AUSTRALIAN Pork

Eyes & Ears

21 March 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1132

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 21/03/2025

Weight	PRIME PRICE (Maximum)						AVERAGE PRICE				
	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	450	436	0	450	0	441	436	0	438	0
	QLD	456	449	0	456	0	456	449	0	454	0
	SA	461	464	0	464	0	454	457	0	455	0
	WA	0	427	0	427	1	0	427	0	427	1
	ESB	525	525	0	525	0	461	459	0	465	0
	NAT	525	525	0	525	0	461	459	0	460	0
60.1kg - 75kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	465	475	0	475	0	451	461	0	454	0
	VIC	465	490	0	490	0	445	461	451	454	0
	QLD	465	475	0	475	0	453	463	451	459	0
	SA	465	490	0	490	0	450	471	451	460	0
	WA	435	435	0	435	0	423	422	0	423	12
	ESB	465	490	0	490	0	446	460	456	457	0
	NAT	465	490	0	490	0	447	459	456	453	1
75.1kg - 85kg	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	465	433	0	465	0	443	433	0	440	0
	VIC	465	490	465	490	0	451	455	451	453	-2
	QLD	470	475	465	475	0	462	464	451	463	0
	SA	465	490	465	490	0	449	468	451	461	0
	WA	435	435	0	435	0	415	399	0	410	0
	ESB	470	490	465	490	0	447	450	456	454	-1
	NAT	470	490	465	490	0	447	448	456	449	0
85.1kg and above	State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
	NSW	0	0	0	0	0	441	451	0	444	0
	VIC	455	465	0	465	0	408	414	441	412	0
	QLD	470	470	455	470	0	444	451	441	447	0
	SA	455	465	0	465	0	435	452	441	448	0
	WA	435	0	0	435	0	403	408	0	404	3
	ESB	470	470	455	470	0	430	440	445	441	0
	NAT	470	470	455	470	0	431	441	445	436	0

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	484	512	0	570	508	452	488	0
VIC	0	512	484	512	0	0	499	452	476	0
QLD	0	595	0	595	0	0	595	0	595	0
SA	0	450	0	450	0	445	445	0	445	0
WA	0	427	0	427	1	0	427	0	427	1
ESB	0	595	484	595	0	510	509	452	505	0
NAT	0	595	484	595	0	510	504	452	496	0

60.1kg - 75kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	486	512	0	480	489	478	484	0
VIC	0	512	486	512	0	0	491	478	485	0
QLD	470	535	0	535	0	465	465	0	465	0
SA	455	500	485	500	-8	454	468	480	462	-1
WA	435	435	0	435	0	423	422	0	423	12
ESB	470	535	486	535	0	467	472	484	473	0
NAT	470	535	486	535	0	456	470	484	467	1

75.1kg - 85kg

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	465	512	489	512	0	442	468	466	463	-3
VIC	460	512	489	512	0	460	485	468	474	0
QLD	470	505	0	505	0	470	499	0	481	4
SA	485	500	485	500	-8	458	478	480	471	-7
WA	435	435	0	435	0	415	399	0	410	0
ESB	485	512	489	512	0	453	477	476	472	-2
NAT	485	512	489	512	0	452	472	476	465	-1

85.1kg and above

State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	464	501	482	501	0	463	467	437	464	1
VIC	475	501	482	501	0	467	477	459	469	0
QLD	505	0	0	505	0	505	0	0	505	0
SA	485	500	0	500	-8	480	495	0	487	-12
WA	435	0	0	435	0	403	408	0	404	3
ESB	505	501	482	505	-3	475	484	445	483	-3
NAT	505	501	482	505	-3	471	468	445	474	-2

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Backfatter Sows (Buyers)				
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	237	-13
ESB	0	0	206	0
NAT	0	0	209	-2

Backfatter Sows (Sellers)				
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	230	0
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	237	-13
ESB	0	0	273	0
NAT	0	0	269	-1

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

SALEYARD PRICES	Baconer Price LW	TW	CH	Porker Price LW	TW	CH	No. Sold NLW	NTW
Forbes(NSW)	379	N/A	-379	549	N/A	-549	50	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

21/03/2025	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	525	627	1230	978	483	1670
LW	718	658	525	627	1230	980	483	1683
MAT	691	635	515	613	1146	1016	489	1509

21/03/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1257	832	1095	1210	1113	777	1083	764
LW	1253	832	1095	1210	1113	777	1088	764
MAT	1106	804	1079	1161	1113	758	1050	742

Weekly Grain Comments

(Source: Profarmer)

To the point:

- **The Philippine Import Group purchased two cargos of Australian feed wheat this week, typically this equates to 55,000 tonnes, and the business may also be interested in purchasing more grain soon, leaving Australian wheat still in high demand.**
- **Ukraine's export data has also been released with a 52 per cent spike to weekly wheat volume, finishing at 282,000 tonnes. The total for the marketing year is still 5 per cent lower than a year ago. The significant increase in volume for the week came on the back of Egypt taking in over 101,000 tonnes, followed by Yemen and Spain who were both in the 50-60,000 tonne range.**

Key Market Indicators

26/03/25	CBOT Wheat May 25		AUD/USD	ICE Canola May 25		AUD/CAD	Matif Canola May 25		AUD/EUR
This week	317	543	62.98	642	578	90.02	867	506	58.34
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	326	565	63.64	631	574	91.00	811	471	58.14
Change	- 9	- 22	- 0.66	+ 11	+ 4	- 0.98	+ 57	+ 35	+ 0.21

International and National news

US weekly wheat export inspections data has arrived, and this week situated at 484,701 tonnes, down two per cent week-on-week, but in some favorable news for producers there, it was higher than a year ago, for the first time in a while. The Philippines and Mexico were the top destinations for wheat this week, however for the marketing year Japan and Mexico are the two largest, combining to make up 41 per cent of all exports.

Ukraine's export data has also been released with a 52 per cent spike to weekly wheat volume, finishing at 282,000 tonnes. The total for the marketing year is still 5 per cent lower than a year ago. The significant increase in volume for the week came on the back of Egypt taking in over 101,000 tonnes, followed by Yemen and Spain who were both in the 50-60,000 tonne range.

The Philippine Import Group purchased two cargos of Australian feed wheat this week, typically this equates to 55,000 tonnes, and the business may also be interested in purchasing more grain soon, leaving Australian wheat still in high demand.

Taiwan Flour Milling Association announced a 100,000 tonne tender for wheat this week, despite the majority expected to be sourced from the US, many countries will be watching as it is Taiwan's first purchase under the Trump administration which has tariff's in play.

Increased demand for Australian canola oil products from China is creating new opportunities for Australian Oilseeds Holdings Limited amid ongoing trade tensions between China and Canada. CEO Gary Seaton highlighted that the company's premium-quality oils are ideally positioned to benefit from the growing market interest. Increased demand for Australian canola oil is expected to lift crush volumes, with flow-on effects including greater canola meal supply for local feed markets.

Wheat

QLD/Nth NSW

Domestic consumers remain comfortably covered as we head into April & reportedly 80-90% covered past May. Bids are now mostly April/May delivery with prices for feedlot grade wheat firming slightly over the week. Grower selling focus across the north has been on sorghum marketing this past month. As sorghum harvest slows expect we might see a little more interest in the wheat market, however any nearby price strength may require further support from offshore markets.

Sth NSW/VIC/SA

Wheat hasn't really changed a great deal week-on-week with the market lacking fresh news for the most part. We continue to move quickly toward the time period April to June where northern hemisphere crop development is very important, but there is no major news on this front yet either. Local buyers are feeling comfortable with nearby cover whilst exporters are also reporting reasonable nearby cover and slower export interest as well.

Barley

Sth QLD/Nth NSW

Barley prices continue to show a firmer tone with QLD consumer demand remaining solid into the April/May period although appear reasonably covered for stocks in near term. Grower stocks steadily declining & they are now looking to the heavens for an Autumn break to commence planting early crop (& if the forecasts are correct, it might be about to happen). Market also continues to find support from southern port zone pricing and demand into China, which continues to draw supply from fringe areas of the northern feed market drawing arc.

Sth NSW/VIC

Barley markets are much like the others mostly unchanged for the week, but it still has a bit of bullish sentiment with the market more bid side dominated than offer. Grower selling is relatively slow just trickling grain into the market and there is a surprising amount of export interest that is flowing through both in delivered and track markets, which has been holding bids solid relative to wheat for a couple of weeks now.

Sorghum

QLD

Sorghum harvest continues with quality & yield remaining good/excellent and later crops now in the spraying out stages. There will be somewhat of a weather watch on for later this week as the bureau forecast show some widespread rain developing for later this week.

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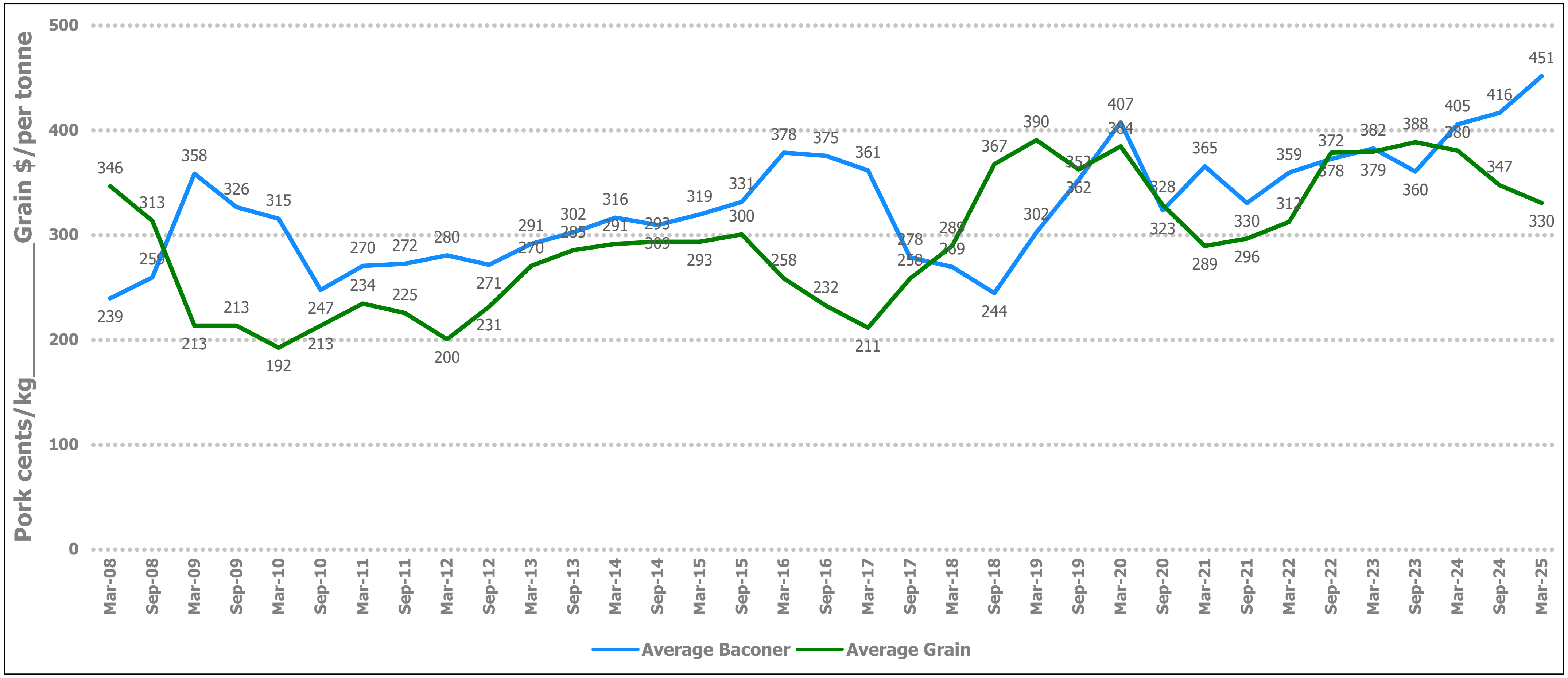
Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	351	355	4	367	370	3	351	355	4	340	333	-7
Feed Barley	330	332	2	350	352	2	330	332	2	340	331	-9
Sorghum	347	355	8	380	383	3	347	355	8	375	360	-15
Soy meal	727	729	2	727	729	2	747	749	2	727	729	2
Canola meal	525	525	0	530	530	0	465	465	0	455	455	0
Cotton seed	470	475	5	470	475	5	440	445	5	430	435	5

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	315	343	28	345	333	-12	350	350	0	345	345	0
Feed Barley	285	285	0	325	314	-11	330	330	0	320	320	0
Soy meal	762	764	2	757	759	2	757	759	2	747	749	2
Canola meal	455	455	0	480	480	0	465	465	0	480	480	0
Triticale	360	320	-40	380	340	-40	380	340	-40	380	340	-40

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	360	365	5	390	390	0	345	362	17
Feed Barley	347	350	3	330	330	0	360	360	0
Soy meal	727	729	2	747	749	2	0	0	0
Canola meal	465	465	0	510	510	0	475	475	0
Feed Oats	430	430	0	386	386	0	360	345	-15

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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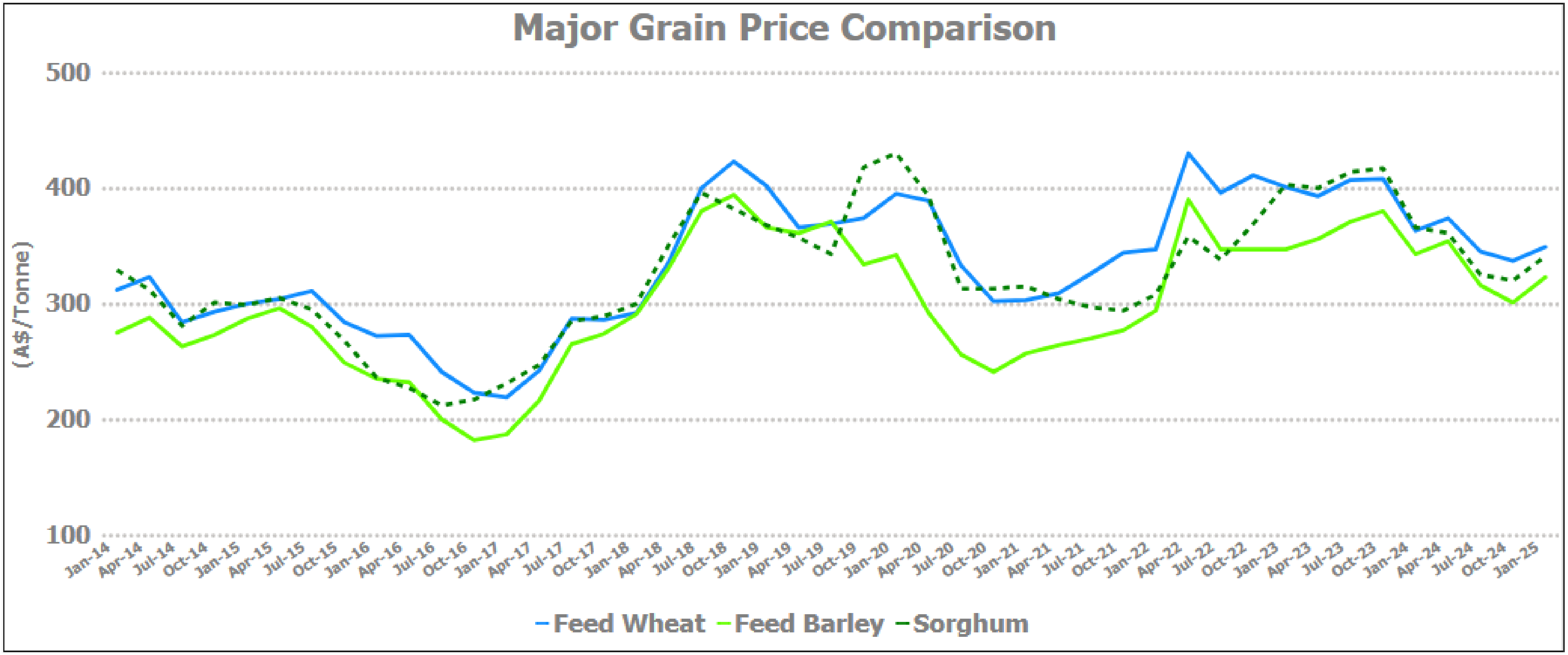
Data Source Pro Farmer
Produced by APL



Sorghum National average price is based on QLD and Nth NSW prices only