Australian Pork

# Eyes & Ears

## 04 July 2025

Market news for the
**Australian pork industry**

## Buyers Data

**ISSUE# 1147**

**Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 04/07/2025**

| Weight | State | Prime Price (Maximum) Male | Female | Barrows | Total | CH | Average Price Male | Female | Barrows | Total | CH |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 45kg - 60kg | NSW | 525 | 525 | 0 | 525 | 0 | 500 | 500 | 0 | 500 | 0 |
| | VIC | 450 | 436 | 0 | 450 | 0 | 441 | 436 | 0 | 438 | 0 |
| | QLD | 450 | 510 | 0 | 510 | 0 | 450 | 464 | 0 | 459 | 0 |
| | SA | 457 | 452 | 0 | 457 | 0 | 449 | 448 | 0 | 449 | 0 |
| | WA | 0 | 427 | 0 | 427 | -2 | 0 | 427 | 0 | 427 | -2 |
| | ESB | 525 | 525 | 0 | 525 | 0 | 458 | 461 | 0 | 464 | 0 |
| | NAT | 525 | 525 | 0 | 525 | 0 | 458 | 461 | 0 | 460 | 0 |
| 60.1kg - 75kg | NSW | 465 | 475 | 0 | 475 | 0 | 451 | 461 | 0 | 454 | 0 |
| | VIC | 465 | 490 | 0 | 490 | 0 | 445 | 461 | 451 | 454 | 0 |
| | QLD | 465 | 475 | 0 | 475 | 0 | 451 | 460 | 451 | 457 | 0 |
| | SA | 465 | 490 | 0 | 490 | 0 | 449 | 469 | 451 | 459 | 0 |
| | WA | 438 | 438 | 0 | 438 | 1 | 417 | 416 | 0 | 417 | 1 |
| | ESB | 465 | 490 | 0 | 490 | 0 | 445 | 458 | 456 | 456 | 0 |
| | NAT | 465 | 490 | 0 | 490 | 0 | 446 | 457 | 456 | 452 | 0 |
| 75.1kg - 85kg | NSW | 465 | 437 | 0 | 465 | 0 | 444 | 437 | 0 | 443 | 0 |
| | VIC | 465 | 490 | 465 | 490 | 0 | 448 | 453 | 451 | 451 | 0 |
| | QLD | 470 | 475 | 465 | 475 | 0 | 457 | 459 | 451 | 458 | 0 |
| | SA | 465 | 490 | 465 | 490 | 0 | 447 | 460 | 451 | 455 | 0 |
| | WA | 438 | 438 | 0 | 438 | 1 | 403 | 426 | 0 | 412 | 7 |
| | ESB | 470 | 490 | 465 | 490 | 0 | 445 | 447 | 456 | 452 | 0 |
| | NAT | 470 | 490 | 465 | 490 | 0 | 444 | 449 | 456 | 447 | 1 |
| 85.1kg and above | NSW | 0 | 0 | 0 | 0 | 0 | 441 | 451 | 0 | 444 | 0 |
| | VIC | 455 | 465 | 0 | 465 | 0 | 408 | 414 | 441 | 412 | 0 |
| | QLD | 470 | 470 | 455 | 470 | 0 | 423 | 438 | 441 | 431 | 0 |
| | SA | 455 | 465 | 0 | 465 | 0 | 401 | 433 | 441 | 420 | 0 |
| | WA | 438 | 438 | 0 | 438 | 1 | 401 | 407 | 0 | 403 | -1 |
| | ESB | 470 | 470 | 455 | 470 | 0 | 416 | 432 | 445 | 429 | 0 |
| | NAT | 470 | 470 | 455 | 470 | 0 | 418 | 433 | 445 | 426 | 0 |

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## Sellers Data

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| Weight | State | Prime Male | Prime Female | Prime Barrows | Prime Total | Prime CH | Avg Male | Avg Female | Avg Barrows | Avg Total | Avg CH |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | **PRIME PRICE (Maximum)** | | | | | **AVERAGE PRICE** | | | | |
| | **State** | **Male** | **Female** | **Barrows** | **Total** | **CH** | **Male** | **Female** | **Barrows** | **Total** | **CH** |
| 45kg - 60kg | NSW | 0 | 512 | 484 | 512 | 0 | 570 | 508 | 452 | 488 | 0 |
| | VIC | 0 | 512 | 484 | 512 | 0 | 0 | 499 | 452 | 476 | 0 |
| | QLD | 0 | 620 | 0 | 620 | 0 | 0 | 620 | 0 | 620 | 0 |
| | SA | 0 | 450 | 0 | 450 | 0 | 445 | 445 | 0 | 445 | 0 |
| | WA | 0 | 427 | 0 | 427 | -2 | 0 | 427 | 0 | 427 | -2 |
| | ESB | 0 | 620 | 484 | 620 | 0 | 510 | 516 | 452 | 513 | 0 |
| | NAT | 0 | 620 | 484 | 620 | 0 | 510 | 510 | 452 | 503 | 0 |
| 60.1kg - 75kg | NSW | 0 | 512 | 486 | 512 | 0 | 480 | 489 | 478 | 484 | 0 |
| | VIC | 0 | 512 | 486 | 512 | 0 | 0 | 491 | 478 | 485 | 0 |
| | QLD | 465 | 540 | 0 | 540 | 0 | 460 | 460 | 0 | 460 | 0 |
| | SA | 455 | 500 | 485 | 500 | 0 | 454 | 468 | 480 | 462 | 0 |
| | WA | 438 | 438 | 0 | 438 | 1 | 417 | 416 | 0 | 417 | 1 |
| | ESB | 465 | 540 | 486 | 540 | 0 | 465 | 471 | 484 | 471 | 0 |
| | NAT | 465 | 540 | 486 | 540 | 0 | 454 | 468 | 484 | 465 | 0 |
| 75.1kg - 85kg | NSW | 460 | 512 | 489 | 512 | 0 | 438 | 469 | 466 | 462 | -1 |
| | VIC | 460 | 512 | 489 | 512 | 0 | 460 | 486 | 468 | 474 | -1 |
| | QLD | 470 | 505 | 0 | 505 | 5 | 469 | 498 | 0 | 480 | 2 |
| | SA | 485 | 500 | 485 | 500 | 0 | 459 | 477 | 480 | 471 | 0 |
| | WA | 438 | 438 | 0 | 438 | 1 | 405 | 426 | 0 | 413 | 5 |
| | ESB | 485 | 512 | 489 | 512 | 0 | 452 | 477 | 476 | 472 | 1 |
| | NAT | 485 | 512 | 489 | 512 | 0 | 450 | 475 | 476 | 465 | 1 |
| 85.1kg and above | NSW | 463 | 501 | 482 | 501 | 0 | 463 | 464 | 437 | 462 | -1 |
| | VIC | 475 | 501 | 482 | 501 | 0 | 469 | 477 | 460 | 469 | 0 |
| | QLD | 510 | 0 | 0 | 510 | 0 | 510 | 0 | 0 | 510 | 0 |
| | SA | 485 | 500 | 0 | 500 | 0 | 480 | 495 | 0 | 487 | 0 |
| | WA | 438 | 438 | 0 | 438 | 1 | 401 | 407 | 0 | 403 | -1 |
| | ESB | 510 | 501 | 482 | 510 | 0 | 477 | 483 | 446 | 484 | 0 |
| | NAT | 510 | 501 | 482 | 510 | 0 | 472 | 467 | 446 | 474 | -1 |

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 04/07/2025

| Backfatter Sows (Buyers) | PRIME PRICE Maximum | | AVERAGE PRICE Average | |
|---|---|---|---|---|
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 180 | 0 |
| VIC | 0 | 0 | 170 | 0 |
| QLD | 0 | 0 | 285 | 0 |
| SA | 0 | 0 | 170 | 0 |
| WA | 0 | 0 | 250 | 7 |
| ESB | 0 | 0 | 206 | 0 |
| NAT | 0 | 0 | 211 | 1 |

| Backfatter Sows (Sellers) | PRIME PRICE Maximum | | AVERAGE PRICE Average | |
|---|---|---|---|---|
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 250 | 0 |
| VIC | 0 | 0 | 258 | 0 |
| QLD | 0 | 0 | 310 | 0 |
| SA | 0 | 0 | 285 | 0 |
| WA | 0 | 0 | 250 | 7 |
| ESB | 0 | 0 | 278 | 0 |
| NAT | 0 | 0 | 275 | 1 |

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

| (Buyers) | Baconer Price | | | Porker Price | | | No. Sold | |
|---|---|---|---|---|---|---|---|---|
| SALEYARD PRICES | LW | TW | CH | LW | TW | CH | NLW | NTW |
| Forbes(NSW) | N/A | N/A | 0 | N/A | N/A | 0 | N/A | N/A |

**Pork Wholesale Prices (ESB c/Kg)** *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

| 04/07/2025 | CARCASS | BROKEN SALES | | | | | | |
|---|---|---|---|---|---|---|---|---|
| . | Pork | Bacon | Legs | Legs Ham Trim | Saddles | Loin | Forequarters | Bellies |
| TW | 718 | 658 | 535 | 627 | 1230 | 895 | 498 | 1591 |
| LW | 718 | 658 | 530 | 627 | 1230 | 895 | 498 | 1599 |
| MAT | 705 | 647 | 530 | 621 | 1186 | 1007 | 493 | 1563 |

| 04/07/2025 | CARTON SALES | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| . | US Ribs | Boneless legs | Fillet | Boneless Middles -1 | Boneless Middles -2 | Boneless Shoulders | Pork Neck | Trim - 90CL |
| TW | 1238 | 810 | 1041 | 1218 | 1120 | 788 | 1037 | 733 |
| LW | 1255 | 810 | 1041 | 1218 | 1120 | 783 | 1053 | 733 |
| MAT | 1165 | 812 | 1074 | 1187 | 1114 | 769 | 1077 | 744 |

**Weekly Grain Comments**

(Source: Profarmer)

**To the point:**

- The new 2025/26 European crop marketing year has arrived and the first week saw Ukraine grain exports situate at 76,000 tonnes, a huge 93 per cent lower than a year ago. Delays in harvest and a lack of availability were the causes of such a large drop, however Turkey and Cyprus were the two major buyers this week.
- The Australian Summer Grains Conference has kicked off this week in Gold Coast with over 300 growers attending. The general theme of "Transforming Challenges into Sustainable Farm Profitability" is expected to focus and promote new technologies and innovative tools to improve farm profitability, soil health and sustainable practices.

**Key Market Indicators**

| 09/07/25 | CBOT Wheat Sep 25 | | AUD/USD | ICE Canola Nov 25 | | AUD/CAD | Matif Canola Nov 25 | | AUD/EUR |
|---|---|---|---|---|---|---|---|---|---|
| This week | 308 | 548 | 65.30 | 789 | 704 | 89.22 | 861 | 480 | 55.69 |
| | $A/t | Usc/bu | US c | $A/t | $C/t | CA c | $A/t | €/t | Euro c |
| Last Week | 306 | 549 | 65.82 | 790 | 710 | 89.79 | 864 | 482 | 55.76 |
| Change | + 2 | - 1 | - 0.52 | - 1 | - 6 | - 0.57 | - 2 | - 2 | - 0.07 |

**International and National news**

The new 2025/26 European crop marketing year has arrived and the first week saw Ukraine grain exports situate at 76,000 tonnes, a huge 93 per cent lower than a year ago. Delays in harvest and a lack of availability were the causes of such a large drop, however Turkey and Cyprus were the two major buyers this week.

The latest ministry of agriculture announcement from Russia has stated that export taxes for wheat will be removed, the first time this has happened since it was created in 2021. Softer wheat export volumes along with outcry from farmers has contributed to the removal. The removal of the export tax is expected to see Russian wheat priced more competitively as a result which could weigh on global wheat prices more broadly.

The most recent USDA report has indicated that US weekly wheat inspections situated at just over 436,500 tonnes, down eight per cent week-on-week. This was in line with expectations and key markets continue to be Mexico and Brazil.

The Australian Summer Grains Conference has kicked off this week in Gold Coast with over 300 growers attending. The general theme of "Transforming Challenges into Sustainable Farm Profitability" is expected to focus and promote new technologies and innovative tools to improve farm profitability, soil health and sustainable practices.

The Australian Bureau of Statistics have announced that Australian wheat exports for May were relatively stable, reaching 2.57 million tonnes, whilst barley lifted

27 per cent thanks to strong imports into China.

## Wheat

*QLD/Nth NSW*

Local wheat markets have seen static demand, with the grower-trade standoff continuing. Prices trekking sideways within on-going range. Some demand on the Downs for stock feed wheat and with H2 seeing higher demand ahead of July/August shipments. Small volume interest for prime hard wheat from the Downs to meet trade shorts into container markets.

*Sth NSW/VIC/SA*

Wheat markets have had a negative week, with prices continuing to decline due to weak demand both domestically and for exports. The export market is particularly uncompetitive, with current bids falling short of what growers are willing to accept. As a result, many are choosing to hold onto their remaining tonnes. In contrast, growers in the Wimmera and Western District have begun spreading wheat crops with nitrogen after receiving good rainfall over the past few weeks.

## Barley

*Sth QLD/Nth NSW*

Barley remains flat, similar to wheat. Any patchy domestic end user demand is being drawn from Northern NSW with stocks from the drawing arc in decline. New crop prices continue to track sideways with local conditions until they are better understood.

*Sth NSW/VIC*

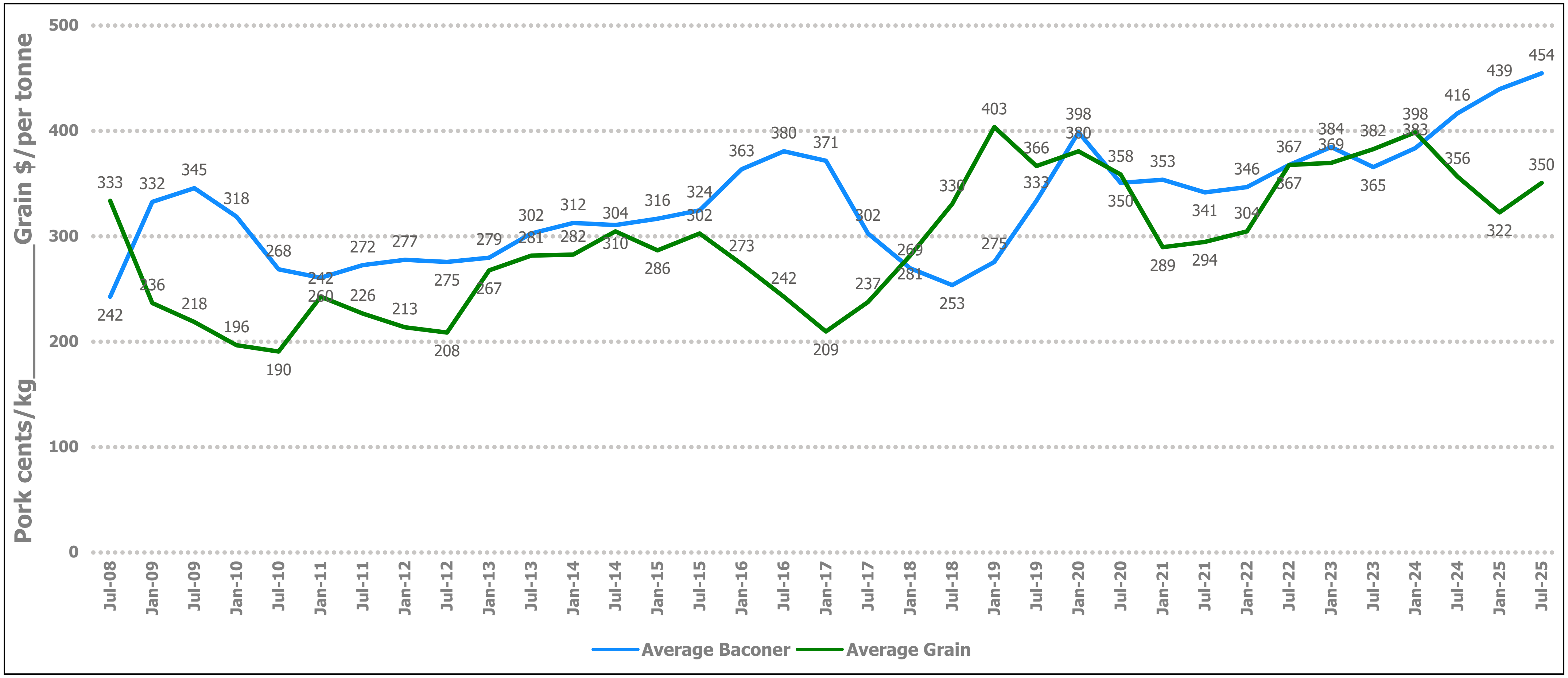
Old crop barley continues to be sold primarily as feed, mainly into the sheep market. Lower stock volumes have likely helped keep prices relatively stable, with only a slight drop of around $5 over the past week. On the new crop front, growers who have received good rainfall are feeding barley heavily early on to encourage tillering. However, in the northwest of the state, confidence remains low due to the ongoing lack of rain.

## Sorghum

*QLD*

Local demand is decreasing as trade accumulation for nearby shipments are met. Local demand for lower-grade sorghum into chicken processors remains constant, albeit in low volume whilst Downs packers continue to absorb any parcels on offer for SOR1.  Market awaiting further demand from China, although this may take time to develop given on-going lack of demand for sorghum and most feed grains, particularly US origin.

## Average Baconer vs Feed Grain Prices (Eastern Seaboard)




Data Source Pro Farmer - Produced by APL

## Weekly Grain Table (Source: ProFarmer)

| Delivered | Darling Downs | | | Brisbane | | | Northern NSW | | | Newcastle | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 337 | 339 | 2 | 353 | 355 | 2 | 337 | 320 | -17 | 335 | 325 | -10 |
| Feed Barley | 323 | 325 | 2 | 342 | 340 | -2 | 323 | 328 | 5 | 312 | 295 | -17 |
| Sorghum | 353 | 357 | 4 | 370 | 368 | -2 | 353 | 357 | 4 | 358 | 362 | 4 |
| Soy meal | 644 | 645 | 1 | 644 | 645 | 1 | 664 | 665 | 1 | 644 | 645 | 1 |
| Canola meal | 560 | 560 | 0 | 565 | 565 | 0 | 500 | 500 | 0 | 490 | 490 | 0 |
| Cotton seed | 508 | 500 | -8 | 508 | 500 | -8 | 478 | 470 | -8 | 468 | 460 | -8 |

| Delivered | Southern NSW | | | Port Kembla | | | Goulburn Valley | | | Central VIC | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 320 | 320 | 0 | 362 | 350 | -12 | 355 | 350 | -5 | 350 | 346 | -4 |
| Feed Barley | 325 | 315 | -10 | 311 | 310 | -1 | 350 | 345 | -5 | 335 | 335 | 0 |
| Soy meal | 679 | 680 | 1 | 674 | 675 | 1 | 674 | 675 | 1 | 664 | 665 | 1 |
| Canola meal | 490 | 490 | 0 | 515 | 515 | 0 | 500 | 500 | 0 | 515 | 515 | 0 |
| Triticale | 325 | 325 | 0 | 345 | 345 | 0 | 345 | 345 | 0 | 345 | 345 | 0 |

| Delivered | Geelong | | | Adelaide | | | Freemantle | | |
|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 370 | 370 | 0 | 380 | 375 | -5 | 354 | 350 | -4 |
| Feed Barley | 368 | 360 | -8 | 315 | 310 | -5 | 345 | 345 | 0 |
| Soy meal | 644 | 645 | 1 | 664 | 665 | 1 | 0 | 0 | 0 |
| Canola meal | 500 | 500 | 0 | 545 | 545 | 0 | 510 | 510 | 0 |
| Feed Oats | 450 | 450 | 0 | 405 | 405 | 0 | 335 | 330 | -5 |

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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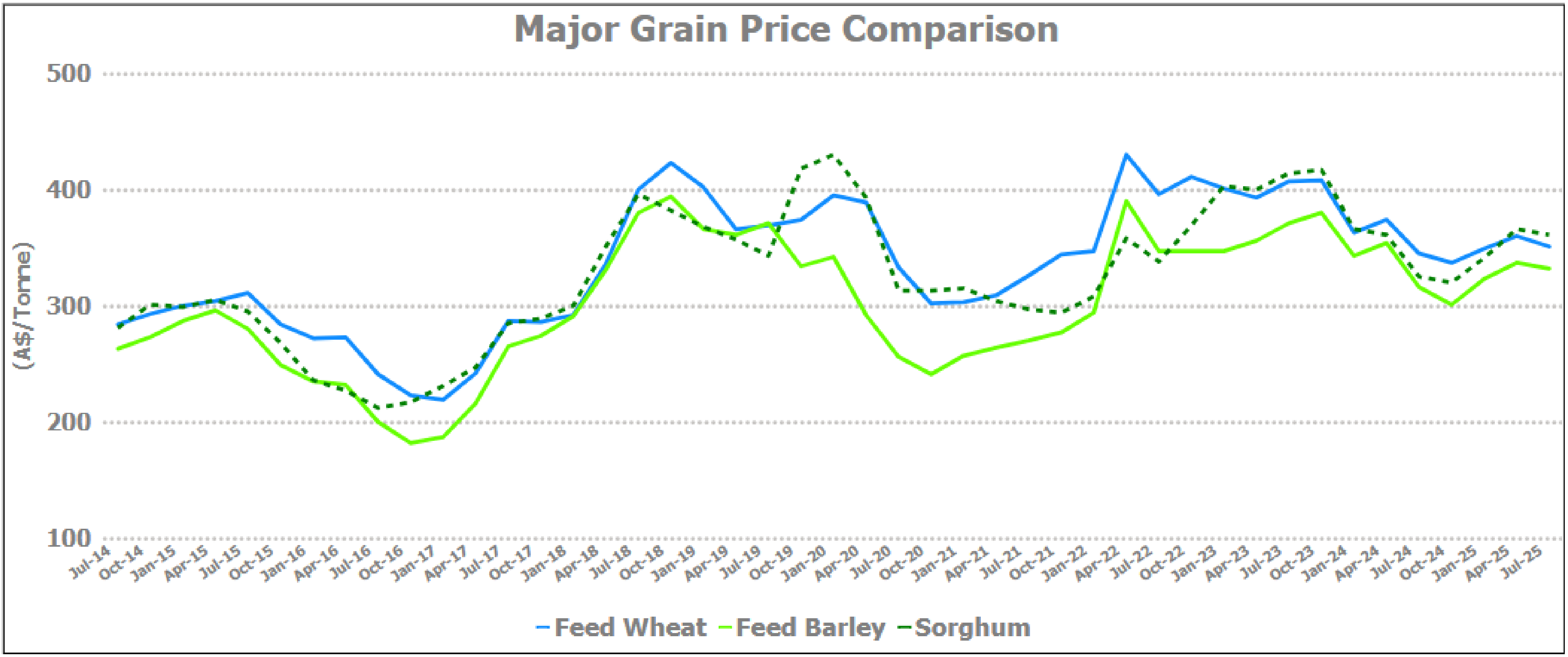
**Data Source Pro Farmer**
**Produced by APL**




Sorghum National average price is based on QLD and Nth NSW prices only