



Eyes & Ears

13 June 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1144

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 13/06/2025

	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	450	436	0	450	0	441	436	0	438	0
	QLD	439	510	0	510	0	439	466	0	457	4
	SA	450	457	0	457	7	449	452	0	450	3
	WA	0	426	0	426	-1	0	426	0	426	-1
	ESB	525	525	0	525	0	455	462	0	464	2
	NAT	525	525	0	525	0	455	462	0	460	2
60.1kg - 75kg	NSW	465	475	0	475	0	451	461	0	454	0
	VIC	465	490	0	490	0	445	461	451	454	0
	QLD	465	475	0	475	0	452	460	451	457	-1
	SA	465	490	0	490	0	449	470	451	459	0
	WA	0	0	0	0	-437	412	414	0	413	-9
	ESB	465	490	0	490	0	445	458	456	456	0
	NAT	465	490	0	490	0	445	457	456	451	-1
75.1kg - 85kg	NSW	465	437	0	465	0	444	437	0	443	3
	VIC	465	490	465	490	0	448	453	451	451	0
	QLD	470	475	465	475	0	456	459	451	457	-1
	SA	465	490	465	490	0	448	463	451	457	2
	WA	437	437	0	437	0	395	393	0	395	-26
	ESB	470	490	465	490	0	445	448	456	452	1
	NAT	470	490	465	490	0	443	446	456	445	-2
85.1kg and above	NSW	0	0	0	0	0	441	451	0	444	0
	VIC	455	465	0	465	0	408	414	441	412	0
	QLD	470	470	455	470	0	420	431	441	426	4
	SA	455	465	0	465	0	399	436	441	425	0
	WA	437	437	0	437	0	392	401	0	393	-4
	ESB	470	470	455	470	0	414	431	445	428	1
	NAT	470	470	455	470	0	415	431	445	424	0

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Sellers Data

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	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	512	484	512	0	570	508	452	488	0
	VIC	0	512	484	512	0	0	499	452	476	0
	QLD	0	620	0	620	0	0	620	0	620	0
	SA	0	450	0	450	0	445	445	0	445	0
	WA	0	426	0	426	-1	0	426	0	426	-1
	ESB	0	620	484	620	0	510	516	452	513	0
	NAT	0	620	484	620	0	510	510	452	503	0
60.1kg - 75kg	NSW	0	512	486	512	0	480	489	478	484	0
	VIC	0	512	486	512	0	0	491	478	485	0
	QLD	465	540	0	540	0	460	460	0	460	-2
	SA	455	500	485	500	0	454	468	480	462	0
	WA	0	0	0	0	-437	412	414	0	413	-9
	ESB	465	540	486	540	0	465	471	484	471	-1
	NAT	465	540	486	540	0	453	468	484	465	-1
75.1kg - 85kg	NSW	460	512	489	512	0	438	465	467	459	2
	VIC	0	512	489	512	0	445	480	468	474	0
	QLD	470	500	0	500	0	469	494	0	479	1
	SA	485	500	485	500	0	458	477	480	471	0
	WA	437	437	0	437	0	399	398	0	398	-23
	ESB	485	512	489	512	0	449	474	477	470	0
	NAT	485	512	489	512	0	447	469	477	462	-2
85.1kg and above	NSW	464	501	482	501	0	464	465	437	463	0
	VIC	475	501	482	501	0	469	477	460	469	0
	QLD	510	0	0	510	0	510	0	0	510	0
	SA	485	500	0	500	0	480	495	0	487	0
	WA	437	437	0	437	437	392	401	0	393	-4
	ESB	510	501	482	510	0	477	484	446	484	0
	NAT	510	501	482	510	0	471	466	446	473	-1

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 13/06/2025

Backfatter Sows (Buyers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	233	233
ESB	0	0	206	0
NAT	0	0	209	3

Backfatter Sows (Sellers)				
PRIME PRICE		AVERAGE PRICE		
Maximum		Average		
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	230	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	233	233
ESB	0	0	273	0
NAT	0	0	269	-4

ESB (Eastern Seaboard) includes
QLD, NSW, VIC & SA states only.

(Buyers)	Baconer Price			Porker Price			No. Sold		
	SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A	

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week / LW: Last Week / MAT: Moving Annual Total)

13/06/2025	CARCASS				BROKEN SALES			
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	530	627	1230	973	498	1613
LW	718	658	530	627	1230	973	485	1613
MAT	702	644	527	619	1178	1012	492	1552

13/06/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1255	806	1063	1215	1120	763	1047	733
LW	1255	806	1063	1215	1120	763	1038	733
MAT	1153	810	1074	1181	1114	766	1071	743

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Weekly Grain Comments

(Source: Profarmer)

To the point:

- The conflict between Iran and Israel is continuing to escalate with crude oil prices surging by more than 7% as a result. Crude oil price movement is also having some impact on grain markets.
- The latest USDA Crop Progress reports has shown US winter wheat harvest remains behind average pace despite strong crop conditions.

Key Market Indicators									
18/06/25	CBOT Wheat Jul 25		AUD/USD	ICE Canola Jul 25		AUD/CAD	Matif Canola Aug 25		AUD/EUR
This week	311	549	64.76	840	745	88.58	873	493	56.41
	\$A/t	Usc/bu	US c	\$A/t	\$C/t	CA c	\$A/t	€/t	Euro c
Last Week	301	535	65.23	795	709	89.18	853	487	57.09
Change	+ 10	+ 15	- 0.47	+ 45	+ 35	- 0.60	+ 20	+ 6	- 0.68

International and National news

The latest EU MARS report has announced that Ukraine grain production is forecast to lift five per cent year-on-year to 24.7 million tonnes for wheat. Despite the increase, the country's production is still 7 per cent lower than the five-year average thanks to the ongoing conflict with Russia.

US weekly wheat export inspections have risen 20 per cent to just under 389,000 tonnes. The weekly volumes for the 2025/26 marketing year are down 17 per cent from the previous year as the drought conditions recently have lowered the amount available for export. Key destinations remain Nigeria, Philippines and Thailand.

The latest USDA Crop Progress reports has shown US winter wheat harvest remains behind average pace despite strong crop conditions. Soybean and corn crops conditions also remain above average with development of these crops also tracking nicely.

The conflict between Iran and Israel is continuing to escalate with crude oil prices surging by more than 7% as a result. Crude oil price movement is also having some impact on grain markets. Crude oil is closely correlated with corn (due to its key use in ethanol production), while corn price movement also has a strong relationship with wheat. So don't underestimate the flow on effect that any movement in crude oil markets can have on grain prices.

The US Department of Agriculture released their June WASDE report last week, with varied production outlooks for the major agricultural commodities. The report saw wheat and soybean futures ease, while corn futures firmed.

Wheat

QLD/Nth NSW

Rinse and repeat for wheat markets over the week with values softening. Traded volumes increased over the week with buyers taking some cover against potential increase in prices following offshore developments into weekend and growers selling surplus stocks amid improving new crop confidence. Old crop markets generally lack demand from both the domestic consumer and merchant accumulating for export markets.

Sth NSW/VIC/SA

Wheat values have continued to drift lower across the week particularly on track markets where the depth of bids has really dried up. Grade spreads remain very narrow with only \$10 separating sfw1 and h2 bids some days when prices back exfarm. New crop activity is very limited amongst growers.

Barley

Sth QLD/Nth NSW

Old crop stock tightness continues with barley/wheat spreads basis Del Downs narrowing. Any patchy demand into feed users is being met from Northern NSW supplies. Old crop prices supported in short term until new crop is better understood. New crop progression is favourable with selling remaining minimal at this stage of season.

Sth NSW/VIC

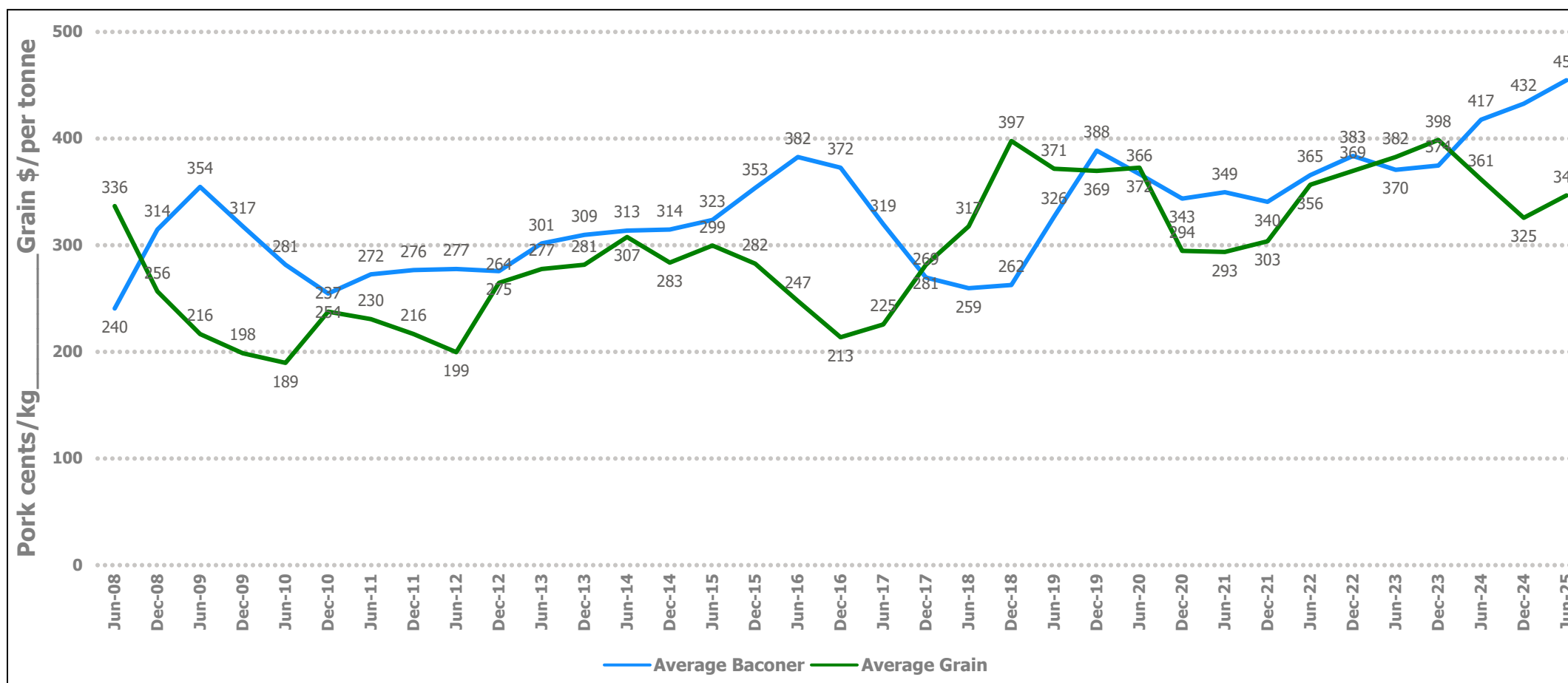
Barley markets are steady week on week. where tight supplies on offer are still only just meeting demand on any one day. There is an expectation demand will pull back a bit with rainfall across grazing areas, but this is not quite yet flowing through.

Sorghum

QLD

Sorghum markets remain flat with demand into Downs Container markets destined for Asia. Any bulk demand is confined to Central QLD ahead of July/Aug shipments into China. Central QLD harvest progressing with accumulation for export the key demand driver.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	350	338	-12	360	358	-2	340	340	0	340	340	0
Feed Barley	330	327	-3	344	343	-1	315	315	0	310	310	0
Sorghum	350	353	3	370	370	0	353	353	0	358	358	0
Soy meal	675	676	1	675	676	1	695	696	1	675	676	1
Canola meal	565	570	5	570	575	5	505	510	5	495	500	5
Cotton seed	508	510	2	508	510	2	478	480	2	468	470	2

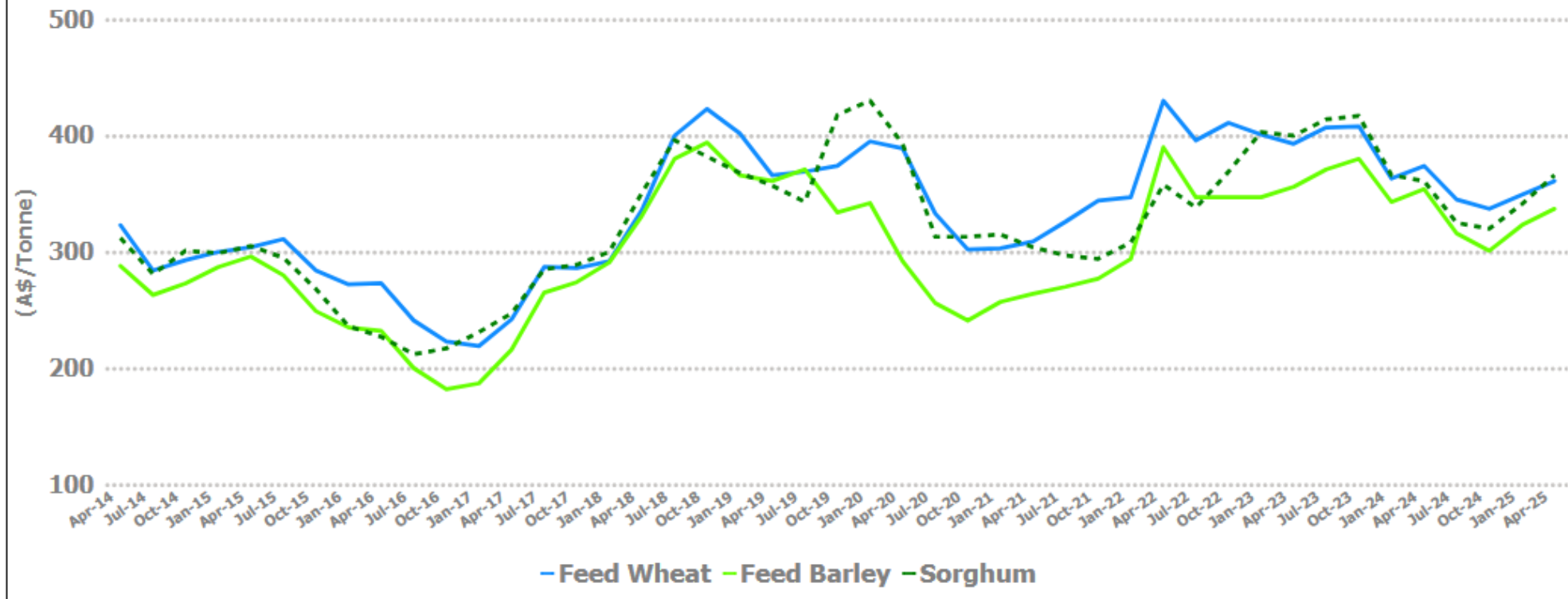
Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	315	310	-5	350	350	0	360	355	-5	351	348	-3
Feed Barley	315	325	10	320	320	0	350	350	0	338	338	0
Soy meal	710	711	1	705	706	1	705	706	1	695	696	1
Canola meal	495	500	5	520	525	5	505	510	5	520	525	5
Triticale	325	325	0	345	345	0	345	345	0	345	345	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	368	367	-1	380	385	5	355	355	0
Feed Barley	365	368	3	305	300	-5	350	350	0
Soy meal	675	676	1	695	696	1	0	0	0
Canola meal	505	510	5	550	555	5	515	520	5
Feed Oats	450	450	0	405	405	0	330	330	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV
Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL

Major Grain Price Comparison



Sorghum National average price is based on QLD and Nth NSW prices only

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