AUSTRALIAN Pork

Eyes & Ears

07 March 2025

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1130

Pig Prices c/kg HSCW, Trim 1 - Head on (average indicative prices). W/E 07/03/2025

Weight	State	Prime Male	Prime Female	Prime Barrows	Prime Total	Prime CH	Avg Male	Avg Female	Avg Barrows	Avg Total	Avg CH
		PRIME PRICE (Maximum)					**AVERAGE PRICE**				
45kg - 60kg	NSW	525	525	0	525	0	500	500	0	500	0
	VIC	450	436	0	450	0	441	436	0	438	0
	QLD	456	449	0	456	8	456	449	0	454	7
	SA	461	464	0	464	3	454	457	0	455	3
	WA	0	428	0	428	1	0	428	0	428	1
	ESB	525	525	0	525	0	461	459	0	465	3
	NAT	525	525	0	525	0	461	459	0	460	2
60.1kg - 75kg	NSW	465	475	0	475	0	451	461	0	454	0
	VIC	465	490	0	490	0	445	461	451	454	0
	QLD	465	475	0	475	0	453	463	451	459	2
	SA	465	490	0	490	0	450	471	451	460	0
	WA	435	435	0	435	0	415	418	0	416	0
	ESB	465	490	0	490	0	446	460	456	457	1
	NAT	465	490	0	490	0	446	459	456	452	0
75.1kg - 85kg	NSW	465	433	0	465	0	443	433	0	440	0
	VIC	465	490	465	490	0	450	455	451	453	0
	QLD	470	475	465	475	0	462	464	451	463	1
	SA	465	490	465	490	0	449	468	451	461	1
	WA	435	435	0	435	0	413	398	0	407	-12
	ESB	470	490	465	490	0	447	450	456	454	0
	NAT	470	490	465	490	0	447	448	456	449	-1
85.1kg and above	NSW	0	0	0	0	0	441	451	0	444	0
	VIC	455	465	0	465	0	408	414	441	412	0
	QLD	470	470	455	470	0	444	451	441	447	1
	SA	455	465	0	465	0	435	452	441	448	3
	WA	435	0	0	435	0	398	402	0	399	-7
	ESB	470	470	455	470	0	430	440	445	441	1
	NAT	470	470	455	470	0	430	440	445	436	0

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45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	484	512	0	570	508	452	488	0
VIC	0	512	484	512	0	0	499	452	476	0
QLD	0	595	0	595	0	0	595	0	595	0
SA	0	450	0	450	0	445	445	0	445	0
WA	0	428	0	428	1	0	428	0	428	1
ESB	0	595	484	595	0	510	509	452	505	0
NAT	0	595	484	595	0	510	504	452	496	0

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	512	486	512	0	480	489	478	484	0
VIC	0	512	486	512	0	0	491	478	485	0
QLD	470	535	0	535	0	465	465	0	465	1
SA	455	508	508	508	0	454	469	505	463	0
WA	435	435	0	435	0	415	418	0	416	0
ESB	470	535	508	535	0	467	473	493	473	0
NAT	470	535	508	535	0	455	470	493	467	1

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	465	512	489	512	0	441	466	466	462	-3
VIC	460	512	489	512	0	460	486	468	474	0
QLD	470	500	0	500	0	451	495	0	468	0
SA	508	508	508	508	0	462	480	505	478	0
WA	435	435	0	435	0	413	398	0	407	-12
ESB	508	512	508	512	0	448	477	486	470	-1
NAT	508	512	508	512	0	448	471	486	463	-2

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	464	501	482	501	0	463	465	437	463	0
VIC	475	501	482	501	0	467	477	459	469	0
QLD	505	0	0	505	0	505	0	0	505	0
SA	505	508	0	508	0	495	504	0	499	0
WA	435	0	0	435	0	398	402	0	399	-7
ESB	505	508	482	508	0	479	487	445	486	0
NAT	505	508	482	508	0	474	469	445	476	0

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Backfatter Sows (Buyers)				
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	180	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	250	0
ESB	0	0	206	0
NAT	0	0	211	0

Backfatter Sows (Sellers)				
	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	250	0
VIC	0	0	230	-27
QLD	0	0	310	0
SA	0	0	285	0
WA	0	0	250	0
ESB	0	0	273	-5
NAT	0	0	270	-4

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)

	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Forbes(NSW)	359	N/A	-359	544	N/A	-544	60	N/A

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

07/03/2025	CARCASS		BROKEN SALES					
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	718	658	525	627	1230	980	483	1675
LW	718	658	525	627	1230	980	483	1675
MAT	689	633	513	612	1140	1017	488	1501

07/03/2025	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1245	832	1095	1210	1113	777	1102	764
LW	1245	832	1095	1210	1113	777	1110	764
MAT	1100	802	1080	1158	1113	756	1045	741

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Weekly Grain Comments

(Source: Profarmer)

To the point:

- Tariff announcements continue to drive volatile price movements across global grain markets this week.
- April to June rainfall expected to be in the typical range for the season for most of Australia according to the Bureau of Meteorology. This will be a key concern to farmers, particularly those based across Western Australia, South Australia and western Victoria where soil moisture levels are currently sitting well below average.

Key Market Indicators

12/03/25	CBOT Wheat May 25		AUD/USD	ICE Canola May 25		AUD/CAD	Matif Canola May 25		AUD/EUR
This week	325	557	63.00	651	591	90.77	832	480	57.67
	$A/t	Usc/bu	US c	$A/t	$C/t	CA c	$A/t	€/t	Euro c
Last Week	316	537	62.47	687	621	90.50	867	511	58.92
Change	+ 9	+ 20	+ 0.53	- 36	- 30	+ 0.27	- 35	- 31	- 1.25

International and National news

Tariff announcements continue to drive volatile price movements across global grain markets this week. The announcement that China would be placing a 100% import tariff on Canadian canola oil and meal impacted canola markets. Meanwhile the delay of the implementation for the 25% US import tariffs on Mexico and Canada until April 2 saw markets breathe a sigh of relief. Generally, the Trump presidency continues to be driven by unpredictability which appears to be by design rather than an unintended consequence.

Retaliatory import tariffs from China on US agricultural goods are anticipated to boost Chinese demand for Australian wheat, barley and sorghum. China has remained relatively absent from Australian wheat exports this season has been placing a lid on prices.

The US Department of Agriculture (USDA) released their March edition of their World Agricultural Supply and Demand Estimates (WASDE) overnight. The report increased the global production estimates for wheat, barley, corn and canola, while the soybean estimate was relatively unchanged.

April to June rainfall expected to be in the typical range for the season for most of Australia according to the Bureau of Meteorology. This will be a key concern to farmers, particularly those based across Western Australia, South Australia and western Victoria where soil moisture levels are currently sitting well below average. A decent autumn break holds extra significance as a result with winter crop planting now just over a month away.

Weekly bulk grain exports out of Australia increased significantly to 1.1Mmt, up from 748k tonnes the previous week according to Australian Crop Forecasters, driven primarily by a sharp rise in east coast shipments, which doubled from last week.

Wheat

QLD/Nth NSW

Wheat prices firming early week following last week's softer approach. The standoff between grower price expectations and what the buyer is prepared to bid continues. With the domestic consumer now covered, any nearby price lift or fall will likely hinge on movements from offshore markets. Feed users relatively covered across the north through to April.

Sth NSW/VIC/SA

Wheat markets are slightly softer continuing the trend of the last couple of weeks particularly on track markets, which have been following headline offshore markets more closely. Risk off over the past few weeks has seen bids much softer where there is not a short-term reason to buy.

Barley

Sth QLD/Nth NSW

Barley prices maintaining a firmer stance, finding support at current levels from southern port zone pricing and demand into China, which continues to draw supply from fringe areas of the northern feed market drawing arc. QLD consumer demand remains static in near term with grower stocks in decline.

Sth NSW/VIC

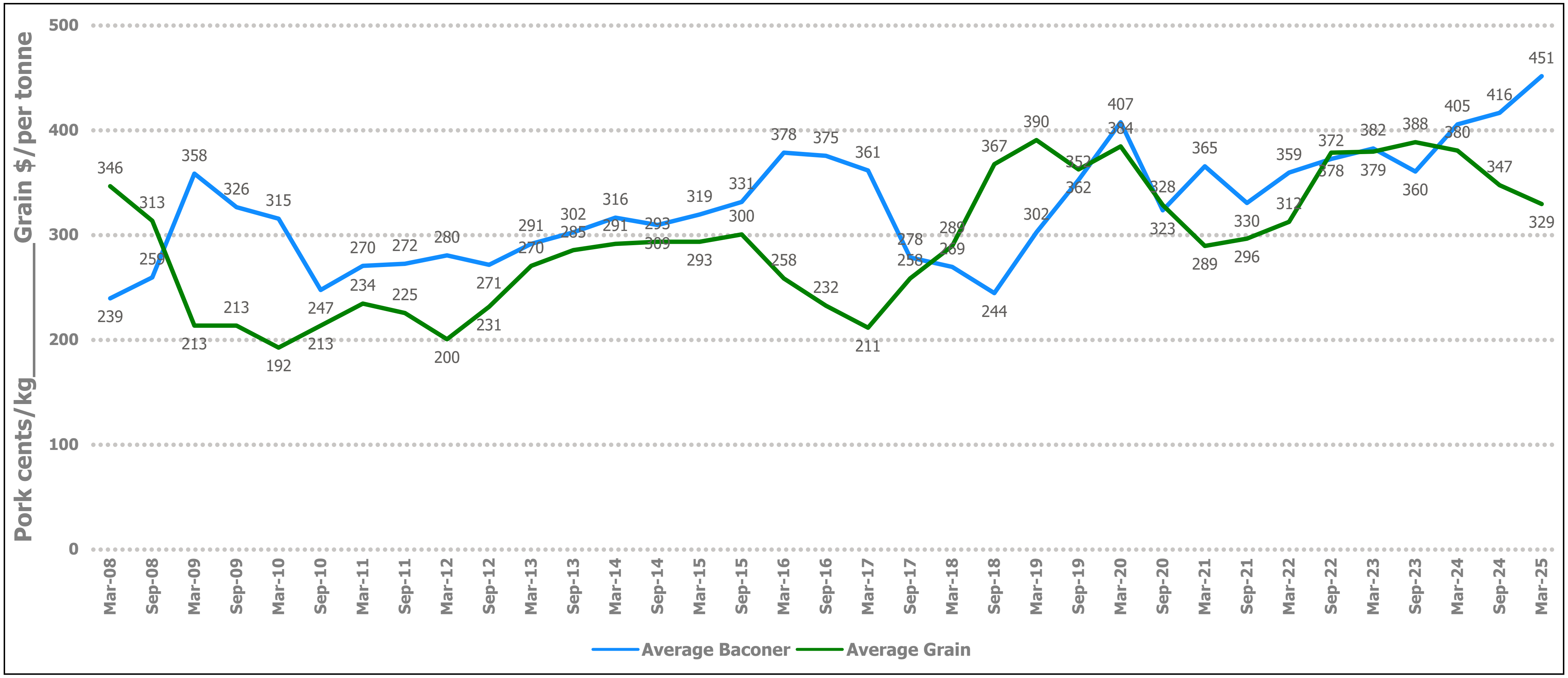
Barley values have been holding better against wheat and the generally softer tone seen across ag markets with domestic demand remaining supportive and some continued general accumulation in the bulk handling system.

Sorghum

QLD

Brisbane sorghum bids are showing strength with trade demand improving from late last week, coinciding with China issuing tariffs on US sorghum and a risk premium being added ahead of potential local adverse weather and logistical effects. Further short – medium term Chinese demand for Aussie sorghum will be an interesting dynamic given Chinese imports of all feed grains from all origins has been subdued recently.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	345	350	5	366	365	-1	345	345	0	330	335	5
Feed Barley	325	328	3	342	305	-37	322	325	3	300	335	35
Sorghum	330	338	8	360	367	7	330	335	5	360	360	0
Soy meal	707	707	0	707	707	0	727	727	0	707	707	0
Canola meal	525	515	-10	530	520	-10	465	455	-10	455	445	-10
Cotton seed	467	467	0	467	467	0	437	437	0	427	427	0

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	310	315	5	340	340	0	350	350	0	338	340	2
Feed Barley	295	295	0	315	320	5	320	330	10	310	310	0
Soy meal	742	742	0	737	737	0	737	737	0	727	727	0
Canola meal	455	445	-10	480	470	-10	465	455	-10	480	470	-10
Triticale	380	415	35	400	415	15	400	415	15	400	415	15

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	350	360	10	370	375	5	350	350	0
Feed Barley	340	340	0	335	335	0	360	360	0
Soy meal	707	707	0	727	727	0	0	0	0
Canola meal	465	455	-10	510	500	-10	475	465	-10
Feed Oats	430	430	0	386	386	0	420	420	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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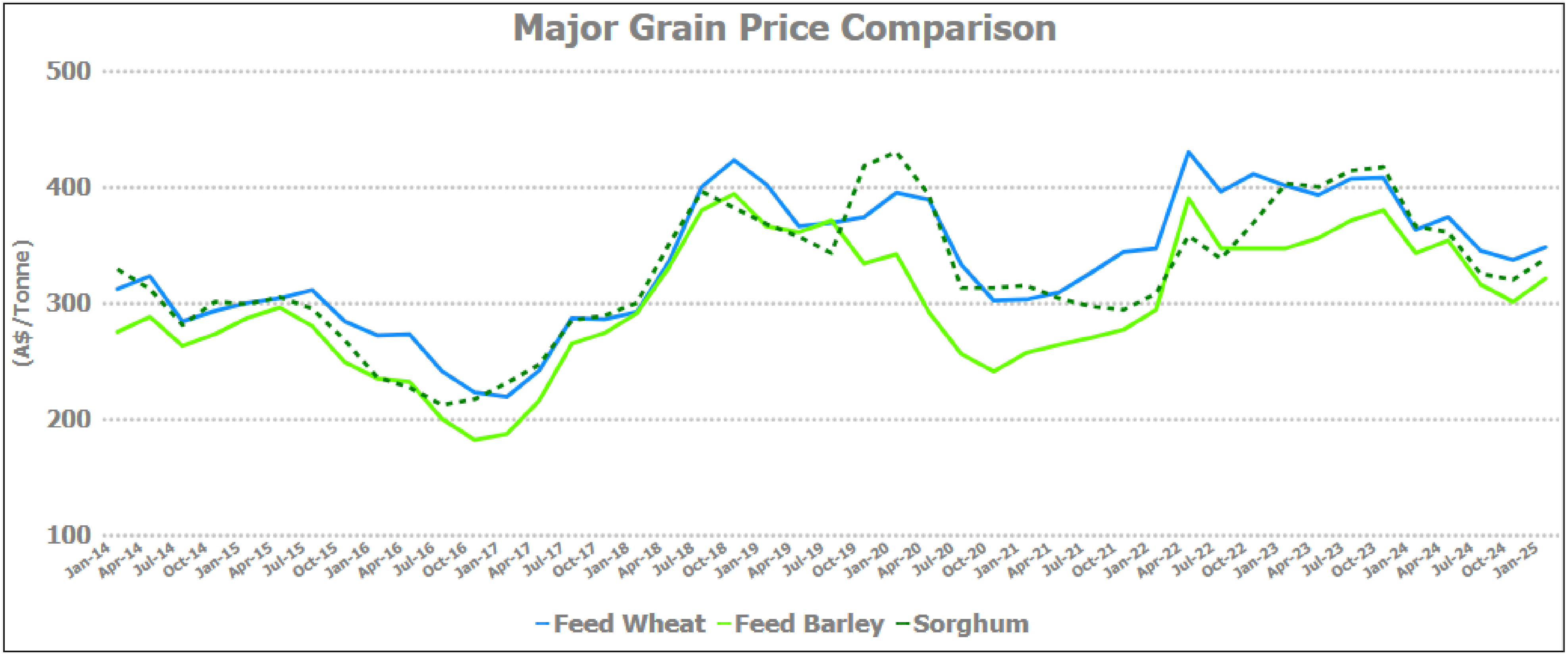

Sorghum National average price is based on QLD and Nth NSW prices only

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