Eyes & Ears

AUSTRALIAN Pork

04 April 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1134

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 04/04/2025

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	525	525	0	525	0	500	500	0	500	0
VIC	450	436	0	450	0	441	436	0	438	0
QLD	449	455	0	455	0	449	455	0	451	-2
SA	450	460	0	460	-2	450	451	0	450	-4
WA	0	427	0	427	-2	0	427	0	427	-2
ESB	525	525	0	525	0	458	459	0	462	-2
NAT	525	525	0	525	0	458	459	0	458	-2

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	455	465	0	465	0	441	451	0	444	0
VIC	455	490	0	490	0	441	458	441	450	0
QLD	454	464	0	464	-1	454	464	0	461	-2
SA	462	490	0	490	0	444	468	441	455	-1
WA	437	437	0	437	2	431	428	0	430	6
ESB	462	490	0	490	0	441	456	441	453	-1
NAT	462	490	0	490	0	444	456	441	450	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	455	428	0	455	0	435	428	0	433	0
VIC	460	490	455	490	0	450	453	441	452	1
QLD	470	470	0	470	0	463	464	0	463	-1
SA	455	490	455	490	0	447	469	441	456	-3
WA	437	437	0	437	2	414	402	0	409	-9
ESB	470	490	455	490	0	444	449	441	451	-1
NAT	470	490	455	490	0	444	447	441	446	-2

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	432	441	0	434	0
VIC	445	455	0	455	0	406	414	432	410	0
QLD	470	470	0	470	0	444	443	0	444	1
SA	445	455	0	455	0	427	446	432	440	-3
WA	437	0	0	437	2	403	407	0	404	-5
ESB	470	470	0	470	0	425	434	432	434	-1
NAT	470	470	0	470	0	426	435	432	431	-1

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Sellers Data

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45kg - 60kg

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	0	512	484	512	0	570	508	452	488	0
VIC	0	512	484	512	0	0	499	452	476	0
QLD	0	595	0	595	0	0	595	0	595	0
SA	0	450	0	450	0	445	445	0	445	0
WA	0	427	0	427	-2	0	427	0	427	-2
ESB	0	595	484	595	0	510	509	452	505	0
NAT	0	595	484	595	0	510	504	452	496	-1

60.1kg - 75kg

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	0	512	486	512	0	480	489	478	484	0
VIC	0	512	486	512	0	0	491	478	485	0
QLD	470	535	0	535	0	465	464	0	465	0
SA	455	500	485	500	0	454	468	480	462	0
WA	437	437	0	437	2	431	428	0	430	6
ESB	470	535	486	535	0	467	472	484	473	0
NAT	470	535	486	535	0	457	471	484	468	1

75.1kg - 85kg

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	465	512	489	512	0	443	462	458	458	0
VIC	460	512	489	512	0	460	486	468	475	0
QLD	470	500	0	500	-5	470	495	0	480	-1
SA	485	500	485	500	0	458	478	480	471	0
WA	437	437	0	437	2	414	402	0	409	-9
ESB	485	512	489	512	0	453	475	473	471	0
NAT	485	512	489	512	0	452	470	473	463	-2

85.1kg and above

State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
NSW	460	501	482	501	0	455	457	437	455	-1
VIC	475	501	482	501	0	469	477	459	469	0
QLD	505	0	0	505	0	505	0	0	505	0
SA	485	500	0	500	0	480	495	0	487	0
WA	437	0	0	437	2	403	407	0	404	-5
ESB	505	501	482	505	0	473	480	445	480	0
NAT	505	501	482	505	0	469	465	445	471	-1

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	Backfatter Sows (Buyers)				Backfatter Sows (Sellers)			
	PRIME PRICE Maximum		AVERAGE PRICE Average		PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH	Total	CH	Total	CH
NSW	0	0	180	0	0	0	250	0
VIC	0	0	170	0	0	0	257	0
QLD	0	0	285	0	0	0	310	0
SA	0	0	170	0	0	0	285	0
WA	0	0	232	-18	0	0	232	-18
ESB	0	0	206	0	0	0	278	0
NAT	0	0	209	-2	0	0	272	-2

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

SALEYARD PRICES	Baconer Price LW	TW	CH	Porker Price LW	TW	CH	No. Sold NLW	NTW
Forbes(NSW)	N/A	N/A	0	N/A	N/A	0	N/A	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

04/04/2025 **CARCASS** **BROKEN SALES**

.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	530	627	1230	978	485	1658
LW	718	658	530	627	1230	978	485	1662
MAT	693	636	517	614	1152	1016	490	1516

04/04/2025 **CARTON SALES**

.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1270	822	1095	1210	1113	777	1048	743
LW	1273	822	1095	1210	1113	777	1060	743
MAT	1112	805	1078	1165	1113	759	1053	742

<u>Weekly Grain Comments</u>
(Source: Profarmer)

To the point:

- The South Australia government has announced today a $55 million package to aid drought affected farmers and regions across the state. This builds on the $18 million package in November as the agricultural regions continue to be hit severely with dry and hot conditions. The support will provide farmers with assistance in water bulk rights, mental health, financial rebates and a variety of other programs.
- The latest WASDE report is forecast to be released tomorrow, analysts are forecasting an increase to ending stocks for wheat for the US and world. Should this eventuate, prices are likely to soften internationally, as with optimism of more supply prices generally soften ever so slightly. US wheat ending stocks are expected to land at 825.38 million bushels, up just over 6 million bushels from the March report.

Key Market Indicators

09/04/25	CBOT Wheat May 25		AUD/USD	ICE Canola May 25		AUD/CAD	Matif Canola May 25		AUD/EUR
This week	334	540	59.49	762	646	84.85	951	517	54.35
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	317	541	62.72	698	627	89.83	906	527	58.13
Change	+ 17	- 1	- 3.23	+ 63	+ 19	- 4.98	+ 46	- 10	- 3.79

<u>International and National news</u>

The South Australia government has announced today a $55 million package to aid drought affected farmers and regions across the state. This builds on the $18 million package in November as the agricultural regions continue to be hit severely with dry and hot conditions. The support will provide farmers with assistance in water bulk rights, mental health, financial rebates and a variety of other programs.

The EU weekly wheat export data has arrived, and it shows over 341,600 tonnes, which leaves the marketing year now 34 per cent lower than a year ago at 16.36 million tonnes. Romania leads the total exports, after a favorable season provided them with adequate stock to transport, followed by Lithuania. Nigeria and Morocco remain the two largest destinations of EU wheat.

The latest WASDE report is forecast to be released tomorrow, analysts are forecasting an increase to ending stocks for wheat for the US and world. Should this eventuate, prices are likely to soften internationally, as with optimism of more supply prices generally soften every so slightly. US wheat ending stocks are expected to land at 825.38 million bushels, up just over 6 million bushels from the March report.

Australian Bureau of Statistic (ABS) latest export data for February shows that sorghum exports are heating up with 124 thousand tonnes exported for the month - Chinese demand accounting for 93% (115 thousand tonnes) of that.

Wheat

QLD/Nth NSW

Local wheat markets generally a little firmer amid patchy domestic consumer demand in the north, some volatility in offshore markets together with a weakening $AUD. On farm stocks in Sth Qld depleting as growers gear up for new crop planting. Local consumers reportedly comfortably covered into May and bids now starting to show June delivery. Flow on effect to tariffs on Aussie beef and grain flows into local feedlots will be an interesting watch for longer term price direction in the region.

Sth NSW/VIC/SA

Wheat markets have been on the move since the start of the week, following the direction of offshore markets which are higher mostly due to currency conversions. The AUD had weakened considerably against most other currencies as fears for a global recession hit. US and European grain futures markets have actually been surprisingly stable in the wake of tariff announcements, both from the US and retaliatory announcements from other countries.

Barley

Sth QLD/Nth NSW

Barley markets remain solid with domestic demand the key supportive influence in the region. Track bids firmer while delivered bids largely unchanged as stocks reduce in the north with export parity continuing to place a floor under bids across Brisbane and Newcastle port zones. Barley planting historically starts around Anzac Day & with a full moisture profile and fine weather expected, it will be no exception this year.

Sth NSW/VIC

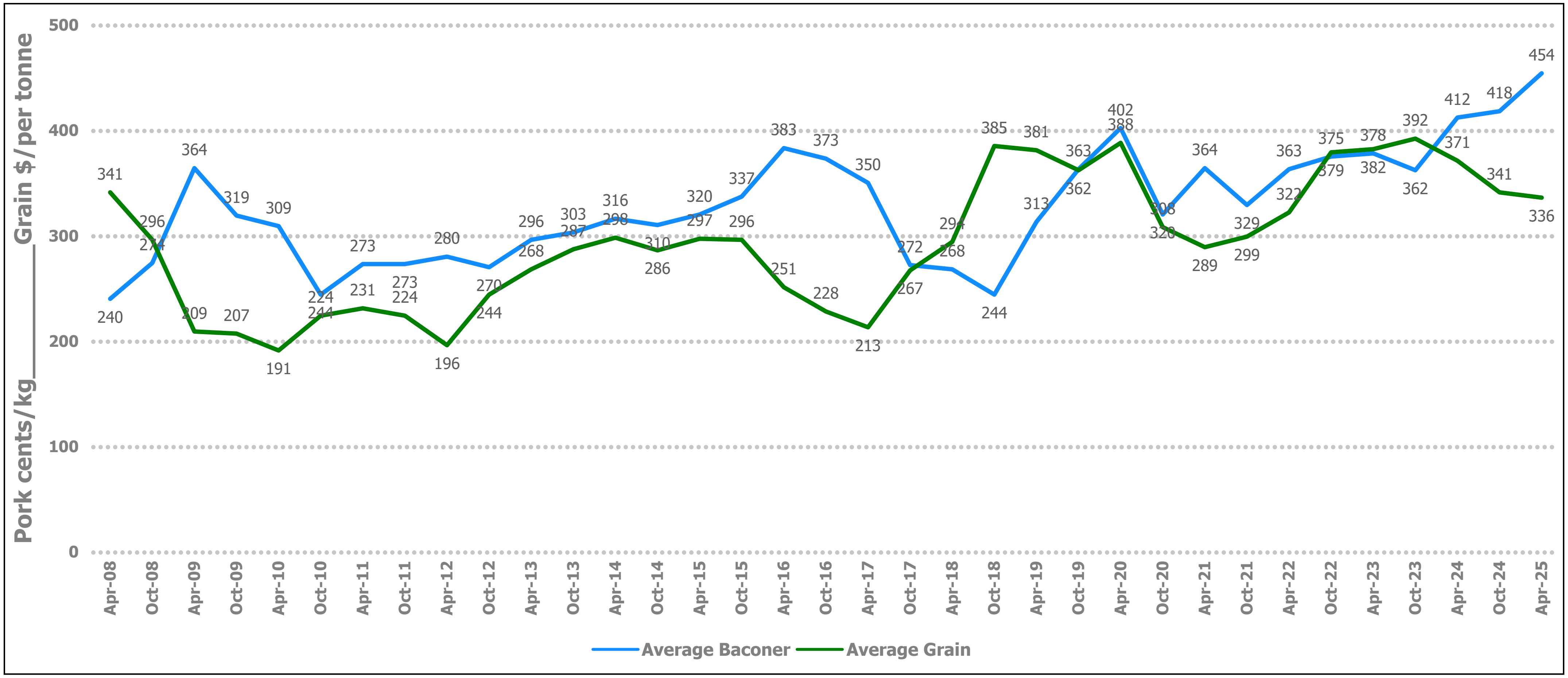
Barley markets have continued to perform well helped by the lower AUD and continued domestic support. The weakness in the currency is helping the exporters on delivered bids as well as track markets which have found some good support and with site values printing at or above $300/t, targets have been hit. The smaller domestic markets remain more bid side than offer with dry conditions in grazing areas continuing, but this demand will likely drop considerably once it rains - if it stays dry many livestock producers will face some tough decisions about feeding through the winter.

Sorghum

QLD

Sorghum markets continue in a firmer tone as the wet weather recedes & harvest expected to slowly start up again as the country dries out. Demand side of market remains focused on accumulation for bulk shipments with bids firming as the trade vies for available tonnes. No quality issues to report as we go to press but will know more as we see some of these later crops begin harvesting.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

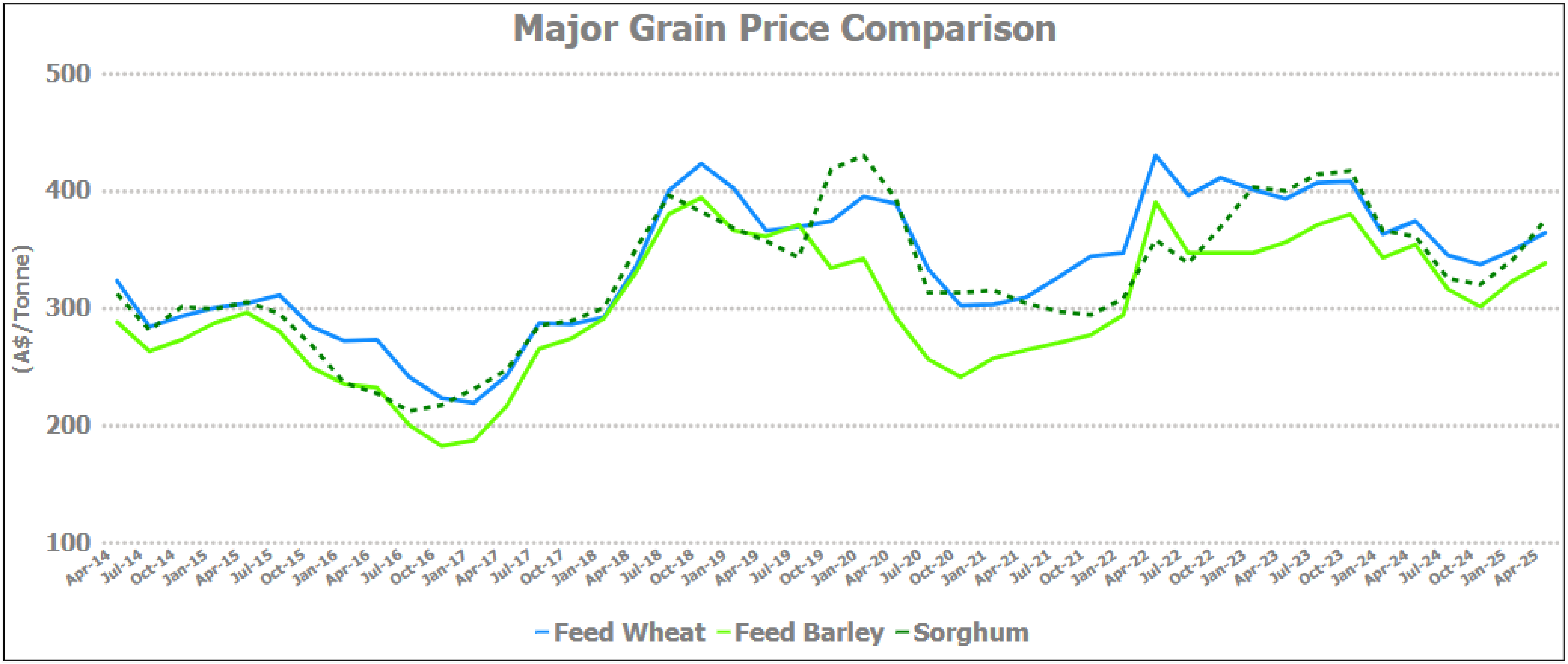
Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	350	352	2	365	372	7	350	352	2	335	340	5
Feed Barley	332	333	1	350	353	3	332	333	1	320	310	-10
Sorghum	360	370	10	383	400	17	360	370	10	365	375	10
Soy meal	707	730	23	707	730	23	727	750	23	707	730	23
Canola meal	525	520	-5	530	525	-5	465	460	-5	455	450	-5
Cotton seed	475	475	0	475	475	0	445	445	0	435	435	0

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	315	315	0	345	339	-6	350	360	10	345	350	5
Feed Barley	285	285	0	325	322	-3	330	330	0	320	325	5
Soy meal	742	765	23	737	760	23	737	760	23	727	750	23
Canola meal	455	450	-5	480	475	-5	465	460	-5	480	475	-5
Triticale	305	315	10	325	335	10	325	335	10	325	335	10

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	360	370	10	400	400	0	350	375	25
Feed Barley	350	357	7	330	330	0	350	370	20
Soy meal	707	730	23	727	750	23	0	0	0
Canola meal	465	460	-5	510	505	-5	475	470	-5
Feed Oats	430	430	0	386	386	0	345	340	-5

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only