# Eyes & Ears

## 09 May 2025

Market news for the
**Australian pork industry**

## Buyers Data

ISSUE# 1139

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 09/05/2025

| Weight | State | Prime Male | Prime Female | Prime Barrows | Prime Total | Prime CH | Avg Male | Avg Female | Avg Barrows | Avg Total | Avg CH |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 45kg - 60kg | NSW | 525 | 525 | 0 | 525 | 0 | 500 | 500 | 0 | 500 | 0 |
| | VIC | 450 | 436 | 0 | 450 | 0 | 441 | 436 | 0 | 438 | 0 |
| | QLD | 452 | 510 | 0 | 510 | 58 | 452 | 459 | 0 | 456 | 11 |
| | SA | 450 | 450 | 0 | 450 | 0 | 447 | 449 | 0 | 448 | 0 |
| | WA | 0 | 427 | 0 | 427 | 0 | 0 | 427 | 0 | 427 | 0 |
| | ESB | 525 | 525 | 0 | 525 | 0 | 458 | 459 | 0 | 463 | 3 |
| | NAT | 525 | 525 | 0 | 525 | 0 | 458 | 460 | 0 | 459 | 3 |
| 60.1kg - 75kg | NSW | 455 | 465 | 0 | 465 | 0 | 441 | 451 | 0 | 444 | 0 |
| | VIC | 455 | 490 | 0 | 490 | 0 | 441 | 458 | 441 | 450 | 0 |
| | QLD | 455 | 465 | 0 | 465 | 0 | 445 | 450 | 441 | 449 | 1 |
| | SA | 455 | 490 | 0 | 490 | 0 | 443 | 468 | 441 | 455 | 0 |
| | WA | 437 | 437 | 0 | 437 | 0 | 424 | 421 | 0 | 422 | -1 |
| | ESB | 455 | 490 | 0 | 490 | 0 | 438 | 452 | 445 | 449 | 0 |
| | NAT | 455 | 490 | 0 | 490 | 0 | 440 | 452 | 445 | 446 | 0 |
| 75.1kg - 85kg | NSW | 455 | 428 | 0 | 455 | 0 | 435 | 428 | 0 | 433 | 0 |
| | VIC | 455 | 490 | 455 | 490 | 0 | 447 | 451 | 441 | 449 | 0 |
| | QLD | 470 | 470 | 455 | 470 | 0 | 457 | 456 | 441 | 456 | 0 |
| | SA | 455 | 490 | 455 | 490 | 0 | 445 | 466 | 441 | 457 | 0 |
| | WA | 437 | 437 | 0 | 437 | 0 | 406 | 417 | 0 | 410 | -1 |
| | ESB | 470 | 490 | 455 | 490 | 0 | 441 | 445 | 445 | 449 | 0 |
| | NAT | 470 | 490 | 455 | 490 | 0 | 441 | 446 | 445 | 444 | 0 |
| 85.1kg and above | NSW | 0 | 0 | 0 | 0 | 0 | 432 | 441 | 0 | 434 | 0 |
| | VIC | 445 | 455 | 0 | 455 | 0 | 406 | 414 | 432 | 410 | 0 |
| | QLD | 470 | 470 | 445 | 470 | 0 | 432 | 439 | 432 | 435 | 0 |
| | SA | 445 | 455 | 0 | 455 | 0 | 421 | 437 | 432 | 432 | 0 |
| | WA | 437 | 0 | 0 | 437 | 0 | 393 | 398 | 0 | 395 | -3 |
| | ESB | 470 | 470 | 445 | 470 | 0 | 420 | 430 | 436 | 430 | 0 |
| | NAT | 470 | 470 | 445 | 470 | 0 | 421 | 430 | 436 | 426 | 0 |

AUSTRALIAN Pork

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## Sellers Data

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### 45kg - 60kg

| | PRIME PRICE (Maximum) | | | | | AVERAGE PRICE | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
| NSW | 0 | 512 | 484 | 512 | 0 | 570 | 508 | 452 | 488 | 0 |
| VIC | 0 | 512 | 484 | 512 | 0 | 0 | 499 | 452 | 476 | 0 |
| QLD | 0 | 618 | 0 | 618 | 1 | 0 | 618 | 0 | 618 | 1 |
| SA | 0 | 450 | 0 | 450 | 0 | 445 | 445 | 0 | 445 | 0 |
| WA | 0 | 427 | 0 | 427 | 0 | 0 | 427 | 0 | 427 | 0 |
| ESB | 0 | 618 | 484 | 618 | 1 | 510 | 516 | 452 | 512 | 0 |
| NAT | 0 | 618 | 484 | 618 | 1 | 510 | 510 | 452 | 502 | 0 |

### 60.1kg - 75kg

| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
|---|---|---|---|---|---|---|---|---|---|---|
| NSW | 0 | 512 | 486 | 512 | 0 | 480 | 489 | 478 | 484 | 0 |
| VIC | 0 | 512 | 486 | 512 | 0 | 0 | 491 | 478 | 485 | 0 |
| QLD | 465 | 540 | 0 | 540 | 0 | 460 | 451 | 0 | 452 | 0 |
| SA | 455 | 500 | 485 | 500 | 0 | 454 | 468 | 480 | 462 | 0 |
| WA | 437 | 437 | 0 | 437 | 0 | 424 | 421 | 0 | 422 | -1 |
| ESB | 465 | 540 | 486 | 540 | 0 | 465 | 468 | 484 | 469 | 0 |
| NAT | 465 | 540 | 486 | 540 | 0 | 455 | 467 | 484 | 464 | 0 |

### 75.1kg - 85kg

| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
|---|---|---|---|---|---|---|---|---|---|---|
| NSW | 440 | 512 | 489 | 512 | 0 | 437 | 463 | 458 | 456 | 0 |
| VIC | 460 | 512 | 489 | 512 | 0 | 460 | 486 | 468 | 474 | 0 |
| QLD | 470 | 500 | 0 | 500 | 0 | 469 | 494 | 0 | 479 | -3 |
| SA | 485 | 500 | 485 | 500 | 0 | 458 | 477 | 480 | 471 | 0 |
| WA | 437 | 437 | 0 | 437 | 0 | 406 | 417 | 0 | 410 | -1 |
| ESB | 485 | 512 | 489 | 512 | 0 | 451 | 475 | 473 | 470 | 0 |
| NAT | 485 | 512 | 489 | 512 | 0 | 450 | 472 | 473 | 463 | -1 |

### 85.1kg and above

| State | Male | Female | Barrows | Total | CH | Male | Female | Barrows | Total | CH |
|---|---|---|---|---|---|---|---|---|---|---|
| NSW | 460 | 501 | 482 | 501 | 0 | 455 | 458 | 437 | 456 | 1 |
| VIC | 475 | 501 | 482 | 501 | 0 | 467 | 477 | 460 | 469 | 0 |
| QLD | 510 | 0 | 0 | 510 | 0 | 510 | 0 | 0 | 510 | 0 |
| SA | 485 | 500 | 0 | 500 | 0 | 480 | 495 | 0 | 487 | 0 |
| WA | 437 | 0 | 0 | 437 | 0 | 393 | 398 | 0 | 395 | -6 |
| ESB | 510 | 501 | 482 | 510 | 0 | 474 | 481 | 446 | 482 | 0 |
| NAT | 510 | 501 | 482 | 510 | 0 | 469 | 464 | 446 | 472 | 0 |

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 09/05/2025

| Backfatter Sows (Buyers) | PRIME PRICE (Maximum) | | AVERAGE PRICE (Average) | |
|---|---|---|---|---|
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 180 | 0 |
| VIC | 0 | 0 | 170 | 0 |
| QLD | 0 | 0 | 285 | 0 |
| SA | 0 | 0 | 170 | 0 |
| WA | 0 | 0 | 243 | -2 |
| ESB | 0 | 0 | 206 | 0 |
| NAT | 0 | 0 | 210 | 0 |

| Backfatter Sows (Sellers) | PRIME PRICE (Maximum) | | AVERAGE PRICE (Average) | |
|---|---|---|---|---|
| State | Total | CH | Total | CH |
| NSW | 0 | 0 | 250 | 250 |
| VIC | 0 | 0 | 259 | 0 |
| QLD | 0 | 0 | 310 | 0 |
| SA | 0 | 0 | 285 | 0 |
| WA | 0 | 0 | 243 | -2 |
| ESB | 0 | 0 | 278 | -11 |
| NAT | 0 | 0 | 274 | -8 |

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

**(Buyers)**

| SALEYARD PRICES | Baconer Price LW | Baconer Price TW | Baconer Price CH | Porker Price LW | Porker Price TW | Porker Price CH | No. Sold NLW | No. Sold NTW |
|---|---|---|---|---|---|---|---|---|
| Forbes(NSW) | 293 | N/A | -293 | 371 | N/A | -371 | 70 | N/A |

**Pork Wholesale Prices (ESB c/Kg)** *(Source: **APL Market Reporting** **TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

09/05/2025 **CARCASS** **BROKEN SALES**

| . | Pork | Bacon | Legs | Legs Ham Trim | Saddles | Loin | Forequarters | Bellies |
|---|---|---|---|---|---|---|---|---|
| TW | 718 | 658 | 530 | 627 | 1230 | 973 | 485 | 1636 |
| LW | 718 | 658 | 530 | 627 | 1230 | 973 | 485 | 1639 |
| MAT | 697 | 640 | 522 | 617 | 1165 | 1014 | 491 | 1533 |

09/05/2025 **CARTON SALES**

| . | US Ribs | Boneless legs | Fillet | Boneless Middles -1 | Boneless Middles -2 | Boneless Shoulders | Pork Neck | Trim - 90CL |
|---|---|---|---|---|---|---|---|---|
| TW | 1255 | 802 | 1089 | 1215 | 1120 | 773 | 1047 | 733 |
| LW | 1255 | 802 | 1089 | 1215 | 1120 | 773 | 1050 | 733 |
| MAT | 1132 | 807 | 1075 | 1173 | 1113 | 763 | 1062 | 743 |

**Weekly Grain Comments**
(Source: Profarmer)

**To the point:**

- **The latest USDA estimates for Australia's 2025/26 wheat crop was released this week, sitting at 31 million tonnes, down 3 million tonnes from the 2024/25 season which was forecast at 34.1 million tonnes. However, the USDA has also forecast global wheat production to be up 8.8 million tonnes for 2025/26 at 808.5 million tonnes thanks to better conditions in Argentina, Canada, EU and Russia.**
- **Australian Crop Forecasters (ACF) latest shipping stem report is showing combined May exports out of NSW, Victoria and SA are set to reach a season high of 386k tonnes. Volumes drop away sharply beyond this, with only 60k tonnes currently showing on the forward stem from June through to season's end. With dry conditions persisting through southern Australia and stocks tightening, upward price pressure may be needed to ration demand and keep grain from flowing into export channels.**

**Key Market Indicators**

| 14/05/25 | CBOT Wheat Jul 25 | | AUD/USD | ICE Canola Jul 25 | | AUD/CAD | Matif Canola Aug 25 | | AUD/EUR |
|---|---|---|---|---|---|---|---|---|---|
| This week | 294 | 517 | 64.71 | 809 | 729 | 90.19 | 846 | 490 | 57.85 |
| | $A/t | Usc/bu | US c | $A/t | $C/t | CA c | $A/t | €/t | Euro c |
| Last Week | 303 | 536 | 65.00 | 775 | 694 | 89.50 | 830 | 474 | 57.13 |
| Change | - 9 | - 19 | - 0.29 | + 34 | + 36 | + 0.69 | + 16 | + 16 | + 0.73 |

**International and National news**

The latest USDA estimates for Australia's 2025/26 wheat crop was released this week, sitting at 31 million tonnes, down 3 million tonnes from the 2024/25 season which was forecast at 34.1 million tonnes. However, the USDA has also forecast global wheat production to be up 8.8 million tonnes for 2025/26 at 808.5 million tonnes thanks to better conditions in Argentina, Canada, EU and Russia.

Ukraine's state customs service announced this week that total grain exports sit at 862,600 tonnes for the last week, up 28 per cent, however year-to-date is 37 per cent lower than 2024. The biggest importers of Ukraine wheat currently is Egypt, followed by Bangladesh and Algeria.

Japan's ministry of agriculture, forestry and fisheries has issued an international tender to purchase 108,776 tonnes of US, Australian and Canadian wheat with the Australian contribution set to be shipped off in August.

The United States weekly wheat exports have fallen a modest two per cent week-on-week to 405,710 tonnes. Demand has dropped modestly this week; however the key destinations were Philippines, Mexico and Kenya.

Australian Crop Forecasters (ACF) latest shipping stem report is showing combined May exports out of NSW, Victoria and SA are set to reach a season high of 386k tonnes. Volumes drop away sharply beyond this, with only 60k tonnes currently showing on the forward stem from June through to season's end. With dry conditions persisting through southern Australia and stocks tightening, upward price pressure may be needed to ration demand and keep grain from flowing into export channels.

## Wheat

*QLD/Nth NSW*

Local wheat markets remain firm despite the lack of domestic consumer demand and export interest across respective port zones. Driver of grower selling is generally for cashflow purposes with a focus remaining on planting. The new financial year may see grower selling increase should rain eventuate. Most consumers generally covered into July with a shift lower in price may see coverage extended further into August.

*Sth NSW/VIC/SA*

The imbalance in the wheat market between local and offshore values continues as they move in different directions. There are some exporters actively looking for nearby delivery, but many appear to have gone quieter. However, domestic prices are strengthening and there is limited selling activity as producers carefully monitor market and weather conditions and weigh up their options. Some end users have also been caught on the backfoot waiting for the autumn break to chase cheaper grain, but the opposite appears to have happened.

## Barley

*Sth QLD/Nth NSW*

Barley markets generally unchanged with lack of supply offsetting low demand. Nominal export parity across Southern Port zones are supporting feed bids in the north, although exports markets are reportedly slow at present and awaiting a return of offshore demand.

*Sth NSW/VIC*

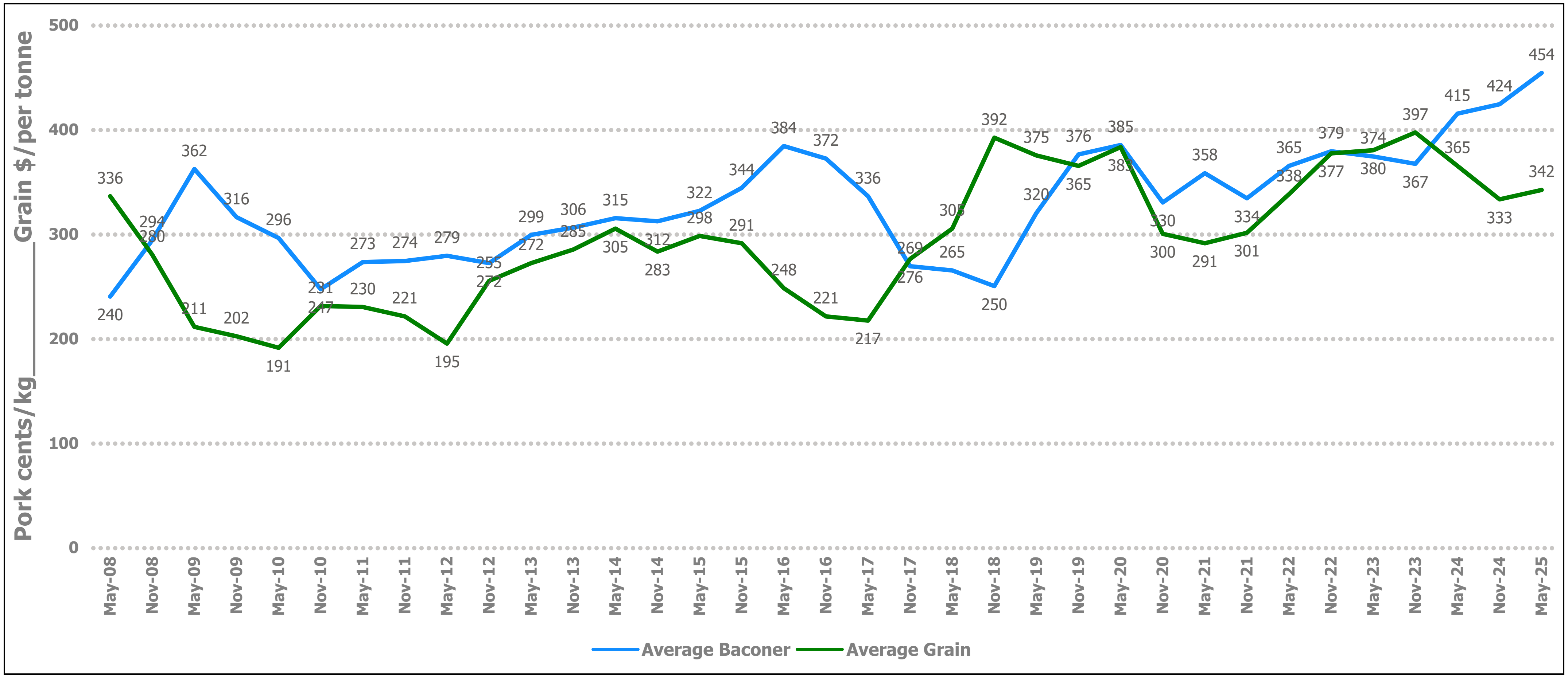
Local markets remain very firm with increasingly limited grower selling contributing to price strength. Selling is slowing down due to stocks getting lower from some growers, but in other cases it’s a response to the season development to look to hold what they have for a bit longer. Feedlot and grazier demand is very strong as barley remains the preferred option for feeding despite the narrow spread (if any) to wheat. Where processors can switch to wheat they have already, so sellers must be mindful of that when holding stock.

## Sorghum

*QLD*

Sorghum bids softening as accumulation for nearby bulk shipments are reaching final stages. Patchy trade shorts into containers for Asian destinations are supportive. Aussie exports may enjoy firm demand in short term until Argentinian supplies become available. Chinese demand remains key short – medium term influence however may waver with economic slowdown and broader feed grain demand.

## Average Baconer vs Feed Grain Prices (Eastern Seaboard)




Data Source Pro Farmer - Produced by APL

AUSTRALIAN Pork

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## Weekly Grain Table (Source: ProFarmer)

| Delivered | Darling Downs | | | Brisbane | | | Northern NSW | | | Newcastle | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 345 | 345 | 0 | 365 | 365 | 0 | 338 | 340 | 2 | 370 | 360 | -10 |
| Feed Barley | 332 | 332 | 0 | 347 | 350 | 3 | 332 | 330 | -2 | 322 | 325 | 3 |
| Sorghum | 362 | 360 | -2 | 388 | 382 | -6 | 360 | 355 | -5 | 365 | 360 | -5 |
| Soy meal | 680 | 662 | -18 | 680 | 662 | -18 | 700 | 682 | -18 | 680 | 662 | -18 |
| Canola meal | 530 | 540 | 10 | 535 | 545 | 10 | 470 | 480 | 10 | 460 | 470 | 10 |
| Cotton seed | 480 | 485 | 5 | 480 | 485 | 5 | 450 | 455 | 5 | 440 | 445 | 5 |

| Delivered | Southern NSW | | | Port Kembla | | | Goulburn Valley | | | Central VIC | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 315 | 346 | 31 | 355 | 340 | -15 | 360 | 365 | 5 | 353 | 353 | 0 |
| Feed Barley | 305 | 285 | -20 | 322 | 335 | 13 | 340 | 345 | 5 | 325 | 320 | -5 |
| Soy meal | 715 | 697 | -18 | 710 | 692 | -18 | 710 | 692 | -18 | 700 | 682 | -18 |
| Canola meal | 460 | 470 | 10 | 485 | 495 | 10 | 470 | 480 | 10 | 485 | 495 | 10 |
| Triticale | 315 | 330 | 15 | 335 | 350 | 15 | 335 | 350 | 15 | 335 | 350 | 15 |

| Delivered | Geelong | | | Adelaide | | | Freemantle | | |
|---|---|---|---|---|---|---|---|---|---|
| . | LW | TW | CH | LW | TW | CH | LW | TW | CH |
| Feed Wheat | 370 | 370 | 0 | 384 | 385 | 1 | 365 | 370 | 5 |
| Feed Barley | 360 | 365 | 5 | 326 | 330 | 4 | 350 | 340 | -10 |
| Soy meal | 680 | 662 | -18 | 700 | 682 | -18 | 0 | 0 | 0 |
| Canola meal | 470 | 480 | 10 | 515 | 525 | 10 | 480 | 490 | 10 |
| Feed Oats | 450 | 450 | 0 | 405 | 405 | 0 | 330 | 340 | 10 |

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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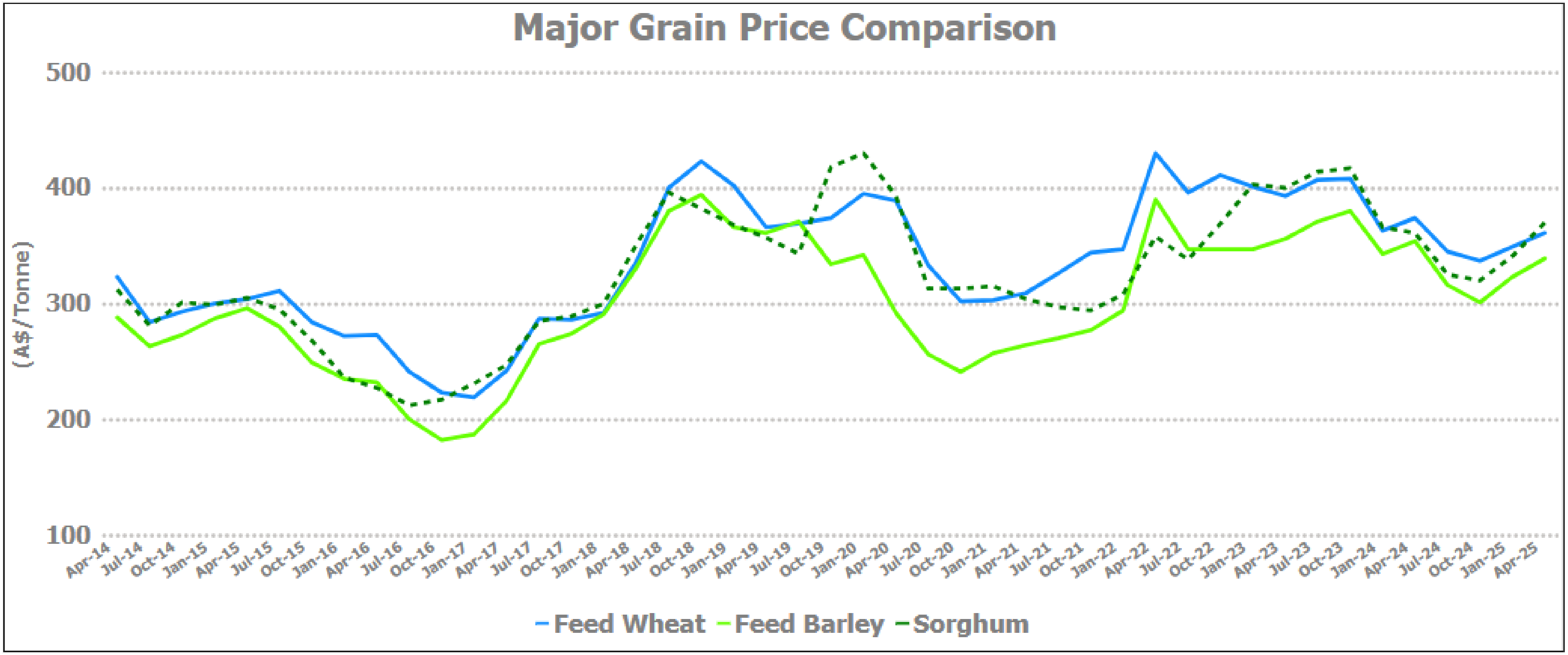
**Data Source Pro Farmer**
**Produced by APL**




Sorghum National average price is based on QLD and Nth NSW prices only