Eyes & Ears

11 July 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1148

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 11/07/2025

Weight	State	PRIME PRICE (Maximum) Male	Female	Barrows	Total	CH	AVERAGE PRICE Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	450	436	0	450	0	441	436	0	438	0
	QLD	451	510	0	510	0	451	466	0	460	1
	SA	457	459	0	459	2	450	453	0	451	2
	WA	0	438	0	438	11	0	430	0	430	3
	ESB	525	525	0	525	0	458	462	0	465	1
	NAT	525	525	0	525	0	458	463	0	461	1
60.1kg - 75kg	NSW	465	475	0	475	0	451	461	0	454	0
	VIC	465	490	0	490	0	445	461	451	454	0
	QLD	465	475	0	475	0	451	460	451	457	0
	SA	465	490	0	490	0	450	470	451	459	0
	WA	438	438	0	438	0	408	413	0	410	-7
	ESB	465	490	0	490	0	445	458	456	456	0
	NAT	465	490	0	490	0	445	457	456	451	-1
75.1kg - 85kg	NSW	465	437	0	465	0	444	437	0	443	0
	VIC	465	490	465	490	0	448	453	451	451	0
	QLD	470	475	465	475	0	457	459	451	458	0
	SA	465	490	465	490	0	441	465	451	456	1
	WA	438	438	0	438	0	411	415	0	413	1
	ESB	470	490	465	490	0	443	449	456	452	0
	NAT	470	490	465	490	0	443	449	456	448	1
85.1kg and above	NSW	0	0	0	0	0	441	451	0	444	0
	VIC	455	465	0	465	0	408	414	441	412	0
	QLD	470	470	455	470	0	425	433	441	429	-2
	SA	455	465	0	465	0	413	442	441	435	15
	WA	438	438	0	438	0	404	411	0	407	4
	ESB	470	470	455	470	0	419	433	445	432	3
	NAT	470	470	455	470	0	421	434	445	429	3

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45kg - 60kg

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	0	512	484	512	0	570	508	452	488	0
VIC	0	512	484	512	0	0	499	452	476	0
QLD	0	620	0	620	0	0	620	0	620	0
SA	0	450	0	450	0	445	445	0	445	0
WA	0	438	0	438	11	0	430	0	430	3
ESB	0	620	484	620	0	510	516	452	513	0
NAT	0	620	484	620	0	510	511	452	503	0

60.1kg - 75kg

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	0	512	486	512	0	480	489	478	484	0
VIC	0	512	486	512	0	0	491	478	485	0
QLD	465	540	0	540	0	460	460	0	460	0
SA	455	500	485	500	0	454	468	480	462	0
WA	438	438	0	438	0	408	413	0	410	-7
ESB	465	540	486	540	0	465	471	484	471	0
NAT	465	540	486	540	0	452	468	484	464	-1

75.1kg - 85kg

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	460	512	489	512	0	438	468	466	462	0
VIC	460	512	489	512	0	460	486	468	474	0
QLD	470	505	0	505	0	469	498	0	480	0
SA	485	500	485	500	0	459	477	480	471	0
WA	438	438	0	438	0	411	415	0	413	0
ESB	485	512	489	512	0	452	477	476	472	0
NAT	485	512	489	512	0	451	474	476	465	0

85.1kg and above

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	464	501	482	501	0	464	463	437	462	0
VIC	475	501	482	501	0	469	477	460	469	0
QLD	510	0	0	510	0	510	0	0	510	0
SA	485	500	0	500	0	480	495	0	487	0
WA	438	438	0	438	0	404	411	0	407	4
ESB	510	501	482	510	0	477	483	446	484	0
NAT	510	501	482	510	0	473	467	446	475	1

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 11/07/2025

	Backfatter Sows (Buyers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	238	-12
ESB	0	0	206	0
NAT	0	0	210	-1

	Backfatter Sows (Sellers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	258	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	238	-12
ESB	0	0	278	0
NAT	0	0	273	-2

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

11/07/2025	CARCASS	BROKEN SALES						
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	535	627	1230	895	498	1591
LW	718	658	535	627	1230	895	498	1591
MAT	706	648	530	622	1189	1005	493	1567

11/07/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1238	810	1041	1218	1120	788	1028	733
LW	1238	810	1041	1218	1120	788	1037	733
MAT	1170	813	1073	1188	1114	770	1078	744

Weekly Grain Comments

(Source: Profarmer)

To the point:

- **The US winter wheat crop for 2025/26 has seen harvest progress lift 10 per cent week-on-week to be at 63 per cent completion. Spring wheat heading has also accelerated by 17 per cent to be at 78 per cent complete. Crop condition has also improved for Spring wheat, sitting at 54 per cent now, up four per cent from the previous week.**
- **GIWA have released their latest forecast for WA's crop, the forecast is now for 19.3 million tonnes. This depiction has seen a renewed optimism in the states crop following some consistent rainfall over the past few weeks. Wheat is still the largest forecast grain at 9.4 million tonnes, followed by barley at 5.71 million tonnes.**

Key Market Indicators

16/07/25	CBOT Wheat Sep 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	304	538	65.13	773	691	89.37	864	485	56.13
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	308	548	65.30	789	704	89.22	861	480	55.69
Change	- 5	- 10	- 0.17	- 16	- 13	+ 0.16	+ 3	+ 5	+ 0.44

International and National news

The EU weekly wheat exports took a hit this week, finishing up with just over 53,000 tonnes, down 78 per cent week-on-week. This has left wheat export volume of the current marketing year 78 per cent lower than a year ago. Like last year, Romania has been the leading exporter with major destinations being Poland and Lithuania.

The US weekly wheat export inspections saw a modest decline week-on-week but within the markets expectations of just over 439,500 tonnes. This has left the marketing year so far three per cent lower than a year ago. Key destinations were Mexico and the Philippines who have seen a renewed interest over the past week in buying international grain.

The US winter wheat crop for 2025/26 has seen harvest progress lift 10 per cent week-on-week to be at 63 per cent completion. Spring wheat heading has also accelerated by 17 per cent to be at 78 per cent complete. Crop condition has also improved for Spring wheat, sitting at 54 per cent now, up four per cent from the previous week.

GIWA have released their latest forecast for WA's crop; the forecast is now for 19.3 million tonnes. This depiction has seen a renewed optimism in the states crop following some consistent rainfall over the past few weeks. Wheat is still the largest forecast grain at 9.4 million tonnes, followed by barley at 5.71 million tonnes.

The drought conditions plaguing most of south-eastern Australia have continued to cause ongoing talks between growers and government. Many growers are asking for further financial assistance or low or no interest finance as an alternative. Trucks carrying feed from NSW and QLD have been reported as moving into drought affected regions to provide some aid to the dire situation.

Wheat

QLD/Nth NSW

Local wheat markets relatively unchanged for the week with prices continuing to track in a sideway range. Still some local demand on the downs for stock feed wheat with on- going demand at port for H2 ahead of July/August Shipments. Growers are hesitant to enter market with current advertised prices Still a small volume of demand for high protein wheat at Downs packing facilities, giving growers carrying APH1 & 2 an opportunity to clear stocks off farm and at depot.

Sth NSW/VIC/SA

Old crop warehoused wheat bids in southern NSW sites have barely moved over the past week. Buyers have been showing the same bids day after day, which aligns with the very flat international market. Exporters are still active for particular grades, depending on what shipments they have coming up. Domestic end-users seem to be comfortable with their coverage and are not aggressively chasing wheat at the moment.

Barley

Sth QLD/Nth NSW

Barley remains sideways with isolated domestic end user demand being drawn from NNSW with old crop stocks in decline. Like wheat, new crop bids are lacklustre down approx. $30/t (basis Bris Track) from July 24, not encouraging the grower to come to market at this stage. Until prices are incentivising growers to absorb potential production risk, it is hard to see the grower come to market.

Sth NSW/VIC

Barley prices are gradually easing, mirroring trends in wheat and broader grain markets. However, strong demand from graziers is helping to keep on-farm values relatively firm, especially as available stocks continue to tighten. Bulk handler prices have been less favourable for sellers, leading to a slowdown in market activity.

Sorghum

QLD

Sorghum markets remain unchanged with demand centred around the container market into downs packers' facilities to meet Chinese inelastic demand. Recent bulk order commitments filled. Demand for lower grade sorghum into Chicken processors still current.

Australian Pork

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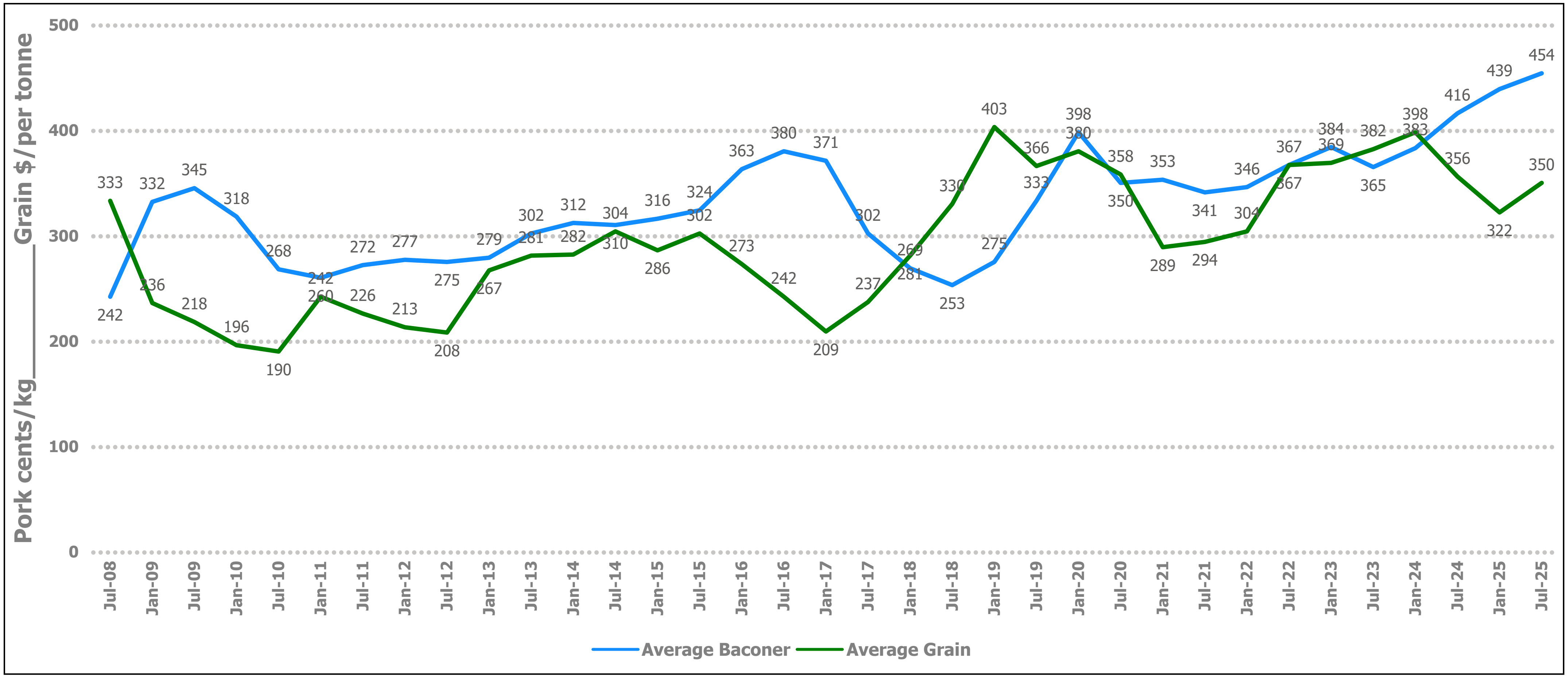
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	339	339	0	355	355	0	320	324	4	325	335	10
Feed Barley	325	328	3	340	345	5	328	328	0	295	305	10
Sorghum	357	358	1	368	375	7	357	358	1	362	363	1
Soy meal	645	640	-5	645	640	-5	665	660	-5	645	640	-5
Canola meal	560	570	10	565	575	10	500	510	10	490	500	10
Cotton seed	500	497	-3	500	497	-3	470	467	-3	460	457	-3

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	320	320	0	350	360	10	350	350	0	346	340	-6
Feed Barley	315	315	0	310	300	-10	345	350	5	335	335	0
Soy meal	680	675	-5	675	670	-5	675	670	-5	665	660	-5
Canola meal	490	500	10	515	525	10	500	510	10	515	525	10
Triticale	325	325	0	345	345	0	345	345	0	345	345	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	370	365	-5	375	375	0	350	345	-5
Feed Barley	360	360	0	310	310	0	345	340	-5
Soy meal	645	640	-5	665	660	-5	0	0	0
Canola meal	500	510	10	545	555	10	510	520	10
Feed Oats	450	450	0	405	405	0	330	330	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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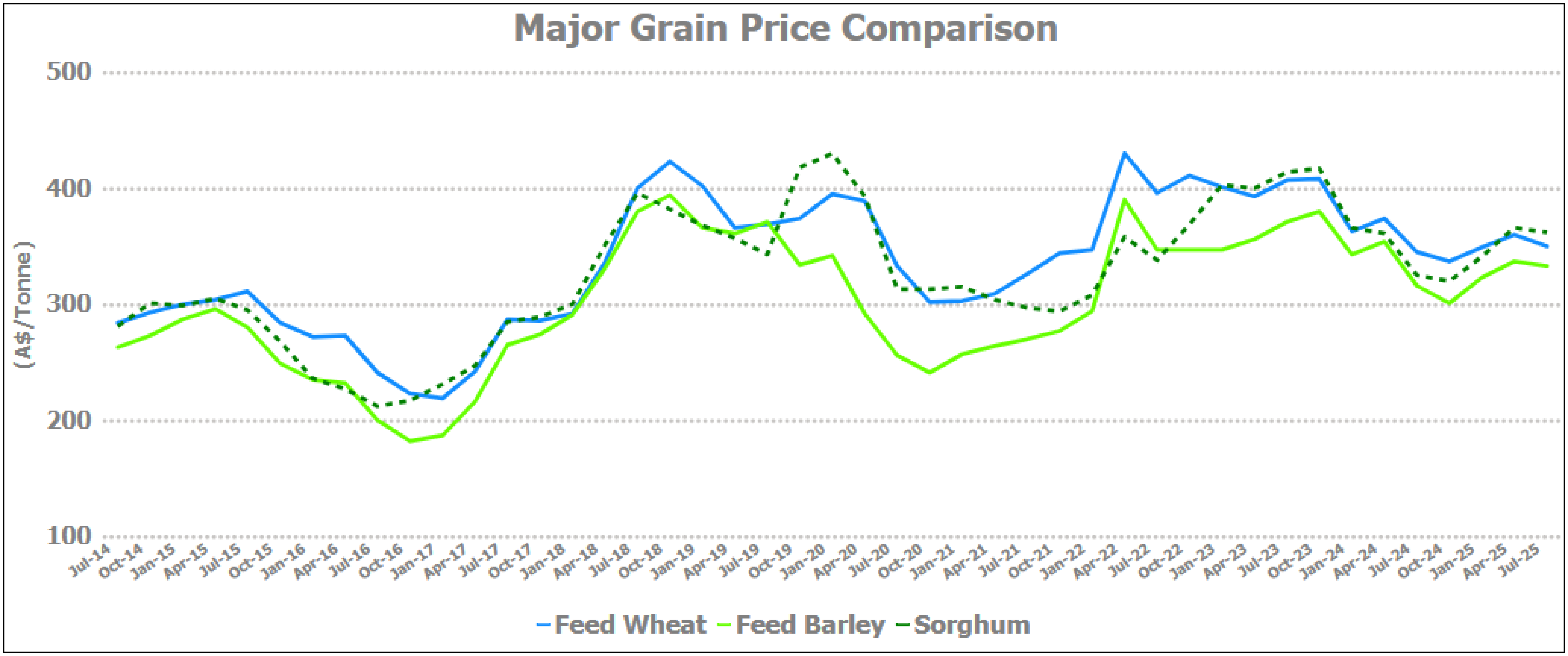
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only