
NAT	0	0	211	1

	Backfatter Sows (Sellers) PRIME PRICE Maximum		Backfatter Sows (Sellers) AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	250	12
ESB	0	0	278	0
NAT	0	0	274	1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week* | ***LW:** Last Week* | ***MAT:** Moving Annual Total)*

12/09/2025	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	740	682	569	677	1290	994	546	1669
LW	723	662	556	633	1255	981	506	1611
MAT	714	655	539	627	1214	999	496	1602

12/09/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1293	850	1054	1298	1210	827	1088	770
LW	1243	850	1054	1238	1127	810	1055	748
MAT	1204	823	1073	1207	1118	782	1088	747

Weekly Grain Comments

(Source: Profarmer)

To the point:

- **Official government data has shown that France's soft wheat production is forecast to be 33.29 million tonnes, up 30 per cent from last year. If this eventuates it would also be 5 per cent above the five-year average. It would also boost global supply into the next year on top of a bumper US crop which would most likely translate into a weakening of global prices.**
- **The European Union's weekly wheat exports totaled 516,402 tonnes, however for the marketing year export volume is still quite significantly lower, 34 per cent below the previous year. The biggest exporters are Romania, Lithuania and Germany. These nations saw more favorable seasonal conditions this year and hence have the capacity to export more than competing countries.**

Key Market Indicators

17/09/25	CBOT Wheat Dec 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	294	534	66.83	698	641	91.83	840	473	56.34
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	290	520	65.85	680	620	91.15	826	465	56.24
Change	+ 3	+ 14	+ 0.98	+ 18	+ 21	+ 0.68	+ 14	+ 9	+ 0.10

International and National news

The European Union's weekly wheat exports totaled 516,402 tonnes, however for the marketing year export volume is still quite significantly lower, 34 per cent below the previous year. The biggest exporters are Romania, Lithuania and Germany. These nations saw more favorable seasonal conditions this year and hence have the capacity to export more than competing countries.

Official government data has shown that France's soft wheat production is forecast to be 33.29 million tonnes, up 30 per cent from last year. If this eventuates it would also be 5 per cent above the five-year average. It would also boost global supply into the next year on top of a bumper US crop which would most likely translate into a weakening of global prices.

The latest US crop progress report has shown that US Spring wheat 2025/26 harvest progress is nearing completion at 94 per cent, up nine per cent week-on-week. Barring any severe weather events it should be complete over the coming week. Global markets will then see the complete picture of just how much wheat the US has available to be purchased.

From the local perspective, grain prices appear to be continuing the recent trend of declining across most areas, as optimism surrounding this season's crop continues to build and build.

Wheat

QLD/Nth NSW

Wheat markets generally quiet with harvest slowly commencing. CQ harvest underway with minimal results heard to date. Whilst growers don't like the price, they are mindful that current influences lean bearish and are locking in prices to secure cashflow ahead of harvest in October across QLD Port zones into thin forward domestic markets.

Sth NSW/VIC/SA

Wheat values have remained steady week-on-week, with solid demand evident on the bid side particularly for key milling grades destined for export channels. Grower selling continues at a consistent pace, largely driven by efforts to clear out remaining stocks ahead of harvest. There has been a modest uptick in domestic buyer interest for the October–November delivery window, which is helping to support the overall market sentiment.

Barley

Sth QLD/Nth NSW

Barley markets continue to decline, with old crop bids becoming scarce as demand fades ahead of new crop arrival. New crop price finding mild support amid slow forward grower sales and current firm forecasts for both domestic and potential inelastic export demand from NSW and Southern port zones.

Sth NSW/VIC

Barley markets have held their ground this week, but overall, demand remains notably weak. While selling activity isn't particularly aggressive, the market has already done much of the heavy lifting earlier in the year to suppress demand—especially from the processing sector, which is now largely covered.

Sorghum

QLD

Barley markets continue to decline, with old crop bids becoming scarce as demand fades ahead of new crop arrival. New crop price finding mild support amid slow forward grower sales and current firm forecasts for both domestic and potential inelastic export demand from NSW and Southern port zones.

AUSTRALIAN Pork

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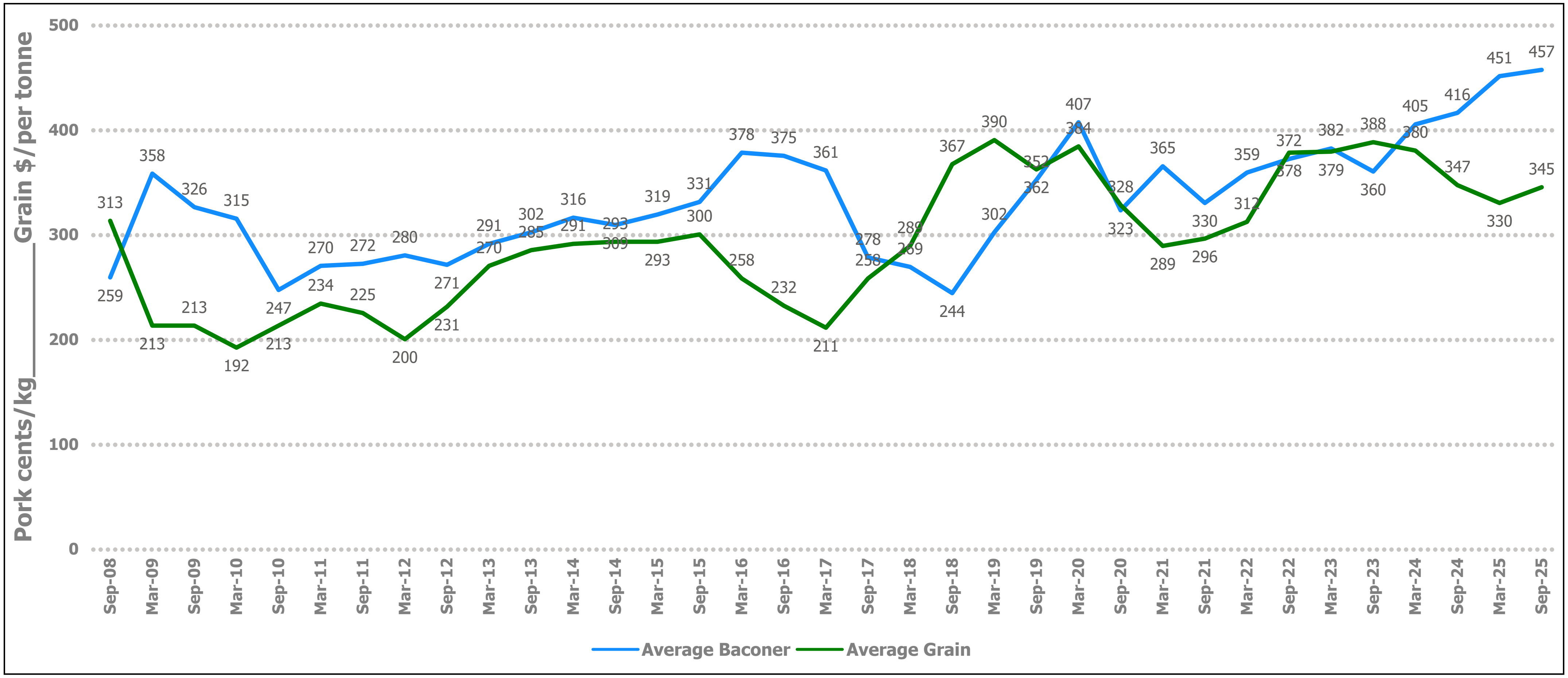
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

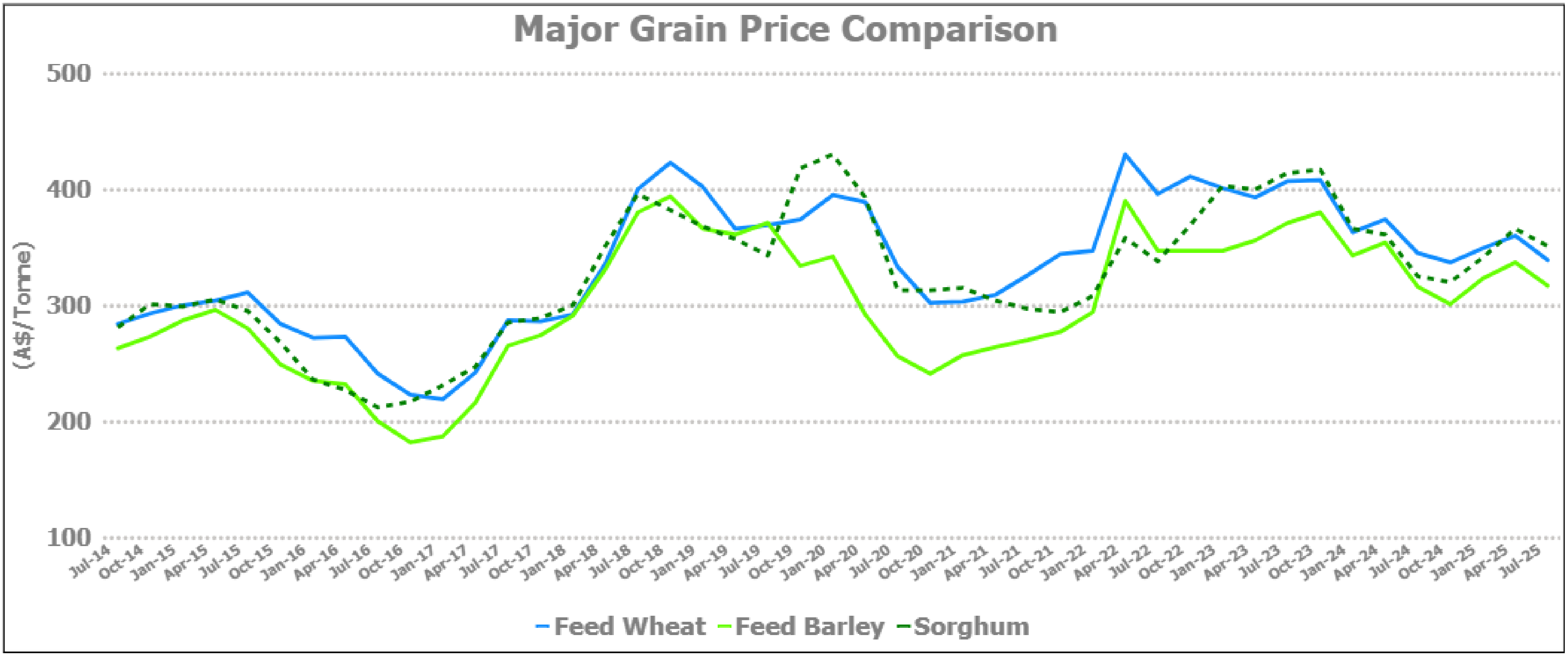
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	316	313	-3	335	330	-5	316	313	-3	330	320	-10
Feed Barley	300	295	-5	288	280	-8	300	295	-5	300	305	5
Sorghum	312	308	-4	334	328	-6	345	338	-7	350	343	-7
Soy meal	649	654	5	649	654	5	669	674	5	649	654	5
Canola meal	570	555	-15	575	560	-15	510	495	-15	500	485	-15
Cotton seed	465	475	10	465	475	10	435	445	10	425	435	10

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	330	325	-5	330	325	-5	333	330	-3	325	322	-3
Feed Barley	310	310	0	300	300	0	310	310	0	310	283	-27
Soy meal	684	689	5	679	684	5	679	684	5	669	674	5
Canola meal	500	485	-15	525	510	-15	510	495	-15	525	510	-15
Triticale	325	325	0	345	345	0	345	345	0	345	345	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	354	350	-4	333	330	-3	320	313	-7
Feed Barley	315	310	-5	294	291	-3	315	310	-5
Soy meal	649	654	5	669	674	5	0	0	0
Canola meal	510	495	-15	555	540	-15	520	505	-15
Feed Oats	450	450	0	405	405	0	275	245	-30

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only