Eyes & Ears

Market news for the
Australian pork industry

Buyers Data

01 August 2025

ISSUE# 1151

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 01/08/2025

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	525	525	0	525	0	500	500	0	500	0
VIC	450	436	0	450	0	441	436	0	438	0
QLD	452	510	0	510	0	452	483	0	471	4
SA	450	454	0	454	4	448	449	0	448	1
WA	0	438	0	438	0	0	429	0	429	-1
ESB	525	525	0	525	0	458	466	0	468	2
NAT	525	525	0	525	0	458	466	0	463	1

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	465	475	0	475	0	451	461	0	454	0
VIC	465	490	0	490	0	445	461	451	454	0
QLD	465	475	0	475	0	452	461	451	457	0
SA	465	490	0	490	0	449	470	451	459	0
WA	438	438	0	438	0	422	414	0	419	0
ESB	465	490	0	490	0	445	459	456	456	0
NAT	465	490	0	490	0	446	457	456	452	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	465	437	0	465	0	444	437	0	443	0
VIC	465	490	465	490	0	448	453	451	451	0
QLD	470	475	465	475	0	457	460	451	459	1
SA	465	490	465	490	0	449	466	451	459	0
WA	438	438	0	438	0	414	422	0	417	5
ESB	470	490	465	490	0	445	449	456	453	0
NAT	470	490	465	490	0	445	450	456	449	1

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	441	451	0	444	0
VIC	455	465	0	465	0	408	414	441	412	0
QLD	470	470	455	470	0	418	437	441	430	0
SA	455	465	0	465	0	403	442	441	432	3
WA	438	0	0	438	0	406	409	0	407	11
ESB	470	470	455	470	0	415	434	445	431	0
NAT	470	470	455	470	0	417	435	445	429	2

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Sellers Data

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Weight	State	Prime Price (Maximum) Male	Female	Barrows	Total	CH	Average Price Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	512	484	512	0	570	508	452	488	0
	VIC	0	512	484	512	0	0	499	452	476	0
	QLD	0	615	0	615	0	0	615	0	615	0
	SA	0	450	0	450	0	445	445	0	445	0
	WA	0	438	0	438	0	0	429	0	429	-1
	ESB	0	615	484	615	0	510	515	452	511	0
	NAT	0	615	484	615	0	510	509	452	502	0
60.1kg - 75kg	NSW	0	512	486	512	0	480	489	478	484	0
	VIC	0	512	486	512	0	0	491	478	485	0
	QLD	465	540	0	540	0	460	461	0	461	0
	SA	455	500	485	500	0	454	468	482	462	0
	WA	438	438	0	438	0	422	414	0	419	0
	ESB	465	540	486	540	0	465	471	484	472	0
	NAT	465	540	486	540	0	454	468	484	466	0
75.1kg - 85kg	NSW	460	512	489	512	0	438	467	466	461	0
	VIC	460	512	489	512	0	460	486	468	474	0
	QLD	480	510	0	510	5	478	502	0	487	7
	SA	485	500	485	500	0	459	478	482	472	0
	WA	438	438	0	438	0	414	422	0	417	5
	ESB	485	512	489	512	0	454	478	477	474	2
	NAT	485	512	489	512	0	453	476	477	467	2
85.1kg and above	NSW	464	501	482	501	0	464	465	437	463	0
	VIC	475	501	482	501	0	467	472	459	467	-2
	QLD	510	0	0	510	0	510	0	0	510	0
	SA	485	500	0	500	0	482	495	0	488	0
	WA	438	0	0	438	0	406	409	0	407	11
	ESB	510	501	482	510	0	477	482	445	484	0
	NAT	510	501	482	510	0	473	467	445	475	1

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 01/08/2025

	Backfatter Sows (Buyers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	245	245
ESB	0	0	206	0
NAT	0	0	210	4

	Backfatter Sows (Sellers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	258	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	245	245
ESB	0	0	278	0
NAT	0	0	274	-4

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week* **|** ***LW:** Last Week* **|** ***MAT:** Moving Annual Total)*

01/08/2025 **CARCASS** / **BROKEN SALES**

.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	551	633	1253	950	506	1596
LW	718	658	535	627	1230	888	503	1589
MAT	709	650	533	624	1197	1001	494	1578

01/08/2025 **CARTON SALES**

.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1213	836	1054	1243	1120	802	1057	733
LW	1238	810	1041	1218	1120	798	1045	733
MAT	1182	816	1073	1194	1115	774	1083	744

Weekly Grain Comments

(Source: Profarmer)

To the point:

- **Ukraine grain exports have hit the rocket button this week – soaring to 711,000 tonnes – nearly 2.5 times greater than the previous week. The significant increase comes on the back of rising demand and an acceleration of harvest deliveries. Wheat export volume is still 43 per cent lower year-on-year and barley is 52 per cent softer.**
- **AGIC was on throughout the past week with many grower producers and corporate workers conversing on the big topics surrounding the industry – the big focus was on biodiesel and the lack of funding to invest in it properly.**

Key Market Indicators

06/08/25	CBOT Wheat Sep 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	289	508	64.72	754	672	89.16	850	476	55.91
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	299	530	65.13	782	702	89.76	862	486	56.39
Change	- 10	- 22	- 0.41	- 28	- 30	- 0.60	- 11	- 11	- 0.48

International and National news

The latest USDA Crop progress report has announced this week that US Winter wheat 2025/26 harvest progress has moved up to 86 per cent complete now, up six per cent week-on-week. This is slightly below the five-year average. US Spring wheat 2025/26 harvest progress has commenced, sitting at five per cent complete, but crop conditions have fallen.

Ukraine grain exports have hit the rocket button this week – soaring to 711,000 tonnes – nearly 2.5 times greater than the previous week. The significant increase comes on the back of rising demand and an acceleration of harvest deliveries. Wheat export volume is still 43 per cent lower year-on-year and barley is 52 per cent softer.

Russian export taxes on wheat finally increased from zero this week to sit at what equates to 24 cents a tonne – the government has committed to changing how the export duty costs are calculated as a mechanism to spike international demand, how this works is yet to be seen.

AGIC was on throughout the past week with many grower producers and corporate workers conversing on the big topics surrounding the industry – the big focus was on biodiesel and the lack of funding to invest in it properly.

Australia's cropping regions appear to be entering a more favorable moisture regime over the next 3 months with a negative IOD suppling moisture. The Bureau's 3-month outlook for August to October is likely to be wetter than usual for most of the eastern two thirds of mainland Australia.

Wheat

QLD/Nth NSW

Wheat markets softer over the week with improved conditions and growers coming to market with old crop stocks. Nearby trade shorts for August and September continue to arise meeting any grower selling intentions. Grower selling may go quiet in near term following the fall in price. Domestic consumers not rushing to market expect where coverage may be light leading into October.

Sth NSW/VIC/SA

Wheat markets remain under pressure, largely due to strong global supply and subdued demand, with U.S. futures recently approaching three-year lows. Locally, basis levels are holding firm—around A$30 over U.S. APW1 futures, but this strength reflects weakness in global futures rather than any surge in domestic buying. The lack of buying interest is raising concerns about potential carryover stocks, especially if export demand doesn't improve.

Barley

Sth QLD/Nth NSW

Similar story to wheat, barley markets softening over the week with demand declining. Traders aware of new crop potential. New crop prices softer with recent rain and improved crop outlook. Southern markets and increasing crop optimism weighing on northern port zone pricing.

Sth NSW/VIC

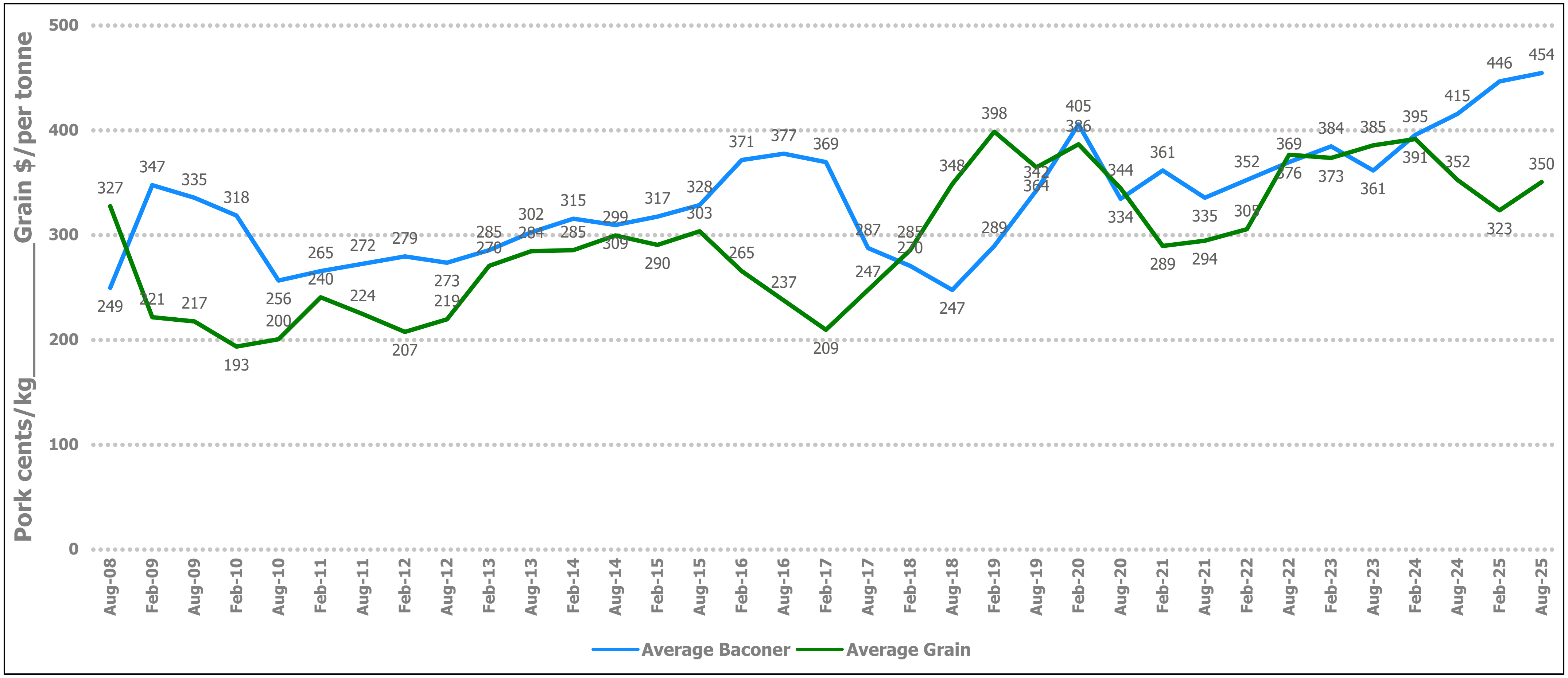
Barley continues to perform relatively well compared to wheat, with tight old crop supplies helping to keep spot prices firm, even though overall demand volumes remain limited. Processors are largely pricing barley on par with wheat, despite wheat being the preferred option in feed rations—while export buyers are seeking cheaper barley to secure offshore deals, especially in case graziers stay out of the market and more exports are needed to clear remaining stocks.

Sorghum

QLD

Old crop pricing remains strong with some new crop pricing bids starting to make their way into the market, considerable pricing after rain providing some confidence to the grower. Some strong nearby support for smaller parcels onto the Downs seeing bids at high premiums above advertised prices.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

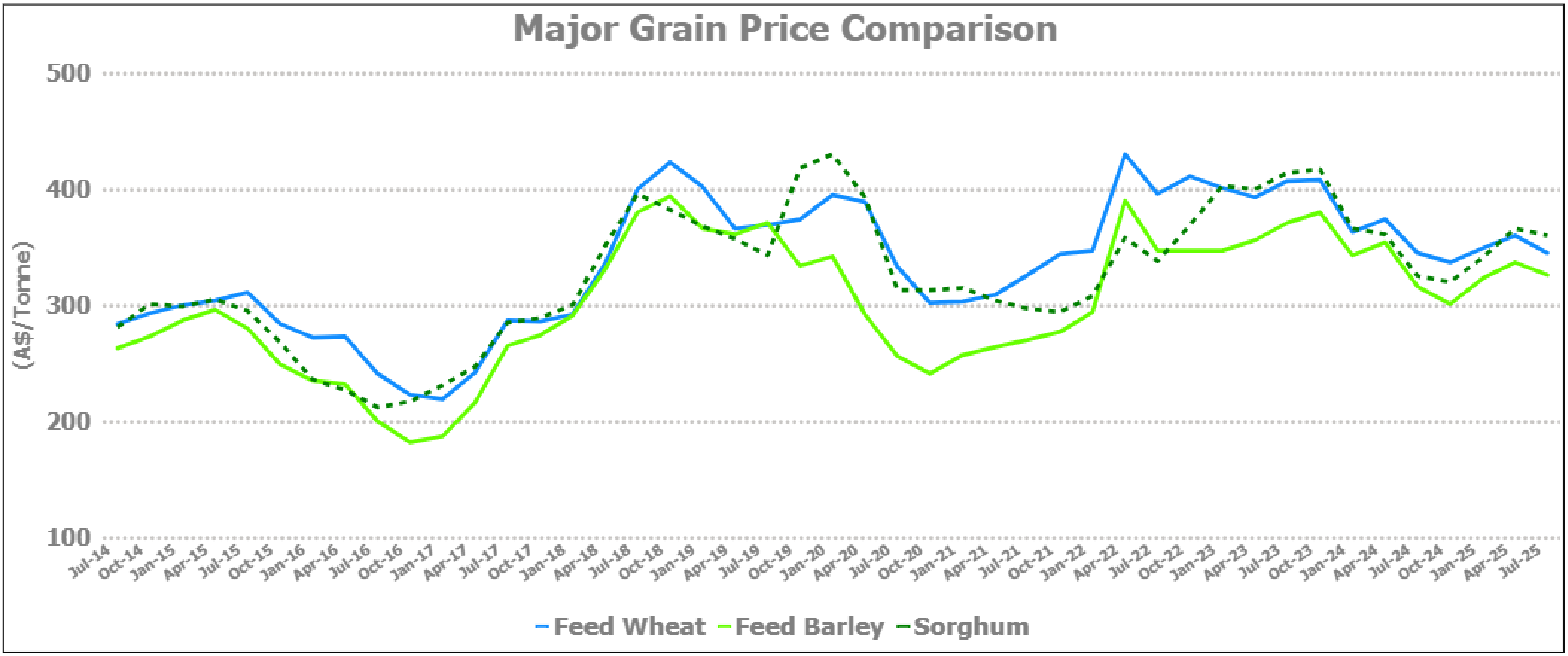
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	335	332	-3	350	350	0	320	334	14	338	325	-13
Feed Barley	324	316	-8	340	335	-5	325	316	-9	315	300	-15
Sorghum	358	357	-1	365	360	-5	358	357	-1	363	362	-1
Soy meal	643	643	0	643	643	0	663	663	0	643	643	0
Canola meal	580	580	0	585	585	0	520	520	0	510	510	0
Cotton seed	480	480	0	480	480	0	450	450	0	440	440	0

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	320	320	0	356	335	-21	340	340	0	333	338	5
Feed Barley	310	300	-10	307	300	-7	333	330	-3	330	325	-5
Soy meal	678	678	0	673	673	0	673	673	0	663	663	0
Canola meal	510	510	0	535	535	0	520	520	0	535	535	0
Triticale	330	330	0	350	350	0	350	350	0	350	350	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	360	355	-5	370	365	-5	350	335	-15
Feed Barley	350	345	-5	310	308	-2	340	335	-5
Soy meal	643	643	0	663	663	0	0	0	0
Canola meal	520	520	0	565	565	0	530	530	0
Feed Oats	450	450	0	405	405	0	315	300	-15

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only

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