AUSTRALIAN Pork

Eyes & Ears

27 June 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1146

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 27/06/2025

Weight	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	450	436	0	450	0	441	436	0	438	0
	QLD	450	510	0	510	0	450	464	0	459	2
	SA	457	452	0	457	0	449	448	0	449	-1
	WA	0	429	0	429	4	0	429	0	429	4
	ESB	525	525	0	525	0	458	461	0	464	0
	NAT	525	525	0	525	0	458	461	0	460	0
60.1kg - 75kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	465	475	0	475	0	451	461	0	454	0
	VIC	465	490	0	490	0	445	461	451	454	0
	QLD	465	475	0	475	0	451	460	451	457	0
	SA	465	490	0	490	0	449	469	451	459	0
	WA	437	437	0	437	0	419	413	0	416	2
	ESB	465	490	0	490	0	445	458	456	456	0
	NAT	465	490	0	490	0	446	457	456	452	1
75.1kg - 85kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	465	437	0	465	0	444	437	0	443	0
	VIC	465	490	465	490	0	448	453	451	451	0
	QLD	470	475	465	475	0	457	459	451	458	1
	SA	465	490	465	490	0	447	460	451	455	-2
	WA	437	437	0	437	0	406	404	0	405	-5
	ESB	470	490	465	490	0	445	447	456	452	0
	NAT	470	490	465	490	0	444	446	456	446	-1
85.1kg and above	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	0	0	0	0	0	441	451	0	444	0
	VIC	455	465	0	465	0	408	414	441	412	0
	QLD	470	470	455	470	0	423	438	441	431	5
	SA	455	465	0	465	0	401	433	441	420	-5
	WA	437	437	0	437	0	401	407	0	404	0
	ESB	470	470	455	470	0	416	432	445	429	1
	NAT	470	470	455	470	0	418	433	445	426	0

AUSTRALIAN Pork

Eyes & Ears

27 June 2025

Market news for the
Australian pork industry

Sellers Data

ISSUE# 1146

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 27/06/2025

Weight	State	Prime Price (Maximum) Male	Female	Barrows	Total	CH	Average Price Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	512	484	512	0	570	508	452	488	0
	VIC	0	512	484	512	0	0	499	452	476	0
	QLD	0	620	0	620	0	0	620	0	620	0
	SA	0	450	0	450	0	445	445	0	445	0
	WA	0	429	0	429	4	0	429	0	429	4
	ESB	0	620	484	620	0	510	516	452	513	0
	NAT	0	620	484	620	0	510	511	452	503	1
60.1kg - 75kg	NSW	0	512	486	512	0	480	489	478	484	0
	VIC	0	512	486	512	0	0	491	478	485	0
	QLD	465	540	0	540	0	460	460	0	460	0
	SA	455	500	485	500	0	454	468	480	462	0
	WA	437	437	0	437	0	419	413	0	416	2
	ESB	465	540	486	540	0	465	471	484	471	0
	NAT	465	540	486	540	0	454	468	484	465	0
75.1kg - 85kg	NSW	460	512	489	512	0	438	469	466	463	4
	VIC	460	512	489	512	0	460	486	469	475	0
	QLD	470	500	0	500	0	469	493	0	478	0
	SA	485	500	485	500	0	459	477	480	471	0
	WA	437	437	0	437	0	409	407	0	408	-4
	ESB	485	512	489	512	0	452	476	477	471	1
	NAT	485	512	489	512	0	450	472	477	464	0
85.1kg and above	NSW	464	501	482	501	0	463	465	437	463	0
	VIC	475	501	482	501	0	469	477	459	469	0
	QLD	510	0	0	510	0	510	0	0	510	0
	SA	485	500	0	500	0	480	495	0	487	0
	WA	437	437	0	437	0	401	407	0	404	0
	ESB	510	501	482	510	0	477	484	445	484	0
	NAT	510	501	482	510	0	472	467	445	475	0

Eyes & Ears

Market news for the **Australian pork industry**

27 June 2025

ISSUE# 1146

Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 27/06/2025

	Backfatter Sows (Buyers)					Backfatter Sows (Sellers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average			PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH	State	Total	CH	Total	CH
NSW	0	0	180	0	NSW	0	0	250	0
VIC	0	0	170	0	VIC	0	0	258	1
QLD	0	0	285	0	QLD	0	0	310	0
SA	0	0	170	0	SA	0	0	285	0
WA	0	0	243	0	WA	0	0	243	0
ESB	0	0	206	0	ESB	0	0	278	0
NAT	0	0	210	0	NAT	0	0	274	0

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

27/06/2025	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	530	627	1230	895	498	1599
LW	718	658	530	627	1230	895	498	1599
MAT	704	646	529	621	1183	1009	493	1560

27/06/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1255	810	1041	1218	1120	783	1053	733
LW	1255	802	1041	1218	1120	777	1038	733
MAT	1162	811	1074	1185	1114	768	1075	744

Weekly Grain Comments
(Source: Profarmer)
To the point:

- **US weekly export inspections for wheat have seen an increase of 71 per cent week-on-week to just over 434,500 tonnes, the spike has come on the back of stronger international demand in particular from Indonesia, Mexico and Philippines.**
- **Seasonal conditions continue to be favorable throughout northern states of Australia with plenty of soil moisture and market optimism for a strong crop. However, this has translated into softer prices week-on-week for wheat.**

Key Market Indicators

02/07/25	CBOT Wheat Sep 25		AUD/USD	ICE Canola Nov 25		AUD/CAD	Matif Canola Nov 25		AUD/EUR
This week	306	549	65.82	790	710	89.79	864	482	55.76
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	313	552	64.90	793	706	89.06	884	494	55.89
Change	- 6	- 3	+ 0.92	- 3	+ 4	+ 0.73	- 20	- 12	- 0.13

International and National news

Official government reports have shown that Russia’s grain harvest has ticked over 2.53 million tonnes, which is significantly lower than the previous season where harvest was at 10.6 million tonnes. The poor seasonal conditions have taken a toll with average yields so far at 3.24 tonnes per hectare, down 22 per cent from 2024 which was 4.14 tonnes per hectare.

The quarterly stock forecasts are in from the USDA, which show US wheat stocks sitting at 851 million bushels, up 22 per cent from a year ago. Seasonal conditions have been more favorable this season than the previous season which saw heavy droughts.

US weekly export inspections for wheat have seen an increase of 71 per cent week-on-week to just over 434,500 tonnes, the spike has come on the back of stronger international demand in particular from Indonesia, Mexico and Philippines.

Newcomers to the bulk grain exporting industry in Western Australia Plum Grove and Commodity Ag loaded their first grain cargos this week. This is significant because it marks the first time two vessels using infrastructure not owned by CBH have loaded in WA in the same week. This going forward will provide alternatives to CBH for grain growers and exporters.

Seasonal conditions continue to be favorable throughout northern states of Australia with plenty of soil moisture and market optimism for a strong crop. However, this has translated into softer prices week-on-week for wheat.

Wheat

QLD/Nth NSW

Wheat trade has been active on old crop over the past week with volumes frequently trading above the bid particularly for APW and H2 grades with reports of vessel loading H2 booked into Brisbane for near term shipment. Grower's utilising opportunities to clear storages and commit old crop ahead of new crop arrival. Local end users were present, albeit in small volume where further coverage was required. Trade aware reasonable stocks remain in grower's control.

Sth NSW/VIC/SA

Wheat values have continued to generally move lower this week, with domestic markets appearing to be covered for volume until next month. There is good support for smaller parcels in domestic markets with farmer-to-farmer sales, however, this demand has pared back also. Track markets and electronic platforms have been quiet, even with end of month/financial year and storage fee commencement for some bulk handlers.

Barley

Sth QLD/Nth NSW

Old crops continue to flow into Downs and Border feed homes from Northern NSW as buyers maintain a hand to mouth approach ahead of new crop arrival. Trade activity increased last week however dissipated leading into the weekend. Like wheat new crop conditions remain favourable although current prices are not enticing growers to commit at this stage.

Sth NSW/VIC

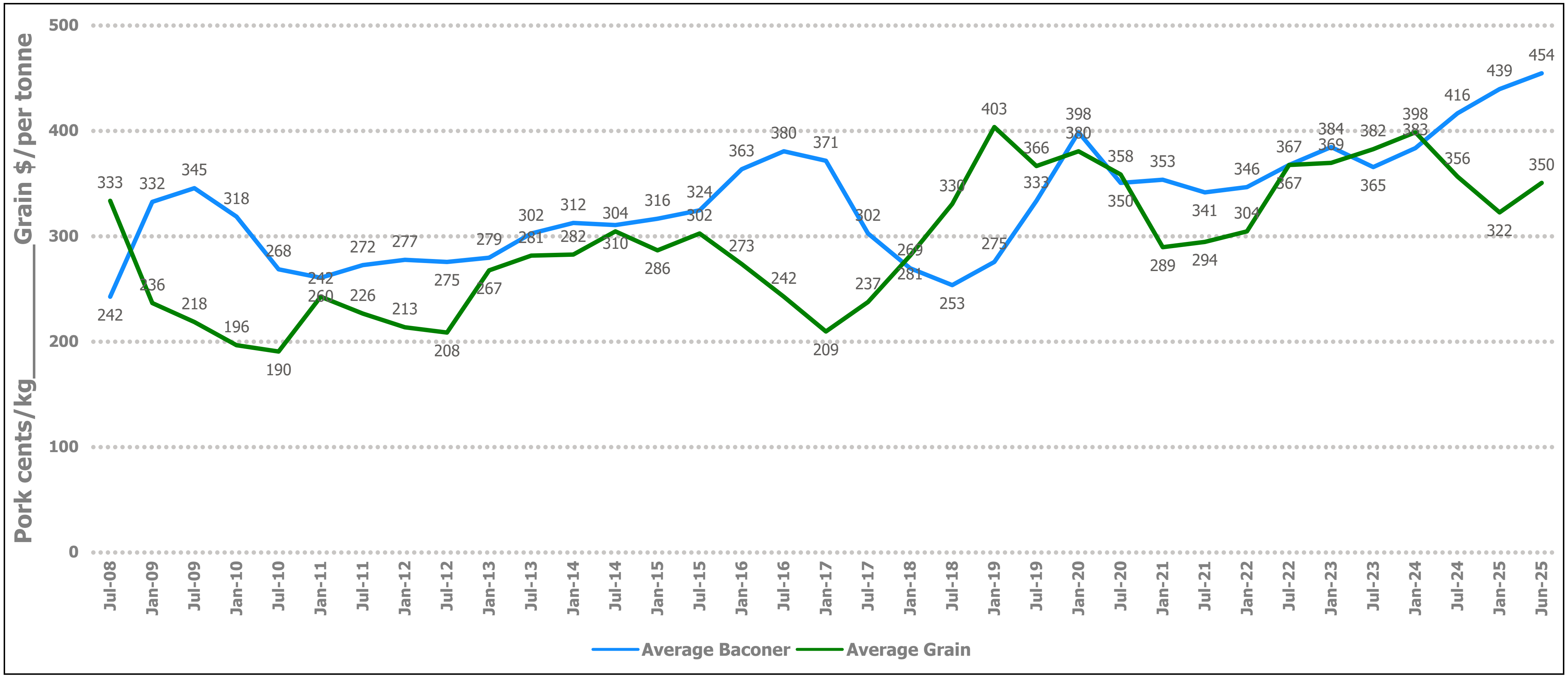
Barley tonnages continue to be cleaned up by the domestic market, however, it isn't moving as frequently as it was a month to six weeks ago. Export numbers are still a long way off what the domestic markets are happy to pay at present, however, it has come back between $5 – $10/mt from the highs a month ago.

Sorghum

QLD

Markets relatively unchanged with containers continuing to work into China, meeting grower selling requirements. Reports of further bulk vessel for July/ August should support markets during the period. US export cancellations and lack of Argentine origin also supportive for Aussie sorghum into China until September when competition from Northern Hemisphere coarse grains arrives.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	342	337	-5	357	353	-4	340	337	-3	340	335	-5
Feed Barley	328	323	-5	343	342	-1	328	323	-5	310	312	2
Sorghum	353	353	0	375	370	-5	353	353	0	358	358	0
Soy meal	676	644	-32	676	644	-32	696	664	-32	676	644	-32
Canola meal	565	560	-5	570	565	-5	505	500	-5	495	490	-5
Cotton seed	503	508	5	503	508	5	473	478	5	463	468	5

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	310	320	10	340	362	22	355	355	0	348	350	2
Feed Barley	325	325	0	320	311	-9	350	350	0	340	335	-5
Soy meal	711	679	-32	706	674	-32	706	674	-32	696	664	-32
Canola meal	495	490	-5	520	515	-5	505	500	-5	520	515	-5
Triticale	325	325	0	345	345	0	345	345	0	345	345	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	367	370	3	380	380	0	353	354	1
Feed Barley	368	368	0	305	315	10	345	345	0
Soy meal	676	644	-32	696	664	-32	0	0	0
Canola meal	505	500	-5	550	545	-5	515	510	-5
Feed Oats	450	450	0	405	405	0	330	335	5

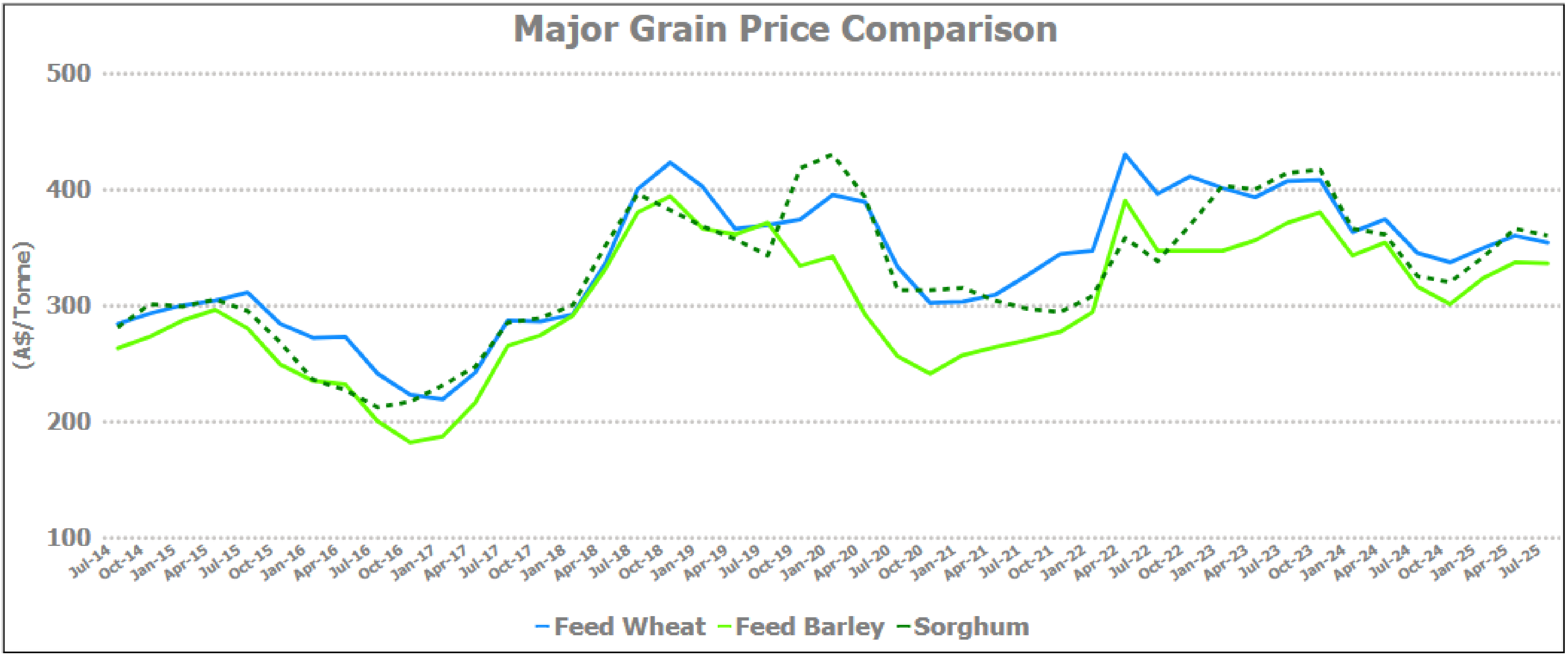
DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Eyes & Ears

27 June 2025

Market news for the
Australian pork industry

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only