

Market news for the **Australian pork industry**



Buyers Data

ISSUE# 1020

Pig Prices c/kg HSCW, Trim I - Head on (average indicative prices). W/E 30/12/2022

| | | PRIME | PRICE (M | laximum) | | | A | VERAGE | PRICE | | |
|------------------|-------|-------|----------|----------|-------|-----|------|--------|---------|-------|-----|
| 45kg - 60kg | State | Male | Female | Barrows | Total | СН | Male | Female | Barrows | Total | СН |
| 5 5 | NSW | 515 | 515 | 0 | 515 | 0 | 490 | 490 | 0 | 490 | 0 |
| | VIC | 395 | 395 | 0 | 395 | 0 | 390 | 390 | 0 | 390 | 0 |
| | QLD | 390 | 397 | 0 | 397 | 0 | 390 | 397 | 0 | 394 | 0 |
| | SA | 395 | 395 | 0 | 395 | 0 | 390 | 390 | 0 | 390 | 0 |
| | WA | 0 | 398 | 0 | 398 | 0 | 382 | 393 | 0 | 393 | -4 |
| | ESB | 515 | 515 | 0 | 515 | 0 | 414 | 416 | 0 | 419 | 0 |
| | NAT | 515 | 515 | 0 | 515 | 0 | 414 | 417 | 0 | 416 | -1 |
| 60.1kg - 75kg | State | Male | Female | Barrows | Total | СН | Male | Female | Barrows | Total | СН |
| | NSW | 385 | 395 | 0 | 395 | 0 | 373 | 383 | 0 | 376 | 0 |
| | VIC | 395 | 415 | 0 | 415 | -10 | 384 | 397 | 378 | 390 | -1 |
| | QLD | 396 | 405 | 0 | 405 | 0 | 390 | 398 | 383 | 394 | 0 |
| | SA | 395 | 415 | 0 | 415 | -10 | 384 | 400 | 378 | 390 | -2 |
| | WA | 393 | 393 | 0 | 393 | 0 | 386 | 383 | 0 | 385 | -2 |
| | ESB | 396 | 415 | 0 | 415 | -10 | 379 | 390 | 384 | 387 | -1 |
| | NAT | 396 | 415 | 0 | 415 | -10 | 383 | 393 | 384 | 387 | -1 |
| 75.1kg - 85kg | State | Male | Female | Barrows | Total | СН | Male | Female | Barrows | Total | СН |
| | NSW | 395 | 395 | 0 | 395 | 0 | 377 | 389 | 0 | 380 | 0 |
| | VIC | 395 | 415 | 390 | 415 | -10 | 384 | 389 | 378 | 387 | 0 |
| | QLD | 400 | 405 | 395 | 405 | 0 | 389 | 393 | 383 | 391 | 0 |
| | SA | 395 | 415 | 390 | 415 | -10 | 385 | 401 | 378 | 392 | -2 |
| | WA | 393 | 393 | 0 | 393 | 0 | 357 | 361 | 0 | 359 | -1 |
| | ESB | 400 | 415 | 395 | 415 | -10 | 380 | 389 | 384 | 388 | 0 |
| | NAT | 400 | 415 | 395 | 415 | -10 | 380 | 389 | 384 | 384 | -1 |
| 85.1kg and above | State | Male | Female | Barrows | Total | СН | Male | Female | Barrows | Total | СН |
| | NSW | 0 | 0 | 0 | 0 | 0 | 364 | 373 | 0 | 366 | 0 |
| | VIC | 380 | 390 | 0 | 390 | 0 | 369 | 378 | 369 | 371 | 0 |
| | QLD | 400 | 400 | 385 | 400 | 0 | 388 | 392 | 373 | 390 | 0 |
| | SA | 380 | 390 | 0 | 390 | 0 | 369 | 378 | 369 | 373 | 0 |
| | WA | 393 | 0 | 0 | 393 | 393 | 357 | 353 | 0 | 356 | -11 |
| | ESB | 400 | 400 | 385 | 400 | 0 | 369 | 377 | 374 | 376 | 0 |
| | NAT | 400 | 400 | 385 | 400 | 0 | 371 | 377 | 374 | 373 | -2 |

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Sellers Data

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Pig Prices c/kg HSCW, Trim I - Head on (average indicative prices). W/E 30/12/2022

| | | PRIME | PRICE (M | aximum) | | | A | VERAGE | PRICE | | |
|------------------|-------|-------|----------|---------|-------|-----|------|--------|---------|-------|------|
| 45kg - 60kg | State | Male | Female | Barrows | Total | СН | Male | Female | Barrows | Total | СН |
| | NSW | 0 | 402 | 0 | 402 | 0 | 0 | 366 | 0 | 366 | 0 |
| | VIC | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QLD | 435 | 525 | 0 | 525 | 0 | 435 | 477 | 0 | 467 | 0 |
| | SA | 0 | 395 | 0 | 395 | 0 | 390 | 390 | 0 | 390 | 0 4 |
| | WA | 0 | 398 | 0 | 398 | 0 | 382 | 393 | 0 | 393 | -4 |
| | ESB | 435 | 525 | 0 | 525 | 0 | 413 | 411 | 0 | 408 | 0 |
| | NAT | 435 | 525 | 0 | 525 | 0 | 407 | 405 | 0 | 406 | -1 |
| 60.1kg - 75kg | State | Male | Female | Barrows | Total | СН | Male | Female | Barrows | Total | CH |
| | NSW | 0 | 460 | 405 | 460 | 0 | 0 | 420 | 395 | 408 | 0 |
| | VIC | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QLD | 395 | 496 | 390 | 496 | 0 | 390 | 403 | 385 | 401 | 0 |
| | SA | 395 | 420 | 420 | 420 | -5 | 394 | 407 | 415 | 402 | -1 |
| | WA | 393 | 393 | 0 | 393 | 0 | 386 | 383 | 0 | 385 | -2 |
| | ESB | 395 | 496 | 420 | 496 | 0 | 392 | 410 | 398 | 404 | 0 |
| | NAT | 395 | 496 | 420 | 496 | 0 | 391 | 402 | 398 | 401 | -1 |
| 75.1kg - 85kg | State | Male | Female | Barrows | Total | СН | Male | Female | Barrows | Total | CH |
| | NSW | 400 | 430 | 405 | 430 | 0 | 389 | 401 | 395 | 396 | 0 |
| | VIC | 400 | 420 | 410 | 420 | 0 | 400 | 417 | 395 | 408 | 0 |
| | QLD | 417 | 437 | 396 | 437 | 0 | 415 | 424 | 390 | 413 | 0 |
| | SA | 412 | 422 | 412 | 422 | -3 | 399 | 410 | 410 | 406 | 0 4 |
| | WA | 393 | 393 | 0 | 393 | 0 | 357 | 361 | 0 | 359 | -1 : |
| | ESB | 417 | 437 | 412 | 437 | 0 | 397 | 408 | 394 | 406 | 0 |
| | NAT | 417 | 437 | 412 | 437 | 0 | 396 | 406 | 394 | 400 | 0 |
| 85.1kg and above | State | Male | Female | Barrows | Total | СН | Male | Female | Barrows | Total | СН |
| | NSW | 410 | 410 | 390 | 410 | 0 | 388 | 391 | 390 | 389 | -2 |
| | VIC | 385 | 420 | 410 | 420 | 0 | 376 | 400 | 395 | 393 | 0 |
| | QLD | 415 | 400 | 0 | 415 | 0 | 402 | 400 | 0 | 401 | 0 |
| | SA | 410 | 420 | 0 | 420 | 0 | 409 | 415 | 0 | 412 | 0 4 |
| | WA | 393 | 0 | 0 | 393 | 393 | 357 | 353 | 0 | 356 | -11 |
| | ESB | 415 | 420 | 410 | 420 | 0 | 391 | 397 | 392 | 399 | -1 |
| | NAT | 415 | 420 | 410 | 420 | 0 | 391 | 396 | 392 | 394 | -2 |

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Pig Prices c/Kg HSCW, Trim I - Head on (average indicative prices). W/E 30/12/2022

| Backfatter Sows (Buyers)PRIME PRICEAVERAGE PRICEMaximumAverage | | | | | PRIM | ackfatter IE PRICE aximum | AVER | ellers) AGE PRICE verage | |
|--|-------|----|-------|----|-------|---------------------------------|------|--------------------------------|----|
| State | Total | СН | Total | СН | State | Total | СН | Total | СН |
| NSW | 0 | 0 | 190 | 0 | NSW | 0 | 0 | 200 | 0 |
| VIC | 0 | 0 | 170 | 0 | VIC | 0 | 0 | 250 | 0 |
| QLD | 0 | 0 | 285 | 0 | QLD | 0 | 0 | 284 | 0 |
| SA | 0 | 0 | 170 | 0 | SA | 0 | 0 | 270 | 0 |
| WA | 0 | 0 | 275 | 45 | WA | 0 | 0 | 275 | 45 |
| ESB | 0 | 0 | 209 | 0 | ESB | 0 | 0 | 251 | 0 |
| NAT | 0 | 0 | 216 | 5 | NAT | 0 | 0 | 254 | 5 |

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

| (Buyers) | Bac | oner F | Price | Por | ker Pr | No. Sold | | |
|-----------------|-----|--------|-------|-----|--------|----------|-----|-----|
| SALEYARD PRICES | LW | TW | СН | LW | TW | СН | NLW | NTW |
| Toowoomba(QLD) | N/A | N/A | 0 | N/A | N/A | 0 | 0 | 0 |

LW - Last Week

TW - Last Week TW - This Week CH - Change from previous week N/A - No data provided

Pork Wholesale Prices (ESB c/Kg) (Source: APL Market Reporting TW: This Week | LW: Last Week | MAT: Moving Annual Total)

| 30/12/2 | 2022 | CARCASS | BROKEN SALES | | | | | | | | | |
|---------|---------|---------------|--------------|---------------------|---------------------|--------------------|--------------|-------------|--|--|--|--|
| • | Pork | Bacon | Legs | Legs Ham Trim | Saddles | Loin | Forequarters | Bellies | | | | |
| TW | 622 | 579 | 490 | 597 | 1016 | 903 | 456 | 1202 | | | | |
| LW | 622 | 579 | 490 | 597 | 1012 | 903 | 456 | 1202 | | | | |
| MAT | 566 | 537 | 449 | 539 | 919 | 919 793 | | 977 | | | | |
| 30/12/2 | 2022 | | | CAR | TON SALES | | | | | | | |
| | US Ribs | Boneless legs | Fillet | Boneless Middles -1 | Boneless Middles -2 | Boneless Shoulders | Pork Neck | Trim - 90CL | | | | |
| TW | 1213 | 766 | 1036 | 1123 | 1300 | 704 | 994 | 696 | | | | |
| LW | 1217 | 774 | 1033 | 1123 | 1300 | 704 | 996 | 696 | | | | |
| MAT | 1297 | 698 | 1012 | 1009 | 889 | 624 | 821 | 607 | | | | |

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Weekly Grain Comments

(Source: Profarmer)

To the point:

- On the back of the continued war between Ukraine and Russia, Ukraine's harvest progress is now at the slowest since the nation gained its independence over 30 years ago, with corn and wheat in particular struggling.
- Locally, Western Australian company CBH has seen over 2.18 million tonnes shipped throughout the last month, which is significantly higher than their previous record of 1.9 million tonnes in January of 2017.

| | | | K | ey Marke | t Indicato | ors | | | |
|---------------------|--------------------------------|----------------------|-----------------|--------------------------------|---------------------|------------------------|-------------------------|------------------------------|-----------------|
| 04/01/23 | CBOT Wh | eat Mar 23 | AU D/U SD | ICE Cano | ola Mar 23 | AUD/CAD | Matif Can | ola May 23 | AUD/EUR |
| This week | 423 ^{\$A/t} | 776 Usc/bu | 67.33 | 947 ^{\$A/t} | 872 \$C/t | 91.99 CAC | 939 ^{\$A/t} | 599 _{€/t} | 63.74 Euro c |
| Last Week Change | 423 + 0 | 775 + 1 | 67.31 + 0.02 | 950 - 2 | 865 + 7 | 91.04 + 0.95 | 925 + 14 | 585 + 13 | 63.25 + 0.49 |

International and National

On the back of the continued war between Ukraine and Russia, Ukraine's harvest progress is now at the slowest since the nation gained its independence over 30 years ago, with corn and wheat in particular struggling.

Despite an ongoing conflict for Russia with Ukraine, the Russian agriculture minister stated that this week that labour shortages are not forecast for next season, however other reports have indicated that the country's rail logistics are under pressure from the war, which could cause issues.

Locally, Western Australian company CBH has seen over 2.18 million tonnes shipped throughout the last month, which is significantly higher than their previous record of 1.9 million tonnes in January of 2017.

Viterra's networks in South Australia and Victoria have experienced another record month, with a total of 6.93 million tonnes total received up until New Year's Day, however, December 19th holds the record for an individual day with over 260,000 tonnes acquired for this season.

With drier and warmer conditions providing less logistical issues, GrainCorp deliveries have also significantly risen throughout New South Wales and Victoria over the holiday break, with over 2 million tonnes of grain acquired since December 19th, taking the total for this season to be just under 10 million tonnes.





Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL





Weekly Grain Table (Source: ProFarmer)

| Delivered | Darl | ing D | owns | Br | Brisbane | | | Northern NSW | | | Newcastle | | |
|-------------|------|-------|------|------|----------|------|------|--------------|--------|------|-----------|-----|--|
| | LW | TW | СН | LW | TW | СН | LW | TW | СН | LW | TW | СН | |
| Feed Wheat | 400 | 400 | 0 | 430 | 430 | 0 | 395 | 395 | 0 | 420 | 420 | 0 | |
| Feed Barley | 390 | 395 | 5 | 363 | 363 | 0 | 335 | 335 | 0 | 320 | 330 | 10 | |
| Sorghum | 400 | 400 | 0 | 425 | 425 | 0 | 328 | 328 | 0 | 350 | 352 | 2 | |
| Soy meal | 999 | 999 | 0 | 999 | 999 | 0 | 1019 | 1019 | 0 | 999 | 999 | 0 | |
| Canola meal | 615 | 595 | -20 | 620 | 600 | -20 | 555 | 535 | -20 | 555 | 535 | -20 | |
| Cotton seed | 705 | 670 | -35 | 665 | 630 | -35 | 675 | 640 | -35 | 665 | 630 | -35 | |
| Delivered | Sout | thern | NSW | Por | 't Ken | nbla | Goul | burn ` | Valley | ce | ntral ' | VIC | |
| | LW | TW | СН | LW | TW | СН | LW | TW | СН | LW | TW | СН | |
| Feed Wheat | 395 | 395 | 0 | 385 | 385 | 0 | 390 | 390 | 0 | 385 | 385 | 0 | |
| Feed Barley | 350 | 350 | 0 | 355 | 355 | 0 | 330 | 330 | 0 | 350 | 350 | 0 | |
| Soy meal | 1034 | 1034 | 0 | 1029 | 1029 | 0 | 1029 | 1029 | 0 | 1019 | 1019 | 0 | |
| Canola meal | 515 | 515 | 0 | 540 | 540 | 0 | 525 | 525 | 0 | 540 | 540 | 0 | |
| Triticale | 340 | 340 | 0 | 340 | 340 | 0 | 400 | 400 | 0 | 400 | 400 | 0 | |
| Delivered | (| Geelo | ng | Α | delaid | e | Fre | eemai | ntle | | | | |
| | LW | TW | СН | LW | TW | CH | LW | TW | СН | | | | |
| Feed Wheat | 440 | 440 | 0 | 418 | 410 | -8 | 365 | 360 | -5 | | | | |
| Feed Barley | 370 | 370 | 0 | 325 | 290 | -35 | 295 | 300 | 5 | | | | |
| Soy meal | 999 | 999 | 0 | 1019 | 1019 | 0 | 0 | 0 | 0 | | | | |
| Canola meal | 525 | 525 | 0 | 570 | 570 | 0 | 535 | 535 | 0 | | | | |
| Feed Oats | 355 | 355 | 0 | 410 | 340 | -70 | 280 | 280 | 0 | | | | |

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote Due to the volatility of the grain market, caution must be used when valuing data.

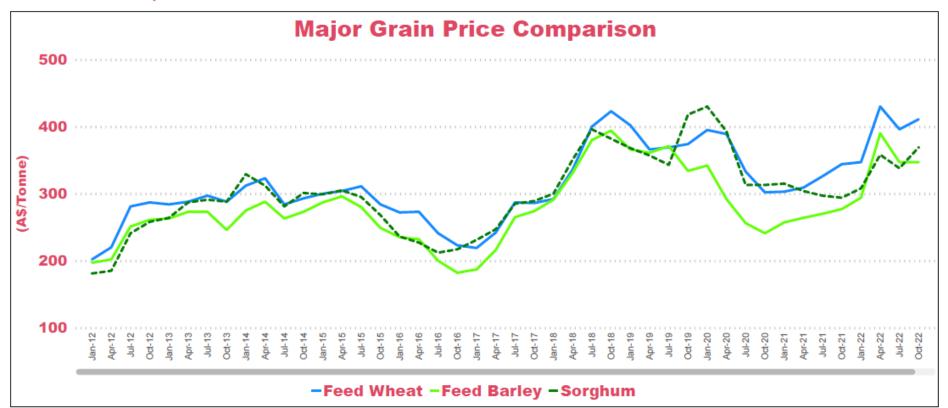
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