



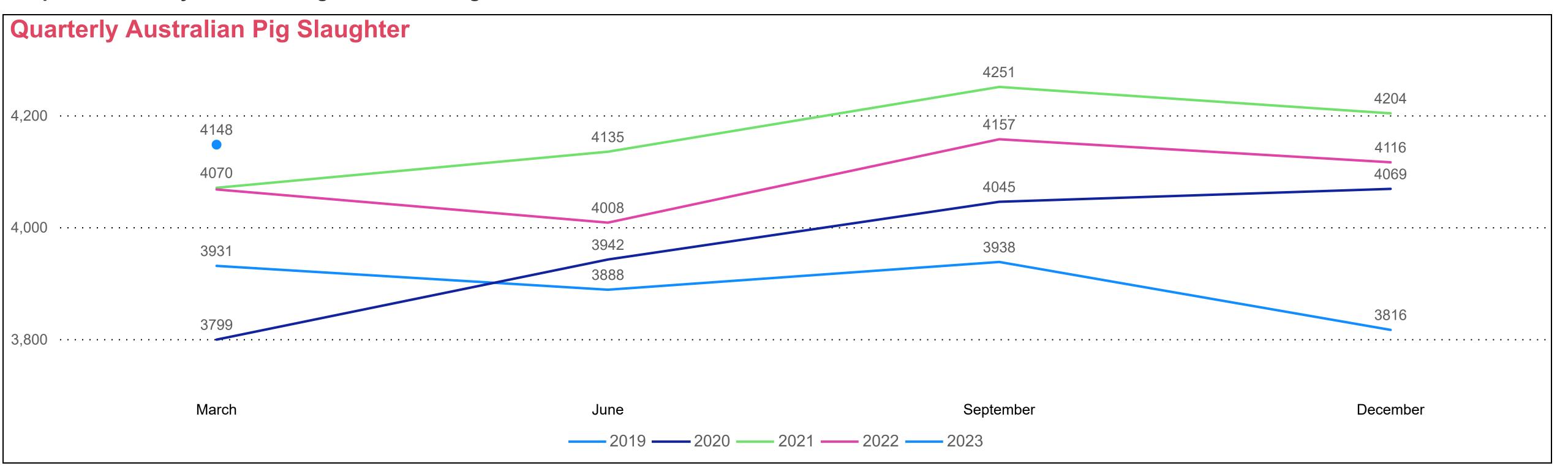
Overview

Table 1.1 Overview Trends for Domestic, Export and Import Trade

Month	Domestic Slaughter (000's)	Domestic Pigmeat (Tonnes)	Exports Volume (Tonnes) SW	Exports Value \$AUD (Million)	Imports Volume (Tonnes) SW	Imports Value \$AUD (Million)
MAT Mar-2023	5,555	445,609	40,156	148.4	175,180	847.9
MAT Mar-2022	5,520	440,695	41,265	161.5	171,970	826.5
MAT % Change	0.6%	1.1%	-2.7%	-8.2%	1.9%	2.6%
Mar-2023	1,428	113,026	10,408	41.2	34,473	186.4
Mar-2022	1,309	103,691	8,242	31.3	47,210	209.8
% Change	9.0%	9.0%	26.3%	31.6%	-27.0%	-11.1%

Source: ABS
SW = Shipped Weight
MAT = Moving Annual Total
YOY = Year on Year
LY = Last Year

Graph 1.1 Quarterly Australian Pig Domestic Slaughter Trend





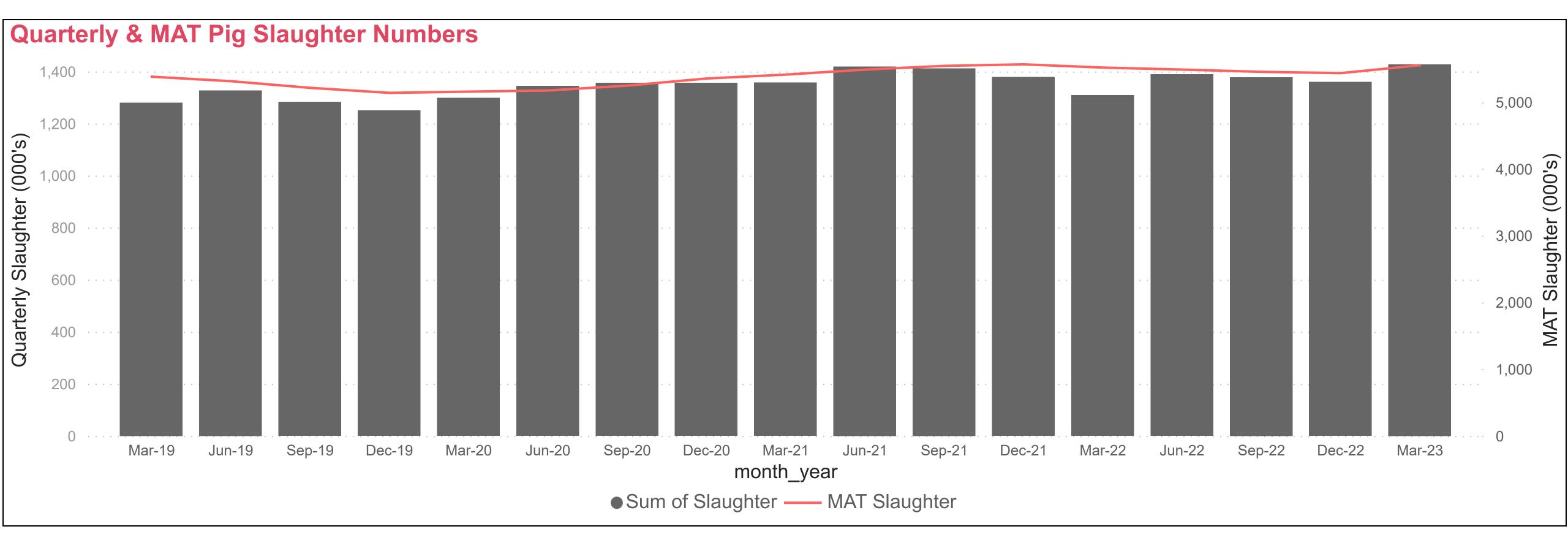


Production (MAT: Moving Annual Total)

Table 2.1: Australian Slaughter and Production

Month	Slaughters Quarterly (000's)	Slaughters MAT (000's)	Pigmeat Production Quarterly (Tonnes)	Pigmeat Production MAT (Tonnes)	Average Slaughter Weight Quarterly (kg/head)	Average Slaughter Weight MAT (kg/head)
Mar-2022	1,309	5,520	103,691	440,695	79.2	79.8
Mar-2023	1,428	5,555	113,026	445,609	79.2	80.2
% Change	9.0%	0.6%	9.0%	1.1%	0.0%	0.5%

Graph 2.1: Quarterly and MAT Pig Slaughter Numbers

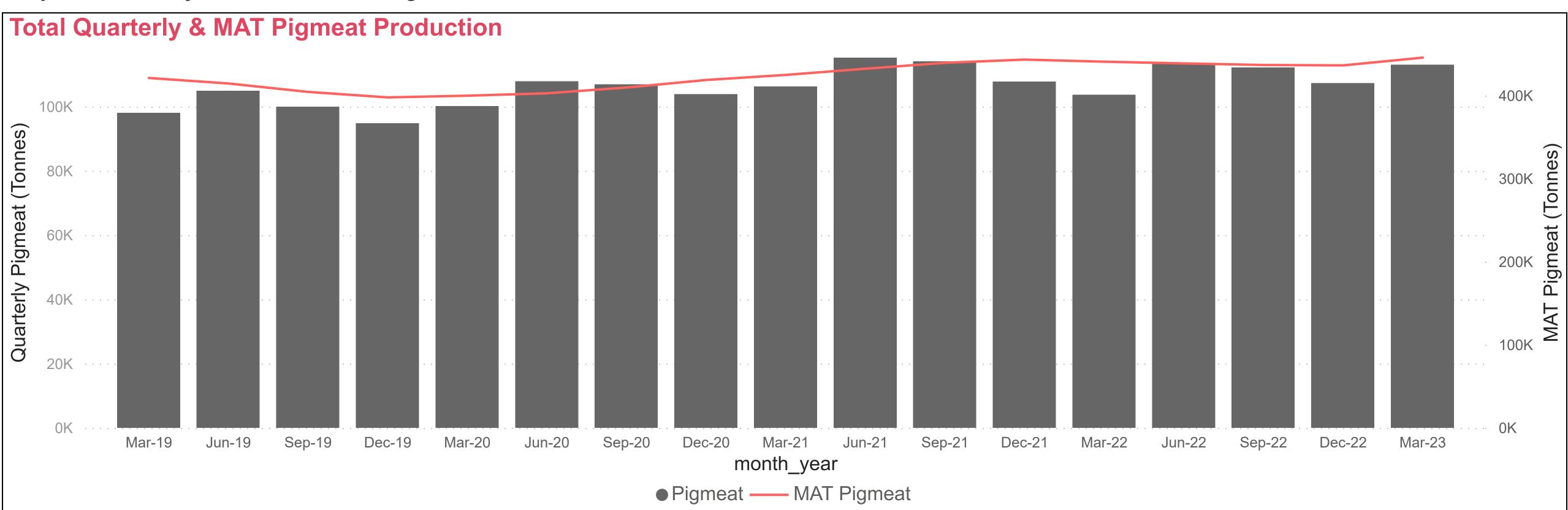






Production (MAT: Moving Annual Total)

Graph 2.2: Quarterly and MAT Australian Pigmeat Production





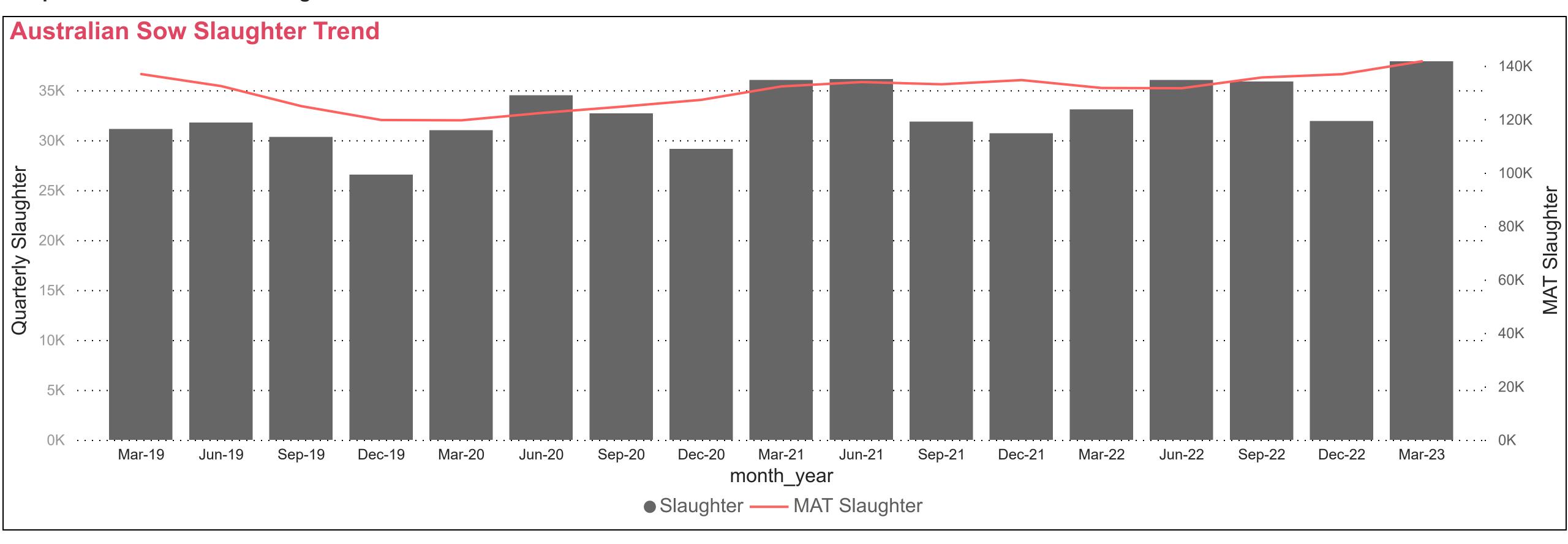


Production by Type (MAT: Moving Annual Total)

Table 2.2: Slaughters by Type

Type	Slaughters MAT (000's)	Slaughters % Chg vs. LY	Pigmeat Production MAT (000's)	Pigmeat Production % Chg vs. LY	Avg. Slaughter Weight 12 Month (kg/Head)	Avg. Slaughter Weight % Chg vs. LY (kg/Head)
Baconers	5,302	0.5%	419,129	1.0%	79.0	0.5%
Other Pigs	27	1.3%	888	-17.9%	32.8	-18.9%
Porkers	84	-0.0%	4,061	-2.7%	48.3	-2.7%
Sows	142	7.6%	21,532	5.5%	152.0	-2.0%

Graph 2.3: Australian Sow Slaughter Trend







Production Quarterly Comparison

Table 2.3: Quarterly Slaughter Comparison YOY

Quarterly Slaughters (000's)

Year	March	June	September	December
2017	1,269.8	1,342.9	1,352.4	1,309.5
2018	1,321.2	1,395.0	1,383.0	1,325.2
2019	1,280.4	1,327.4	1,283.1	1,250.1
2020	1,298.8	1,344.7	1,356.1	1,356.3
2021	1,357.8	1,419.3	1,412.2	1,379.1
2022	1,309.3	1,389.6	1,378.0	1,360.0
2023	1,427.7			

Quarterly Slaughters (% Change vs. LY)

Year Compared	March	June	September	December
Chg 16/17	4.9%	1.5%	3.9%	5.1%
Chg 17/18	4.0%	3.9%	2.3%	1.2%
Chg 18/19	-3.1%	-4.8%	-7.2%	-5.7%
Chg 19/20	1.4%	1.3%	5.7%	8.5%
Chg 20/21	4.5%	5.5%	4.1%	1.7%
Chg 21/22	-3.6%	-2.1%	-2.4%	-1.4%
Chg 22/23	9.0%			





Production by State (MAT: Moving Annual Total)

Graph 2.4: Slaughter by State

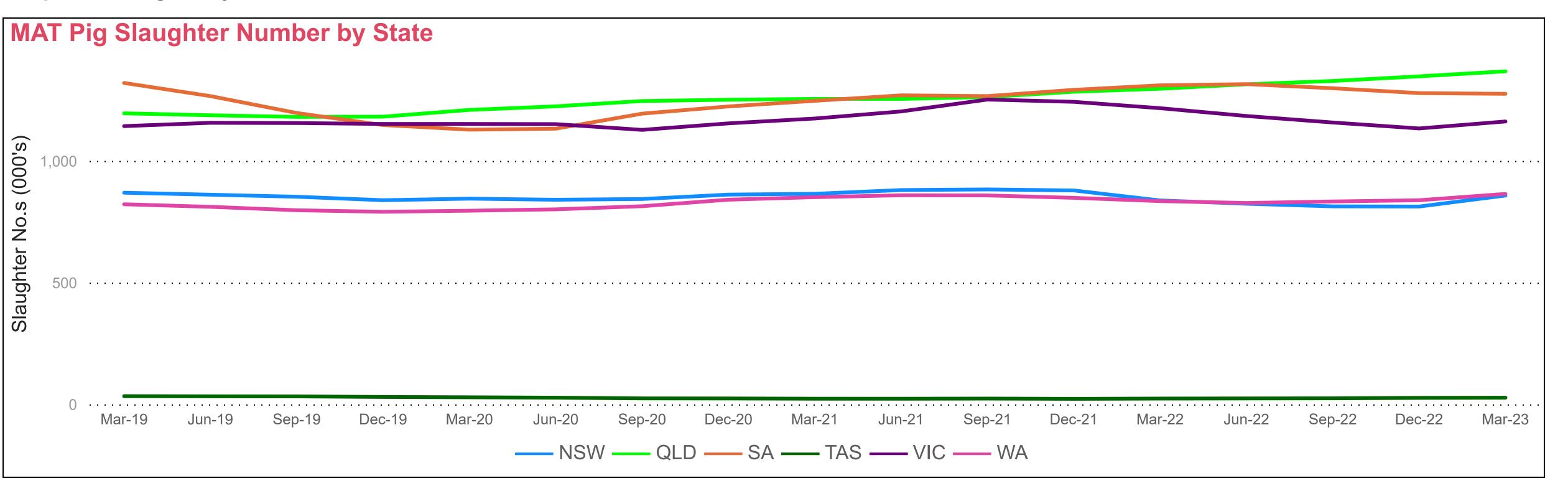


Table 2.4: Slaughter by State

State	Slaughter MAT (000's)	Slaughter % Chg vs. LY	Pigmeat Production MAT (000's)	Pigmeat Production % Chg vs. LY	Avg. Slaughter Weight 12 Month (kg/Head)	Avg. Slaughter Weight % Chg vs. LY (kg/Head)
NSW	858	2.4%	64,274	2.3%	74.9	-0.1%
VIC	1,162	-4.5%	93,889	-4.7%	80.8	-0.3%
QLD	1,368	5.5%	115,587	7.8%	84.5	2.1%
SA	1,275	-2.7%	101,511	-2.8%	79.6	-0.1%
WA	864	3.5%	68,331	3.8%	79.0	0.3%
TAS	28	14.6%	2,019	12.0%	72.9	-2.3%