AUSTRALIAN Pork

Eyes & Ears

15 August 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1153

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 15/08/2025

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	460	439	0	460	10	449	439	0	443	5
	QLD	463	510	0	510	0	463	485	0	475	0
	SA	0	0	0	0	-459	457	459	0	458	8
	WA	0	438	0	438	0	0	428	0	428	-5
	ESB	525	525	0	525	0	465	470	0	472	3
	NAT	525	525	0	525	0	465	469	0	467	2
60.1kg - 75kg	NSW	475	485	0	485	10	461	470	0	464	10
	VIC	475	500	0	500	10	455	467	461	461	7
	QLD	475	485	0	485	10	462	471	461	467	8
	SA	475	485	0	485	-5	459	481	461	469	9
	WA	438	438	0	438	0	422	423	0	422	4
	ESB	475	500	0	500	10	455	468	466	466	9
	NAT	475	500	0	500	10	455	467	466	461	8
75.1kg - 85kg	NSW	475	442	0	475	10	453	442	0	450	7
	VIC	475	500	475	500	10	459	462	461	460	2
	QLD	475	485	475	485	10	467	470	461	469	3
	SA	475	485	475	485	-5	459	476	461	469	7
	WA	438	438	0	438	0	417	419	0	418	13
	ESB	475	500	475	500	10	455	458	466	462	5
	NAT	475	500	475	500	10	454	457	466	457	6
85.1kg and above	NSW	0	0	0	0	0	451	461	0	454	10
	VIC	465	475	0	475	10	411	415	451	414	2
	QLD	470	475	465	475	5	439	451	451	445	12
	SA	465	475	0	475	10	413	452	451	439	3
	WA	438	0	0	438	0	407	412	0	408	6
	ESB	470	475	465	475	5	426	443	456	441	8
	NAT	470	475	465	475	5	428	444	456	437	7

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Sellers Data

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	PRIME PRICE (Maximum)						AVERAGE PRICE				
45kg - 60kg											
State	Male	Female	Barrows	Total	CH		Male	Female	Barrows	Total	CH
NSW	0	522	494	522	0		570	517	462	497	0
VIC	0	522	494	522	0		0	509	462	486	0
QLD	0	615	0	615	0		0	615	0	615	0
SA	0	460	0	460	10		455	455	0	455	10
WA	0	438	0	438	0		0	428	0	428	-5
ESB	0	615	494	615	0		515	522	462	518	3
NAT	0	615	494	615	0		515	515	462	508	2
60.1kg - 75kg											
State	Male	Female	Barrows	Total	CH		Male	Female	Barrows	Total	CH
NSW	0	522	496	522	0		480	498	488	492	0
VIC	0	522	496	522	0		0	501	488	495	0
QLD	465	540	0	540	0		460	472	0	471	6
SA	465	505	490	505	5		464	478	488	472	6
WA	438	438	0	438	0		422	423	0	422	4
ESB	465	540	496	540	0		468	481	493	481	3
NAT	465	540	496	540	0		457	478	493	474	3
75.1kg - 85kg											
State	Male	Female	Barrows	Total	CH		Male	Female	Barrows	Total	CH
NSW	471	522	499	522	0		440	469	468	464	0
VIC	460	522	499	522	0		460	488	473	477	1
QLD	480	510	0	510	0		478	502	0	487	0
SA	490	505	490	505	5		467	485	488	479	2
WA	438	438	0	438	0		417	419	0	418	13
ESB	490	522	499	522	0		457	481	481	477	1
NAT	490	522	499	522	0		456	478	481	470	2
85.1kg and above											
State	Male	Female	Barrows	Total	CH		Male	Female	Barrows	Total	CH
NSW	473	511	492	511	0		473	476	447	473	9
VIC	475	511	492	511	0		467	474	461	468	0
QLD	510	0	0	510	0		510	0	0	510	0
SA	490	505	0	505	5		488	502	0	495	7
WA	438	0	0	438	0		407	412	0	408	6
ESB	510	511	492	511	0		482	490	452	489	5
NAT	510	511	492	511	0		477	473	452	479	4

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Backfatter Sows (Buyers)				
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	245	0
ESB	0	0	203	0
NAT	0	0	210	0

Backfatter Sows (Sellers)				
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	258	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	245	0
ESB	0	0	275	0
NAT	0	0	274	0

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	0	N/A	0	378	N/A	-378	50	N/A

Pork Wholesale Prices (ESB c/Kg) (*Source:* ***APL Market Reporting TW:*** *This Week* **|** ***LW:*** *Last Week* **|** ***MAT:*** *Moving Annual Total)*

08/08/2025	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	723	662	556	633	1255	964	506	1596
LW	723	662	556	633	1253	964	506	1596
MAT	711	652	536	625	1203	1001	495	1586

08/08/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1218	856	1054	1248	1127	812	1067	743
LW	1218	856	1054	1248	1127	812	1067	743
MAT	1189	819	1073	1198	1115	777	1086	745

Weekly Grain Comments

(Source: Profarmer)

To the point:

- **Looking at local grain prices, wheat bids have mostly moved softer across the eastern states in response to falling international future markets.**
- **Saudi Arabia has continued their strong start to the marketing year for purchasing EU wheat, fresh reports from the European Commission this week have shown the nation to have purchased 14 per cent of the total volume of wheat so far.**

Key Market Indicators

20/08/25	CBOT Wheat Sep 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	284	499	64.54	722	646	89.47	853	473	55.42
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	284	505	65.30	723	650	89.98	834	467	55.93
	- 0	- 7	- 0.77	- 1	- 4	- 0.50	+ 19	+ 6	- 0.52

International and National news

On the back of recent favorable seasonal conditions across the state, Western Australia's winter crop forecast has been lifted from 19.3 million tonnes to 21.9 million tonnes. This extraordinary turn around has been forecast by the Grains Industry Association of Western Australia and primarily in response to recent rainfall boosting soil moisture and grower optimism for this season.

Looking at local grain prices, wheat bids have mostly moved softer across the eastern states in response to falling international future markets. Offshore wheat markets were softer as the current global supply appears to be outweighing demand, which applied downwards pressure on futures. This has spilled over, as exporters appear to be content not purchasing large volumes of grain (wheat in particular) right now.

Saudi Arabia has continued their strong start to the marketing year for purchasing EU wheat, fresh reports from the European Commission this week have shown the nation to have purchased 14 per cent of the total volume of wheat so far. This is big news because a year ago they were at 6 per cent, highlighting the recent purchasing power of the country. Egypt has historically been a strong export market for wheat from the EU, however, they have significantly declined this year, down nearly 400,000 tonnes.

Weekly wheat exports from Ukraine have skyrocketed 59 per cent higher this week, with strong demand from Indonesia, Vietnam and Egypt at the forefront of the change. The recent slump apart from this week has left Ukraine down 41 per cent when compared to a year ago. Barley exports jumped over 700 per cent this week, (rising from 16,773 tonnes to 128,434 tonnes), which has come on the back of extremely high demand from China who purchased just under 122,000 of that volume.

Egypt have been busy buyers this week in global markets, purchasing just over 203,500 tonnes from Russia. This strong purchase lifted Russian wheat exports well above their previous week total, lifting 59 per cent. Other key buyers were Saudi Arabia and UAE.

Wheat

QLD/Nth NSW

The local wheat market has seen prices fall week-on-week as exporters were quiet due to ample global supply translating into less Australian grain needed. Some local producers are looking to forward sell for the harvest period to potentially beat further price decline come peak selling time, however, prices still not enticing most producers to enter the market.

Sth NSW/VIC/SA

Wheat markets have remained steady week-on-week, with reasonable buying interest primarily coming from bulk exporters aiming to cover their September and October shipment commitments. Upcountry storage prices are generally aligned with delivered values, although buying depth is limited, as most buyers are not actively accumulating at this stage. Domestically, buyer activity has been subdued, particularly on the bid side, though there is an expectation that some additional cover will be required for the October–November period leading into harvest.

Barley

Sth QLD/Nth NSW

Reports of end users being covered for the time being has weighed down local barley prices this week, however with livestock producers still purchasing feed, this has stopped any large price falls.

Sth NSW/VIC

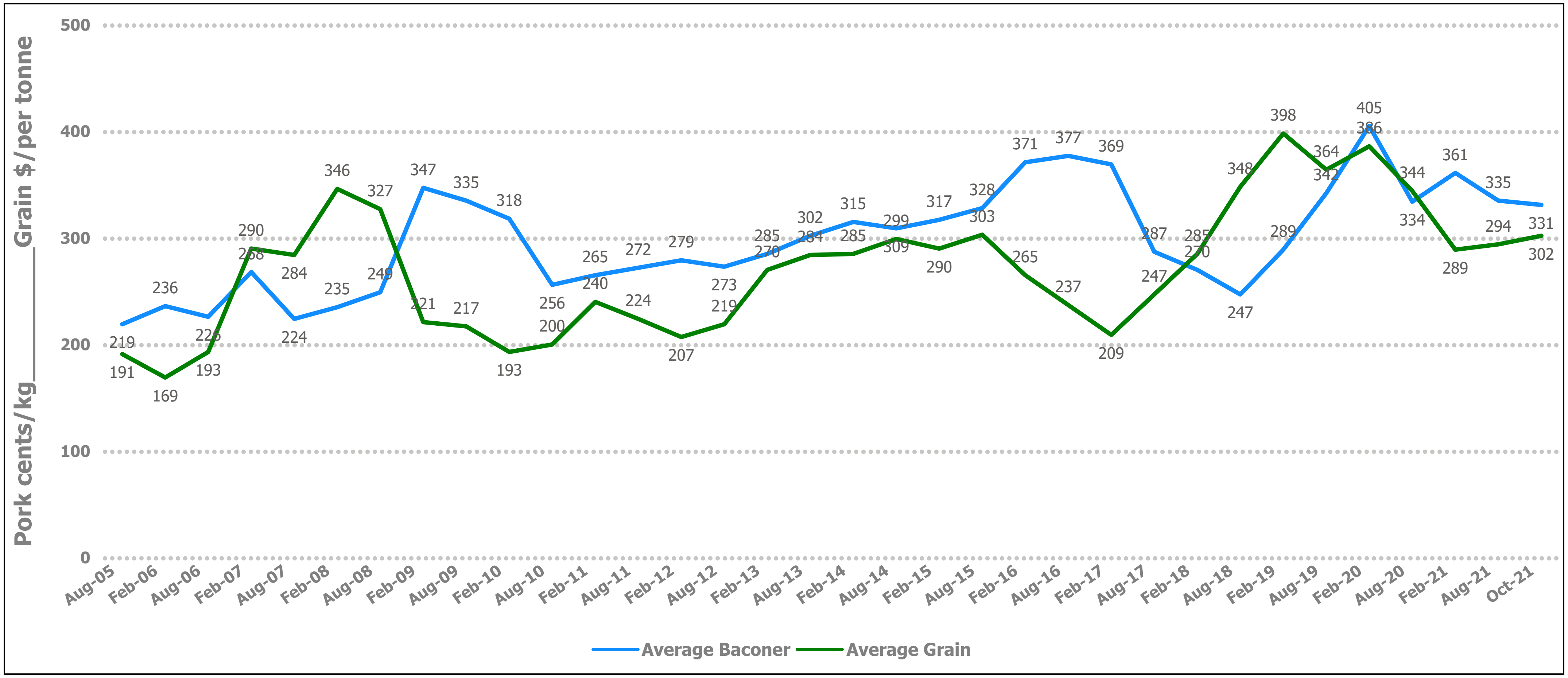
Barley markets have continued to trend lower over the past couple of weeks, with domestic buyers largely stepping aside. As a result, support on the bid side has mostly come from exporters or traders covering short positions. Transaction volumes remain relatively low, reflecting the cautious sentiment across the board.

Sorghum

QLD

Further improving conditions with rain forecast in the downs is expected to bolster the moisture profile for growers with plans for a summer sorghum crop, we should see a large area planted to sorghum. However, current new crop bids are not filling growers with market confidence as the prices not showing a premium to wheat as many growers expect.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	330	327	-3	350	350	0	331	325	-6	330	340	10
Feed Barley	315	310	-5	330	325	-5	315	310	-5	305	290	-15
Sorghum	355	353	-2	360	360	0	355	360	5	360	365	5
Soy meal	649	661	12	649	661	12	669	681	12	649	661	12
Canola meal	585	585	0	590	590	0	525	525	0	515	515	0
Cotton seed	470	470	0	470	470	0	440	440	0	430	430	0

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	320	325	5	330	326	-4	340	335	-5	335	330	-5
Feed Barley	300	305	5	305	290	-15	330	325	-5	315	310	-5
Soy meal	684	696	12	679	691	12	679	691	12	669	681	12
Canola meal	515	515	0	540	540	0	525	525	0	540	540	0
Triticale	330	330	0	350	350	0	350	350	0	350	350	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	355	356	1	360	355	-5	320	325	5
Feed Barley	345	335	-10	310	305	-5	352	330	-22
Soy meal	649	661	12	669	681	12	0	0	0
Canola meal	525	525	0	570	570	0	535	535	0
Feed Oats	450	450	0	405	405	0	310	315	5

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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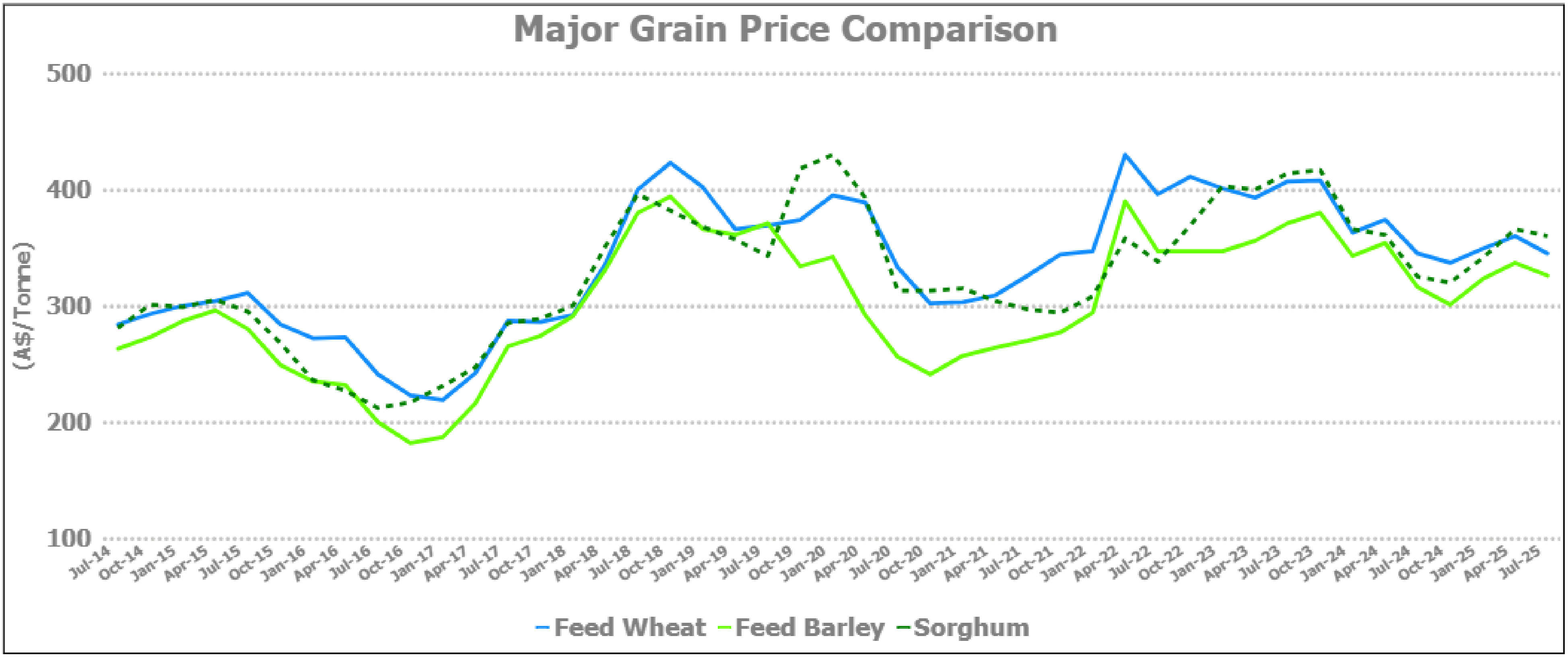
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only