AUSTRALIAN Pork

Eyes & Ears

08 August 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1152

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 08/08/2025

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	525	525	0	525	0	500	500	0	500	0
VIC	450	436	0	450	0	441	436	0	438	0
QLD	457	510	0	510	0	457	485	0	475	4
SA	450	459	0	459	5	450	451	0	450	2
WA	0	438	0	438	0	0	433	0	433	4
ESB	525	525	0	525	0	460	467	0	469	1
NAT	525	525	0	525	0	460	467	0	465	2

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	465	475	0	475	0	451	461	0	454	0
VIC	465	490	0	490	0	445	461	451	454	0
QLD	465	475	0	475	0	453	463	451	459	2
SA	465	490	0	490	0	450	472	451	460	1
WA	438	438	0	438	0	412	422	0	418	-1
ESB	465	490	0	490	0	446	460	456	457	1
NAT	465	490	0	490	0	446	459	456	453	1

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	465	437	0	465	0	444	437	0	443	0
VIC	470	490	465	490	0	456	459	451	458	7
QLD	475	475	465	475	0	466	467	451	466	7
SA	465	490	465	490	0	450	469	451	462	3
WA	438	438	0	438	0	405	406	0	405	-12
ESB	475	490	465	490	0	449	453	456	457	4
NAT	475	490	465	490	0	448	451	456	451	2

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	441	451	0	444	0
VIC	455	465	0	465	0	408	414	441	412	0
QLD	470	470	455	470	0	422	441	441	433	3
SA	455	465	0	465	0	407	446	441	436	4
WA	438	0	0	438	0	401	406	0	402	-5
ESB	470	470	455	470	0	417	436	445	433	2
NAT	470	470	455	470	0	419	436	445	430	1

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	494	522	10	570	517	462	497	9
VIC	0	522	494	522	10	0	509	462	486	10
QLD	0	615	0	615	0	0	615	0	615	0
SA	0	450	0	450	0	445	445	0	445	0
WA	0	438	0	438	0	0	433	0	433	4
ESB	0	615	494	615	0	510	519	462	515	4
NAT	0	615	494	615	0	510	514	462	506	4

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	522	496	522	10	480	498	488	492	8
VIC	0	522	496	522	10	0	501	488	495	10
QLD	465	540	0	540	0	460	466	0	465	4
SA	465	500	485	500	0	456	477	482	466	4
WA	438	438	0	438	0	412	422	0	418	-1
ESB	465	540	496	540	0	466	479	491	478	6
NAT	465	540	496	540	0	453	477	491	471	5

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	471	522	499	522	10	440	470	468	464	3
VIC	460	522	499	522	10	460	488	473	476	2
QLD	480	510	0	510	0	478	502	0	487	0
SA	485	500	485	500	0	466	483	482	477	5
WA	438	438	0	438	0	405	406	0	405	-12
ESB	485	522	499	522	10	456	481	479	476	2
NAT	485	522	499	522	10	454	476	479	468	1

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	464	511	492	511	10	464	466	447	464	1
VIC	475	511	492	511	10	467	474	461	468	1
QLD	510	0	0	510	0	510	0	0	510	0
SA	485	500	0	500	0	482	495	0	488	0
WA	438	0	0	438	0	401	406	0	402	-5
ESB	510	511	492	511	1	477	483	452	484	0
NAT	510	511	492	511	1	473	467	452	475	0

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Backfatter Sows (Buyers)

State	PRIME PRICE Maximum Total	CH	AVERAGE PRICE Average Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	245	0
ESB	0	0	206	0
NAT	0	0	210	0

Backfatter Sows (Sellers)

State	PRIME PRICE Maximum Total	CH	AVERAGE PRICE Average Total	CH
NSW	0	0	250	0
VIC	0	0	258	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	245	0
ESB	0	0	278	0
NAT	0	0	274	0

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

SALEYARD PRICES	Baconer Price LW	TW	CH	Porker Price LW	TW	CH	No. Sold NLW	NTW
Forbes(NSW)	N/A	0	0	N/A	378	378	N/A	50

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

08/08/2025 **CARCASS** **BROKEN SALES**

.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	723	662	556	633	1253	964	506	1596
LW	718	658	551	633	1253	950	506	1596
MAT	710	651	534	624	1200	1001	494	1582

08/08/2025 **CARTON SALES**

.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1218	856	1054	1248	1127	812	1067	743
LW	1213	836	1054	1243	1120	802	1057	733
MAT	1185	817	1073	1196	1115	776	1084	745

<u>Weekly Grain Comments</u>
(Source: Profarmer)

To the point:

- **In a recent market trend, Ukraine has seen the biggest price split between feed and milling wheat since June 2024. This has come on the back of recent harvest recordings of lower than forecast quality. In addition to this, Ukraine weekly grain exports dropped 43 per cent this week to 404,000 tonnes, leaving the total marketing year 58 per cent lower than a year ago.**
- **It has been reported this week that optimism for France and Russia's upcoming season has contributed to European grain markets softening as the weight of higher than originally expected grain volumes may be on markets sooner than later, decreasing the value of contracts.**

Key Market Indicators

13/08/25	CBOT Wheat Sep 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	284	505	65.30	723	650	89.98	834	467	55.93
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	289	508	64.72	754	672	89.16	850	476	55.91
Change	- 4	- 3	+ 0.59	- 31	- 22	+ 0.81	- 16	- 9	+ 0.02

<u>International and National news</u>

In a recent market trend, Ukraine has seen the biggest price split between feed and milling wheat since June 2024. This has come back of recent harvest recordings of lower than forecast quality. In addition to this, Ukraine weekly grain exports dropped 43 per cent this week to 404,000 tonnes, leaving the total marketing year 58 per cent lower than a year ago.

Locally, northern wheat bids have seen a week-on-week fall as favourable seasonal conditions and offshore weakness combined to see prices softer. This trend was also seen in the west, where export demand has been lacking as Australian grain battles on international markets against the US. Should international markets continue to soften Australia will most likely follow suit this coming week as the abundance of global supply is not presently matched by demand.

It has been reported this week that optimism for France and Russia's upcoming season has contributed to European grain markets softening as the weight of higher than originally expected grain volumes may be on markets sooner than later, decreasing the value of contracts.

Australian grain exports were softer in June – according to the recent Australian Crop Forecasters Export Report released this week. Barley remained firm at 800,000 tonnes, seeing China remain a key buyer in that market whilst Japan also strongly contributed. Sorghum exports eased to 244,000 tonnes in June – down 52 per cent from May but remains higher at a seasonal pace sitting as the second largest volume on record over this period.

The US winter wheat 2025/26 harvest has continued to progress this week, nearing completion at 90 per cent done. Spring wheat 2025/26 harvest tripled in completion this week from 5 per cent to 16 per cent. However, this does remain comfortably below the five-year average.

Wheat

QLD/Nth NSW

Old crop wheat markets softening after rain with improved growing conditions has seen growers continue to sell ahead of new crop arrival. Offshore markets and Southern port zone pricing spilling across to Northern track markets. Delivered markets firm with trade shorts continuing to support the market. Rain and flooding south of the border slowing logistics over the past week.

Sth NSW/VIC/SA

The broader Wheat market backdrop remains soft, particularly in export channels, and without strong domestic demand, this trend is likely to continue for the time being. Prices continue to drift lower as short-term supply outweighs demand, with more parcels of grain coming to market amid limited short-term export execution and cautious sentiment among end users.

Barley

Sth QLD/Nth NSW

Old crop markets remain steady despite softer demand and improving crop prospects encouraging the grower to come to market across Eastern port zones with late parcels. Recent increased lamb and sheep feeding across Southern NSW is supporting barley prices across the Northern drawing arc as trade competes for late stocks.

Sth NSW/VIC

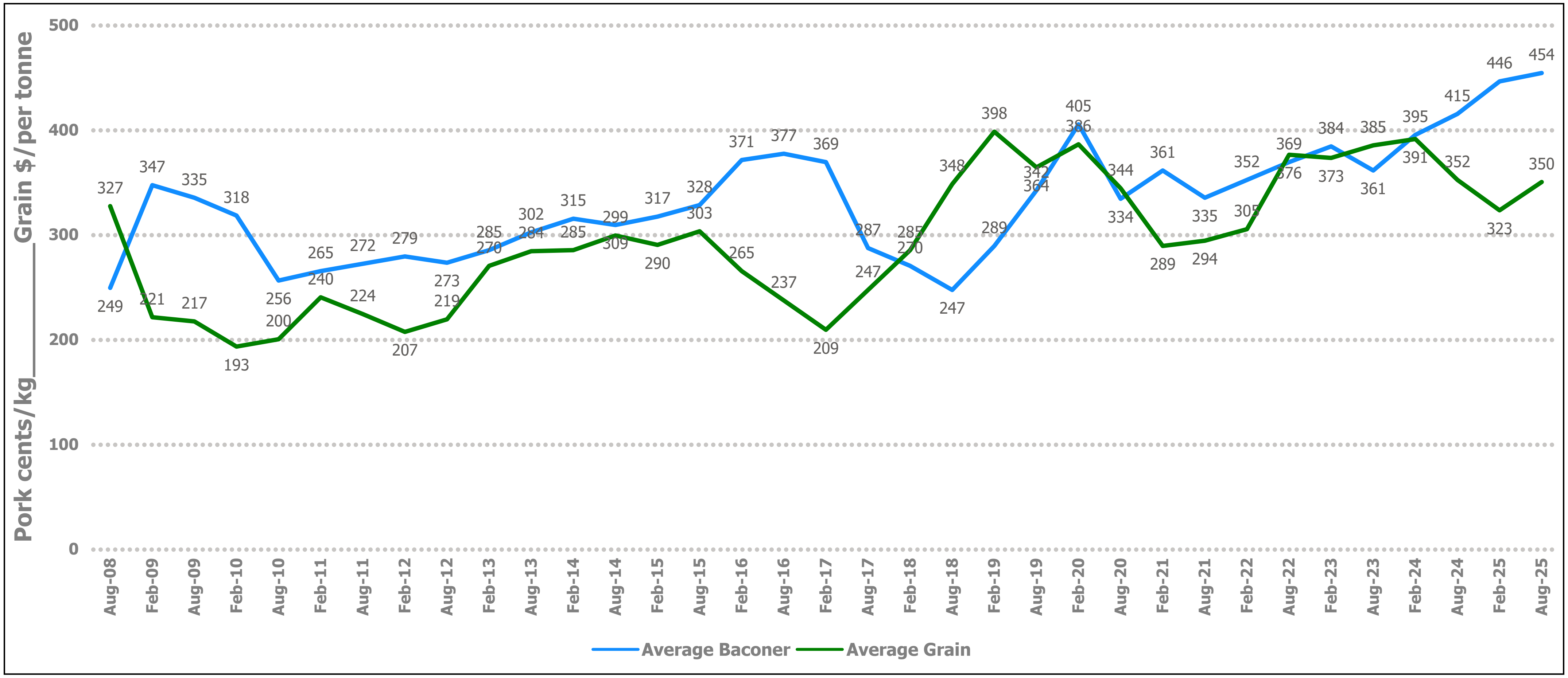
The broader Wheat market backdrop remains soft, particularly in export channels, and without strong domestic demand, this trend is likely to continue for the time being. Prices continue to drift lower as short-term supply outweighs demand, with more parcels of grain coming to market amid limited short-term export execution and cautious sentiment among end users.

Sorghum

QLD

Old crop market has remained strong this week despite rain fall providing confidence in supply into the new crop season. US Sorghum supply forecasts steadily building as continued trade talks further disruption and annoy the market.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	332	330	-2	350	350	0	334	331	-3	325	330	5
Feed Barley	316	315	-1	335	330	-5	316	315	-1	300	305	5
Sorghum	357	355	-2	360	360	0	357	355	-2	362	360	-2
Soy meal	643	649	6	643	649	6	663	669	6	643	649	6
Canola meal	580	585	5	585	590	5	520	525	5	510	515	5
Cotton seed	480	470	-10	480	470	-10	450	440	-10	440	430	-10

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	320	320	0	335	330	-5	340	340	0	338	335	-3
Feed Barley	300	300	0	300	305	5	330	330	0	325	315	-10
Soy meal	678	684	6	673	679	6	673	679	6	663	669	6
Canola meal	510	515	5	535	540	5	520	525	5	535	540	5
Triticale	330	330	0	350	350	0	350	350	0	350	350	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	355	355	0	365	360	-5	335	320	-15
Feed Barley	345	345	0	308	310	2	335	352	17
Soy meal	643	649	6	663	669	6	0	0	0
Canola meal	520	525	5	565	570	5	530	535	5
Feed Oats	450	450	0	405	405	0	300	310	10

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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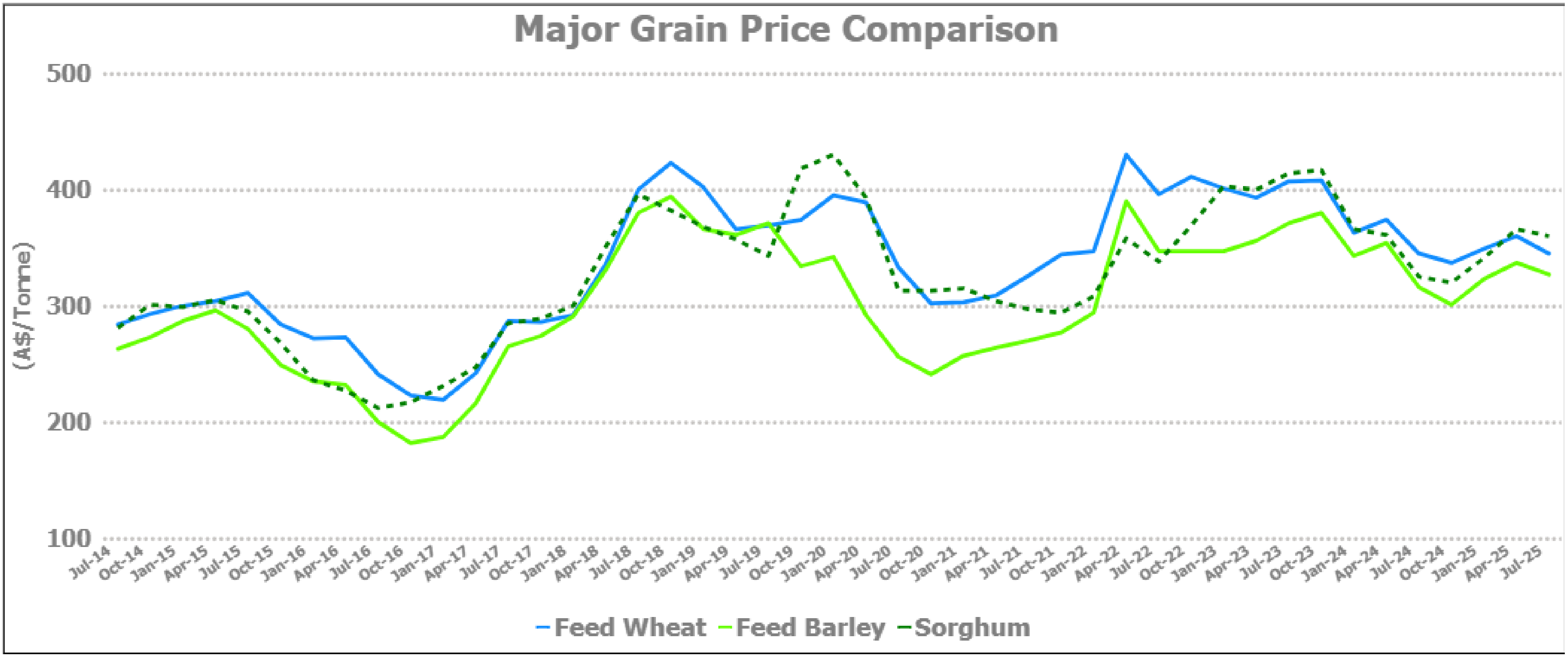
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only