AUSTRALIAN Pork

Eyes & Ears

18 April 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1136

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 18/04/2025

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	525	525	0	525	0	500	500	0	500	0
VIC	450	436	0	450	0	441	436	0	438	0
QLD	454	458	0	458	0	454	458	0	456	0
SA	450	464	0	464	0	448	454	0	451	0
WA	0	428	0	428	-1	400	428	0	427	-1
ESB	525	525	0	525	0	459	460	0	464	0
NAT	525	525	0	525	0	456	461	0	460	0

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	455	465	0	465	0	441	451	0	444	0
VIC	455	490	0	490	0	441	458	441	450	0
QLD	456	465	0	465	0	449	457	441	454	0
SA	459	490	0	490	0	444	467	441	456	0
WA	437	437	0	437	0	419	434	0	427	5
ESB	459	490	0	490	0	440	454	445	451	0
NAT	459	490	0	490	0	441	455	445	448	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	455	428	0	455	0	435	428	0	433	0
VIC	460	490	455	490	0	449	453	441	451	0
QLD	470	470	455	470	0	460	462	441	461	0
SA	455	490	455	490	0	445	464	441	457	0
WA	437	437	0	437	0	413	401	0	408	-10
ESB	470	490	455	490	0	443	447	445	450	0
NAT	470	490	455	490	0	443	445	445	445	-2

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	432	441	0	434	0
VIC	445	455	0	455	0	406	414	432	410	0
QLD	470	470	445	470	0	438	442	432	439	0
SA	445	455	0	455	0	423	446	432	440	0
WA	437	0	0	437	0	411	415	0	412	-1
ESB	470	470	445	470	0	423	434	436	433	0
NAT	470	470	445	470	0	425	435	436	431	0

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Weight	State	PRIME PRICE (Maximum) Male	Female	Barrows	Total	CH	AVERAGE PRICE Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	0	512	484	512	0	570	508	452	488	0
	VIC	0	512	484	512	0	0	499	452	476	0
	QLD	0	615	0	615	20	0	615	0	615	20
	SA	0	450	0	450	0	445	445	0	445	0
	WA	0	428	0	428	-1	400	428	0	427	-1
	ESB	0	615	484	615	20	510	515	452	511	6
	NAT	0	615	484	615	20	489	509	452	501	5
60.1kg - 75kg	NSW	0	512	486	512	0	480	489	478	484	0
	VIC	0	512	486	512	0	0	491	478	485	0
	QLD	470	540	0	540	5	465	465	0	465	0
	SA	455	500	485	500	0	454	468	480	462	0
	WA	437	437	0	437	0	419	434	0	427	5
	ESB	470	540	486	540	5	467	472	484	473	0
	NAT	470	540	486	540	5	455	472	484	468	1
75.1kg - 85kg	NSW	465	512	489	512	0	442	465	458	459	1
	VIC	460	512	489	512	0	460	486	469	475	0
	QLD	470	500	0	500	0	469	494	0	479	-1
	SA	485	500	485	500	0	458	478	480	471	0
	WA	437	437	0	437	0	413	401	0	408	-10
	ESB	485	512	489	512	0	452	475	473	471	0
	NAT	485	512	489	512	0	452	471	473	463	-1
85.1kg and above	NSW	460	501	482	501	0	455	458	437	456	1
	VIC	475	501	482	501	0	469	477	458	469	0
	QLD	510	0	0	510	5	510	0	0	510	5
	SA	485	500	0	500	0	480	495	0	487	0
	WA	437	0	0	437	0	411	415	0	412	2
	ESB	510	501	482	510	5	475	481	445	482	2
	NAT	510	501	482	510	5	471	466	445	474	2

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Pig Prices c/Kg HSCW, Trim 1 - Head on (average indicative prices). W/E 18/04/2025

Backfatter Sows (Buyers)

	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	233	-12
ESB	0	0	206	0
NAT	0	0	209	-1

Backfatter Sows (Sellers)

	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	257	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	221	-24
ESB	0	0	278	0
NAT	0	0	271	-3

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	288	N/A	-288	421	N/A	-421	75	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

18/04/2025 **CARCASS** **BROKEN SALES**

.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	530	627	1230	973	485	1639
LW	718	658	530	627	1230	973	485	1639
MAT	695	637	519	615	1157	1015	490	1523

18/04/2025 **CARTON SALES**

.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1260	802	1089	1215	1120	768	1050	733
LW	1260	802	1089	1215	1120	768	1060	733
MAT	1120	806	1076	1168	1113	761	1056	742

<u>Weekly Grain Comments</u>
(Source: Profarmer)
To the point:

- **The Australian Dollar has rebounded throughout the past week, which has in turn led to grain prices across the country falling, however the market is eagerly watching dry conditions in South Australia a key export state along with Victoria as both regions look to the sky for rainfall.**
- **European Commission data shows that weekly wheat exports were just 301,000 tonnes bringing the total for the marketing year to 17.17 million tonnes, which is down 34 per cent year-on-year. It's not too much of a surprise seeing these wheat exports lower as poor seasonal conditions left most nations with less grain than in previous years. Nigeria and Morocco continue to be the strongest buyers of European wheat.**

Key Market Indicators

23/04/25	CBOT Wheat May 25		AUD/USD	ICE Canola May 25		AUD/CAD	Matif Canola May 25		AUD/EUR
This week	309	536	63.65	765	673	87.92	944	526	55.74
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	314	542	63.44	755	669	88.57	969	545	56.22
Change	- 5	- 7	+ 0.22	+ 10	+ 4	- 0.65	- 25	- 19	- 0.48

<u>International and National news</u>

Graincorp's just under $8 million-dollar new railway site has finished construction this week, providing growers in the Central West region in particular with much smoother ability to transport their grain to market. An estimated extra 40,000 tonnes is expected to be transported from the site when compared to a year ago, thanks to the new works.

The Australian Dollar has rebounded throughout the past week, which has in turn led to grain prices across the country falling, however the market is eagerly watching dry conditions in South Australia a key export state along with Victoria as both regions look to the sky for rainfall.

The latest USDA crop progress report has shown that Spring wheat planting in the United States accelerated to 17 per cent, up 10 per cent week-on-week and three per cent greater than a year ago. The increase can be attributed to better seasonal conditions than the previous season.

European Commission data shows that weekly wheat exports were just 301,000 tonnes, bringing the total for the marketing year to 17.17 million tonnes, which is down 34 per cent year-on-year. It's not too much of a surprise seeing these wheat exports lower as poor seasonal conditions left most nations with less grain than in previous years. Nigeria and Morocco continue to be the strongest buyers of European wheat.

According to the JRC MARS April crop monitoring report, EU wheat and barley yields are currently forecast in line with the 5-year average, despite regional variability. While early season growth has been fair overall, continued dryness in key regions poses a downside risk. Rainfall in the coming weeks will be critical to maintain yield potential across winter cereals.

Wheat

QLD/Nth NSW

Wheat markets are softer over the week, failing to capitalize early from offshore influences before fading into the weekend with holiday trading and the stronger A$. Shipping stem is supportive with vessels continuing to be added with the market expecting an increase in export demand as a result of US tariffs on China. Although they haven't been importing much lately.

Sth NSW/VIC/SA

Wheat has been drifting sideways to lower despite much weaker offshore futures over the past week. Basis levels have improved by about A$10/t putting values at a track APW Melb level (approx. A$25/t over the spot futures month). Track markets have been softer relative to the delivered markets but also, they did pop higher in the rally of a couple of weeks ago, so have only just given this up. Delivered markets have more interest to buy nearby so must bid a bit stronger to entice sellers especially with slower grower selling. Interest remains in both domestic markets and export options neither more aggressive than the other.

Barley

Sth QLD/Nth NSW

Barley markets in the north are generally static with consumers covered through to June. Domestic trade flows remain limited with export market and parity still key influence for new crop markets.

Sth NSW/VIC

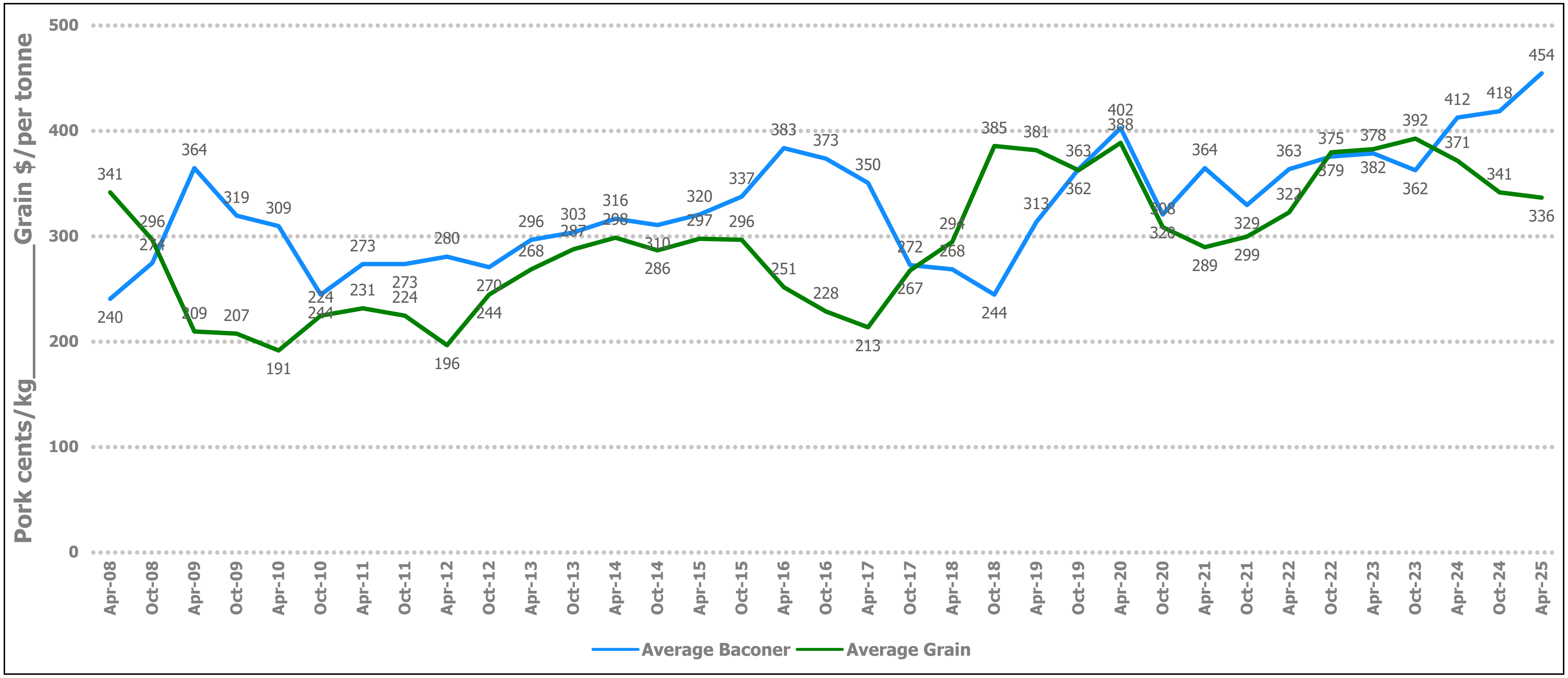
Barley has also seen some pressure following wheat and is also not enjoying the strength in the AUD. On top of this there has been an easing in domestic buying interest ahead of forecast rain which has just changed the dynamic a touch.

Sorghum

QLD

Sorghum prices softening after last week's post tariff flurry of excitement with firmer A$ currency also playing a part. Trade accumulation for upcoming exports is winding down with focus now slowly turning to demand into container packers. SOR2 starting to appear following March rain event albeit percentage of total crop is small with majority SOR1.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	352	352	0	370	368	-2	355	352	-3	335	340	5
Feed Barley	333	332	-1	353	351	-2	333	332	-1	320	325	5
Sorghum	370	364	-6	395	386	-9	370	364	-6	375	369	-6
Soy meal	705	705	0	705	705	0	725	725	0	705	705	0
Canola meal	520	535	15	525	540	15	460	475	15	450	465	15
Cotton seed	475	480	5	475	480	5	445	450	5	435	440	5

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	338	315	-23	340	366	26	360	360	0	350	348	-2
Feed Barley	285	305	20	330	318	-12	335	340	5	330	325	-5
Soy meal	740	740	0	735	735	0	735	735	0	725	725	0
Canola meal	450	465	15	475	490	15	460	475	15	475	490	15
Triticale	310	315	5	330	335	5	330	335	5	330	335	5

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	370	368	-2	400	395	-5	360	370	10
Feed Barley	360	360	0	326	330	4	353	340	-13
Soy meal	705	705	0	725	725	0	0	0	0
Canola meal	460	475	15	505	520	15	470	485	15
Feed Oats	430	450	20	386	405	19	340	360	20

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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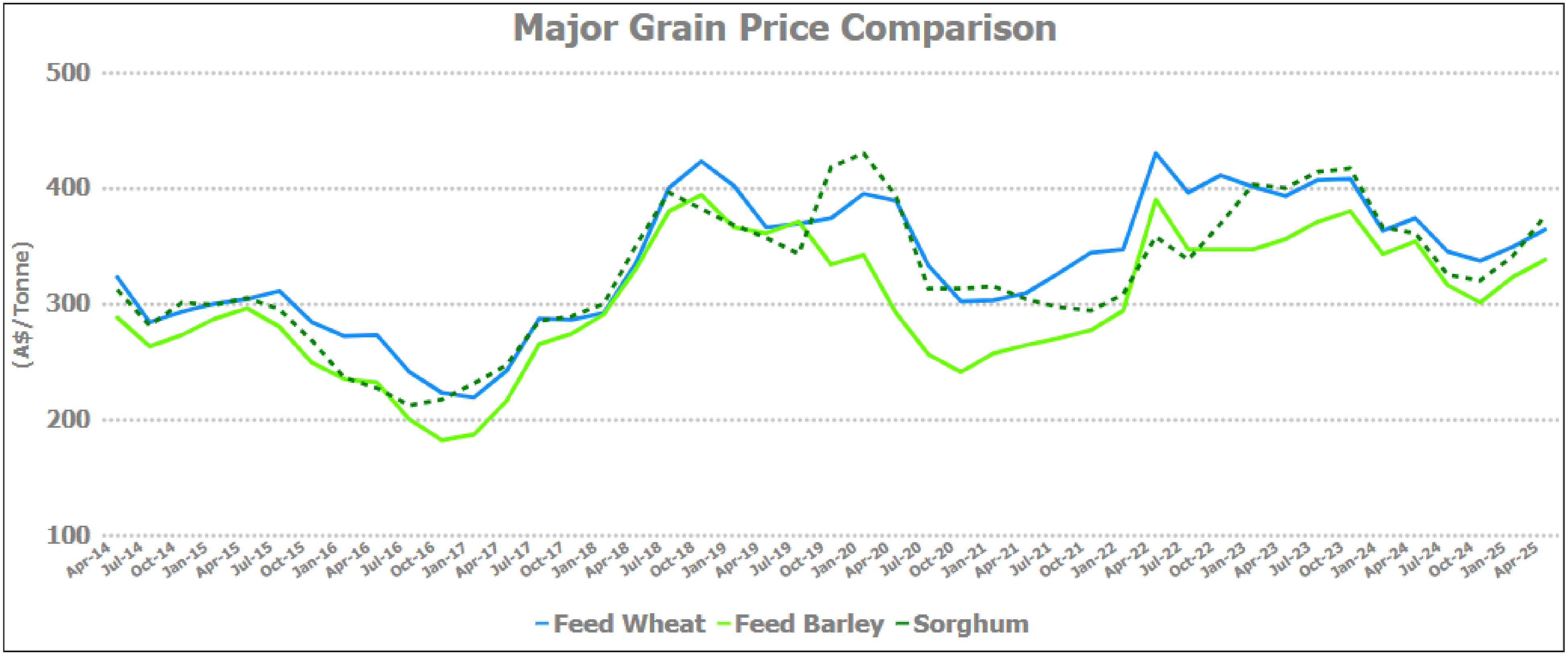
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only