Eyes & Ears

20 June 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1145

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 20/06/2025

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	450	436	0	450	0	441	436	0	438	0
	QLD	439	510	0	510	0	439	466	0	457	0
	SA	450	457	0	457	0	449	452	0	450	0
	WA	0	425	0	425	-1	0	425	0	425	-1
	ESB	525	525	0	525	0	455	462	0	464	0
	NAT	525	525	0	525	0	455	462	0	460	0
60.1kg - 75kg	NSW	465	475	0	475	0	451	461	0	454	0
	VIC	465	490	0	490	0	445	461	451	454	0
	QLD	465	475	0	475	0	452	460	451	457	0
	SA	465	490	0	490	0	449	470	451	459	0
	WA	437	0	0	437	437	417	403	0	414	1
	ESB	465	490	0	490	0	445	458	456	456	0
	NAT	465	490	0	490	0	446	456	456	451	0
75.1kg - 85kg	NSW	465	437	0	465	0	444	437	0	443	0
	VIC	465	490	465	490	0	448	453	451	451	0
	QLD	470	475	465	475	0	456	459	451	457	0
	SA	465	490	465	490	0	448	463	451	457	0
	WA	437	437	0	437	0	408	417	0	410	15
	ESB	470	490	465	490	0	445	448	456	452	0
	NAT	470	490	465	490	0	444	448	456	447	2
85.1kg and above	NSW	0	0	0	0	0	441	451	0	444	0
	VIC	455	465	0	465	0	408	414	441	412	0
	QLD	470	470	455	470	0	420	431	441	426	0
	SA	455	465	0	465	0	399	436	441	425	0
	WA	437	0	0	437	0	403	408	0	404	11
	ESB	470	470	455	470	0	414	431	445	428	0
	NAT	470	470	455	470	0	417	432	445	426	2

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	484	512	0	570	508	452	488	0
VIC	0	512	484	512	0	0	499	452	476	0
QLD	0	620	0	620	0	0	620	0	620	0
SA	0	450	0	450	0	445	445	0	445	0
WA	0	425	0	425	-1	0	425	0	425	-1
ESB	0	620	484	620	0	510	516	452	513	0
NAT	0	620	484	620	0	510	510	452	502	-1

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	486	512	0	480	489	478	484	0
VIC	0	512	486	512	0	0	491	478	485	0
QLD	465	540	0	540	0	460	460	0	460	0
SA	455	500	485	500	0	454	468	480	462	0
WA	437	0	0	437	437	417	403	0	414	1
ESB	465	540	486	540	0	465	471	484	471	0
NAT	465	540	486	540	0	454	467	484	465	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	460	512	489	512	0	438	466	467	459	0
VIC	460	512	489	512	0	460	486	469	475	1
QLD	470	500	0	500	0	469	494	0	478	-1
SA	485	500	485	500	0	459	477	480	471	0
WA	437	437	0	437	0	410	418	0	412	14
ESB	485	512	489	512	0	452	475	477	470	0
NAT	485	512	489	512	0	451	473	477	464	2

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	464	501	482	501	0	464	466	437	463	0
VIC	475	501	482	501	0	467	477	459	469	0
QLD	510	0	0	510	0	510	0	0	510	0
SA	485	500	0	500	0	480	495	0	487	0
WA	437	0	0	437	0	403	408	0	404	11
ESB	510	501	482	510	0	477	484	445	484	0
NAT	510	501	482	510	0	472	468	445	475	2

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Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	243	10
ESB	0	0	206	0
NAT	0	0	210	1

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	27
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	243	10
ESB	0	0	278	5
NAT	0	0	274	5

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

20/06/2025	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	530	627	1230	895	498	1599
LW	718	658	530	627	1230	973	498	1613
MAT	703	645	528	620	1181	1010	492	1556

20/06/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1255	802	1041	1218	1120	777	1038	733
LW	1255	806	1063	1215	1120	763	1047	733
MAT	1157	811	1074	1183	1114	767	1073	743

Weekly Grain Comments

(Source: Profarmer)

To the point:

- **Fresh European Union export data was released this week which showed that weekly wheat exports ticked up to 111,483 tonnes. This brings the total for the current marketing year 2024/25 to 19.93 million tonnes, a 35 per cent decrease when compared to the previous year. Barley exports are also softer, seeing a 24 per cent decline.**
- **The latest Australian Crop Forecasters Supply and Demand report has stated that Australian wheat exports have lifted 25 per cent month-on-month, marking the highest monthly volume for the season to date. This is illustrating improved export demand for Australian wheat primarily from Indonesia and Africa, however canola and barley declined on the back of lower stocks.**

Key Market Indicators

25/06/25	CBOT Wheat Jul 25		AUD/USD	ICE Canola Jul 25		AUD/CAD	Matif Canola Aug 25		AUD/EUR
This week	303	536	64.90	779	693	89.06	867	485	55.89
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	311	549	64.76	840	745	88.58	873	493	56.41
Change	- 8	- 13	+ 0.14	- 62	- 51	+ 0.48	- 6	- 8	- 0.52

International and National news

Fresh European Union export data was released this week which showed that weekly wheat exports ticked up to 111,483 tonnes. This brings the total for the current marketing year 2024/25 to 19.93 million tonnes, a 35 per cent decrease when compared to the previous year. Barley exports are also softer, seeing a 24 per cent decline.

The latest MARS report (Monitoring Agricultural Resources) has indicated that stronger yields are forecast across Europe with wheat in particular likely to be up nine per cent when compared to 2024. However, whilst barley is also expected to be up nine per cent, countries like Italy are forecast to be lower and rainfall deficits could be coming for Belgium, Germany and Poland.

The Russian government has elected to lower export taxes on grain this week, which is now at the lowest point since the conflict with Ukraine commenced in 2022. This is a result of weaker prices for Russian wheat and should prices continue to fall in the coming weeks, the tax may lower as well.

Grain producers SA 2024 annual survey showed that rising operating costs and insurance premiums are amongst the greatest challenges facing South Australian farmers. 95 per cent of participants in the survey stated that their crop will be lower than 2024 and over a third claimed that their crop would be 75 per cent lower than 2023.

The latest Australian Crop Forecasters Supply and Demand report has stated that Australian wheat exports have lifted 25 per cent month-on-month, marking the highest monthly volume for the season to date. This is illustrating improved export demand for Australian wheat primarily from Indonesia and Africa, however canola and barley declined on the back of lower stocks.

Wheat

QLD/Nth NSW

Wheat markets continue to tread a similar path to recent weeks with local prices showing little response to offshore markets and price action, at least in QLD. Volumes of old crop continue to trade ahead of EOFY. Demand from both the trade and end user continues to remain soft. Values not generally moving above the bid with trade maintaining a cautious approach.

Sth NSW/VIC/SA

Wheat values continue to move lower over the past week, with limited tonnes trading on sales platforms and track markets. Growers continue to monitor site-based bids however the gap widens with seller price expectations compared to softening buyer bids. Delivered markets have also eased with domestic demand generally covered until August, with some offering carry out until September.

Barley

Sth QLD/Nth NSW

Old crop supplies remain tight although demand is also low. Supplies from across the border continue to dribble into Border regions and Downs end users. Feed Barley from Central NSW continues to price into Southern export markets which is also adding support to northern Delivered prices.

Sth NSW/VIC

Old crop barley stocks are remaining reasonably tight with most on farm stock getting picked up by the domestic market. The market has remained flat to back $5 for the week as sheep graziers in the south continue to feed stock as even with the rain in the past few weeks producers are selecting feed.

Sorghum

QLD

Old crop demand across Southern QLD remains confined to container markets on the Downs and into Brisbane with prices remaining stagnant, albeit at attractive selling levels for growers. Deliveries into Central QLD bulk storage facilities continues ahead of shipments for July/ Aug with China remaining the key destination.

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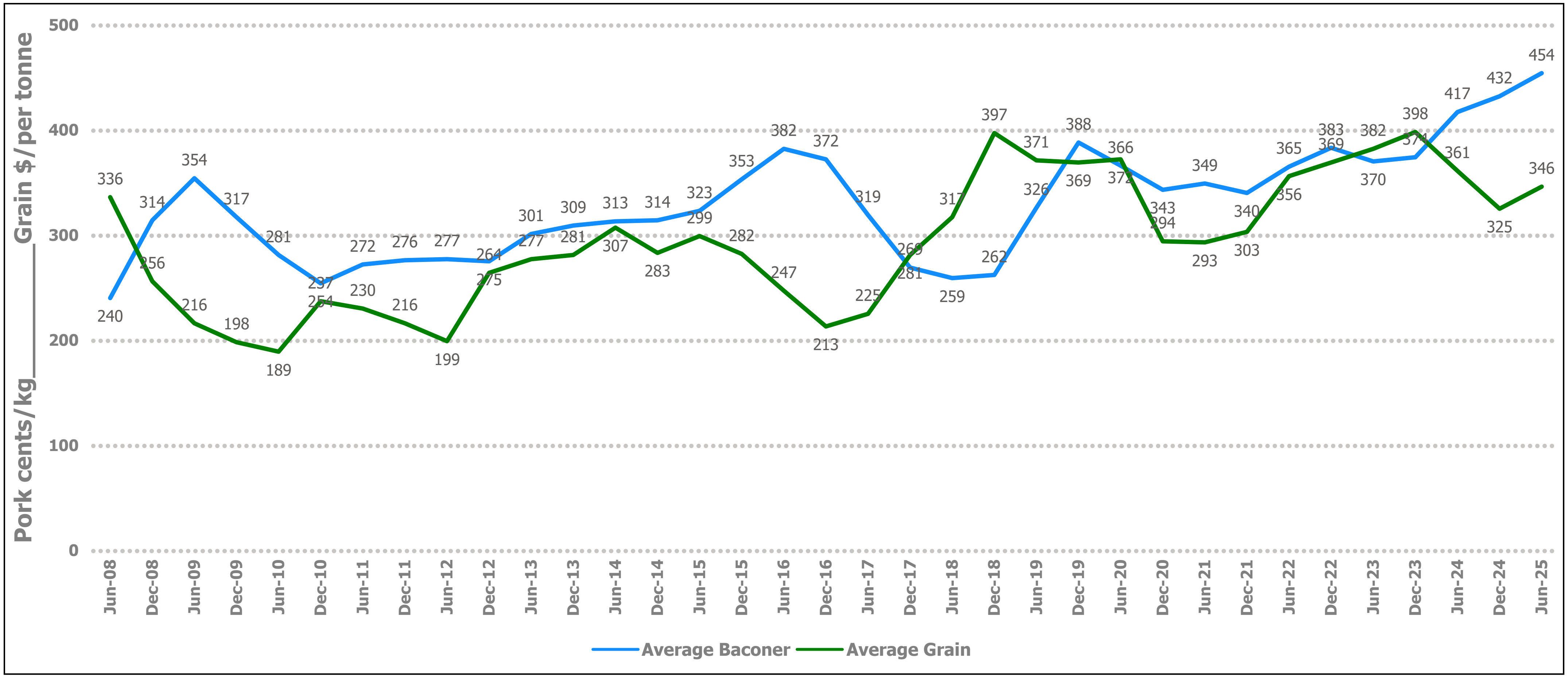
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	338	342	4	358	357	-1	340	340	0	340	340	0
Feed Barley	327	328	1	343	343	0	315	328	13	310	310	0
Sorghum	353	353	0	370	375	5	353	353	0	358	358	0
Soy meal	676	676	0	676	676	0	696	696	0	676	676	0
Canola meal	570	565	-5	575	570	-5	510	505	-5	500	495	-5
Cotton seed	510	503	-7	510	503	-7	480	473	-7	470	463	-7

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	310	310	0	350	340	-10	355	355	0	348	348	0
Feed Barley	325	325	0	320	320	0	350	350	0	338	340	2
Soy meal	711	711	0	706	706	0	706	706	0	696	696	0
Canola meal	500	495	-5	525	520	-5	510	505	-5	525	520	-5
Triticale	325	325	0	345	345	0	345	345	0	345	345	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	367	367	0	385	380	-5	355	353	-2
Feed Barley	368	368	0	300	305	5	350	345	-5
Soy meal	676	676	0	696	696	0	0	0	0
Canola meal	510	505	-5	555	550	-5	520	515	-5
Feed Oats	450	450	0	405	405	0	330	330	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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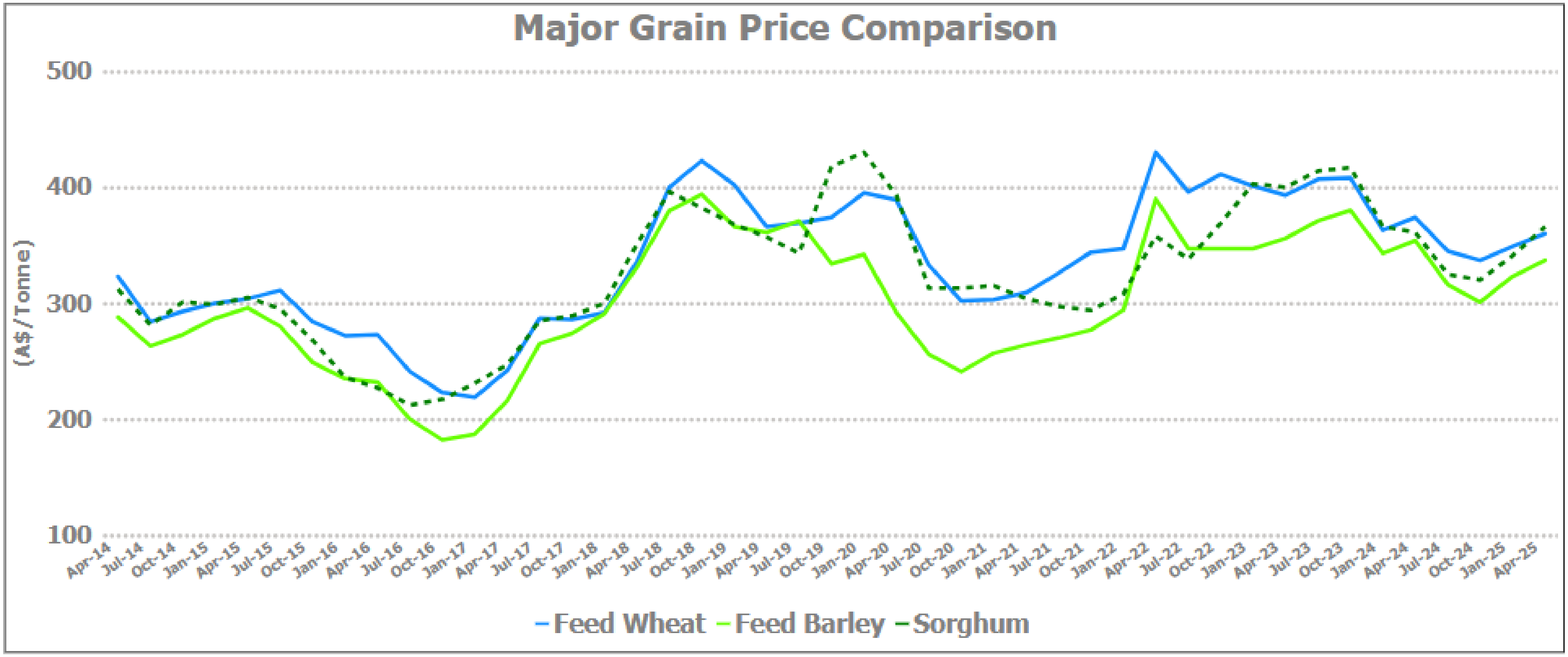
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only