Eyes & Ears

25 July 2025

Market news for the
Australian pork industry
Buyers Data

ISSUE# 1150

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 25/07/2025

Weight	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	450	436	0	450	0	441	436	0	438	0
	QLD	452	510	0	510	0	452	481	0	467	0
	SA	450	450	0	450	0	447	448	0	447	0
	WA	0	438	0	438	0	0	430	0	430	-2
	ESB	525	525	0	525	0	458	465	0	466	0
	NAT	525	525	0	525	0	458	465	0	462	0
60.1kg - 75kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	465	475	0	475	0	451	461	0	454	0
	VIC	465	490	0	490	0	445	461	451	454	0
	QLD	465	475	0	475	0	452	461	451	457	0
	SA	465	490	0	490	0	449	470	451	459	0
	WA	438	438	0	438	0	421	418	0	419	-3
	ESB	465	490	0	490	0	445	459	456	456	0
	NAT	465	490	0	490	0	446	458	456	452	0
75.1kg - 85kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	465	437	0	465	0	444	437	0	443	0
	VIC	465	490	465	490	0	448	453	451	451	0
	QLD	470	475	465	475	0	457	459	451	458	0
	SA	465	490	465	490	0	449	466	451	459	0
	WA	438	438	0	438	0	407	415	0	412	-5
	ESB	470	490	465	490	0	445	449	456	453	0
	NAT	470	490	465	490	0	445	449	456	448	-1
85.1kg and above	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	0	0	0	0	0	441	451	0	444	0
	VIC	455	465	0	465	0	408	414	441	412	0
	QLD	470	470	455	470	0	419	441	441	430	0
	SA	455	465	0	465	0	418	435	441	429	0
	WA	438	438	0	438	0	393	399	0	396	-8
	ESB	470	470	455	470	0	419	433	445	431	0
	NAT	470	470	455	470	0	420	433	445	427	-1

AUSTRALIAN Pork

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	484	512	0	570	508	452	488	0
VIC	0	512	484	512	0	0	499	452	476	0
QLD	0	615	0	615	5	0	615	0	615	5
SA	0	450	0	450	0	445	445	0	445	0
WA	0	438	0	438	0	0	430	0	430	-2
ESB	0	615	484	615	5	510	515	452	511	1
NAT	0	615	484	615	5	510	510	452	502	1

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	486	512	0	480	489	478	484	0
VIC	0	512	486	512	0	0	491	478	485	0
QLD	465	540	0	540	0	460	461	0	461	0
SA	455	500	485	500	0	454	468	482	462	0
WA	438	438	0	438	0	421	418	0	419	-3
ESB	465	540	486	540	0	465	471	484	472	0
NAT	465	540	486	540	0	454	469	484	466	0

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	460	512	489	512	0	438	466	466	461	0
VIC	460	512	489	512	0	460	486	468	474	0
QLD	470	505	0	505	5	469	498	0	480	1
SA	485	500	485	500	0	459	478	482	472	0
WA	438	438	0	438	0	407	415	0	412	-5
ESB	485	512	489	512	0	452	477	477	472	1
NAT	485	512	489	512	0	450	474	477	465	0

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	464	501	482	501	0	463	464	437	463	-1
VIC	475	501	482	501	0	467	477	459	469	0
QLD	510	0	0	510	0	510	0	0	510	0
SA	485	500	0	500	0	482	495	0	488	0
WA	438	438	0	438	0	393	399	0	396	-8
ESB	510	501	482	510	0	477	483	445	484	0
NAT	510	501	482	510	0	471	466	445	474	-1

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 25/07/2025

Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	0	-244
ESB	0	0	206	0
NAT	0	0	206	-4

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	258	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	0	-244
ESB	0	0	278	0
NAT	0	0	278	4

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

25/07/2025	CARCASS	BROKEN SALES						
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	535	627	1230	888	503	1589
LW	718	658	535	627	1230	895	503	1591
MAT	708	649	532	623	1194	1002	494	1574

25/07/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1238	810	1041	1218	1120	798	1045	733
LW	1238	810	1041	1218	1120	797	1028	733
MAT	1178	815	1073	1192	1115	773	1081	744

<u>Weekly Grain Comments</u>
(Source: Profarmer)

To the point:

- **Seasonal conditions have finally begun turning favorable throughout the agricultural regions of South Australia and Victoria with both states recording strong rainfall this week. Optimism has begun to build for this season’s crop, however this has translated into a price week-on-week decline.**
- **The Russian grain harvest has continued to accelerate this week, sitting now at 28 per cent complete or 44.40 million tonnes. Despite the continued increase, harvest is still down 21 per cent when compared to last year.**

Key Market Indicators

30/07/25	CBOT Wheat Sep 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	299	530	65.13	782	702	89.76	862	486	56.39
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	308	550	65.54	774	690	89.17	863	481	55.77
Change	- 9	- 20	- 0.41	+ 9	+ 12	+ 0.59	- 1	+ 5	+ 0.63

<u>International and National news</u>

Seasonal conditions have finally begun turning favorable throughout the agricultural regions of South Australia and Victoria with both states recording strong rainfall this week. Optimism has begun to build for this season’s crop, however this has translated into a price week-on-week decline.

The Russian grain harvest has continued to accelerate this week, sitting now at 28 per cent complete or 44.40 million tonnes. Despite the continued increase, harvest is still down 21 per cent when compared to last year.

US weekly wheat export inspections have come well below most analysts’ expectations this week at 288,793 tonnes, this is down 61 per cent week-on-week. The main export markets were Nigeria, Japan and Mexico.

The EU’s lower export volumes trend continued this week with only 181,116 tonnes of wheat transported, 64 per cent less than a year ago. Barley seems to be following a similar trend with only 54,436 tonnes exported. The major buyers of EU barley this season have been Saudi Arabia, Jordan and Turkey.

Local grain prices have trended lower this week on the back of recent rainfall across most areas boosting market optimism around this season’s crop.

Wheat

QLD/Nth NSW

Wheat markets moved lower over the week amid improving weather forecasts, lack of local demand and offshore market weakness. Domestic consumers across Southern QLD and Northern NSW maintain a hand to mouth buying strategy which isn't expected to change leading into harvest as crop and yield confidence improves.

Sth NSW/VIC/SA

Local wheat markets have continued to soften, driven by favourable weather and increasing confidence in crop outlooks. Most domestic buyers are currently well covered, and with limited export demand, market activity remains subdued. However, prices are gradually adjusting to levels that may encourage more selling.

Barley

Sth QLD/Nth NSW

Like wheat, old and new crop QLD barley markets remain dull with patchy nearby domestic demand being met with supplies from across Northern NSW. Little carryout expected across northern markets with patchy volumes continue to trade.

Sth NSW/VIC

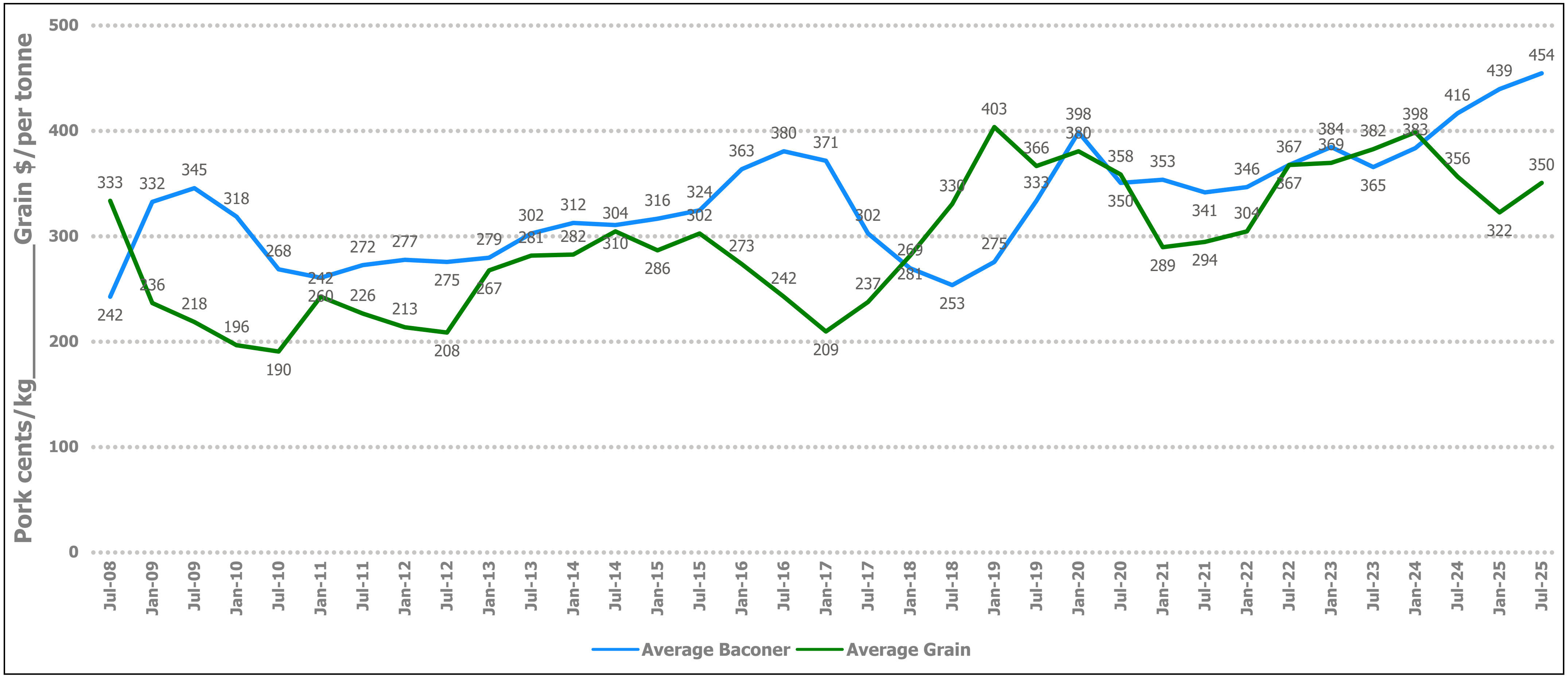
Barley prices have continued to trend lower in line with wheat, though they are holding up slightly better—likely due to tighter supply. Prices have eased by $15–25 from recent highs, depending on location. Spot demand has softened, with domestic buyers well covered and grazier interest declining over the past fortnight.

Sorghum

QLD

Sorghum markets lifted mid-week as the traders finalize export programs. Local demand in small parcels with most poultry and pig producers covered into September. Sorghum/SFW spreads supporting the later into domestic feed mixes.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	339	335	-4	353	350	-3	320	320	0	345	338	-7
Feed Barley	330	324	-6	345	340	-5	325	325	0	295	315	20
Sorghum	355	358	3	370	365	-5	355	358	3	360	363	3
Soy meal	654	643	-11	654	643	-11	674	663	-11	654	643	-11
Canola meal	570	580	10	575	585	10	510	520	10	500	510	10
Cotton seed	495	480	-15	495	480	-15	465	450	-15	455	440	-15

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	334	320	-14	350	356	6	350	340	-10	343	333	-10
Feed Barley	310	310	0	290	307	17	350	333	-17	330	330	0
Soy meal	689	678	-11	684	673	-11	684	673	-11	674	663	-11
Canola meal	500	510	10	525	535	10	510	520	10	525	535	10
Triticale	330	330	0	350	350	0	350	350	0	350	350	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	365	360	-5	380	370	-10	355	350	-5
Feed Barley	350	350	0	312	310	-2	335	340	5
Soy meal	654	643	-11	674	663	-11	0	0	0
Canola meal	510	520	10	555	565	10	520	530	10
Feed Oats	450	450	0	405	405	0	315	315	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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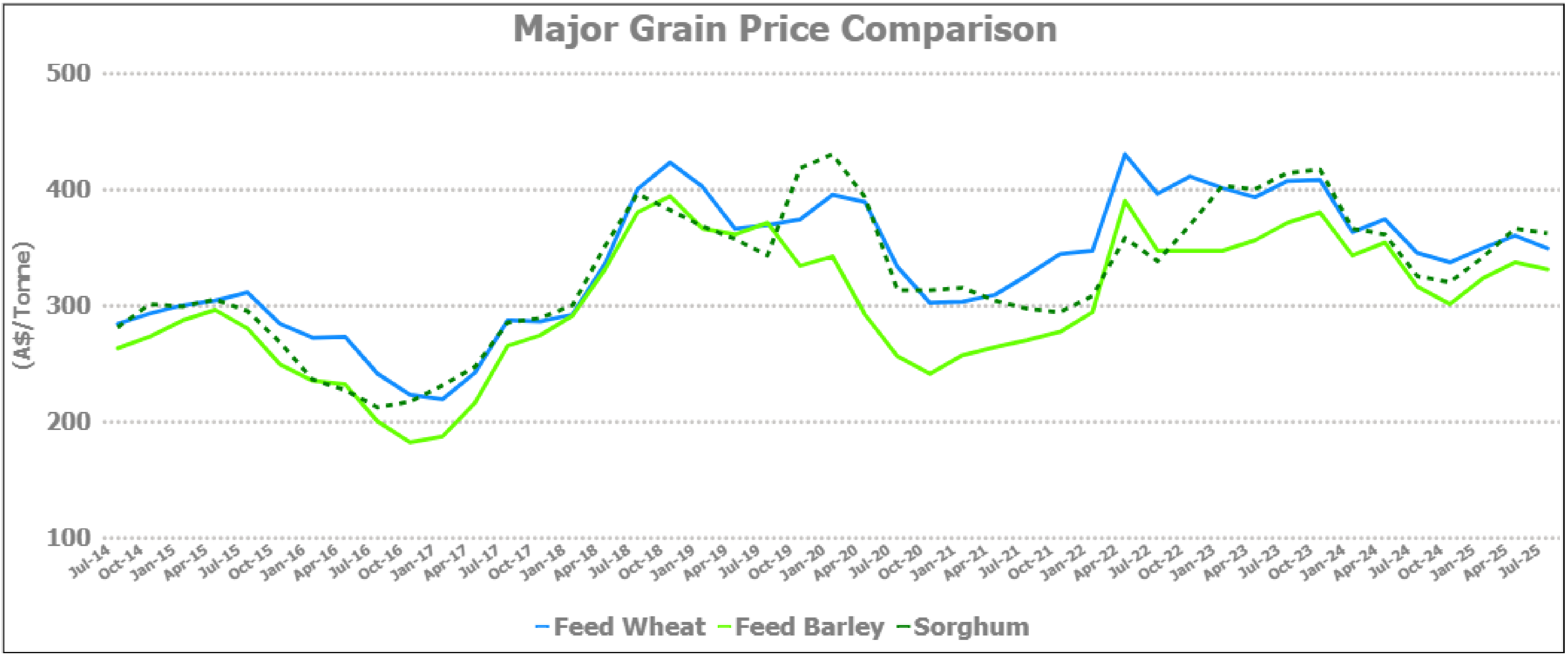
Market news for the
Australian pork industry

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only