Eyes & Ears

AUSTRALIAN Pork

18 July 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1149

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 18/07/2025

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	450	436	0	450	0	441	436	0	438	0
	QLD	452	510	0	510	0	452	481	0	467	7
	SA	450	450	0	450	-9	447	448	0	447	-4
	WA	0	438	0	438	0	0	432	0	432	2
	ESB	525	525	0	525	0	458	465	0	466	1
	NAT	525	525	0	525	0	458	466	0	462	1
60.1kg - 75kg	NSW	465	475	0	475	0	451	461	0	454	0
	VIC	465	490	0	490	0	445	461	451	454	0
	QLD	465	475	0	475	0	452	461	451	457	0
	SA	465	490	0	490	0	449	470	451	459	0
	WA	438	438	0	438	0	419	426	0	422	12
	ESB	465	490	0	490	0	445	459	456	456	0
	NAT	465	490	0	490	0	446	459	456	452	1
75.1kg - 85kg	NSW	465	437	0	465	0	444	437	0	443	0
	VIC	465	490	465	490	0	448	453	451	451	0
	QLD	470	475	465	475	0	457	459	451	458	0
	SA	465	490	465	490	0	449	466	451	459	3
	WA	438	438	0	438	0	412	421	0	417	4
	ESB	470	490	465	490	0	445	449	456	453	1
	NAT	470	490	465	490	0	445	450	456	449	1
85.1kg and above	NSW	0	0	0	0	0	441	451	0	444	0
	VIC	455	465	0	465	0	408	414	441	412	0
	QLD	470	470	455	470	0	419	441	441	430	1
	SA	455	465	0	465	0	418	435	441	429	-6
	WA	438	438	0	438	0	402	407	0	404	-3
	ESB	470	470	455	470	0	419	433	445	431	-1
	NAT	470	470	455	470	0	421	434	445	428	-1

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	484	512	0	570	508	452	488	0
VIC	0	512	484	512	0	0	499	452	476	0
QLD	0	610	0	610	-10	0	610	0	610	-10
SA	0	450	0	450	0	445	445	0	445	0
WA	0	438	0	438	0	0	432	0	432	2
ESB	0	610	484	610	-10	510	514	452	510	-3
NAT	0	610	484	610	-10	510	509	452	501	-2

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	486	512	0	480	489	478	484	0
VIC	0	512	486	512	0	0	491	478	485	0
QLD	465	540	0	540	0	460	461	0	461	1
SA	455	500	485	500	0	454	468	482	462	0
WA	438	438	0	438	0	419	426	0	422	12
ESB	465	540	486	540	0	465	471	484	472	1
NAT	465	540	486	540	0	454	470	484	466	2

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	460	512	489	512	0	438	467	466	461	-1
VIC	460	512	489	512	0	460	486	468	474	0
QLD	470	500	0	500	-5	469	494	0	479	-1
SA	485	500	485	500	0	459	478	482	472	1
WA	438	438	0	438	0	412	421	0	417	4
ESB	485	512	489	512	0	452	476	477	471	-1
NAT	485	512	489	512	0	451	474	477	465	0

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	463	501	482	501	0	463	467	437	464	2
VIC	475	501	482	501	0	469	477	460	469	0
QLD	510	0	0	510	0	510	0	0	510	0
SA	485	500	0	500	0	482	495	0	488	1
WA	438	438	0	438	0	402	407	0	404	-3
ESB	510	501	482	510	0	477	484	446	484	0
NAT	510	501	482	510	0	473	468	446	475	0

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 18/07/2025

Backfatter Sows (Buyers)				
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	244	6
ESB	0	0	206	0
NAT	0	0	210	0

Backfatter Sows (Sellers)				
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	258	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	244	6
ESB	0	0	278	0
NAT	0	0	274	1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting** **TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

18/07/2025	CARCASS	BROKEN SALES						
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	535	627	1230	895	503	1591
LW	718	658	535	627	1230	895	498	1591
MAT	707	649	531	622	1191	1004	493	1570

18/07/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1238	810	1041	1218	1120	797	1028	733
LW	1238	810	1041	1218	1120	788	1028	733
MAT	1174	814	1073	1190	1115	772	1079	744

<u>Weekly Grain Comments</u>

(Source: Profarmer)

To the point:

- **The latest USDA crop progress report has shown that US winter wheat 2025/26 harvest progress has accelerated 10 per cent this week to be at 73 per cent complete now. US spring wheat crop condition has slipped two per cent down to 52 per cent, whilst heading lifted nine per cent to 87 per cent complete.**
- **Ukraine grain exports slowed down this week due to harvesting and supply chain issues. Weekly grain exports totaled 311,000 tonnes this week, a 24 per cent decline week-on-week. Total grain export volume is 71 per cent lower when compared to a year ago.**

Key Market Indicators

23/07/25	CBOT Wheat Sep 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	308	550	65.54	774	690	89.17	863	481	55.77
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	304	538	65.13	773	691	89.37	864	485	56.13
Change	+ 5	+ 12	+ 0.41	+ 1	- 1	- 0.20	- 1	- 4	- 0.37

<u>International and National news</u>

The latest USDA crop progress report has shown that US winter wheat 2025/26 harvest progress has accelerated 10 per cent this week to be at 73 per cent complete now. US spring wheat crop condition has slipped two per cent down to 52 per cent, whilst heading lifted nine per cent to 87 per cent complete.

Ukraine grain exports slowed down this week due to harvesting and supply chain issues. Weekly grain exports totaled 311,000 tonnes this week, a 24 per cent decline week-on-week. Total grain export volume is 71 per cent lower when compared to a year ago.

An uplifting story of Australian agricultural producers coming together this week has dominated headlines. Over 90 trucks and 6401 square bales of hay are set to be transported this week from WA to SA as an attempt to aid struggling farmers. The South Australia government has permitted the trip and covering the costs of the fuel for the drivers.

A new multiple states initiative has been launched this week, a $39 million investment into the “Low emissions Intensity Farming Systems” project. This project will be aimed at managing, monitoring and reporting greenhouse gas emissions from a farm level. Key partners include CSIRO, GRDC, NSW/WA/SA Department of Primary Industries and Regional Development.

France’s wheat harvest continues to accelerate at high levels, sitting at 71 per cent complete, up double of the five-year average and 12 per cent higher than last year. Crop conditions also remain favorable for now.

Wheat

QLD/Nth NSW

Wheat markets in the north were a touch softer over the week but remain within the recent range. Local end users continue to buy a hand-to-mouth buying strategy to extend coverage into new crop. Still, good demand for existing high-protein wheat into both bulk and container markets ex Brisbane. Brisbane Port Zone remains a cheap origin for trade, although the grower isn’t a willing seller at current prices for both crops.

Sth NSW/VIC/SA

Local wheat markets have been under pressure for several weeks, as end users have stepped back from buying. Trade sellers, in particular, appear to have moved ahead of grower sellers, securing nearby demand. Prices are currently trying to find a level that encourages more volume buying-likely where exporters can step in. Grower selling has only picked up in the past week, driven by growing confidence in rainfall forecasts and a shift in mindset toward accepting bids rather than holding out for higher offers.

Barley

Sth QLD/Nth NSW

Old crop markets are still generally flat with domestic and late barley cargo demand being met by supplies from NNSW. New crop markets maintain a steady tone with rain forecasts into the weekend building optimism and containing prices.

Sth NSW/VIC

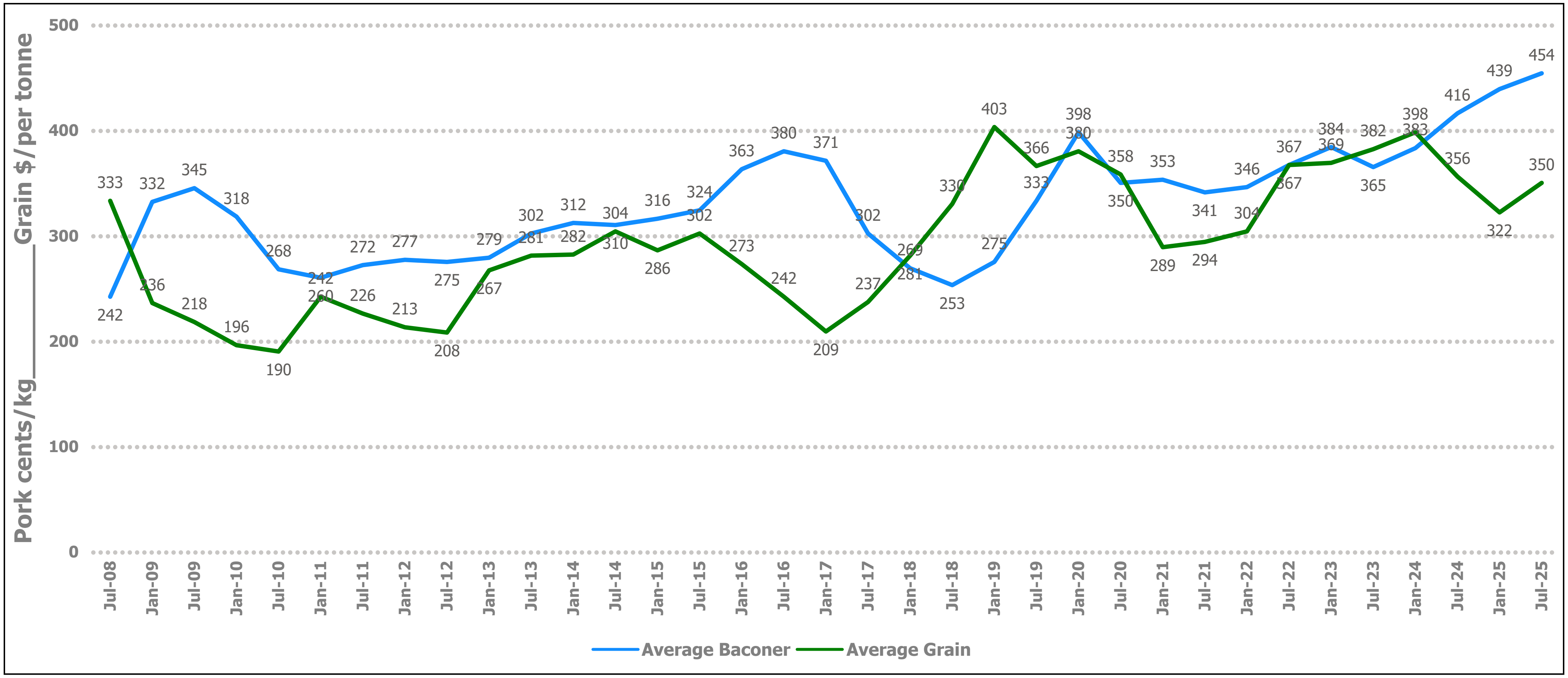
Barley markets are showing similar trends to wheat, facing pressure from increased supply and softening demand. However, overall stocks feel tighter due to strong feed usage throughout autumn and winter. As a result, spot prices for barley are holding up slightly better, since there's less immediate need to attract large-scale export demand—though it will be interesting to see how this develops heading into harvest.

Sorghum

QLD

Sorghum markets lifted mid- week with trade pushing bids higher to finalise packing and export programs. Bids were declining early in the week with nearby commitments now met. Demand into Downs container packers remain present with poultry in small volumes. Delivered Downs trading $5-6 above the bid regularly during the past week.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	339	339	0	355	353	-2	324	320	-4	335	345	10
Feed Barley	328	330	2	345	345	0	328	325	-3	305	295	-10
Sorghum	358	355	-3	375	370	-5	358	355	-3	363	360	-3
Soy meal	640	654	14	640	654	14	660	674	14	640	654	14
Canola meal	570	570	0	575	575	0	510	510	0	500	500	0
Cotton seed	497	495	-2	497	495	-2	467	465	-2	457	455	-2

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	320	334	14	360	350	-10	350	350	0	340	343	3
Feed Barley	315	310	-5	300	290	-10	350	350	0	335	330	-5
Soy meal	675	689	14	670	684	14	670	684	14	660	674	14
Canola meal	500	500	0	525	525	0	510	510	0	525	525	0
Triticale	325	330	5	345	350	5	345	350	5	345	350	5

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	365	365	0	375	380	5	345	355	10
Feed Barley	360	350	-10	310	312	2	340	335	-5
Soy meal	640	654	14	660	674	14	0	0	0
Canola meal	510	510	0	555	555	0	520	520	0
Feed Oats	450	450	0	405	405	0	330	315	-15

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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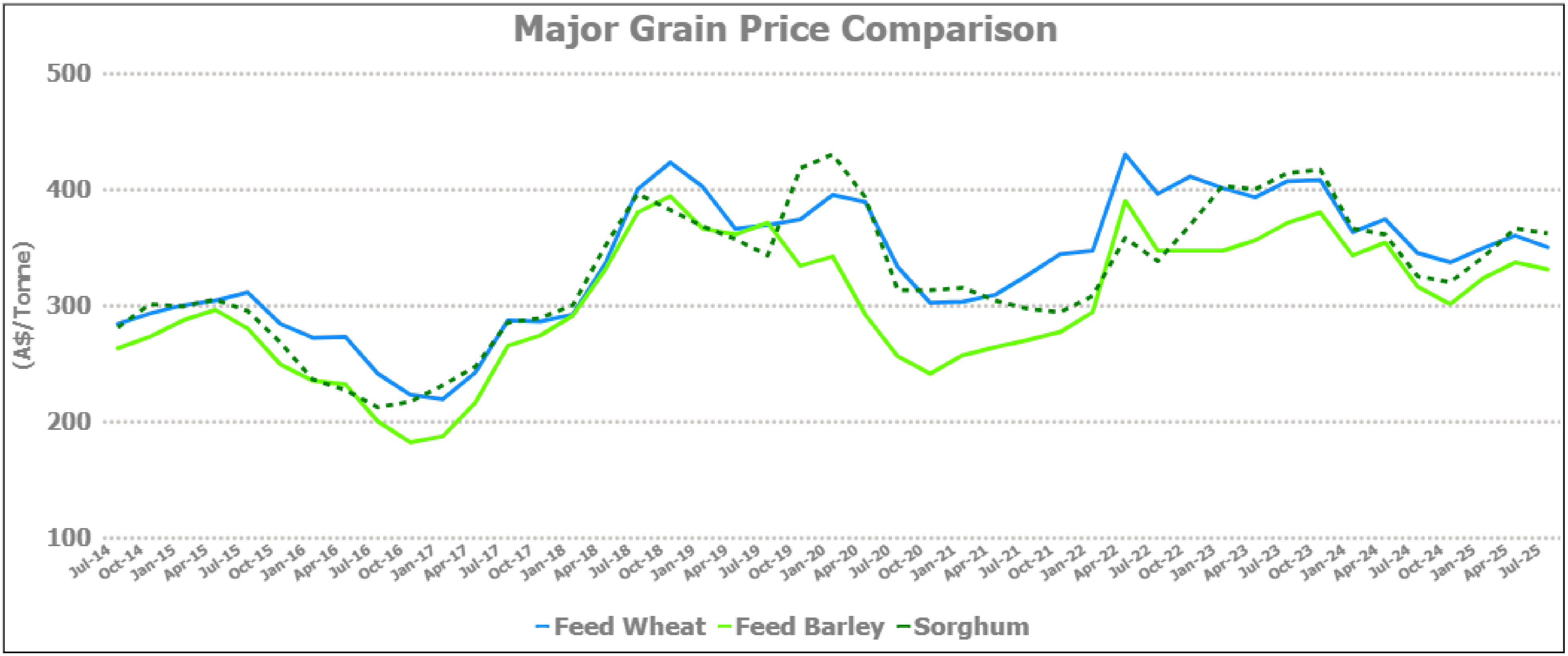
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only