AUSTRALIAN Pork

Eyes & Ears

16 December 2022

Market news for the
Australian pork industry

Buyers Data

ISSUE# 1019

Pig Prices c/kg HSCW, Trim I - Head on (average indicative prices). W/E 16/12/2022

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	515	515	0	515	0	490	490	0	490	0
VIC	395	395	0	395	0	390	390	0	390	0
QLD	390	397	0	397	0	390	397	0	394	0
SA	395	395	0	395	0	390	390	0	390	0
WA	0	400	0	400	0	387	400	0	398	1
ESB	515	515	0	515	0	414	416	0	419	0
NAT	515	515	0	515	0	415	418	0	417	0

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	385	395	0	395	0	373	383	0	376	0
VIC	395	425	0	425	0	384	401	378	391	0
QLD	396	405	0	405	0	390	398	383	394	0
SA	395	425	0	425	0	384	405	378	392	0
WA	393	393	0	393	0	388	389	0	389	-1
ESB	396	425	0	425	0	379	392	384	388	0
NAT	396	425	0	425	0	383	395	384	388	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	395	395	0	395	0	377	389	0	380	0
VIC	395	425	390	425	0	385	390	378	387	0
QLD	400	405	395	405	0	389	393	383	391	0
SA	395	425	390	425	0	385	406	378	394	0
WA	393	393	0	393	0	351	364	0	358	1
ESB	400	425	395	425	0	380	391	384	388	0
NAT	400	425	395	425	0	380	391	384	385	1

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	0	0	0	0	364	373	0	366	0
VIC	380	390	0	390	0	369	378	369	371	0
QLD	400	400	385	400	0	388	392	373	390	0
SA	380	390	0	390	0	369	378	369	373	0
WA	0	393	0	393	393	364	360	0	361	10
ESB	400	400	385	400	0	369	377	374	376	0
NAT	400	400	385	400	0	372	378	374	374	1

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Sellers Data

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Pig Prices c/kg HSCW, Trim I - Head on (average indicative prices). W/E 16/12/2022

45kg - 60kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	402	0	402	0	0	366	0	366	0
VIC	0	0	0	0	0	0	0	0	0	0
QLD	435	525	0	525	0	435	477	0	467	3
SA	0	395	0	395	0	390	390	0	390	0
WA	0	400	0	400	0	387	400	0	398	1
ESB	435	525	0	525	0	413	411	0	408	1
NAT	435	525	0	525	0	408	406	0	407	1

60.1kg - 75kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	0	460	405	460	0	0	420	395	408	0
VIC	0	0	0	0	0	0	0	0	0	0
QLD	395	496	390	496	0	390	403	385	401	1
SA	395	425	420	425	0	394	409	415	403	0
WA	393	393	0	393	0	388	389	0	389	-1
ESB	395	496	420	496	0	392	411	398	404	0
NAT	395	496	420	496	0	391	404	398	402	0

75.1kg - 85kg

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	400	430	405	430	0	390	401	395	396	0
VIC	400	420	410	420	0	400	417	395	408	0
QLD	417	437	396	437	0	415	424	390	413	1
SA	412	425	412	425	0	399	410	410	406	0
WA	393	393	0	393	0	351	364	0	358	1
ESB	417	437	412	437	0	397	408	394	406	1
NAT	417	437	412	437	0	395	407	394	400	0

85.1kg and above

	PRIME PRICE (Maximum)					AVERAGE PRICE				
State	Male	Female	Barrows	Total	CH	Male	Female	Barrows	Total	CH
NSW	410	410	390	410	0	387	392	390	389	2
VIC	385	420	410	420	0	376	400	395	393	0
QLD	415	400	0	415	0	402	400	0	401	-1
SA	410	420	0	420	0	409	415	0	412	0
WA	0	393	0	393	393	364	360	0	361	10
ESB	415	420	410	420	0	391	398	392	399	0
NAT	415	420	410	420	0	391	397	392	395	2

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Pig Prices c/Kg HSCW, Trim I - Head on (average indicative prices). W/E 16/12/2022

Backfatter Sows (Buyers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	190	0
VIC	0	0	170	0
QLD	0	0	285	0
SA	0	0	170	0
WA	0	0	154	-94
ESB	0	0	209	0
NAT	0	0	202	-11

Backfatter Sows (Sellers)	PRIME PRICE Maximum		AVERAGE PRICE Average	
State	Total	CH	Total	CH
NSW	0	0	200	0
VIC	0	0	250	0
QLD	0	0	284	0
SA	0	0	270	0
WA	0	0	154	-94
ESB	0	0	251	0
NAT	0	0	240	-11

ESB (Eastern Seaboard) includes QLD, NSW, VIC & SA states only.

LW - Last Week
TW - This Week
CH - Change from previous week
N/A - No data provided

(Buyers)	Baconer Price			Porker Price			No. Sold	
SALEYARD PRICES	LW	TW	CH	LW	TW	CH	NLW	NTW
Toowoomba(QLD)	N/A	N/A	0	N/A	293	293	0	154

Pork Wholesale Prices (ESB c/Kg) *(Source: **APL Market Reporting** **TW:** This Week | **LW:** Last Week | **MAT:** Moving Annual Total)*

16/12/2022	CARCASS	BROKEN SALES						
.	Pork	Bacon	Legs	Legs Ham Trim	Saddles	Loin	Forequarters	Bellies
TW	622	579	490	597	1012	903	456	1202
LW	622	579	490	597	1012	903	456	1202
MAT	566	537	449	539	919	793	422	977

16/12/2022	CARTON SALES							
.	US Ribs	Boneless legs	Fillet	Boneless Middles -1	Boneless Middles -2	Boneless Shoulders	Pork Neck	Trim - 90CL
TW	1217	774	1033	1123	1300	704	996	696
LW	1229	774	1029	1123	1300	704	996	696
MAT	1297	698	1012	1009	889	624	821	607

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Weekly Grain Comments
(Source: Profarmer)

To the point:

- Russia's wheat exports have continued at a slower pace throughout the last week due to ongoing poor weather conditions in key ports of the country, currently for the month Russia sits at about 50 per cent normal export pace.
- Locally, Viterra's networks in South Australia and western Victoria acquired over 1,275,341t this week of grain, taking the total to 5.1 million mt this season so far, with more records broken for the company.

Key Market Indicators

21/12/22	CBOT Wheat Mar 23		AUD/USD	ICE Canola Mar 23		AUD/CAD	Matif Canola May 23		AUD/EUR
This week	413 $A/t	751 Usc/bu	66.75 US c	940 $A/t	854 $C/t	90.88 CA c	895 $A/t	563 €/t	62.84 Euro c
Last Week	402	751	68.57	924	859	92.94	884	570	64.48
Change	+ 11	- 0	- 1.82	+ 16	- 4	- 2.06	+ 11	- 8	- 1.63

International and National

Romania's wheat crop is expected to rise by over 7 per cent year on year next season, taking the country's production to a forecast of over 9.6 million mt of wheat, 1.8 million mt of barley and 1.6 million mt of rapeseeds.

Japan's agricultural ministry has stated that the country will be importing over 144,000 tonnes of wheat this week with the majority (83,881 mt) coming from the United States, with the rest from Canada and Australia.

Russia's central state bank announced yesterday that ongoing labour shortages in the agricultural sector are expected to continue into the New Year, which could cause issues for the industry as the country continues to deal with international sanctions from the ongoing war with Ukraine.

Russia's wheat exports have continued at a slower pace throughout the last week due to ongoing poor weather conditions in key ports of the country, currently for the month Russia sits at about 50 per cent normal export pace.

Locally, Viterra's networks in South Australia and western Victoria acquired over 1,275,341t this week of grain, taking the total to 5.1 million mt this season so far, with more records broken for the company.

Despite cold weather and rainfall in some key regions, Western Australia's CBH grain company has acquired another 3.2 million mt this week, taking the total to 16.7mt.

Wheat

QLD/Nth NSW

Local markets are a little firmer in both SFW and milling markets. Consumers have coverage into the new year with the trade likely short against January spreads to some degree. SFW appears to be supported through the idea that current values are near export parity and grower selling is limited. Much of the SFW wheat remains on farm which is adding additional support to bids as growers are approaching ex- farm sales carefully.

Sth NSW/VIC/SA

Domestically, cereal markets have found some footing, off the back of scrambling exporters attempting to fill early January export quotas. Price rises are scattered and are inherent to grade, site location and accessibility. Price increases have been compounded by the current lack of selling and transferring of multigrade contracts from growers, further adding to exporters needs to lock down tonnes for export quotas.

Barley

Sth QLD/Nth NSW

Barley markets also firmer in line with SFW and for similar reasons. QLD barley supplies remains tight which is increasing bid levels as logistics out of Northern and Central NSW are expensive. Bids into Downs consumers generally trading $10 above the bid. SFW may pressure QLD barley prices, should demand for the former ease. For now, barley appears supported at nearby levels.

Sth NSW/VIC/SA

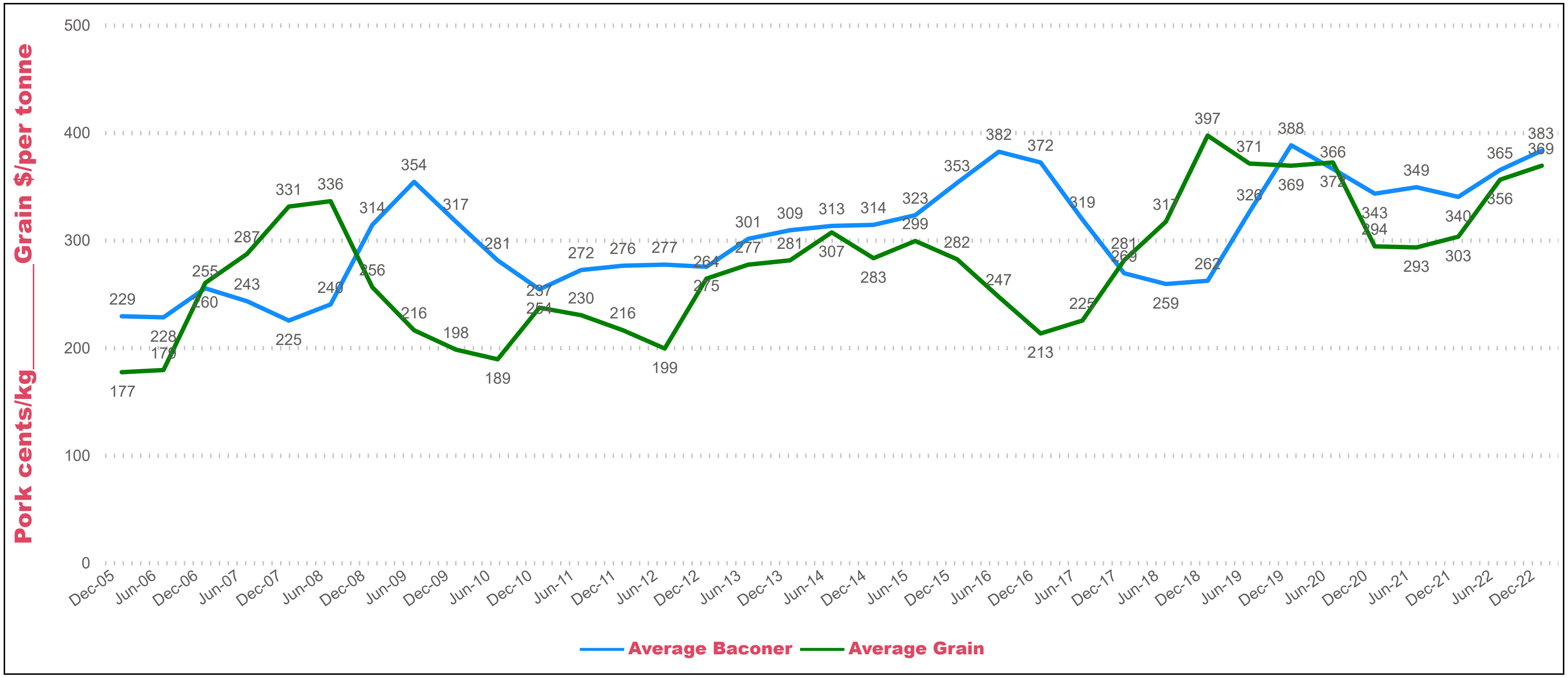
Barley has been slightly firmer this week, helped by the lower AUD, slowing up in harvest progress and cash selling. There is also some optimism in the background about market access to China, but this is a longer-term play. As a much higher percentage of the crop is going malt than expected and the lack of feed wheat at this stage of harvest, expect feed barley to stay supported in the medium term given current spreads to feed wheat. Malt barley pricing is extremely choppy as site/grade specific buyer demand comes and goes daily, with some very tight buying limits also it appears.

Sorghum

QLD

Sorghum planting is progressing across the Downs. Crop progress is mixed given staggered germination with growers still reluctant sellers at this stage. Cool weather also slowing development. Another 25mm across Southern QLD would add confidence to crop outcomes with Central QLD planting expected to ramp up in January. Markets remain supported by export market which is compelling local consumers to increase bid levels.

Average Baconer vs Feed Grain Prices (Eastern Seaboard)



Data Source Pro Farmer - Produced by APL

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Weekly Grain Table (Source: ProFarmer)

Delivered	Darling Downs			Brisbane			Northern NSW			Newcastle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	390	400	10	430	430	0	390	395	5	420	420	0
Feed Barley	385	390	5	360	363	3	330	335	5	305	320	15
Sorghum	395	400	5	420	425	5	340	328	-12	350	350	0
Soy meal	985	999	14	985	999	14	1005	1019	14	985	999	14
Canola meal	615	615	0	620	620	0	555	555	0	555	555	0
Cotton seed	655	705	50	615	665	50	625	675	50	615	665	50

Delivered	Southern NSW			Port Kembla			Goulburn Valley			Central VIC		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	395	395	0	385	385	0	400	390	-10	385	385	0
Feed Barley	350	350	0	355	355	0	345	330	-15	350	350	0
Soy meal	1020	1034	14	1015	1029	14	1015	1029	14	1005	1019	14
Canola meal	505	515	10	530	540	10	515	525	10	530	540	10
Triticale	340	340	0	340	340	0	400	400	0	400	400	0

Delivered	Geelong			Adelaide			Freemantle		
.	LW	TW	CH	LW	TW	CH	LW	TW	CH
Feed Wheat	425	440	15	410	418	8	365	365	0
Feed Barley	370	370	0	320	325	5	290	295	5
Soy meal	985	999	14	1005	1019	14	0	0	0
Canola meal	515	525	10	560	570	10	525	535	10
Feed Oats	355	355	0	390	410	20	280	280	0

DD = Darling Downs Bris = Brisbane Nth NSW = Northern New South Wales New = Newcastle Sth NSW = Southern New South Wales Pt K = Port Kembla GV Goulburn Valley Central Vic = Central Victoria Geel = Geelong Adel = Adelaide Freo = Fremantle. LW = Last week TW = This week CH= Change N/Q = No Quote
Due to the volatility of the grain market, caution must be used when valuing data.

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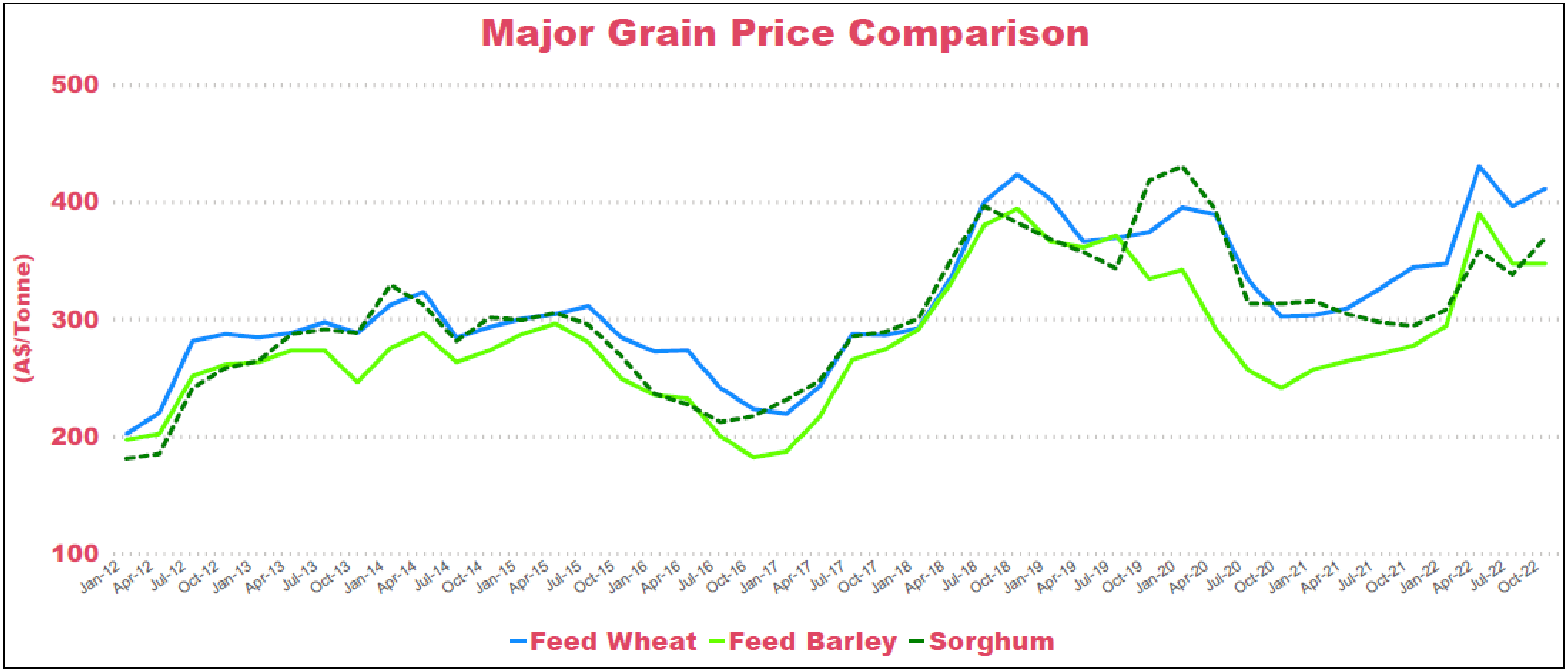

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